

# Medical Device Contract Manufacturing: World Market Outlook 2013-2023

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## Abstracts

### Report Details

The medical device contract manufacturing market will witness significant growth during 2013-2023, driven by an expanding medical devices market. According to visiongain estimates, the global medical devices market was worth \$266.0bn in 2011. In the past, the medical device industry maintained a low level of outsourcing due to concerns over quality, delays and regulatory compliance. In recent years however, outsourcing has become more attractive, driven by the Original Equipment Manufacturers (OEMs) need to reduce costs and to accelerate the time to market. Contract manufacturers themselves have started to diversify their capabilities over the years and are able to offer a range of services, including design, engineering, packaging and distribution. The medical device contract manufacturing market was worth \$33.6bn in 2011. It is estimated that outsourcing has allowed OEMs to reduce costs by 10-30%. More outsourcing companies are adopting the one stop-shop model to provide the entire range of outsourcing activities to OEMs. Overall, outsourcing allows OEMs to focus on their core competencies while delegating other non core activities to contract manufacturers.

In 2011, the US was the largest national market for contract manufacturing, accounting for 47.3% of the global market. However, Asian countries, particularly China and India are proving to be attractive low cost destinations for OEMs, witnessing a stronger growth rate compared to other developed countries. Additionally, with increasing cost pressures on OEMs which may intensify with the impending medical device excise tax, the offshoring of manufacturing to the CMOs based in low-cost destinations will become a strategic necessity. At present, the contract manufacturing market is highly fragmented with thousands of companies competing for a small share of the market.

However, this may change significantly in the future with major consolidations within the industry.

Visiongain's updated report on Medical Device Contract Manufacturing 2013-2023 examines the medical devices and contract manufacturing market with respect to market size and sales forecasts from 2013-2023. It also discusses the detailed market forecasts for three main segments of contract manufacturing including material processing, electronics and finished products. The report discusses the estimates and projections for major geographical markets including the US, Germany, France, Italy, UK, Spain, Japan, China and India from 2013-2023. The various drivers and restraints of the market are evaluated in order to provide readers with specific insights into the future direction of the industry, while the analysis is underpinned by original interview with an expert within the medical device contract manufacturing market.

### **What makes this report unique?**

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints facing the industry, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2023 - all highlighting key business opportunities.

### **Why you should buy Medical Device Contract Manufacturing: World Market Outlook 2013-2023**

123 pages of comprehensive analysis

1 Exclusive Visiongain interview with experts from:  
Creganna-Tactx Medical

72 tables, charts, and graphs

Medical device contract manufacturing market forecast between 2012-2023

3 medical device contract manufacturing submarket forecasts from 2012-2023  
Material Processing

Electronic Manufacturing Services

Finished Products

A SWOT analysis

Several leading companies identified and 6 profiled:

Accellent, Flextronics, Symmetry Medical, The Tech Group, Greatbach,  
Nortech Systems

### **You can order this report today**

Gain an understanding of the overall medical device contract manufacturing market and the leading companies operating in this market by ordering Medical Device Contract Manufacturing: World Market Outlook 2013-2023.

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Sector Highlights
- 1.2 Aim, Scope and Format of this Report
- 1.3 Chapter Outline
- 1.4 Research and Analysis Method
- 1.5 Glossary of Terms Relating to the Report

### 2. INTRODUCTION

- 2. Introduction to Medical Device Contract Manufacturing
  - 2.1 Medical Devices
  - 2.2 Classification of Medical Devices
    - 2.2.1 The US Classification System
    - 2.2.2 The European Classification System
  - 2.3 Regulation of Medical Devices
    - 2.3.1 The US Approval and Regulation System
    - 2.3.2 The European Approval and Regulatory System
  - 2.4 The Medical Device Industry
  - 2.5 Medical Device Outsourcing
  - 2.6 Benefits of Outsourcing
    - 2.6.1 Reasons for Outsourcing Manufacturing
      - 2.6.1.1 Focusing on Core Competencies
      - 2.6.1.2 Shorter Time to Market
      - 2.6.1.3 Tactical & Strategic
      - 2.6.1.4 Lower Fixed Operating Costs
    - 2.6.2 Reasons for Keeping Projects In-House
  - 2.7 Service Agreement
    - 2.7.1 Identifying CMOs
    - 2.7.2 Contractual Agreement
    - 2.7.3 Review of the Quality Manual
    - 2.7.4 Audit and Site Visits
  - 2.8 Final Discussions
    - 2.8.1 Product Requirement Specifications
    - 2.8.2 Term Sheets and Supply Agreements
    - 2.8.3 Project Management
  - 2.9 Medical Device Quality Management Systems

## 2.10 Medical Device Outsourcing Segments

- 2.10.1 Design Engineering
- 2.10.2 Device Manufacturing
  - 2.10.2.1 Material Processing
  - 2.10.2.2 Electronic Manufacturing Services
  - 2.10.2.3 Finished Products
- 2.10.3 Final Goods Assembly

## **3. MEDICAL DEVICE CONTRACT MANUFACTURING MARKET, 2011-2023**

- 3.1 The Global Medical Device Market, 2011
- 3.2 Medical Device Outsourcing
  - 3.2.1 Medical Device Outsourcing Segments
  - 3.2.2 Trends in the Medical Device Outsourcing Market, 2011
- 3.3 Medical Device Contract Manufacturing Market, 2011
  - 3.3.1 Medical Device Contract Manufacturing Market Segments, 2011
  - 3.3.2 Medical Device Contract Manufacturing Market Forecast 2012-2023
  - 3.3.3 Medical Device Contract Manufacturing Trends, 2012-2023
- 3.4 Growing Demand for Medical Devices will Drive the Contract Manufacturing Market

## **4. MEDICAL DEVICE CONTRACT MANUFACTURING SEGMENTS, 2011-2023**

- 4.1 Material Processing Market Overview
  - 4.1.1 Materials Processing Market Forecast 2012-2023
    - 4.1.1.1 Medical Molding
    - 4.1.1.2 Medical Extrusion
- 4.2 Electronic Manufacturing Services (EMS) Overview
  - 4.2.1 EMS Market, 2011
  - 4.2.2 Medical EMS Market by Segments, 2011
  - 4.2.3 Leading Companies in EMS Market, 2011
  - 4.2.4 Electronics Outsourcing Market Forecast 2012-2023
- 4.3 Finished Products Overview
  - 4.3.1 Finished Products Outsourcing Market Forecast 2012-2023

## **5. LEADING CONTRACT MANUFACTURING ORGANISATIONS, 2011**

- 5.1 A Highly Fragmented Market
- 5.2 Accellent Inc.
  - 5.2.1 Revenues and Recent Performance Analysis, 2011

- 5.2.2 Business Capabilities
- 5.2.3 Asia Expansion
- 5.2.4 Regional Breakdown
- 5.3 Flextronics
  - 5.3.1 Revenue and Recent Performance Analysis, 2011
  - 5.3.2 Business Capabilities
  - 5.3.3 Net Sales by Country, 2011
  - 5.3.4 Medical Certification Award Enhances Company Portfolio
  - 5.3.5 Acquisition of Stellar Microelectronics
- 5.4 Symmetry Medical
  - 5.4.1 Revenue and Recent Performance Analysis, 2011
  - 5.4.2 Total Solutions Approach
  - 5.4.3 Acquisition of Olsen Medical
- 5.5 The Tech Group (Part of the West Pharmaceutical Services Company)
  - 5.5.1 Revenues and Recent Performance Analysis, 2011
  - 5.5.2 Focusing on Research & Development
  - 5.5.3 Expansion into Asian Markets
- 5.6 Greatbatch Inc.
  - 5.6.1 Revenue and Recent Performance Analysis, 2011
  - 5.6.2 Capital Investment will Prompt Future Growth
  - 5.6.3 Acquisitions, 2011
- 5.7 Nortech Systems Inc.
  - 5.7.1 Revenue and Recent Performance Analysis, 2011
  - 5.7.2 Nortech Life Sciences
  - 5.7.3 Recent Acquisitions
- 5.8 Other Companies and Services

## **6. LEADING CONTRACT MANUFACTURING MARKETS, 2011-2023**

- 6.1 Breakdown of the World Medical Device Contract Manufacturing Market, 2011
- 6.2 Global Medical Device Contract Manufacturing Market: Regional Forecast 2012-2023
- 6.3 The US Market
- 6.4 The European Market
  - 6.4.1 Germany and France
  - 6.4.2 Italy
  - 6.4.3 Spain
  - 6.4.4 The UK
- 6.5 The Japanese Market

## 6.6 Outsourcing to Emerging Markets

### 6.6.1 The Chinese Market

### 6.6.2 The Indian Market

## 6.7 Rest of the World

## **7. SWOT ANALYSIS OF THE MEDICAL DEVICE CONTRACT MANUFACTURING MARKET, 2012-2023**

### 7.1 Contract Manufacturing Industry Trends

#### 7.2 Strengths

##### 7.2.1 Outsourcing on the Rise

##### 7.2.2 Focus on Core Competencies

##### 7.2.3 Access to Specialized Technologies

#### 7.3 Weaknesses

##### 7.3.1 Considerable Risk

##### 7.3.2 Lack of Communication

##### 7.3.3 Highly Fragmented Market

#### 7.4 Opportunities

##### 7.4.1 Globalization

###### 7.4.1.1 Growth in Asia

##### 7.4.2 Medical Device Excise Tax

#### 7.5 Threats

##### 7.5.1 Low Growth for Niche Players as OEMs Prefer One Stop Shop

## **8. EXPERT OPINION**

### 8.1 Interview with Marketing Manager, Creganna-Tactx Medical

#### 8.1.1 The Medical Device Contract Manufacturing Industry

#### 8.1.2 Industry Mergers & Acquisitions

#### 8.1.3 Industry Threats

#### 8.1.4 The Future Medical Device Contract Manufacturing Industry

## **9. CONCLUSIONS**

### 9.1 Overview

### 9.2 Electronic Manufacturing Services will Witness Strong Growth

### 9.3 Prominent Companies in the Market

### 9.4 Outsourcing and Offshoring will become a Strategic Necessity

### 9.5 Future Outlook and Concluding Remarks





## List Of Tables

### LIST OF TABLES

Table 2.1 US and EU Classification of Medical Devices, 2011

Table 2.2 Tactical and Strategic Reasons for Outsourcing Manufacturing, 2011

Table 3.1 The Medical Device Market: Revenue (\$bn) and Market Shares (%) by Sector, 2011

Table 3.2 Sectors of Medical Device Outsourcing Market: Revenue (\$bn) and Market Shares (%), 2011

Table 3.3 Medical Device Market: Gross Margin and COGS, 2011

Table 3.4 Spending on In-house and Outsourced Device Manufacturing, 2011

Table 3.5 Sectors of Medical Device Contract Manufacturing Market: Revenue (\$bn) and Market Shares (%)

Table 3.6 Medical Device Contract Manufacturing Market Forecast (\$bn, %) 2011-2023

Table 3.7 Global Medical Devices Market Forecast (\$bn, %), 2011-2023

Table 4.1 Material Processing Market Forecast (\$bn, %), 2011-2023

Table 4.2 Some Companies Offering Moulding Services to Medical Devices OEMs, 2012

Table 4.3 Industries Served by EMS Providers: Revenue (\$bn) and Market Shares (%), 2011

Table 4.4 Medical EMS Market: Revenue (\$bn) and Market Shares (%) by Segments, 2011

Table 4.5 Leading Companies Offering EMS Services to Medical Device OEMs, 2012

Table 4.6 EMS Market Forecast (\$bn, %), 2011-2023

Table 4.7 Finished Products Outsourcing Market Forecast (\$bn, %), 2011-2023

Table 5.1 Accellent Financial Results: Revenue (\$m), 2007- 2011

Table 5.2 Accellent Financial Results (\$m), 2011

Table 5.3 Flextronics Market Segments: Revenue (\$bn), FY 2012

Table 5.4 Flextronics Net Sales by Country: Revenue (\$bn), FY 2012

Table 5.5 Symmetry Medical: Revenue (\$m) and Market Shares (%) by Business Segments, 2011

Table 5.6 The Tech Group: Revenue (\$m) by Fiscal Year, 2010& 2011

Table 5.7 Greatbatch: Revenue (\$m) by Business Segments, 2011

Table 5.8 Greatbatch: Total Revenue (\$m), 2007-2011

Table 5.9 Nortech Systems: Revenue (\$m), 2010 & 2011

Table 5.10 Nortech Systems: Revenue (\$m) and Market Share (%) by Business Sectors, 2011

Table 5.11 Other Companies in Medical Device Contract Manufacturing, 2012

Table 6.1 Medical Device Contract Manufacturing Market: Revenue (\$bn) and Market Share (%) by Region, 2011

Table 6.2 Medical Device Contract Manufacturing Market Forecast (% , \$bn) of leading Regions/Countries, 2011-2017

Table 6.3 Medical Device Contract Manufacturing Market Forecast (% , \$bn) of leading Regions/Countries, 2017-2023

Table 6.4 The European Medical Device Contract Manufacturing Market: Revenue (\$bn) and Market Shares (%), 2011

Table 6.5 The European Medical Device Contract Manufacturing Market Forecasts (\$bn, %) by Leading Countries, 2011-2017

Table 6.6 The European Medical Device Contract Manufacturing Market Forecasts (\$bn, %) by Leading Countries, 2017-2023

Table 7.1 SWOT Analysis of the Medical Device Contract Manufacturing Market, 2013-2023

Table 9.1 Medical Device Contract Manufacturing Market (\$bn), 2011, 2017, 2019 and 2023

## List Of Figures

### LIST OF FIGURES

- Figure 2.1 Services Offered by Medical Device Outsourcing Companies, 2011
- Figure 3.1 Medical Device Market: Global Revenue (\$bn) by Sector, 2011
- Figure 3.2 Medical Device Market: Market Share (%) by Sector, 2011
- Figure 3.3 Sectors of Medical Device Outsourcing Market: Market Shares (%), 2011
- Figure 3.4 Market Share (%) of Spending on In-house and Outsourced Device Manufacturing, 2011
- Figure 3.5 Sectors of Medical Device Contract Manufacturing Market: Revenue (\$bn) by Segment, 2011
- Figure 3.6 Sectors of Medical Device Contract Manufacturing Market: Market Shares (%) by Segments, 2011
- Figure 3.7 Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023
- Figure 3.8 Global Medical Devices Market Forecast: Revenue (\$bn), 2011-2023
- Figure 4.1 Material Processing Market Forecast: Revenue (\$bn), 2011-2023
- Figure 4.2 Industries Served by EMS Providers: Market Share (%), 2011
- Figure 4.3 Medical EMS Market: Revenue (\$bn) by Segments, 2011
- Figure 4.4 Medical EMS Market: Market Shares (%) by Segments, 2011
- Figure 4.5 EMS Market Forecast: Revenue (\$bn), 2011-2023
- Figure 4.6 Finished Products Outsourcing Market Forecast: Revenue (\$bn), 2011-2023
- Figure 5.1 Accellent Financial Results: Revenue (\$m), 2007- 2011
- Figure 5.2 Flextronics Market Segments: Revenue (\$bn), FY 2012
- Figure 5.3 Flextronics Market Segments: Revenue (\$bn), FY 2012
- Figure 5.4 Symmetry Medical: Market Shares (%) by Business Segments, 2011
- Figure 5.5 The Tech Group: Revenue (\$m) by Fiscal Year, 2010 & 2011
- Figure 5.6 Greatbatch: Market Shares (%) by Business Segments, 2011
- Figure 5.7 Greatbatch: Total Revenue (\$m), 2007-2011
- Figure 5.8 Nortech Systems: Total Revenue (\$m), 2010 & 2011
- Figure 5.9 Nortech Systems: Market Shares (%) by Business Sectors, 2011
- Figure 6.1 Medical Device Contract Manufacturing Market: Revenue (\$bn) of Leading Regions/Countries, 2011
- Figure 6.2 Medical Device Contract Manufacturing Market: Market Shares (%) of Leading Regions/Countries, 2011
- Figure 6.3 The US Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023
- Figure 6.4 The European Medical Device Contract Manufacturing Market: Market

Shares (%), 2011

Figure 6.5 The European Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023

Figure 6.6 German and French Medical Device Contract Manufacturing Market Forecasts: Revenue (\$bn), 2011-2023

Figure 6.7 Italian Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023

Figure 6.8 Spanish Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023

Figure 6.9 The UK Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023

Figure 6.10 Japanese Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023

Figure 6.11 Chinese Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023

Figure 6.12 Indian Medical Device Contract Manufacturing Market Forecast: Revenue (\$bn), 2011-2023

Figure 9.1 Medical Device Contract Manufacturing Market (\$bn), 2011, 2017, 2019 and 2023

## **COMPANIES LISTED**

Abbott Laboratories

Accellent

AccuPlace

Advanced Moulding Technologies

Advanced Scientifics

AdvantaPure

Asteelflash

ATEK Medical

B Braun

BC Tech

Benchmark Electronics

Beyonics Technology

Biomet

Boston Biomedical Associates

Celestica

Centre for Devices and Radiological Health (CDRH)

Cirtech Medical Systems

C&J Industries  
Coeur  
Cogmedix  
Creganna-Tactx Medical  
Da/Pro Rubber  
Depuy Orthopaedics  
Drager Medical  
DTR Medical  
DTS Mechelec  
Electrolyzing Corporation of Ohio  
Europlaz  
Filterek Inc  
Flextronics  
Food and Drug Administration (FDA)  
Forefront Medical Technology  
Foxconn  
Fresenius  
Greatbatch Medical  
GW Plastics  
Helix Medical  
Heraeus Medical  
Hitachi Medico  
Integrated Biosciences  
International Organization for Standardization (ISO)  
Jabil  
Johnson & Johnson  
J-Pac  
Kimball Electronics Group  
Kitron  
Medefab  
Medisize  
Medtronic  
MeKo  
Moog  
National Health Service (NHS)  
Nortech Systems  
Olympus Medical Systems  
PCI Limited  
Plexus Corporation

Sauflon  
Sanmina-SCI  
Sandvik Asia  
Secant Medical  
Siemens Medical  
Smith & Nephew  
SMS Technologies  
St. Jude Medical  
State Food and Drug Administration  
Stellar Microelectronics  
Stryker  
Symmetry Medical  
The Tech Group  
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