

The Industrial, Bulk and Transport Packaging Market 2012-2022

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Abstracts

The global industrial, bulk and transport packaging market is projected to grow strongly over the period 2012-2022, due to various factors such as the rise in consumption of industrial packaging products in the pharmaceutical industry, and increased infrastructural & development work. The global industrial, bulk and transport packaging market will be mainly benefitted by rising demand from non-durable goods markets such as chemicals, food, plastics, rubber, fibre, petroleum products, lubricants, and agricultural and horticultural products, which represent over 70% of demand. Chemicals, by far the leading industrial, bulk and transport packaging market consumer, will expand in line with the rising demand. Visiongain has determined that the value of the global industrial, bulk and transport market in 2012 will reach \$208.4bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting strategic business opportunities.

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European

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Global industrial, bulk and transport market forecasts between 2012-2022

6 industrial, bulk and transport submarket forecasts from 2012-2022
Flexible Plastic

Rigid Plastic

Paper

Metal

Glass

Others

7 regional industrial, bulk and transport market forecasts between 2012-2022
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South & Central America

Europe

Asia

Middle East

Africa

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US

China

Japan

Germany

France

Canada

Russia

KSA

Brazil

South Africa

Ukraine

India

Australia

New Zealand

Rest of the World (ROW)

A SWOT analysis

20 leading companies identified and profiled
BASCO

Boxability

BWAY Corporation

CorrPak Bulk Packaging Systems, LLC

Goodpack Limited

Greif, Inc.

Hedwin Corporation

International Paper

Intertape Polymer Group Inc.

LINPAC Group Limited

Nefab AB

Qingdao LAF Packaging Company Limited

SCA Packaging (Industrial Division)

SCHUTZ GmbH & Co. KGaA

Smurfit-Stone Container Corporation

Sonoco Products Company

Southern Packaging, LP

Temple-Inland Incorporated

The Mauser Group

U.S. Corrugated Inc.

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COMPANIES LISTED

Aargus Industries
AB Karl Hedin Emballage
Acme Packaging
Advent Private Capital Pty Ltd
AEP Industries Incorporated
Albwardy Investment
Amcor Limited
American Container Net
Andhra Pradesh Paper Mills Limited
Armando Alvarez Group
Atorka Group hf
AUER Packaging GmbH
Autajon SA
BASCO
BC Investment Management Corporation
Bemis Company Incorporated
Berry Plastics Corporation
BEWI Produkter AS
Boxability
BWAY Corporation
Carter Holt Harvey Limited
Cascades Inc
Cassina Packaging Group Srl
Catalent Pharma Solutions Inc
CCL Industries Inc
Cesur Ambalaj Sanayi ve Ticaret AS
CEVA Group plc
Cliffe Industrial Packaging Limited
Clondalkin Group Holdings BV
Code, Hennessy & Simmons
ColorPak Limited
Corporate Express
CorrPak Bulk Packaging Systems, LLC

Createc Corporation
Cryovac
Curwood
Dacro
Daibochi Plastic and Packaging Industry Bhd
Discovery Foil Limited
Dopaco Inc
Drumnet
Durero Packaging SA
Excel-Pac Inc
Exopack Holding Corporation
FedEx
FlexSol Packaging
Fustiplast
Greif Inc
Georgia-Pacific
Gerrard-Ovalstrapping
Gerresheimer AG
Goodpack Limited
Graphic Packaging Holding Company
Greif Incorporated
Grief Japan Co. Ltd.
Hastings Private Equity
Hedwin Corporation
Hindalco Industries Limited
Hood Companies Incorporated
IcerTech
Illinois Tool Works Incorporated
Integra-Seal Industries LLC
Integrated Packaging Group Pty Ltd.
Interfilm Holdings Inc
International Paper Company
Interstrap
Intertape Polymer Group Incorporated
IPL Incorporated
ISO Company
ISO Poly Films
ITW Muller
ITW-GaleWrap

Jen-Coat Inc
Klabi SA
Koch Industries Incorporated
Kohsei Company Limited
Kunststofftechnik Hartmut Muhlhoff GmbH & Co (KHM)
Laboratory Sales (UK) Ltd
Letica Corporation
LINPAC Group Limited
Liquatrans Industrial Packaging Materials Ltd.
Lisa SA
Lisi Cosmetics SAS
Litoplex Industria Grafica SA
Macresac
Manchester Industries Inc
Mauser Group
McNeely Plastic Products
Mega Shipping Systems
Menasha Corporation
Mercury Plastics
Metalmark Capital
Mondi Limited
Nampak Limited
National Container Group
Nefab AB
Nicolet Capital Investors
Norampac
Nordenia International AG
Norplasta AS
Novacap Investments Inc
Novelis Inc
Omega Plastics
ORBIS
PA Europe
Pack Delta Public Company Ltd
Pacman LLC
Paper Holdings LLC
PaperWorks Industries Inc
Paragon Print and Packaging Limited
Penn Bottle and Supply Company, Inc

Performance Plastics
Plasticos Espanoles
Plasticos Vanguardia
Pliant
PNC Equity Partners
Poly Plastic Products
Portola Packaging Inc
Promens hf
Przedsiębiorstwo Produkcyjno-Handlowe DGS Sp z.o.o.
PT Poli Contindo NUSA
Qingdao LAF Packaging Company Limited
Qualipac SA
Rank Group
Republic Bag
Reyde
Reyenvas
Reynolds Group Holdings Ltd
Rock-Tenn Co
Rosmar Litho Inc
Sabic
SAC Capital Advisors
Samuel
Samuel Manu-Tech
Samuel Strapping Systems
Santa Fe Packaging
SCA Packaging (Industrial Division)
Schafer Werke GmbH
Schoeller Arca Systems Group BV
Scholle Corporation
SCHUTZ GmbH & Company KGaA
Sealed Air Corporation
Shanghai Kingtainer Packaging Container Company
Sigma Plastics Group
Signode Packaging Systems
Silgan Holdings Inc
Silvalac
Skanem UK Ltd
Smurfit-Stone Container Corporation
Sonoco Products Company

Southern Packaging LP
Stora Enso
Storsack Holding
Strapex
Structure-Flex Ltd
Sun Capital Partners
Taihua Plastic Products Company Limited
Taiyo Kogyo Corporation
Tegrant Corporation
Temple-Inland Incorporated
THARCO Containers Inc
Thorntons
TIME Group
Time Technoplast
Transilwrap Company, Inc
Tricor Pacific Capital
TricorBraun Inc
Tri-Wall KK
U.S. Corrugated Inc
Unsa Ambalaj Sanayi ve Ticaret
UPS
USPS
Valeron Strength Films
Vedat Ltd
VIP Packaging
Visy
Walki Group Oy
Welsh Boxes Company Limited
Westpall AB
Weyerhaeuser
Wheaton Industries Inc
Wuxi Sifang
Your Packaging Partner
YPA

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

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Department for Environment, Food and Rural Affairs (DEFRA)
European Industrial Packaging Association (EIPA)
European Union (EU)
Gulf Cooperation Council (GCC)
Industrial Packaging Association (IPA)
International Organization for Standardization (ISO)
The Belgian Packaging Institute (BVI)
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