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Global Soldier Modernisation Market 2013-2023

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Abstracts

Report Details

As traditional forms of warfare continue to develop and military operations become more complex in both scope and approach, the modernisation of soldiers in order to combat such changes is an important focus point for both established and emerging markets around the world. Despite the effects of global economic stagnation, defence spending cuts and significant operational withdrawal over the next few years, investment is expected to focus on integrated soldier systems and Soldier Modernisation Programmes (SMPs) which are designed to improve situational awareness, increase soldier connectivity and communications, enhance soldier protection, generate greater power and energy and look to reduce the overall weight burden on the individual soldier. Visiongain has therefore determined that the value of the global soldier modernisation market will reach $892.6m in 2013.

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- Lethality
- Sustainability
- Survivability
- Mobility

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- France
- China
- Germany
- UK
- Israel
- India

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Russia

Italy

Singapore

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Canada

Benelux

Switzerland

Japan

South Korea

Poland

South Africa

Brazil

Find out about the market dynamics & opportunities in 20 leading countries

20 detailed national tables of significant soldier modernisation contracts, projects & programmes

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Aero Sekur

Cassidian

Elbit Systems

General Dynamics C4 Systems

Harris Corporation

Lockheed Martin Corporation

Qioptiq

Raytheon Company

Rheinmetall AG

Rockwell Collins

Sagem DS

Selex ES

Thales Group

Ultralife Corporation

Vectronix

Discover the qualitative analysis informing the market forecasts

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Visiongain consulted widely with industry experts and full transcripts from an exclusive interview with Qioptiq is included in the report. As such, our reports have a unique blend

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COMPANIES LISTED

ADS Inc
ADSL Power Solutions
Aerial Machine and Tool Corporation
Aero Sekur Ltd (UK)
Aero Sekur SpA (ITA)
AeroSekur
AeroVironment
Airbus
Aselan
Astrium
ATK
BAE Systems
BEL (Bharat Electronics Limited)
Beretta
Boeing Company
Boeing Defense, Space and Security
Brentronics
Bumar Group

CAE
Carleton Technologies
Cassidian
CGI
Daewoo
Denel Land Systems
DRS Technologies
DSTA
EADS
Elbit Systems
Elisra
Energizer Holdings Inc
EnerSys
Equivital
Eurocopter
Falcon Electronics
Finmeccanica
Finmeccanica Defence and Security Electronics
Fokker Aero structures
Fortress Technologies
GD Broadband
GD Canada
GD SATCOM Technologies
General Dynamics
General Dynamics C4 Systems
General Dynamics C4S
Google
Harris Caprock Communications
Harris Corporation
Heckler and Koch (H & K)
Hitachi
Honeywell Aerospace and Defense
Itronix
ITT Corporation
ITT Exelis
Jordan Electronic Logistics Support
Kongsberg
Kord Defence Pty Ltd
Kryptek

L-3 Communications
Larimart
LexyCom Technologies
Lockheed Martin
Lockheed Martin Aeronautics
Lockheed Martin Australia
Lockheed Martin Canada
Lockheed Martin Electronic Systems
Lockheed Martin Global Training and Logistics
Lockheed Martin Information Systems and Global Solutions
Lockheed Martin Missiles and Fire Control
Lockheed Martin Space Systems
Lockheed Martin UK
Madritsch
ManTech Sensor Technologies
Maslpol
Med-Eng Systems
Microvision
MIL Power Limited
Morpho
Morpho Detection
Morpho Trak
MorphoTrust US
Nacre
Northrop Grumman
Physical Optics Corporation
Procter & Gamble Co
Qioptiq
Raytheon Australia
Raytheon Company
Raytheon Integrated Defence Systems
Raytheon Intelligence and Information Systems
Raytheon Missile Systems
Raytheon Network Centric Systems
Raytheon Space and Airborne Systems
Raytheon Technical Services Company
Raytheon UK
Raytheon Vision Systems
Revision Military Inc

RF Communications
Rheinmetall AG
Rheinmetall Automotive
Rheinmetall Defence
Rockwell Collins
Saab
Safran Group
Saft Batteries
Sagem Avionics
Sagem DS
Sagem Orga
Samsung Thales
Sandia Corporation
Savox Communications
Science and Engineering Services Inc
Science Applications International Corp (SAIC)
Secure Communications Systems
Selex Communications
Selex ES
Selex Galileo
Sistema Compositi
Spectrum Brands Holdings, Inc
ST Electronics
ST Engineering
ST Kinetics
Steyr
Telephonics
Teleplan
Texplorer
Thales Air Defence
Thales Angenieux
Thales Australia
Thales Communications
Thales Group
Thales Navigation
Thales Nederland
Thales Optronics
Thales Rail Signaling Solutions
Thales Training and Simulation

Thales Underwater Systems
Transform
Ultralife Corporation
Vectronix
Westwind Technologies

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Armed Forces of the Philippines (AFP)
Australia Diggerworks
Australian Defence Force (ADF)
Australian National University (ANU)
British Army
Co-operation Council for the Arab States of the Gulf (GCC)
Dutch Army
Dutch Ministry of Defence
European Defence Agency (EDA)
French Ministry of Defence
German Bundeswehr
Indian Defence Research and Development Organisation (DRDO)
Israeli Defence Force (IDF)
Italian Pinerolo Brigade
Japanese Defence Ministry
Moro Islamic Liberation Front (MILF)
NATO (North Atlantic Treaty Organisation)
NATO Army Armaments Group (AAG)
NATO Land Capability Group 1 (LCG/1
Netherlands Organisation for Applied Research (TNO)
Norwegian Army
People's Liberation Army (PLA)
Peoples Liberation Army Communication Corps
Polish Armed Forces
Polish Army
Public Works and Government Services Canada (PWGSC)
Republic of Korea Army (ROKA)
Russian Spetsnaz
Singapore Armed Forces (SAF)
South African National Defence Forces (SANDF)

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Spanish Army
Spanish Ministry of Defence
UK Ministry of Defence
UK Royal Air Force (RAF)
UK Royal Marines
US Army
US Brigade Combat Team (BCT)
US Department of Defence (DoD)
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