

The Military Helicopter Modernisation, Upgrade & Retrofit Market 2012-2022

<https://marketpublishers.com/r/M9D6DCA9629EN.html>

Date: January 2012

Pages: 160

Price: US\$ 2,943.00 (Single User License)

ID: M9D6DCA9629EN

Abstracts

The military helicopter modernisation, upgrade & retrofit market is a fluctuating market, with spending strongly tied to available budgets. High flexibility from militaries within the market concerning the time frame for implementing upgrades means that programmes can be postponed or brought forward as necessitated in order to satisfy both operational and financial factors. As a consequence, major projects causing peaks to spending, and significant periods of delay, are common within the military helicopter modernisation, upgrade & retrofit market. Visiongain has determined that the value of the military helicopter modernisation, upgrade and retrofit market in 2012 will reach \$3.98bn.

The market for military upgrades is expected to benefit from defence budget cutbacks in both the US and Western Europe, where upgrading and retrofitting existing helicopter fleets will form an economical alternative to purchasing new models. In Eastern Europe the desire for greater interoperability with NATO and the EU, coupled with large numbers of old Soviet models requiring upgrades, will drive significant investment.

While the emerging markets of Asia and South America are projected to focus on increasing new helicopter procurement, opportunities to provide proven upgrades and retrofits will persist. Continued uncertainty in the Middle East means that there is likely to remain a strong desire to maintain qualitative conventional advantage, even against quantitatively superior adversaries. As a result, opportunities for companies offering modernisation, upgrade & retrofit of rotary wing fleets are clear.

The report contains 111 tables, charts and graphs that add visual analysis in order to explain developing trends within the military helicopter modernisation, upgrade & retrofit market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US\$) for the military helicopter modernisation, upgrade & retrofit market as well as for 7

helicopter type submarkets that together form the overall market figure. These military helicopter modernisation, upgrade & retrofit markets are quantified, analysed and forecast from 2012-2022, as well as 10 leading national military helicopter modernisation, upgrade and retrofit markets. The report provides profiles of 15 leading companies operating within the market, and includes an exclusive interview with a market leading company within the field, providing expert insight alongside Visiongain analysis.

Unique Selling Points

A comprehensive analysis of the military helicopter modernisation, upgrade & retrofit market with detailed forecasts provided from 2012-2022.

Analysis and forecasting which has been underpinned by consultation with experts from within the field of military helicopter modernisation, upgrade & retrofit. Within the report is a full transcript from an interview conducted with RUAG.

Forecasts for 7 helicopter type submarkets from 2012-2022.

Forecasts for the 10 leading national military helicopter modernisation, upgrade & retrofit markets, as well as rest of the world figures and projections for the period 2012-2022.

111 tables, charts, and graphs quantifying and forecasting the military helicopter modernisation, upgrade & retrofit market in detail from 2011-2021.

A SWOT analysis that examines the military helicopter modernisation, upgrade & retrofit market.

Profiles of 15 leading companies operating within the military helicopter modernisation, upgrade & retrofit market.

This definitive report should prove invaluable to anyone currently involved in the military helicopter modernisation, upgrade & retrofit market or those who wish to enter this dynamic sector.

This report has been compiled by combining information gleaned from a wide range of

primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the military helicopter modernisation, upgrade & retrofit market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the military helicopter modernisation, upgrade & retrofit market between 2012 and 2022. Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Military Helicopter Modernisation, Upgrade & Retrofit Market 2012-2022

You will receive a comprehensive analysis of the prospects for the global military helicopter modernisation, upgrade and retrofit market with detailed forecasts from 2012-2022

You will be able to study 111 tables, charts and graphs that illustrate the changing dynamics of the military helicopter modernisation, upgrade and retrofit market between 2012-2022

Analysis and forecasting has been underpinned by consultation with experts from within the field of military helicopter modernisation, upgrade & retrofit. Within the report is a full transcript from an interview conducted with RUAG providing unique insight into the market

You will receive forecasts for 7 helicopter type submarkets from 2012-2022

Medium Utility

Heavy Cargo

Attack

Reconnaissance

Maritime

Light Utility

Search and Rescue

You will receive forecasts for the 10 leading national military helicopter modernisation, upgrade & retrofit markets, as well as rest of the world figures and projections for the period 2012-2022

US

UK

Germany

UAE

India

France

Italy

Poland

Brazil

Saudi Arabia

Rest of the World (ROW)

A SWOT analysis will allow you to understand the forces that influence and characterise the military helicopter modernisation, upgrade & retrofit market

You will find profiles of 15 leading companies operating within the military helicopter modernisation, upgrade & retrofit market.

You can order this report today

Anybody with an interest in the military helicopter modernisation, upgrade & retrofit market should gain valuable information and insight from this new study by Visiongain,

which analyses this dynamic market. The military helicopter modernisation, upgrade & retrofit market is one of the most crucial defence markets and it is undergoing many important shifts. You can stay ahead by ordering this report today.

Contents

1. EXECUTIVE SUMMARY

- 1.1 Global Military Helicopter Modernisation, Upgrade and Retrofit Market Overview
- 1.2 Benefits of This report
- 1.3 Report Structure
- 1.4 Report Methodology
- 1.5 Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022
- 1.6 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecasts 2012-2022
- 1.7 Military Helicopter Modernisation, Upgrade and Retrofit Submarket Forecasts 2012-2022

2. INTRODUCTION TO THE MILITARY HELICOPTER MODERNISATION, UPGRADE AND RETROFIT MARKET

- 2.1 Military Helicopter Market 2012-2022
- 2.2 Military Helicopter Modernisation, Upgrade and Retrofit Market 2012-2022
- 2.3 Military Helicopter Modernisation, Upgrade and Retrofit Market Drivers and Restraints 2012-2022

3. GLOBAL MILITARY HELICOPTER MODERNISATION, UPGRADE AND RETROFIT MARKET 2012-2022

- 3.1 Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022
- 3.2 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecasts 2012-2022
- 3.3 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Markets Share of Worldwide Spending
- 3.4 Fastest Growing National Military Helicopter Modernisation, Upgrade and Retrofit Markets 2012-2022
- 3.5 Growth Opportunities in the Global Military Helicopter Modernisation, Upgrade and Retrofit Market

4. MILITARY HELICOPTER MODERNISATION, UPGRADE AND RETROFIT SUBMARKET FORECASTS 2012-2022

4.1 Military Medium Utility Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

4.2 Military Heavy Cargo Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

4.3 Military Attack Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

4.4 Military Reconnaissance Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

4.5 Military Maritime Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

4.6 Military Light Utility Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

4.7 Military Search and Rescue Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5. LEADING NATIONAL MILITARY HELICOPTER MODERNISATION, UPGRADE AND RETROFIT MARKETS 2012-2022

5.1 US National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.1.1 AH-64 Apache

5.1.2 CH-47 Chinook

5.1.3 H-1

5.1.4 MH-60R Sea Hawk

5.1.5 OH-58 Kiowa Warrior

5.1.6 UH-60 Black Hawk

5.1.7 UH-72 Lakota

5.1.8 USSOCOM Helicopter Upgrades

5.1.9 V-22 Osprey

5.2 UK National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.2.1 AW101 Merlin

5.2.2 CH-47 Chinook

5.2.3 Lynx AH9

5.2.4 Puma HC1

5.3 German National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.3.1 CH-53

5.3.2 NH-90

5.4 UAE National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.4.1 Ah-64 Apache

5.4.2 UH-60M Battlehawk

5.5 Indian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.5.1 Ka-28/-31

5.5.2 Mi-17

5.5.3 Sea King

5.6 French National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.6.1 Cougar

5.6.2 Fennec

5.6.3 Panther

5.7 Italian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.7.1 AW129C

5.8 Polish National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.8.1 Self-Protection Upgrade Programme

5.8.2 W-3PL Gulszec

5.9 Brazilian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.9.1 AS365K Panther

5.9.2 AS350 Panther

5.10 Saudi National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.10.1 AH-64 Apache

5.10.2 UH-60

5.11 Rest of the World (RoW) Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022

5.11.1 Afghanistan

5.11.2 Austria

5.11.3 Ecuador

5.11.4 Hungary

5.11.5 Iraq

5.11.6 Israel

5.11.7 Jordan

- 5.11.8 Malaysia
- 5.11.9 Netherlands
- 5.11.10 Nigeria
- 5.11.11 Philippines
- 5.11.12 South Africa
- 5.11.13 Spain
- 5.11.14 Sweden
- 5.11.15 Switzerland
- 5.11.16 Thailand
- 5.11.17 Turkey

6. SWOT ANALYSIS OF THE MILITARY HELICOPTER MODERNISATION, UPGRADE AND RETROFIT MARKET 2012-2022

6.1 Strengths

6.1.1 Fewer Purchases Leading to Greater Need to Extend Service Lives of Current Fleet

6.1.2 Continued Relevance of Helicopters Within Force Structures

6.1.3 Continued Commitment to Proven Platforms

6.2 Weaknesses

6.2.1 Reduction in Force Strength

6.2.2 Shrinking Defence Budgets

6.2.3 Emerging Market Focus on New Buys

6.3 Opportunities

6.3.1 Responding to Operational Requirements

6.3.2 Stop-Gap Requirements Whilst New Systems are Delivered

6.3.3 Modernisation of Eastern European Fleets to NATO Standard

6.4 Threats

6.4.1 Consolidation of Military Helicopter Fleets

6.4.2 Large Used Helicopter Market

7. EXPERT OPINION

7.1 Andreas Baumann; General Manager, Helicopters; RUAG

7.1.1 RUAG's Helicopter Upgrade Profile

7.1.2 Helicopter Upgrade Market Perception

7.1.3 Helicopter Upgrade Growth Potential

7.1.4 Regional Demand Helicopter Upgrades

7.1.5 Submarket Strength for Helicopter Upgrades

- 7.1.6 Extending Shelf Life Upgrades
- 7.1.7 Threats and Opportunities
- 7.1.8 COTS and Helicopter Upgrades

8. LEADING COMPANIES IN THE MILITARY HELICOPTER MODERNISATION, UPGRADE AND RETROFIT MARKET

- 8.1 AgustaWestland
- 8.2 Boeing Defence, Space and Security (BDS)
- 8.3 Bell Helicopters
- 8.4 Denel (Pty) Limited
- 8.5 Elbit Systems
- 8.6 Eurocopter
- 8.7 Israeli Aerospace Industries (IAI)
- 8.8 Lockheed Martin Corporation
- 8.9 Northrop Grumman Corporation
- 8.10 Rockwell Collins Inc
- 8.11 RUAG
- 8.12 Russian Helicopters
- 8.13 Safran Group
- 8.14 Sikorsky Aircraft Corporation
- 8.15 Thales Group

9. CONCLUSIONS

- 9.1 Global Demand in the Military Helicopter Modernisation, Upgrade and Retrofit Market 2012-2022
- 9.2 Drivers of Growth in the Global Military Helicopter Modernisation, Upgrade and Retrofit Market
 - 9.2.1 Maintaining Capabilities Whilst New Models are Introduced
 - 9.2.2 Demand for Upgrade of Former Soviet Models to Western Standards
 - 9.2.3 Lesson Learnt From Operations
- 9.3 Restraints on Growth in the Global Military Helicopter Modernisation, Upgrade and Retrofit Market
 - 9.3.1 Multi-National Development and Acquisition Programs
 - 9.3.2 Completion of Major Upgrade Projects
 - 9.3.3 Reduced Force Requirements
- 9.4 Growth Opportunities in the Global Military Helicopter Modernisation, Upgrade and Retrofit Market 2012-2022

9.5 National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecasts
2012-2022

9.6 Military Helicopter Modernisation, Upgrade and Retrofit Submarket Forecasts
2012-2022

10. GLOSSARY

List Of Tables

LIST OF TABLES

Table 2.1 Global Military Helicopter & Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$bn, AGR %)

Table 2.2 Global Military Helicopter & Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 2.3 Global Military Helicopter Modernisation, Upgrade and Retrofit Market Drivers & Restraints, 2012-2022

Table 3.1 Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$bn, AGR %)

Table 3.2 Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017 and 2017-2022

Table 3.4 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecasts 2012-2022 (\$m, AGR %)

Table 3.5 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Markets' Share of Global Spending 2011, 2017, 2022 (%)

Table 3.6 Fastest-Growing National Military Helicopter Modernisation, Upgrade and Retrofit Markets CAGR 2012-2022, 2012-2017, 2017-2022

Table 3.7 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Markets' Cumulative Sales, 2012-2022 (\$m %)

Table 3.8 Military Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.1 Military Medium Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.2 Military Medium Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.3 Military Medium Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.4 Military Heavy Cargo Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.5 Military Heavy Cargo Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.6 Military Heavy Cargo Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.7 Military Attack Helicopter Modernisation, Upgrade and Retrofit Submarket

Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.8 Military Attack Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.9 Military Attack Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.10 Military Reconnaissance Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.11 Military Reconnaissance Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.12 Military Reconnaissance Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.13 Military Maritime Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.14 Military Maritime Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.15 Military Maritime Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.16 Military Light Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.17 Military Light Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.18 Military Light Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.19 Military Search and Rescue Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.20 Military Search and Rescue Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.21 Military Search and Rescue Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.1 US National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.2 US National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.3 US National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.4 UK National Military Helicopter Modernisation, Upgrade and Retrofit Market

Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.5 UK National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.6 UK National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.7 German National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.8 German National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.9 German National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.10 UAE National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.11 UAE National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.12 UAE National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.13 Indian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.14 Indian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.15 Indian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.16 French National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.17 French National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.18 French National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.19 Italian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.20 Italian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.21 Italian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.22 Polish National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.23 Polish National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.24 Polish National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.25 Brazilian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.26 Brazilian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.27 Brazilian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.28 Saudi National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.29 Saudi National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.30 Saudi National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.31 Rest of the World (RoW) Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 5.32 Rest of the World (RoW) Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m, AGR %)

Table 5.33 Rest of the World (RoW) Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 6.1 SWOT Analysis of the Military Helicopter Modernisation, Upgrade and Retrofit Market 2012-2022

List Of Figures

LIST OF FIGURES

Figure 2.1 Global Military Helicopter & Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$bn)

Figure 3.1 Global Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$bn)

Figure 3.2 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecasts 2012-2022 (\$bn)

Figure 3.3 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Markets' Share of Global Spending, 2011 (%)

Figure 3.4 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Markets' Share of Global Spending, 2017 (%)

Figure 3.5 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Markets' Share of Global Spending, 2022 (%)

Figure 3.6 Fastest-Growing National Military Helicopter Modernisation, Upgrade and Retrofit Markets CAGR (%), 2012-2022

Figure 3.7 Leading National Military Helicopter Modernisation, Upgrade and Retrofit Markets' Cumulative Sales, 2012-2022 (\$bn)

Figure 3.8 Military Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$bn)

Figure 4.1 Military Medium Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.2 Military Medium Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m)

Figure 4.3 Military Heavy Cargo Helicopter Modernisation, Upgrade and Retrofit Submarket Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.4 Military Heavy Cargo Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m)

Figure 4.5 Military Attack Helicopter Modernisation, Upgrade and Retrofit Submarket Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.6 Military Attack Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m)

Figure 4.7 Military Reconnaissance Helicopter Modernisation, Upgrade and Retrofit Submarket Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.8 Military Reconnaissance Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m)

Figure 4.9 Military Maritime Helicopter Modernisation, Upgrade and Retrofit Submarket

Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.10 Military Maritime Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m)

Figure 4.11 Military Light Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.12 Military Light Utility Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m)

Figure 4.13 Military Search and Rescue Helicopter Modernisation, Upgrade and Retrofit Submarket Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.14 Military Search and Rescue Helicopter Modernisation, Upgrade and Retrofit Submarket Forecast 2012-2022 (\$m)

Figure 5.1 US National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.2 US National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.3 UK National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.4 UK National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.5 German National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.6 German National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.7 UAE National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.8 UAE National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.9 Indian National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.10 Indian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.11 French National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.12 French National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.13 Italian National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.14 Italian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.15 Polish National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.16 Polish National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.17 Brazilian National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.18 Brazilian National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.19 Saudi National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.20 Saudi National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

Figure 5.21 Rest of the World (RoW) National Military Helicopter Modernisation, Upgrade and Retrofit Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.22 Rest of the World (RoW) National Military Helicopter Modernisation, Upgrade and Retrofit Market Forecast 2012-2022 (\$m)

COMPANIES LISTED

Abu Dhabi Aircraft Technologies Company
AgustaWestland
Airod
AMMROC
ARINC Engineering Services
Aselsan
Bell Helicopters
Boeing Company
Boeing Defence Space & Security (BDS)
Boeing Defense Space & Security (BDS) Military Aircraft
Chelton
Denel (Pty) Limited
Denel Aviation
EADS
EADS Eurocopter
EADS Eurocopter UK
Elbit Electro Optics
Elbit Systems
Finmeccanica Spa
General Electric

Helicopteros S.A. (Helibras)
Honeywell
Israeli Aerospace Industries (IAI)
Israeli Aerospace Industries Elta Division
Israeli Aerospace Industries Lahav Division
Israeli Aerospace Industries Taman Division
Kamov
Lockheed Martin Corporation
Lockheed Martin Electronic Systems
Lockheed Martin Missiles and Fire Control (M&FC)
Lockheed Martin Mission Systems and Sensors
MBDA Missile Systems
Mil Moscow Helicopter Plant
NATO Helicopter Industries (NHI)
Northrop Grumman Corporation
Northrop Grumman Land and Self Protection Systems
PZL Swidnik
QinetiQ
Rafael
Raytheon Company
Raytheon Network Centric Systems
Rockwell Collins
Rolls-Royce
RUAG
RUAG Aviation
Russian Helicopters
Sabreliner Corp
Safran Group
Sagem
Selex Galileo
Sikorsky Aerospace Services (SAS)
Sikorsky Aircraft Corporation
Smiths
Taneja Aerospace and Aviation (TAAL)
Terma
Textron Inc
Thales Group
Thales Land and Joint Systems Division
Thales UK

Turbomeca
Turkish Aerospace Industries (TAI)
United Technologies
Vector Aerospace

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

160th Special Operations Aviation Regiment - Airborne (SOAR(A))
Brazilian Army
Commonwealth of Independent States (CIS)
European Union (EU)
French Air Force
French Army
French Army Light Aviation Division (ALAT)
French Defence Procurement Agency (DGA)
French Navy
German Army
German Federal Ministry of Defence
German Federal Office for Military Technology and Procurement (BWB)
Indian Air Force (IAF)
Indian Ministry of Defence
Indian Navy (IN)
INS Jalashwa
International Civil Aviation Organization (ICAO)
International Security Assistance Force (ISAF)
Iraqi Air Force
Israeli Air Force (IAF)
Italian Army
Naval Air Systems Command (NAVAIR)
Nigerian Air Force
North Atlantic Treaty Organisation (NATO)
Polish Land Forces
Royal Jordanian Air Force
Royal Saudi Land Forces
Royal Saudi Land Forces Aviation Command (RSLFAC)
Sao Paulo District Military Police
South African Air Force (SAAF)
Spanish Navy

Swiss Air Force
Swiss Department of Defence
UK Army
UK Army Air Corps
UK Joint Helicopter Command
UK Ministry of Defence (MOD)
UK Royal Air Force (RAF)
UK Royal Navy
US Air Force (USAF)
US Army
US Coast Guard
US Defense Security Cooperation Agency (DSCA)
US Department of Defense (DoD)
US Marine Corps (USMC)
US National Guard
US Navy
US Special Operations Command (USSOCOM)
USS Makin Island

I would like to order

Product name: The Military Helicopter Modernisation, Upgrade & Retrofit Market 2012-2022

Product link: <https://marketpublishers.com/r/M9D6DCA9629EN.html>

Price: US\$ 2,943.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M9D6DCA9629EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970