

The Grid Scale Battery Storage Market 2013-2023

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Abstracts

Report Details

The rising demand for electricity has led to an increasing demand for more flexible and efficient grid systems that can handle intermittent power generated by renewable sources such as solar and wind. This has given rise to governments and private companies investing in battery and other types of energy storage systems to provide backup sources which can time shift or provide energy arbitrage at times of low and high demand. The grid scale battery storage market is a fledging and vibrant market with vast potential for future growth. Visiongain has determined that the value of the global grid scale battery storage market in 2013 will reach \$1.17bn.

What makes this report unique?

Visiongain consulted with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind contract and programme developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - all highlighting key business opportunities.

Why you should buy The Grid Scale Battery Storage Market 2013-2023

191 pages of comprehensive analysis

4 Exclusive Visiongain interviews with experts from-
General Electric (GE)

EOS Energy Storage

Aquion Energy Inc.

Ecoult

138 tables, charts, and graphs

Global grid scale battery storage market forecasts between 2013-2023

5 grid scale battery storage submarket forecasts from 2013-2023

Advanced lead acid

Flow type batteries

Lithium ion

Sodium sulphur

Miscellaneous battery chemistries

7 leading national and the rest of the world market forecasts between 2013-2023

China

Germany

Italy

Japan

South Korea

UK

US

Rest of the World (ROW)

18 detailed tables of significant contracts, projects & programmes

A PEST analysis

27 leading companies identified and profiled

A123 Systems

Advanced Battery Systems Inc. (ABS Inc.)

AES Energy Storage

Altair Nanotechnologies Inc.

Ambri

Aquion Energy

Axion Power International Inc.

Boston Power

Build Your Dreams (BYD) Limited

Dow Kokam

Ecoult

EnerVault Corporation

Epsilor

GE Energy Storage

GS Yuasa

LG Chem Ltd.

M+W Group

Mitsubishi Heavy Industries (MHI) Ltd.

Nexeon

NGK Insulators Ltd.

Prudent Energy

RedFlow Limited

REDT (Renewable Energy Dynamics Technology Ltd.)

Saft

Toshiba Corporation

Valence Technology Inc.

ZBB Energy Corporation

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Contents

1. EXECUTIVE SUMMARY

- 1.1 Global Grid Scale Battery Storage Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global Grid Scale Battery Storage Market Forecast 2013-2023
- 1.6 Grid Scale Battery Storage Submarket Forecasts 2013-2023
- 1.7 Leading National Grid Scale Battery Storage Market Forecasts 2013-2023

2. INTRODUCTION TO THE GRID SCALE BATTERY STORAGE MARKET

- 2.1 Market Definition of Grid Scale Battery Storage Technologies
- 2.2 Introduction to Grid Scale Battery Storage
- 2.3 Applications for Large Scale Battery Storage
 - 2.3.1 Power Generation Support - Load Levelling & Grid Stabilisation
 - 2.3.2 Renewable Energy Integration
 - 2.3.3 Transmission & Distribution Support
 - 2.3.4 Distributed Power Generation and Isolated Grid Support
- 2.4 Electrochemical Batteries
- 2.5 Other Competitive Forms of Energy Storage Technologies

3. THE GLOBAL GRID SCALE BATTERY STORAGE MARKET

- 3.1 Global Grid Scale Battery Storage Market Forecast 2013-2023
- 3.2 Grid Scale Battery Storage Market Drivers & Restraints
- 3.3 Grid Scale Battery Storage Market Drivers
 - 3.3.1 Rising Energy Prices
 - 3.3.2 Government Support by Funding Research Programmes & Demonstration Projects
 - 3.3.3 Growth of Renewable Energy Generation Market
 - 3.3.4 Smart Grids and Need for Distributed Grid Expansion
 - 3.3.5 Rise in Global Electricity Demand
 - 3.3.6 Geographical & Technical Advantages of Batteries against Other Types of Energy Storage Technologies (EST)
- 3.4 Global Grid Scale Battery Storage Market Restraints
 - 3.4.1 High Capital Costs of Grid Scale Batteries

3.4.2 Policy and Regulatory Challenges

3.4.3 Proving Large Scale Battery Performance, Longevity & Reliability

4. GRID SCALE BATTERY STORAGE SUBMARKETS FORECAST 2013-2023

4.1 Grid Scale Lithium Ion Battery Submarket Forecast 2013-2023

4.1.1 Grid Scale Lithium Ion Battery Submarket Drivers & Restraints

4.1.2 Grid Scale Lithium Ion Battery Submarket Analysis

4.2 Grid Scale Advanced Lead Acid Battery Submarket Forecast 2013-2023

4.2.1 Grid Scale Advanced Lead Acid Submarket Drivers & Restraints

4.2.2 Grid Scale Advanced Lead Acid Submarket Analysis

4.3 Grid Scale Redox Flow Battery Submarket Forecast 2013-2023

4.3.1 Grid Scale Redox Flow Battery Submarket Drivers & Restraints

4.3.2 Zinc Air Battery Analysis

4.3.3 Zinc-Bromine Redox Flow Battery Analysis

4.3.4 Vanadium Redox Flow Battery (VRFB) Analysis

4.4 Grid Scale Sodium Sulphur (NaS) Battery Submarket Forecast 2013-2023

4.4.1 Sodium Sulphur (NaS) Battery Submarket Drivers & Restraints

4.4.2 Sodium Sulphur (NaS) Battery Submarket Analysis

4.5 Miscellaneous Grid Scale Battery Chemistry Submarket Forecast 2013-2023

4.5.1 Sodium Nickel Chloride (ZEBRA) Batteries

4.5.2 Nickel-Zinc (Ni-Zn) Batteries

4.5.3 Nickel Cadmium Batteries

4.5.4 Nickel Iron Batteries

5. LEADING NATIONAL GRID SCALE BATTERY STORAGE MARKETS 2013-2023

5.1 Leading National Grid Scale Battery Storage Markets Forecast 2013-2023

5.2 Barriers to Entry Analysis of National Grid Scale Battery Storage Markets

5.3 The US Grid Scale Battery Storage Market Forecast 2013-2023

5.3.1 US Grid Scale Battery Storage Market Drivers & Restraints

5.3.2 US Grid Scale Battery Storage Market Analysis

5.3.3 US Grid Scale Battery Storage Projects

5.4 The Chinese Grid Scale Battery Storage Market Forecast 2013-2023

5.4.1 Chinese Grid Scale Battery Storage Market Drivers & Restraints

5.4.2 Chinese Grid Scale Battery Storage Market Analysis

5.4.3 Chinese Grid Scale Battery Storage Projects

5.5 The German Grid Scale Battery Storage Market Forecast 2013-2023

5.5.1 German Grid Scale Battery Storage Market Drivers & Restraints

- 5.5.2 German Grid Scale Battery Storage Market Analysis
- 5.6 The Japanese Grid Scale Battery Storage Market Forecast 2013-2023
 - 5.6.1 Japanese Grid Scale Battery Storage Market Drivers & Restraints
 - 5.6.2 Japanese Grid Scale Battery Storage Market Analysis
 - 5.6.3 Japanese Grid Scale Battery Storage Projects
- 5.7 The Italian Grid Scale Battery Storage Market Forecast 2013-2023
 - 5.7.1 Italian Grid Scale Battery Storage Market Drivers & Restraints
 - 5.7.2 Italian Grid Scale Battery Storage Market Analysis
 - 5.7.3 Italian Grid Scale Battery Storage Projects
- 5.8 The United Kingdom Grid Scale Battery Storage Market Forecast 2013-2023
 - 5.8.1 United Kingdom Grid Scale Battery Storage Market Drivers & Restraints
 - 5.8.2 United Kingdom Grid Scale Battery Storage Market Analysis
 - 5.8.3 United Kingdom Grid Scale Battery Storage Projects
- 5.9 The South Korean Grid Scale Battery Storage Market Forecast 2013-2023
 - 5.9.1 South Korean Grid Scale Battery Storage Market Drivers & Restraints
 - 5.9.2 South Korean Grid Scale Battery Storage Market Analysis
- 5.10 The Rest of the World Grid Scale Battery Storage Market Forecast 2013-2023
 - 5.10.1 The Rest of the World Grid Scale Battery Storage Market Drivers & Restraints
 - 5.10.2 The Rest of the World Grid Scale Battery Storage Market Analysis
 - 5.10.3 The Spanish Grid Scale Battery Storage Market
 - 5.10.4 The French Grid Scale Battery Storage Market
 - 5.10.5 Other European Grid Scale Battery Storage Markets
 - 5.10.6 The Canadian Grid Scale Battery Storage Market
 - 5.10.7 The Australia Grid Scale Battery Storage Market
 - 5.10.8 The Chilean Grid Scale Battery Storage Market
 - 5.10.9 The Middle Eastern & African Grid Scale Battery Storage Market

6. PEST ANALYSIS OF THE GRID SCALE BATTERY STORAGE MARKET 2013-2023

7. EXPERT OPINION

- 7.1 General Electric (GE)
 - 7.1.1 GE in the Large Scale Battery Storage Market
 - 7.1.2 Application of the Durathon Battery
 - 7.1.3 Why is GE's Sodium-Nickel-Chloride Battery a Valuable Solution?
 - 7.1.4 The Future of the Large Scale Battery Storage Industry
 - 7.1.5 Drivers in the Large Scale Battery Storage Industry
 - 7.1.6 How Will the Growth of Electric Vehicles Impact the Battery Storage Market?

- 7.1.7 How Will the Growth of Renewable Energy Impact the Battery Storage Market?
- 7.1.8 What Are the Restraints in the Large Scale Battery Storage Market?
- 7.1.9 Different Types of Large Scale Battery Technologies
- 7.1.10 Significant Trends in the Large Scale Battery Storage Market
- 7.1.11 Will We See a Dominant Large Scale Battery Storage Technology?
- 7.1.12 Which Countries Will Be Taking Up Large Scale Battery Storage Technology?
- 7.2 EOS Energy Storage
 - 7.2.1 Eos Energy Storage in the Grid Scale Battery Storage Market
 - 7.2.2 The Future of the Grid Scale Battery Storage Market
 - 7.2.3 Government Policies Affecting the Grid Scale Battery Storage Market
 - 7.2.4 Drivers in the Grid Scale Battery Storage Market
 - 7.2.5 Restraints in the Grid Scale Battery Storage Market
 - 7.2.6 Types of Large Scale Batteries for Grid Scale Battery Storage Market
 - 7.2.7 Significant Trends in the Grid Scale Battery Storage Market
 - 7.2.8 Will Electric Vehicles be integrated into the Grid Scale Battery Storage Market?
- 7.3 Aquion Energy Inc.
 - 7.3.1 Aquion Energy in the Large Scale Battery Storage Market
 - 7.3.2 The Future of the Large Scale Battery Storage Market
 - 7.3.3 How Will the Growth of the Renewable Market Impact Large Scale Battery Storage?
 - 7.3.4 Restraints in the Large Scale Battery Storage Market
 - 7.3.5 Levelised Costs and Metrics to Measure the Performance of Particular Battery Technologies
 - 7.3.6 US Government Support of the Large Scale Battery Storage Market
 - 7.3.7 Will Utility Companies Invest in the Large Scale Battery Storage Market?
- 7.4 Ecoult
 - 7.4.1 Ecoult in the Grid Scale Battery Storage Market
 - 7.4.2 What Will Influence the Performance of the Grid Scale Battery Market?
 - 7.4.3 Challenges in the Battery Production Market
 - 7.4.4 Dominant Technologies in the Battery Storage Market
 - 7.4.5 Will Electric Vehicles Become an Integral Part of the Electricity Grid?
 - 7.4.6 Regional Battery Storage Markets with High Potential

8. LEADING COMPANIES IN THE GRID SCALE BATTERY STORAGE MARKET

- 8.1 Lithium Ion Battery Producers
 - 8.1.1 A123 Systems
 - 8.1.2 AES Energy Storage
 - 8.1.3 Altair Nanotechnologies Inc.

- 8.1.4 Boston Power
- 8.1.5 BYD Company Ltd.
- 8.1.6 Dow Kokam
- 8.1.7 GS Yuasa
- 8.1.8 LG Chem Ltd.
- 8.1.9 Mitsubishi Heavy Industries (MHI) Ltd.
- 8.1.10 M+W Group
- 8.1.11 Nexeon
- 8.1.12 Saft
- 8.1.13 Toshiba Corporation
- 8.1.14 Valence Technology Inc.
- 8.2 Advanced Lead Acid Battery Producers
 - 8.2.1 Advanced Battery Systems Inc (ABS Inc.)
 - 8.2.2 Ecoult
- 8.3 Flow Battery Producers
 - 8.3.1 EnerVault Corporation
 - 8.3.2 Prudent Energy
 - 8.3.3 RedFlow Limited
 - 8.3.4 REDT (Renewable Energy Dynamics Technology Ltd.)
 - 8.3.5 ZBB Energy Corporation
- 8.4 Miscellaneous Battery Producers
 - 8.4.1 Ambri
 - 8.4.2 Aquion Energy
 - 8.4.3 Axion Power International Inc.
 - 8.4.4 Epsilor
 - 8.4.5 GE Energy Storage
- 8.5 Sodium Sulphur Battery Producers
 - 8.5.1 NGK Insulators Ltd.
- 8.6 Other Grid Scale Battery Producer Companies

9. CONCLUSION

- 9.1 Global Grid Scale Battery Storage Market Outlook
- 9.2 Grid Scale Battery Storage Submarket Forecasts 2013-2023
- 9.3 Leading National Grid Scale Battery Storage Market Forecasts 2013-2023

10. GLOSSARY

List Of Tables

LIST OF TABLES

Table 1.1 Grid Scale Battery Storage Submarket Forecasts Summary 2013, 2018, 2023 (\$m) & 2013-2023 CAGR (%)

Table 1.2 Leading Grid Scale Battery Storage National Market Forecasts Summary 2013, 2018, 2023 (\$m, CAGR %)

Table 2.1 Comparison of Electrochemical Storage Technologies (Capacity MW, Output MWh, Discharge, Efficiency %, Cycles, Cost 2013 (\$/kWh)

Table 3.1 Global Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

Table 3.2 Drivers and Restraints in the Grid Scale Battery Storage Market 2013-2023

Table 4.1 Grid Scale Battery Storage Submarket Forecasts 2013-2023 (\$m, AGR %)

Table 4.2 Generic Values of Energy Density (Wh/litre), Life Cycle, Round Trip Efficiency (%) and Capital Costs (\$/kWh) of Lithium Ion, VRB, ZnBr and NaS Batteries

Table 4.3 Grid Scale Lithium Ion Battery Submarket Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 4.4 Grid Scale Lithium Ion Battery Submarket Drivers & Restraints

Table 4.5 Grid Scale Lithium Ion Battery Storage Projects (Country, Project Name, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$m), Start Date, City/State, Owner, Energy Storage Technology Provider)

Table 4.6 Advanced Lead Acid Grid Scale Battery Submarket Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 4.7 Grid Scale Advanced Lead Acid Battery Storage Submarket Drivers & Restraints

Table 4.8 Grid Scale Advanced Lead Acid Battery Storage Projects (Country, Project Name, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$m), Start Date, City/State, Owner, Energy Storage Technology Provider)

Table 4.9 Grid Scale Redox Flow Battery Submarket Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 4.10 Grid Scale Redox Flow Battery Storage Submarket Drivers & Restraints

Table 4.11 Grid Scale Redox Flow Battery Storage Projects (Country, Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$m), Start Date, City/State, Owner, Energy Storage Technology Provider)

Table 4.12 Grid Scale Sodium Sulphur Battery Submarket Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 4.13 Grid Scale Sodium Sulphur Battery Submarket Drivers & Restraints

Table 4.14 Grid Scale Sodium Sulphur Battery Storage Project (Country, Project Name,

Rated Power (kW), Duration at Rated Power (HH:MM), Start Date, City/State, Owner, Energy Storage Technology Provider)

Table 4.15 Miscellaneous Grid Scale Battery Submarket Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 4.16 Grid Scale Miscellaneous Battery Chemistry Projects (Country, Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$m), Start Date, City/State, Owner, Energy Storage Technology Provider)

Table 5.1 Leading National Grid Scale Battery Storage Markets Forecast 2013-2023 (\$m, AGR %)

Table 5.2 US Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.3 US Grid Scale Battery Storage Market Drivers & Restraints

Table 5.4 US Grid Scale Battery Projects under Construction (Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), CAPEX (\$m), City & State, Owner, Technology Provider)

Table 5.5 US Grid Scale Battery Projects in Operation (Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), CAPEX (\$m), City & State, Owner, Technology Provider)

Table 5.6 Chinese Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.7 Chinese Grid Scale Battery Storage Market Drivers & Restraints

Table 5.8 Chinese Grid Scale Battery Projects In Operation (Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), CAPEX (\$m), City & Province, Owner, Technology Provider)

Table 5.9 German Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.10 German Grid Scale Battery Storage Market Drivers & Restraints

Table 5.11 Japanese Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.12 Japanese Grid Scale Battery Storage Market Drivers & Restraints

Table 5.13 Italian Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.14 Italian Grid Scale Battery Storage Market Drivers & Restraints

Table 5.15 United Kingdom Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR%, CAGR%, Cumulative)

Table 5.16 United Kingdom Grid Scale Battery Storage Market Drivers & Restraints

Table 5.17 South Korean Grid Scale Battery Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.18 South Korean Grid Scale Battery Storage Market Drivers & Restraints

Table 5.19 South Korean Grid Scale Battery Project In Operation (Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), City, Owner, Technology Provider, Utility Company)

Table 5.20 The Rest of the World Grid Scale Battery Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.21 The Rest of the World Grid Scale Battery Storage Market Drivers & Restraints

Table 5.22 Australian Grid Scale Battery Projects In Operation (Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Start Date, City & State, Owner, Technology Provider)

Table 5.23 Chilean Grid Scale Battery Projects In Operation (Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Start Date, City & State, Owner, Technology Provider)

Table 6.1 PEST Analysis of the Grid Scale Battery Storage Market 2013-2023

Table 8.1 A123 Systems Grid Scale Battery Projects 2010-2014 (Country, State/Province, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$), Start Date, Owner)

Table 8.2 AES Energy's Storage Grid Scale Battery Projects (Location, Size (MW), Associated Power Technology, Installation Year, Type of Battery)

Table 8.3 BYD's Grid Scale Battery Projects (Country, State/Province, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$), Start Date, Owner)

Table 8.4 GS Yuasa Net Sales by Division of Company (\$m & % of Total)

Table 8.5 Saft Grid Scale Battery Projects (Country, State, Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$), Status, Owner)

Table 8.6 Ecoult's Grid Scale Battery Projects in Operation (Country, State, Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$), Start Date, Owner)

Table 8.7 EnerVault's Grid Scale Battery Project (Country, State, Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Capex (\$), Status, Owner)

Table 8.8 Prudent Energy's Small Grid Battery Projects (Country, Application, Primary Energy Source, Rated Power kW & kWh, Number of Sites, Start Up Year)

Table 8.9 Prudent Energy's Large Grid Battery Projects (Country, Application, Primary Energy Source, Rated Power kW & kWh, Start Up Year)

Table 8.10 RedFlow's Grid Scale Battery Projects in Operation (Project Name, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Start Date, Owner, City & State)

Table 8.11 REDT's Grid Scale Battery Products (Product Name, Rated Power (kW),

Duration at Rated Power (Hours), Energy Capacity (kWh), Electrolyte Volume)

Table 8.12 ZBB Energy Corporation's Grid Scale Battery Projects in Operation

(Location, Technology Type, Rated Power (kW), Duration at Rated Power (HH:MM), Status, Owner)

Table 8.13 NGK Insulator's Grid Revenues by Region 2011-2012 (\$ Thousands)

Table 8.14 Other Companies in the Grid Scale Battery Market (By Type of Battery)

Table 8.15 Other Grid Scale Hybrid Battery Producers (Company, Type of Technology)

Table 9.1 Grid Scale Battery Storage Submarket Forecasts Summary 2013, 2018, 2023 (\$m) & 2013-2023 CAGR (%)

Table 9.2 Leading Grid Scale Battery Storage National Market Forecasts Summary 2013, 2018, 2023 (\$m) & 2013-2023 CAGR (%)

List Of Figures

LIST OF FIGURES

Figure 1.1 Grid Scale Battery Storage Submarket Forecasts Summary 2013 Spending (\$m) & 2013-2023 CAGR (%)

Figure 1.2 Leading Grid Scale Battery Storage National Market Forecasts 2013-2018 & 2018-2023 CAGR (%)

Figure 2.1 Global Grid Scale Battery Storage Market Structure Overview

Figure 2.2 UK Seasonal Electricity Demand Curve July-December 2012 (MW)

Figure 2.3 UK Weekly Electricity Demand Curve March 1st to 8th 2013 (MW/Day)

Figure 2.4 Load Levelling & Peak Shaving Profile using Energy Storage Technologies (MW/Time)

Figure 2.5 Discharge Time to Storage Capacity Comparison of Energy Storage Technologies (Time/MW)

Figure 2.6 Cost and Backup Time Comparison of Power Quality Energy Storage Technologies (Euro/kWh & hours)

Figure 2.7 Different Forms of Energy Storage Capacity in 2012 & Estimated Addition to Capacity in 2017 (Mega Watts) (US)

Figure 3.1 Global Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR %)

Figure 3.2 Grid Scale Battery Prices (\$/kWh) vs. Fuel Prices (\$/Barrel & \$/Million British Thermal Units)

Figure 3.3 Industrial Electricity Price History in the Major 15 EU member countries January 2003 - June 2012 (Pence/kWh)

Figure 3.4 Number of US Battery Storage Initiatives Supported by Department of Energy 2009-2012

Figure 3.5 Average Annual Growth Rates of Renewable Energy Capacity Production 2006-2011 (%)

Figure 3.6 Renewable Energy Power Capacities (excluding Hydro Power), Developing World, EU, and Top Five Nations 2010 (GW)

Figure 3.7 Energy Storage in the Smart Grids & Housing Grid Network (Watts)

Figure 3.8 Smart Grid Investment by Nation 2010 (\$m)

Figure 3.9 World, OECD and Non OECD Electricity Consumption Growth Forecast 2008-2035 (TWh & GDP PPP \$trillion)

Figure 3.10 EST Capital Cost Per Unit of Energy and Per Unit of Power (\$kW & \$kWh)

Figure 3.11 Maturity of Different Batteries & Other Energy Storage Systems

Figure 4.1 Grid Scale Battery Storage Submarket Forecasts 2013-2023 (\$m)

Figure 4.2 Capital Costs of Major Grid Scale Battery Projects Installed 2008-2012 (\$/kWh)

Figure 4.3 Grid Scale Lithium Ion Battery Submarket Forecast 2013-2023 (\$m, AGR%)

Figure 4.4 Grid Scale Lithium Ion Battery Storage Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.5 Lithium Ore Price Forecast 2013-2023 (\$/Tonne)

Figure 4.6 Global Lithium Ore Production by Country (%)

Figure 4.7 Advanced Lead Acid Grid Scale Battery Submarket Forecast 2013-2023 (\$m, AGR%)

Figure 4.8 Grid Scale Advanced Lead Acid Battery Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.9 Initial Capacity (%) versus Thousands of Cycles in Useful Life of Conventional Lead Acid & Carbon Enhanced Lead Acid Batteries

Figure 4.10 Grid Scale Redox Flow Battery Submarket Forecast 2013-2023 (\$m, AGR%)

Figure 4.11 Grid Scale Redox Flow Battery Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.12 Forecast Price of Zinc 2013-2023 (\$/Tonne)

Figure 4.13 Average Annual Vanadium Production & Consumption Forecast 2001-2017

Figure 4.14 Average Annual Vanadium Ore Price Forecast 2013-2017 (\$/Kilogram)

Figure 4.15 National Vanadium Ore Production 2012 (Tonnes & %)

Figure 4.16 Grid Scale Sodium Sulphur Battery Submarket Forecast 2013-2023 (\$m, AGR%)

Figure 4.17 Grid Scale Sodium Sulphur Battery Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.18 Schematic View of a Sodium Sulphur Battery

Figure 4.19 Miscellaneous Grid Scale Battery Submarket Forecast 2013-2023 (\$m, AGR%)

Figure 4.20 Miscellaneous Grid Scale Battery Forecast 2013, 2018 and 2023 (% Share)

Figure 4.21 Nickel Price Forecast 2013-2023 (\$/Tonne)

Figure 5.1 Leading National Grid Scale Battery Storage Markets Forecast 2013-2023 (\$m)

Figure 5.2 Leading National Grid Scale Battery Storage Markets Share Forecast 2013 (%)

Figure 5.3 Leading National Grid Scale Battery Storage Markets Share Forecast 2018 (%)

Figure 5.4 Leading National Grid Scale Battery Storage Markets Share Forecast 2023 (%)

Figure 5.5 Barriers to Entry vs. National Market Size vs. CAGR% 2013 (\$m, CAGR%)

Figure 5.6 US Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.7 US Grid Scale Battery Storage Market Share Forecast 2013, 2018 and 2023

(% Share)

Figure 5.8 US Cumulative Wind & Solar Production Capacity 2001-2011 (Mega Watts)

Figure 5.9 US Forecast price of Natural Gas, Coal, Electricity and Motor Gasoline
2010-2023 (\$/Million BTU)

Figure 5.10 Chinese Grid Scale Battery Storage Market Forecast 2013-2023 (\$m,
AGR%)

Figure 5.11 Chinese Grid Scale Battery Storage Market Share Forecast 2013, 2018 and
2023 (% Share)

Figure 5.12 Chinese Cumulative Wind & Solar Production Capacity 2001-2011 (Mega
Watts)

Figure 5.13 German Grid Scale Battery Storage Market Forecast 2013-2023 (\$m,
AGR%)

Figure 5.14 German Grid Scale Battery Storage Market Share Forecast 2013, 2018 and
2023 (% Share)

Figure 5.15 German Cumulative Wind & Solar Production Capacity 2001-2011 (Mega
Watts)

Figure 5.16 Japanese Grid Scale Battery Storage Market Forecast 2013-2023 (\$m,
AGR%)

Figure 5.17 Japanese Grid Scale Battery Storage Market Share Forecast 2013, 2018
and 2023 (% Share)

Figure 5.18 Japanese Cumulative Wind & Solar Production Capacity 2001-2011 (Mega
Watts)

Figure 5.19 Italian Grid Scale Battery Storage Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.20 Italian Grid Scale Battery Storage Market Share Forecast 2013, 2018 and
2023 (% Share)

Figure 5.21 Italian Cumulative Wind & Solar Production Capacity 2001-2011 (Mega
Watts)

Figure 5.22 United Kingdom Grid Scale Battery Storage Market Forecast 2013-2023
(\$m, AGR%)

Figure 5.23 United Kingdom Grid Scale Battery Storage Market Share Forecast 2013,
2018 and 2023 (% Share)

Figure 5.24 United Kingdom Cumulative Wind & Solar Production Capacity 2001-2011
(Mega Watts)

Figure 5.25 South Korean Grid Scale Battery Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.26 South Korean Grid Scale Battery Market Share Forecast 2013, 2018 and
2023 (% Share)

Figure 5.27 South Korean Cumulative Wind & Solar Production Capacity 2001-2011
(Mega Watts)

Figure 5.28 The Rest of the World Grid Scale Battery Market Forecast 2013-2023 (\$m,

AGR%)

Figure 5.29 The Rest of the World Grid Scale Battery Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.30 European Electricity Prices for Industrial Consumer 2012 (Euro/kWh)

Figure 5.31 European Electricity Prices for Residential Consumer 2012 (Euro/kWh)

Figure 5.32 Spanish Cumulative Wind & Solar Production Capacity 2001-2011 (Mega Watts)

Figure 6.1 Schematic view of GE's Sodium-Nickel-Chloride Batteries

Figure 6.2 Schematic View of EOS Energy Storage's Zinc-Air Battery

Figure 9.1 Grid Scale Battery Storage Submarket Forecasts Summary 2013-2018, 2018-2023, 2013-2023 CAGR (%)

COMPANIES LISTED

1Energy Systems

24M

3M Company

a+f GmBH

A123 Systems

Abatel

ABB

Acea

Advanced Battery Systems Inc. (ABS Inc.)

Advanced Power and Energy Sources Transportation (APET)

AES Corporation

AES Energy Storage

AES Gener

AES Wind Generation Inc.

Alstom

Alstom Grid

Altair Nanotechnology Inc.

Ambri

American Electric Power (AEP)

American Municipal Power Inc.

American Vanadium Company

Amperex Technology Limited (ATL)

Appalachian Power Company

Applied Materials Inc.

Applied Power

Aquion Energy Inc.
Arotech Corporation
Arothron Ltd.
Ashlawn Energy LLC
Ausgrid
Axion Power International Inc.
Beacon Power
Beta-R&D
Boston Consulting Group (BCG)
Boston Power
BP
BYD Company
C&D Technologies
Camco Clean Energy
Castle & Cooke
Catalyst Energy Technologies Inc.
CEL Partners
Cellenium Company Limited
Cellstrom GmbH
China Aviation Lithium Battery Co. Ltd.
China BAK Battery Inc.
Citi Bank
Clean Energy Trust
Cobasys
Commercial Energy of California
Deeya Energy
Detroit Edison
Dong Energy
Dongfang Electric Corp.
Dow Chemical Company
Dow Kokam
Draper Fisher Jurvetson
DT Capital Partners
Duke Energy
E.ON
East Japan Railway Company
East Penn Manufacturing Co.
Ecoul
Edison Electric Institute

Electrical Fuel Corporation
Electrovaya Inc.
Endesa
Enel
Enel Distribuzione
EnerDel
EnerG2
EnerSys
EnerVault Corporation
EOS Energy Storage
Epsilon
Ernst & Young
Excell Battery
Exide Technologies
Falbygdens Energi AB
FIAMM Energy Solutions
Firefly Energy
First Wind
Ford Motor Company
Foundation Asset Management (FAM)
Foundation Capital
Furukawa Battery
GE Energy Storage
GE Transportation
GemCap Lending I LLC
General Electric (GE)
General Motors
GeoBattery Corporation
Golden Valley Electricity Association
Göteborgs Energi AB
GP Batteries
Green Charge Networks
Greensmith Energy Management Systems
Groupe Industriel Marcel Dassault
GS Energy
GS Yuasa Corporation
GS Yuasa International Ltd.
GSR Ventures
Guodian (GD) Power Development Co. Ltd.

Highpower International Inc.
Hitachi Auto Systems Ltd.
Hitachi Maxell
Howard Ransdell
Hydro One
Idinvest Partners
International Battery
International Power Supply
Invenergy LLC
Iron Edison Battery Company
Jafco Ventures
Japan Freight Railway Company
Johnson Controls
Johnson Matthey Group
Kaua'i Island Utility Cooperative
KEPCO
KfW Bank
Kleiner Perkins Caufield Byers
Kodiak Electric Association
Kyocera Corporation
Kyushu Electric Power
LG Chem Ltd.
Liotech
Liquid Metal Battery Corporation
Liquid Metal Battery Corporation (Now Ambri)
Lithium Energy Japan (LEJ)
Lotte Chemical (Honam Petrochemical)
M+W Group
Magnum Technologies Pty Ltd.
Maui Electric
Metlakatla Light & Power
Microsoft Corporation
Mitsubishi Corporation
Mitsubishi Heavy Industries Ltd. (MHI)
Mitsubishi Motors
Mitsui Global Investment
Modec
Modesto Irrigation District
NASDAQ

National Grid
Navitas Systems
NEC Corporation
New Energy Systems Group
Nexeon
NGK Insulators Ltd.
NiceGrid
Nichicon Corporation
Northern Light Venture Capital
Northern Powergrid
Oak Investment Partners
Oceanshore Ventures
Painesville Municipal Power
Palladium Energy
Panasonic Corporation
Parker Hannifin Corporation
Pellion Technologies
Portland General Electric
PowerGenix
Power-One Inc.
Premium Power Corporation
Primus Power
Prudent Energy
Public Service Company of New Mexico
QuantumScape Corporation
RedFlow Limited
Regenesys
Renewable Energy Dynamics Technology Ltd. (REDT)
Revolt
Rsnano Corporation
S&C Electric Company
SAFT Groupe SA
Sakti3
Samsung SDI
Santa Rita Jail (Alameda County)
Sanyo
Schneider Electric
Scottish and Southern Energy Plc.
Scottish and Southern Energy plc. (Scottish Hydro Electric Power Distribution Plc.)

Seeo
Semptra Energy
Sequoia Capital LLP
Shimizu Corporation
Shimizu Institute of Technology
Siemens
Sinopoly Battery Limited
Snohomish Public Utility District (PUD)
Solarpro
Sol-ion
Sony Corporation
South Plains Electric Cooperative (SPEC)
Southern California Edison
State Grid Corporation of China (SGCC)
State Power Group Co. Ltd.
Statkraft
Sumitomo Energy Industries Ltd.
TEL Venture Capital Inc.
Tenesol
Terna SpA
TK Advanced Battery LLC
Tobu Railway Co. Ltd.
Tokyo Electric Power Company (TEPCO)
Tokyo Electron Ltd.
Toshiba Corporation
Total Energy Ventures
Toyota
Tres Amigas LLC
UK Power Networks
Ultralife Corporation
US Invest LLC.
Valence Technology Inc.
Vestas
V-Fuel Pty Ltd.
Voltwerk Electronics GmbH
Wanxiang Group
Xcel Energy
Xtreme Power Inc.
ZBB Energy Corporation

ZEN Home Energy Systems

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Advanced Lead Acid Battery Consortium (ALABC)
Argonne National Laboratory
ARPA-E (Advanced Research Projects Agency-Energy)
Bank of Japan
Centre for the Commercialization of Electric Technologies (CCET)
China's Centre for Renewable Energy Development (CRED)
Chinese Electric Power Research Institute (CEPRI)
City University of New York's (CUNY) Energy Institute
Commonwealth Scientific and Industrial Research Organisation (CSIRO)
Department of Energy and Climate Change (DECC)
Electric Power Research Institute (EPRI)
Electricity Storage Association
Energy Information Administration (EIA)
EU REF
European Commission
European Parliament
European Photovoltaic Industry Association (EPIA)
European Union (EU)
Eurostat
Federal Energy Regulatory Commission (FERC)
Fraunhofer Institute for Solar Energy Systems ISE
Fujian Electric Power Research Institute
German Association of Energy and Water Industries (BDEW)
Global Wind Energy Council (GWEC)
Illinois Institute of Technology (IIT)
Imperial College London
Innovation Centre for Mobility and Social Change (InnoZ)
International Atomic Energy Agency (IAEA)
International Energy Agency (IEA)
International Organization for Standards (ISO)
Joint Centre for Energy Storage Research
Lawrence Berkeley National Laboratory
Massachusetts Institute of Technology (MIT)
National Research Foundation of Singapore

New York State Energy Research and Development Authority (NYSERDA)
North American Electric Reliability Corporation (NERC)
Northwestern University
Office of Gas and Electricity Markets (Ofgem)
Organisation of Economic Cooperation & Development (OECD)
Pacific Northwest National Laboratory (PNNL)
Renewable Energy Policy Network for the 21st Century (REN21)
Sandia National Laboratories
Shimizu Institute of Technology
SLAC National Accelerator Laboratory
The New York State Energy Research and Development Authority (NYSERDA)
Ulsan National Institute of Science and Technology
United Nations Framework Convention on Climate Change (UNFCCC)
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