

# The Industrial, Bulk and Transport Packaging Market 2012-2022

<https://marketpublishers.com/r/IA0E6597830EN.html>

Date: September 2012

Pages: 155

Price: US\$ 2,635.00 (Single User License)

ID: IA0E6597830EN

## Abstracts

The global industrial, bulk and transport packaging market is projected to grow strongly over the period 2012-2022, due to various factors such as the rise in consumption of industrial packaging products in the pharmaceutical industry, and increased infrastructural & development work. The global industrial, bulk and transport packaging market will be mainly benefitted by rising demand from non-durable goods markets such as chemicals, food, plastics, rubber, fibre, petroleum products, lubricants, and agricultural and horticultural products, which represent over 70% of demand. Chemicals, by far the leading industrial, bulk and transport packaging market consumer, will expand in line with the rising demand. Visiongain has determined that the value of the global industrial, bulk and transport market in 2012 will reach \$208.4bn.

### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting strategic business opportunities.

### Why you should buy The Industrial, Bulk and Transport Packaging Market 2012-2022

155 pages

2 Exclusive Visiongain interviews with experts from-  
Your Packaging Partner

European

138 tables, charts, and graphs

Global industrial, bulk and transport market forecasts between 2012-2022

6 industrial, bulk and transport submarket forecasts from 2012-2022

Flexible Plastic

Rigid Plastic

Paper

Metal

Glass

Others

7 regional industrial, bulk and transport market forecasts between 2012-2022

North America

South & Central America

Europe

Asia

Middle East

Africa

Oceania

14 leading national industrial, bulk and transport market forecasts between  
2012-2022

US

China

Japan

Germany

France

Canada

Russia

KSA

Brazil

South Africa

Ukraine

India

Australia

New Zealand

Rest of the World (ROW)

A SWOT analysis

20 leading companies identified and profiled  
BASCO

Boxability

BWAY Corporation

CorrPak Bulk Packaging Systems, LLC

Goodpack Limited

Greif, Inc.

Hedwin Corporation

International Paper

Intertape Polymer Group Inc.

LINPAC Group Limited

Nefab AB

Qingdao LAF Packaging Company Limited

SCA Packaging (Industrial Division)

SCHUTZ GmbH & Co. KGaA

Smurfit-Stone Container Corporation

Sonoco Products Company

Southern Packaging, LP

Temple-Inland Incorporated

The Mauser Group

U.S. Corrugated Inc.

You can order this report today

Gain an understanding of how to tap into the potential of this market by ordering *The Industrial, Bulk and Transport Packaging Market 2012-2022*

Visiongain is a trading partner with the US Federal Government

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Global Industrial, Bulk and Transport Packaging Market Overview
- 1.2 Major Trends Driving the Industrial, Bulk and Transport Packaging Market
- 1.3 Factors Driving the Industrial, Bulk and Transport Packaging Market
- 1.4 Factors Restricting the Industrial, Bulk and Transport Packaging Market
- 1.5 Benefits of This Report
- 1.6 Who is the Report for?
- 1.7 Methodology
- 1.8 Global Industrial, Bulk and Transport Packaging Market Forecast
- 1.9 Growth Trend in the Industrial, Bulk and Transport Packaging Submarkets
- 1.10 Growth Trend in the Regional Industrial, Bulk and Transport Packaging Markets

### **2. INTRODUCTION TO THE INDUSTRIAL, BULK AND TRANSPORT PACKAGING MARKET**

- 2.1 Industrial, Bulk and Transport Packaging - An Overview
- 2.2 Types of Materials Used For Industrial Packaging

### **3. THE GLOBAL INDUSTRIAL, BULK AND TRANSPORT PACKAGING MARKET 2012-2022**

- 3.1 The Market Size of Global Industrial, Bulk and Transport Packaging Market 2012-2022
- 3.2 Factors Driving the Growth in the Industrial, Bulk & Transport Packaging Market
  - 3.2.1 Material Handling Containers, RIBCs to Grow the Fastest
  - 3.2.2 Chemicals to Pace Dominant Non-Durable Goods Market
  - 3.2.3 Changing Consumer & Retailer Demands
- 3.3 Current Trends Prevailing in the Global Industrial, Bulk & Transport Packaging Market
  - 3.3.1 Retailers Demand Change in Big Box Packaging
  - 3.3.2 Need for More Direct-To-The-Ultimate-Consumer Packaging
  - 3.3.3 Automation for Better Efficiency, Flexibility, Ergonomics
  - 3.3.4 Move to Collapsible Reusable Containers
- 3.4 Factors Driving & Restraining the Industrial, Bulk & transport Packaging Market
- 3.5 Major Drivers of the Industrial, Bulk & Transport Packaging Market
  - 3.5.1 Carbon Benefits of Industrial Packaging

- 3.5.2 Rising Demand of Consumers & Retailers for Packaged Products
- 3.5.3 Green Revolution in Industrial Packaging
- 3.6 Market Restraints in the Industrial, Bulk & transport Packaging Market
  - 3.6.1 Rising Cost of Raw Materials
  - 3.6.2 Environmental Concerns
  - 3.6.3 Lack of Awareness of Industrial Packaging
  - 3.6.4 Transportation Challenges
  - 3.6.5 Economic Downturn
- 3.7 Major Transactions in the Industrial, Bulk & Transport Packaging Market
  - 3.7.1 Flexible Plastic
  - 3.7.2 Rigid Plastic
  - 3.7.3 Paper
  - 3.7.4 Metal
  - 3.7.5 Glass
  - 3.7.6 Others

#### **4. LEADING REGIONAL AND NATIONAL MARKETS IN THE INDUSTRIAL, BULK AND TRANSPORT PACKAGING MARKET 2012-2022**

- 4.1 European Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.1.1 German Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.1.2 French Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.1.3 Russian Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.1.4 Ukrainian Industrial, Bulk & Transport Packaging Market 2012-2022
- 4.2 Asian Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.2.1 Chinese Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.2.2 Japanese Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.2.3 Indian Industrial, Bulk & Transport Packaging Market 2012-2022
- 4.3 North American Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.3.1 The US Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.3.2 Canadian Industrial, Bulk & Transport Packaging Market 2012-2022
- 4.4 Middle Eastern Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.4.1 Saudi Arabian Industrial, Bulk & Transport Packaging Market 2012-2022
- 4.5 South and Central American Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.5.1 Brazilian Industrial, Bulk & Transport Packaging Market 2012-2022
- 4.6 African Industrial, Bulk & Transport Packaging Market 2012-2022
  - 4.6.1 South African Industrial, Bulk & Transport Packaging Market 2012-2022
- 4.7 Oceania Industrial, Bulk & Transport Packaging Market 2012-2022

- 4.7.1 Australian Industrial, Bulk & Transport Packaging Market 2012-2022
- 4.7.2 New Zealand Industrial, Bulk & Transport Packaging Market 2012-2022

## **5. LEADING INDUSTRIAL, BULK AND TRANSPORT PACKAGING SUBMARKETS 2012-2022**

- 5.1 Paper & Board Industrial, Bulk & Transport Packaging Submarket 2012-2022
  - 5.1.1 Product Innovations in the Board & Paper Submarket
- 5.2 Wooden Industrial, Bulk & Transport Packaging Submarket 2012-2022
- 5.3 Metallic Industrial, Bulk & Transport Packaging Submarket 2012-2022
- 5.4 Flexible and Rigid Plastics Industrial, Bulk & Transport Packaging Submarket
- 5.5 Glass Industrial, Bulk & Transport Packaging Submarket
- 5.6 Others Industrial, Bulk & Transport Packaging Submarket

## **6. SWOT ANALYSIS OF THE INDUSTRIAL, BULK AND TRANSPORT PACKAGING MARKET**

2012-2022

### 6.1 Strengths

- 6.1.1 Rising Demand from Eastern Markets
- 6.1.2 Demand for High Value Containers to Rise
- 6.1.3 Growth Will Accelerate for Drums
- 6.1.4 Rebound in Manufacturing after Economic Recovery
- 6.1.5 Receptive to Market Changes

### 6.2 Weaknesses

- 6.2.1 Fluctuations in Commodity Prices
- 6.2.2 Lack of New Investment
- 6.2.3 Limited Research and Development
- 6.2.4 Loop Holes in Safety Measures

### 6.3 Opportunities

- 6.3.1 Emerging Markets
- 6.3.2 Levels of R&D
- 6.3.3 Need for Lightweight Packaging
- 6.3.4 Making Packaging Economical and Environmentally Friendly
- 6.3.5 Future Lies in Aseptic Bulk Packaging
- 6.3.6 Recyclability Advances

### 6.4 Threats

- 6.4.1 Sustainability in a Regulated Environment
- 6.4.2 Costs



6.4.3 Excessive Regulations

6.4.4 Finite Resources

## **7. EXPERT OPINION**

7.1 Ms. Gillian Garside-Wight, the Packaging Technology Director of Your Packaging Partner

7.1.1 Current Industrial, Bulk and Packaging Market and Key Trends and Developments

7.1.2 Technological Developments Related in Recycling

7.1.3 Regional Overview of Industrial, Bulk and Transport Packaging Market

7.1.4 Commercial Actions Driving the Industrial, Bulk and Packaging Market

7.1.5 Major Growth Restriction in Industrial, Bulk and Transport Packaging Industry

7.1.6 Efforts to Subdue Growth Restrictions in the Global Industrial, Bulk and Transport Packaging Industry

7.2 Virginia Janssens, Managing Director of European

7.2.1 The Key Trends and Developments in Industrial, Bulk and Industrial Market

7.2.2 European Industrial, Bulk and Transport Packaging Industry in the Global Context

7.2.3 The Impact of European Carbon Trading System on the Industrial, Bulk and Packaging Market

7.2.4 Development in the Industrial, Bulk and Transport Packaging Industry

7.2.5 Growth Restraints in the Industrial, Bulk and Transport Packaging Industry

## **8. LEADING COMPANIES IN THE INDUSTRIAL, BULK AND TRANSPORT PACKAGING MARKET**

8.1 BASCO

8.2 Boxability

8.3 BWAY Corporation

8.4 CorrPak Bulk Packaging Systems, LLC

8.5 Goodpack Limited

8.6 Greif, Inc.

8.7 Hedwin Corporation

8.8 International Paper

8.9 Intertape Polymer Group Inc.

8.10 LINPAC Group Limited

8.11 Nefab AB

8.12 Qingdao LAF Packaging Company Limited

- 8.13 SCA Packaging (Industrial Division)
- 8.14 SCHUTZ GmbH & Co. KGaA
- 8.15 Smurfit-Stone Container Corporation
- 8.16 Sonoco Products Company
- 8.17 Southern Packaging, LP
- 8.18 Temple-Inland Incorporated
- 8.19 Mauser Group
- 8.20 U.S. Corrugated Inc.
- 8.21 Other Industrial, Bulk and Transport Packaging Companies

## **9. CONCLUSIONS**

- 9.1 Global Industrial, Bulk & Transport Packaging Market Forecast 2012-2022
- 9.2 Regional and National Industrial, Bulk & Transport Packaging Markets 2012-2022
- 9.3 Industrial, Bulk & Transport Packaging Submarkets 2012-2022
- 9.4 Developments in the Industrial, Bulk & Transport Packaging Market

## **10. GLOSSARY**

## List Of Tables

### LIST OF TABLES

Table 1.1 Fifteen Major National Industrial, Bulk and Transport Packaging Markets Forecast 2012-2022 (\$bn, AGR%)

Table 3.1 The Global Industrial, Bulk & transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 3.2 Global Industrial, Bulk & Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 3.3 Seven Regional Industrial, Bulk & Transport Packaging Markets Forecast 2012-2022 (\$bn, AGR %)

Table 3.4 An Overview of Major Transaction in the Flexible Industrial, Bulk & Transport Packaging Market

Table 3.5 An Overview of Major Transaction in the Rigid Plastic Industrial, Bulk & Transport Packaging Market

Table 3.6 An Overview of Major Transaction in the Paper Industrial, Bulk & Transport Packaging Market

Table 3.7 An Overview of Major Transaction in the Metal Industrial, Bulk & Transport Packaging Market

Table 3.8 An Overview of Major Transaction in the Glass Industrial, Bulk & Transport Packaging Market

Table 3.9 An Overview of Major Transaction in the Other Industrial, Bulk & Transport Packaging Market

Table 4.1 European Industrial, Bulk & Transport Packaging Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.2 European Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.3 European Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.4 German Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.5 German Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.6 French Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.7 French Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.8 Russian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022

(\$bn, AGR %)

Table 4.9 Russian Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.10 Ukrainian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.11 Ukrainian Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.12 Asian Industrial, Bulk & Transport Packaging Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.13 Asian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.14 Asian Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.15 Chinese Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.16 Chinese Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.17 Japanese Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.18 Japanese Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.19 Indian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.20 Indian Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.21 North American Industrial, Bulk & Transport Packaging Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.22 North American Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.23 North American Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.24 The US Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 2.25 The US Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.26 Canadian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.27 Canadian Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.28 Middle Eastern Industrial, Bulk & Transport Packaging Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.29 Middle Eastern Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.30 Middle Eastern Industrial & Bulk Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.31 Saudi Arabian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.32 Saudi Arabian Industrial & Bulk Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.33 South and Central American Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.34 South and Central American Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.35 South and Central American Industrial & Bulk Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.36 Brazilian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.37 Brazilian Industrial & Bulk Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.38 African Industrial, Bulk & Transport Packaging Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.39 African Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.40 African Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.41 South African Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.42 South African Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.43 Oceania Industrial, Bulk & Transport Packaging Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.44 Oceania Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.45 Oceania Industrial & Bulk Packaging Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.46 Australian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.47 Australian Industrial & Bulk Packaging Market Forecast CAGR (%)

2012-2022, 2012-2017, and 2017-2022

Table 4.48 New Zealand Industrial, Bulk and Transport Packaging Market Forecast  
2012-2022 (\$bn, AGR %)

Table 4.49 New Zealand Industrial & Bulk Packaging Market Forecast CAGR (%)  
2012-2022, 2012-2017, and 2017-2022

Table 5.1 Seven Leading Industrial, Bulk & Transport Packaging Submarkets Forecast  
2012-2022 (\$bn, AGR %)

Table 5.2 Paper & Board Industrial, Bulk & Transport Packaging Submarket Forecast  
2012-2022 (\$bn, AGR %)

Table 5.3 Paper & Board Industrial, Bulk & Transport Packaging Submarket Forecast  
CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.4 Wooden Industrial, Bulk & Transport Packaging Submarket Forecast  
2012-2022 (\$bn, AGR %)

Table 5.5 Wooden Industrial, Bulk & Transport Packaging Submarket Forecast CAGR  
(%) 2012-2022, 2012-2017, and 2017-2022

Table 5.6 Metallic Industrial, Bulk & Transport Packaging Submarket Forecast  
2012-2022 (\$bn, AGR %)

Table 5.7 Metallic Industrial, Bulk & Transport Packaging Submarket Forecast CAGR  
(%) 2012-2022, 2012-2017, and 2017-2022

Table 5.8 Flexible Plastic Industrial, Bulk & Transport Packaging Submarket Forecast  
2012-2022 (\$bn, AGR %)

Table 5.9 Flexible Plastic Industrial, Bulk & Transport Packaging Submarket Forecast  
CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.10 Rigid Plastic Industrial, Bulk & Transport Packaging Submarket Forecast  
2012-2022 (\$bn, AGR %)

Table 5.11 Rigid Plastic Industrial, Bulk & Transport Packaging Submarket Forecast  
CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.12 Glass Industrial, Bulk & Transport Packaging Submarket Forecast  
2012-2022 (\$bn, AGR %)

Table 5.13 Glass Industrial, Bulk & Transport Packaging Submarket Forecast CAGR  
(%) 2012-2022, 2012-2017, and 2017-2022

Table 5.14 Other Industrial, Bulk & Transport Packaging Submarket Forecast  
2012-2022 (\$bn, AGR %)

Table 5.15 Other Industrial, Bulk & Transport Packaging Submarket Forecast CAGR  
(%) 2012-2022, 2012-2017, and 2017-2022

Table 6.1 SWOT Analysis of the Industrial, Bulk and Transport Packaging Market

Table 8.1 Other Industrial, Bulk and Transport Packaging Companies

Table 9.1 Seven Regional Industrial, Bulk and Transport Packaging Market Forecast  
2012-2022 (\$bn)





## List Of Figures

### LIST OF FIGURES

Figure 1.1 Global Industrial, Bulk and Transport Packaging Market Forecast 2012, 2017 and 2022 (\$bn)

Figure 1.2 Global Industrial, Bulk and Transport Packaging Market Forecast CAGR (%) 2012-2017 vs. 2017-2022

Figure 1.3 Seven Leading Industrial, Bulk and Transport Packaging Submarkets' Share by Material in 2012 (%)

Figure 1.4 Seven Regional Industrial, Bulk and Transport Packaging Markets' Share in 2012 (\$bn, % share)

Figure 1.5 Seven Regional Industrial, Bulk and Transport Packaging Markets' Forecast 2012-2022 (\$bn)

Figure 1.6 Fifteen Major National Industrial, Bulk and Transport Packaging Markets Forecast 2012-2022 (\$bn)

Figure 2.1 Types of Industrial Packaging Materials

Figure 2.2 Oil Drum made from Metal

Figure 2.3 Glass Container

Figure 2.4 Cardboard Container

Figure 2.5 Wood Made Packaging Boxes

Figure 2.6 Polythene Made Containers Used for Oil and Chemicals

Figure 3.1 Global Industrial, Bulk & Transport Packaging Market Forecast 2012-2022

Figure 3.2 Seven Regional Industrial, Bulk & Transport Packaging Markets' Forecast 2012-2022 (\$bn)

Figure 3.3 Seven Leading Regional Industrial, Bulk & Transport Packaging Markets' Share for 2012 (%)

Figure 3.4 Seven Leading Regional Industrial, Bulk & Transport Packaging Markets' Share for 2017 (%)

Figure 3.5 Seven Leading Regional Industrial, Bulk & Transport Packaging Markets' Share for 2022 (%)

Figure 3.6 Drivers & Restraints in the Industrial, Bulk and Transport Packaging Market

Figure 4.1 European Industrial, Bulk & Transport Packaging Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.2 European Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.3 German Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.4 French Industrial, Bulk and Transport Packaging Market Forecast 2012-2022



(\$bn)

Figure 4.5 Russian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.6 Ukrainian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.7 Asian Industrial, Bulk & Transport Packaging Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.8 Asian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.9 Chinese Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.10 Japanese Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.11 Indian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.12 North American Industrial, Bulk & Transport Packaging Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.13 North American Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.14 The US Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.15 Canadian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.16 Middle Eastern Industrial, Bulk & Transport Packaging Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.17 Middle Eastern Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.18 Saudi Arabian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.19 South and Central American Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.20 South and Central American Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.21 Brazilian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.22 African Industrial, Bulk & Transport Packaging Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.23 African Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.24 South African Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.25 Oceania Industrial, Bulk & Transport Packaging Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.26 Oceania Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.27 Australian Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 4.28 New Zealand Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 5.1 Seven Leading Industrial, Bulk and Transport Packaging Submarkets Forecast

Figure 5.2 Seven Leading Industrial, Bulk & Transport Packaging Submarkets' Share for 2012 (%)

Figure 5.3 Seven Leading Industrial, Bulk & Transport Packaging Submarkets' Share for 2017 (%)

Figure 5.4 Seven Leading Industrial, Bulk & Transport Packaging Submarkets' Share for 2022 (%)

Figure 5.5 Paper & Board Industrial, Bulk & Transport Packaging Submarket Forecast 2012-2022 (\$bn)

Figure 5.6 Usage of Paper & board for Industrial, Bulk & Transport Packaging by End Use (%) 2012

Figure 5.7 Wooden Industrial, Bulk & Transport Packaging Submarket Forecast 2012-2022 (\$bn)

Figure 5.8 Metallic Industrial, Bulk & Transport Packaging Market Forecast 2012-2022 (\$bn)

Figure 5.9 Flexible Plastic Industrial, Bulk & Transport Packaging Submarket Forecast 2012-2022 (\$bn)

Figure 5.10 Rigid Plastic Industrial, Bulk & Transport Packaging Submarket Forecast 2012-2022 (\$bn)

Figure 5.11 Flexible and Rigid Plastics Market Value Forecasts in Industrial, Bulk & Transport Packaging Market 2012-2022 (\$bn)

Figure 5.12 Glass Industrial, Bulk & Transport Packaging Submarket Forecast 2012-2022 (\$bn)

Figure 5.13 Other Industrial, Bulk & Transport Packaging Submarket Forecast 2012-2022 (\$bn)

Figure 9.1 Global Industrial, Bulk and Transport Packaging Market Forecast 2012-2022 (\$bn, AGR %)

Figure 9.2 Seven Regional Industrial, Bulk and Transport Packaging Market Forecast

2012-2022 (\$bn)

Figure 9.3 Global Industrial, Bulk and Transport Packaging Market Forecast by Seven End-Users 2012-2022 (\$bn)

## **COMPANIES LISTED**

Aargus Industries  
AB Karl Hedin Emballage  
Acme Packaging  
Advent Private Capital Pty Ltd  
AEP Industries Incorporated  
Albwardy Investment  
Ampcor Limited  
American Container Net  
Andhra Pradesh Paper Mills Limited  
Armando Alvarez Group  
Atorka Group hf  
AUER Packaging GmbH  
Autajon SA  
BASCO  
BC Investment Management Corporation  
Bemis Company Incorporated  
Berry Plastics Corporation  
BEWI Produkter AS  
Boxability  
BWAY Corporation  
Carter Holt Harvey Limited  
Cascades Inc  
Cassina Packaging Group Srl  
Catalent Pharma Solutions Inc  
CCL Industries Inc  
Cesur Ambalaj Sanayi ve Ticaret AS  
CEVA Group plc  
Cliffe Industrial Packaging Limited  
Clondalkin Group Holdings BV  
Code, Hennessy & Simmons  
ColorPak Limited  
Corporate Express  
CorrPak Bulk Packaging Systems, LLC

Createc Corporation  
Cryovac  
Curwood  
Dacro  
Daibochi Plastic and Packaging Industry Bhd  
Discovery Foil Limited  
Dopaco Inc  
Drumnet  
Durero Packaging SA  
Excel-Pac Inc  
Exopack Holding Corporation  
FedEx  
FlexSol Packaging  
Fustiplast  
Greif Inc  
Georgia-Pacific  
Gerrard-Ovalstrapping  
Gerresheimer AG  
Goodpack Limited  
Graphic Packaging Holding Company  
Greif Incorporated  
Grief Japan Co. Ltd.  
Hastings Private Equity  
Hedwin Corporation  
Hindalco Industries Limited  
Hood Companies Incorporated  
IcerTech  
Illinois Tool Works Incorporated  
Integra-Seal Industries LLC  
Integrated Packaging Group Pty Ltd.  
Interfilm Holdings Inc  
International Paper Company  
Interstrap  
Intertape Polymer Group Incorporated  
IPL Incorporated  
ISO Company  
ISO Poly Films  
ITW Muller  
ITW-GaleWrap

Jen-Coat Inc  
Klabin SA  
Koch Industries Incorporated  
Kohsei Company Limited  
Kunststofftechnik Hartmut Muhlhoff GmbH & Co (KHM)  
Laboratory Sales (UK) Ltd  
Letica Corporation  
LINPAC Group Limited  
Liquatrans Industrial Packaging Materials Ltd.  
Lisa SA  
Lisi Cosmetics SAS  
Litoplex Industria Grafica SA  
Macresac  
Manchester Industries Inc  
Mauser Group  
McNeely Plastic Products  
Mega Shipping Systems  
Menasha Corporation  
Mercury Plastics  
Metalmark Capital  
Mondi Limited  
Nampak Limited  
National Container Group  
Nefab AB  
Nicolet Capital Investors  
Norampac  
Nordenia International AG  
Norplasta AS  
Novacap Investments Inc  
Novelis Inc  
Omega Plastics  
ORBIS  
PA Europe  
Pack Delta Public Company Ltd  
Pacman LLC  
Paper Holdings LLC  
PaperWorks Industries Inc  
Paragon Print and Packaging Limited  
Penn Bottle and Supply Company, Inc

Performance Plastics  
Plasticos Espanoles  
Plasticos Vanguardia  
Pliant  
PNC Equity Partners  
Poly Plastic Products  
Portola Packaging Inc  
Promens hf  
Przedsiębiorstwo Produkcyjno-Handlowe DGS Sp z.o.o.  
PT Poli Contindo NUSA  
Qingdao LAF Packaging Company Limited  
Qualipac SA  
Rank Group  
Republic Bag  
Reyde  
Reyenvas  
Reynolds Group Holdings Ltd  
Rock-Tenn Co  
Rosmar Litho Inc  
Sabic  
SAC Capital Advisors  
Samuel  
Samuel Manu-Tech  
Samuel Strapping Systems  
Santa Fe Packaging  
SCA Packaging (Industrial Division)  
Schafer Werke GmbH  
Schoeller Arca Systems Group BV  
Scholle Corporation  
SCHUTZ GmbH & Company KGaA  
Sealed Air Corporation  
Shanghai Kingtainer Packaging Container Company  
Sigma Plastics Group  
Signode Packaging Systems  
Silgan Holdings Inc  
Silvalac  
Skanem UK Ltd  
Smurfit-Stone Container Corporation  
Sonoco Products Company

Southern Packaging LP  
Stora Enso  
Storsack Holding  
Strapex  
Structure-Flex Ltd  
Sun Capital Partners  
Taihua Plastic Products Company Limited  
Taiyo Kogyo Corporation  
Tegant Corporation  
Temple-Inland Incorporated  
THARCO Containers Inc  
Thorntons  
TIME Group  
Time Technoplast  
Transilwrap Company, Inc  
Tricor Pacific Capital  
TricorBraun Inc  
Tri-Wall KK  
U.S. Corrugated Inc  
Unsa Ambalaj Sanayi ve Ticaret  
UPS  
USPS  
Valeron Strength Films  
Vedat Ltd  
VIP Packaging  
Visy  
Walki Group Oy  
Welsh Boxes Company Limited  
Westpall AB  
Weyerhaeuser  
Wheaton Industries Inc  
Wuxi Sifang  
Your Packaging Partner  
YPA

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

British standards Institution (BSI)

Department for Environment, Food and Rural Affairs (DEFRA)  
European Industrial Packaging Association (EIPA)  
European Union (EU)  
Gulf Cooperation Council (GCC)  
Industrial Packaging Association (IPA)  
International Organization for Standardization (ISO)  
The Belgian Packaging Institute (BVI)  
The European Organization for Packaging and the Environment (EUROPEN)  
The IPA Reconditioning Committee  
The ISO Committee on Packaging & Environment  
The MAUSER INTERNATIONAL PACKAGING INSTITUTE (MIPI)  
United Nations (UN)



## I would like to order

Product name: The Industrial, Bulk and Transport Packaging Market 2012-2022

Product link: <https://marketpublishers.com/r/IA0E6597830EN.html>

Price: US\$ 2,635.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/IA0E6597830EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970