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# The Infrastructure Security Market 2012-2022: Government Spending for Homeland Security (HLS)

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## Abstracts

The infrastructure security market has rapidly developed over the past decade, with the formation of a host of governmental and international organisations dedicated to homeland security (HLS) and critical infrastructure protection. The major threats to infrastructure are not expected to diminish, whilst the construction of infrastructure itself will expand significantly during the forecast period. Visiongain analysis has indicated that the global infrastructure security market, in terms of government spending, will reach a value of $32.55bn in 2012.

Visiongain's report considers infrastructure security in terms of government spending directed towards protecting the physical integrity of a nation's vital assets from terrorist attack, criminal damage and theft, alongside environmental destruction. Infrastructure included in the report includes rail & bus networks, utilities, power stations, energy infrastructure and major events such as the Olympic Games.

Whilst in some of these cases funding for cyber security seems paramount, this protection has little utility by itself unless the physical integrity of the infrastructure is also appropriately safeguarded. Investment and innovation will continue in equipment and services such as IP surveillance cameras, sensor systems, perimeter fencing and biometric access control.

Visiongain expects an increase in integration of systems and the provision of end-to-end systems. Furthermore, advances in miniaturisation of technology and reductions in unit cost will permit existing solutions to be made more applicable to a wider array of security environments.

National infrastructure markets in North America and major European countries will

remain leading national markets in the infrastructure security market over the forecast period 2012-2022. Although visiongain does not expect significant growth as a consequence of continued recession and fiscal austerity, infrastructure protection will continue to be prioritised as part of security spending. Growth within Asian infrastructure security markets such as China and India, alongside the Middle East, is forecast by visiongain to be very strong, driven by high economic reliance on vital infrastructure, pressing internal security concerns, and expansion of oil & gas fields. In the longer term, the market will take an ever more global complexion, with higher growth levels in Latin America, Africa and Central Asia.

The report contains 143 tables, charts and graphs that add visual analysis in order to explain developing trends within the infrastructure security market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US$) for the global infrastructure security market in terms of government spending, as well as for 4 submarkets of the infrastructure security market (infrastructure security electronics, infrastructure perimeter security, infrastructure security services and environmental infrastructure security). In addition, 16 leading national infrastructure security markets are forecast and analysed by Visiongain over the period 2012-2022, alongside a 'rest of the world' forecast and summary. The report also provides profiles of 40 leading companies operating within the market, and includes 2 exclusive interviews with companies involved in infrastructure security, providing expert insight alongside visiongain analysis.

**Unique Selling Points**

You will gain a thorough understanding of the infrastructure security market and learn how it will evolve over the next decade, with detailed global sales forecasts from 2012 to 2022.

You will receive national sales forecasts from the 16 largest infrastructure security markets for 2012-2022, and gain insight into the specific market drivers and restraints in each national market.

You will also receive sales forecasts and analysis for four submarkets within the global infrastructure security market:

The forecasts and analysis are underpinned by extensive expert consultation. Transcripts of two original interviews are included within the report with expert insight from:

You will be able to study 143 tables, charts and graphs quantifying the infrastructure security market in detail over the period 2012-2022.

You will gain knowledge of who the leading players are within the infrastructure security marketplace.

You will receive a SWOT analysis for strengths, weaknesses, opportunities and threats to the infrastructure security market from 2012 onwards.

You will be able to compare the various forms of infrastructure security and discover how they can be applied to electricity grids and read our analysis of which energy storage technology is likely to prevail.

**Methodology**

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the infrastructure security market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the infrastructure security market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Infrastructure Security Market 2012-2022: Government Spending for Homeland Security (HLS)

You will receive a comprehensive analysis of the infrastructure security market from 2012-2022

The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read full transcripts of interviews from 2 leading companies involved within the infrastructure security market.

Verint Systems, a major turnkey surveillance and analytics provider

Sentry360, among the world's fastest growing IP surveillance camera manufacturers

You will find 143 tables, charts, and graphs that quantify, analyse and forecast the infrastructure security market from 2012-2022

You will receive forecasts and analysis of the global infrastructure security market between 2012-2022

You will find forecasts and analysis of 4 infrastructure security submarkets over the period 2012-2022

Security electronics

Perimeter security

Services

Environmental security

You will be presented with forecasts for the 16 leading national infrastructure security markets, as well as rest of the world figures and projections for the period 2012-2022

US

Canada

UK

Germany

France

Italy

Russia

Saudi Arabia

UAE

Qatar

Iraq

Japan

China

India

Brazil

Mexico

Rest of the World (RoW)

You will receive a SWOT analysis that examines the infrastructure security market from 2012-2022

You will gain profiles of 40 of the leading companies operating within the infrastructure security market

**What is the structure of the report?**

Chapter 1 is the executive summary.
Chapter 2 is an introduction to the infrastructure security market providing a clear overview and definition of the market and its characteristics.
Chapter 3 provides extensive analysis of the global infrastructure security market with detailed forecasts from 2012-2022
Chapter 4 analyses the 4 major submarkets of the infrastructure security market with forecasts provided from 2012-2022
Chapter 5 provides details of 16 leading national markets within the infrastructure

security market, with forecasts provided for 2012-2022 alongside a rest of the world forecast and summary
Chapter 6 provides a SWOT analysis of the key strengths, weaknesses, opportunities and threats that are acting as drivers and restraints upon the infrastructure security market
Chapter 7 features 2 original interviews with industry experts, Verint Systems and Sentry360 who offer an insider's perspective on the infrastructure security market.
Chapter 8 lays out profiles of 40 of the leading companies operating in the infrastructure security market.
Chapter 9 provides a summary of the report, outlining the main conclusions of the analyses.
Chapter 10 provides a glossary

**You can order this report today**

Anybody with an interest in the infrastructure security market should gain valuable information and insight from this new study by visiongain, which analyses one of the most important aspects of the homeland security market. Infrastructure security product / services offer substantial business and investment opportunities and are becoming an increasingly important component of the infrastructure security market in several key regional markets.

This visiongain infrastructure security report will be valuable both to those already involved in the infrastructure security market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering The Infrastructure Security Market 2012-2022: Government Spending for Homeland Security (HLS)

Visiongain is a trading partner with the US Federal Government
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Accenture
Accenture Federal Services
Advance Security
Advanced Perimeter Services Ltd (APS)
Aegis Defence Services Limited
Airtel Networks Nigeria
Amtrak (US National Railroad Passenger Corporation)
Anadarko
ANP Technologies Inc

Areva
ATG Access
BAE Infratection Solutions
BAE Systems
BAE-Composite Solutions
Bell
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Boeing Company
Boeing Defence and Security
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British Nuclear Fuels
C4 Advanced Solutions
Camber Corporation
Cantronic
Carlyle Group
Cassidian
Cassidian Communications
Cassidian North America
Chesapeake Energy
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Chinese National Petroleum Corporation
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Chubu Electric Power Company
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Chinese Ministry of Public Security (MPS)
Chinese People's Liberation Army (PLA)
Chinese State Disaster Relief Commissions
Commonwealth Games
Commonwealth of Independent States (CIS)
Development Bank of Japan
DHS Office of Intelligence, Analysis and Operations
Doha 2020 Olympic Games Bid
Dubai Civil Defence Department (DCD)
Dubai Metro
Dubai Transport Police
East Turkestan Islamic Movement (ETIM)
Edgewood Chemical Biological Center (ECBC)
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European Programme for Critical Infrastructure Protection (EPCIP)
European Union (EU)
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French Ministry of the Interior
French Nuclear Safety Authority (ASN)
German Disaster Relief Organisation
German Federal Criminal Police Office
German Federal Interior Ministry (BMI

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Gulf Cooperation Council (GCC)
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International Assistance Force (ISAF)
International Computer Security Organisation (ICSA) Foundation
International Journal of Critical Infrastructure Protection
International Olympic Committee (IOC)
International Security and National Resilience Exhibition and Conference (ISNR)
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Iraqi Oil Protection Force (OPF)
Israeli Defence Force (IDF)
Israeli Ministry of National Infrastructure
Italian Carabinieri
Italian Civil Defence Authority
Italian Military Intelligence and Security Service (SISMI)
Italian Ministry of the Interior
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