

# Global Soldier Modernisation Market 2013-2023

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## Abstracts

### Report Details

As traditional forms of warfare continue to develop and military operations become more complex in both scope and approach, the modernisation of soldiers in order to combat such changes is an important focus point for both established and emerging markets around the world. Despite the effects of global economic stagnation, defence spending cuts and significant operational withdrawal over the next few years, investment is expected to focus on integrated soldier systems and Soldier Modernisation Programmes (SMPs) which are designed to improve situational awareness, increase soldier connectivity and communications, enhance soldier protection, generate greater power and energy and look to reduce the overall weight burden on the individual soldier. Visiongain has therefore determined that the value of the global soldier modernisation market will reach \$892.6m in 2013.

### Why you should buy the Global Soldier Modernisation Market 2013-2023

Stay ahead with this comprehensive analysis of the global soldier modernisation market prospects

The report comprises 242 pages.

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

219 tables, charts, and graphs quantifying and forecasting the market

Read an exclusive expert opinion interview from an industry specialist informing the analysis

## Qioptiq

View global soldier modernisation market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the global soldier modernisation market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the soldier modernisation submarkets with forecasts from 2013-2023

C4I/ISR

Lethality

Sustainability

Survivability

Mobility

Learn about the opportunities in 20 leading countries with soldier modernisation market forecasts between 2013-2023:

US

France

China

Germany

UK

Israel

India

Australia

Russia

Italy

Singapore

Norway

Canada

Benelux

Switzerland

Japan

South Korea

Poland

South Africa

Brazil

Find out about the market dynamics & opportunities in 20 leading countries  
20 detailed national tables of significant soldier modernisation contracts,  
projects & programmes

Understand the competitive landscape with profiles of 15 leading soldier  
modernisation companies examining their positioning, products, services, focus,  
strategies and outlook.

Aero Sekur

Cassidian

Elbit Systems

General Dynamics C4 Systems

Harris Corporation

Lockheed Martin Corporation

Qioptiq

Raytheon Company

Rheinmetall AG

Rockwell Collins

Sagem DS

Selex ES

Thales Group

Ultralife Corporation

Vectronix

Discover the qualitative analysis informing the market forecasts

PEST/STEP analysis of social, technological, economic and political matters, revealing what drives and restrains the soldier modernisation market and the prospects for established companies and new market entrants.

### **What makes this report unique?**

Visiongain consulted widely with industry experts and full transcripts from an exclusive interview with Qioptiq is included in the report. As such, our reports have a unique blend

of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

How the Global Soldier Modernisation Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the global soldier modernisation industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report the Global Soldier Modernisation Market 2013-2023.

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## **COMPANIES LISTED**

ADS Inc

ADSL Power Solutions

Aerial Machine and Tool Corporation

Aero Sekur Ltd (UK)

Aero Sekur SpA (ITA)

AeroSekur

AeroVironment

Airbus

Aselan

Astrium

ATK

BAE Systems

BEL (Bharat Electronics Limited)

Beretta

Boeing Company

Boeing Defense, Space and Security

Brentronics

Bumar Group

CAE  
Carleton Technologies  
Cassidian  
CGI  
Daewoo  
Denel Land Systems  
DRS Technologies  
DSTA  
EADS  
Elbit Systems  
Elisra  
Energizer Holdings Inc  
EnerSys  
Equivital  
Eurocopter  
Falcon Electronics  
Finmeccanica  
Finmeccanica Defence and Security Electronics  
Fokker Aero structures  
Fortress Technologies  
GD Broadband  
GD Canada  
GD SATCOM Technologies  
General Dynamics  
General Dynamics C4 Systems  
General Dynamics C4S  
Google  
Harris Caprock Communications  
Harris Corporation  
Heckler and Koch (H & K)  
Hitachi  
Honeywell Aerospace and Defense  
Itronix  
ITT Corporation  
ITT Exelis  
Jordan Electronic Logistics Support  
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Lockheed Martin Missiles and Fire Control  
Lockheed Martin Space Systems  
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Madritsch  
ManTech Sensor Technologies  
Maspol  
Med-Eng Systems  
Microvision  
MIL Power Limited  
Morpho  
Morpho Detection  
Morpho Trak  
MorphoTrust US  
Nacre  
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Physical Optics Corporation  
Procter & Gamble Co  
Qioptiq  
Raytheon Australia  
Raytheon Company  
Raytheon Integrated Defence Systems  
Raytheon Intelligence and Information Systems  
Raytheon Missile Systems  
Raytheon Network Centric Systems  
Raytheon Space and Airborne Systems  
Raytheon Technical Services Company  
Raytheon UK  
Raytheon Vision Systems  
Revision Military Inc

RF Communications  
Rheinmetall AG  
Rheinmetall Automotive  
Rheinmetall Defence  
Rockwell Collins  
Saab  
Safran Group  
Saft Batteries  
Sagem Avionics  
Sagem DS  
Sagem Orga  
Samsung Thales  
Sandia Corporation  
Savox Communications  
Science and Engineering Services Inc  
Science Applications International Corp (SAIC)  
Secure Communications Systems  
Selex Communications  
Selex ES  
Selex Galileo  
Sistema Compositi  
Spectrum Brands Holdings, Inc  
ST Electronics  
ST Engineering  
ST Kinetics  
Steyr  
Telephonics  
Teleplan  
Texplorer  
Thales Air Defence  
Thales Angenieux  
Thales Australia  
Thales Communications  
Thales Group  
Thales Navigation  
Thales Nederland  
Thales Optronics  
Thales Rail Signaling Solutions  
Thales Training and Simulation

Thales Underwater Systems  
Transform  
Ultralife Corporation  
Vectronix  
Westwind Technologies

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Armed Forces of the Philippines (AFP)  
Australia Diggerworks  
Australian Defence Force (ADF)  
Australian National University (ANU)  
British Army  
Co-operation Council for the Arab States of the Gulf (GCC)  
Dutch Army  
Dutch Ministry of Defence  
European Defence Agency (EDA)  
French Ministry of Defence  
German Bundeswehr  
Indian Defence Research and Development Organisation (DRDO)  
Israeli Defence Force (IDF)  
Italian Pinerolo Brigade  
Japanese Defence Ministry  
Moro Islamic Liberation Front (MILF)  
NATO (North Atlantic Treaty Organisation)  
NATO Army Armaments Group (AAG)  
NATO Land Capability Group 1 (LCG/1)  
Netherlands Organisation for Applied Research (TNO)  
Norwegian Army  
People's Liberation Army (PLA)  
Peoples Liberation Army Communication Corps  
Polish Armed Forces  
Polish Army  
Public Works and Government Services Canada (PWGSC)  
Republic of Korea Army (ROKA)  
Russian Spetsnaz  
Singapore Armed Forces (SAF)  
South African National Defence Forces (SANDF)

South Korean Agency for Defence Development (ADD)  
Spanish Army  
Spanish Ministry of Defence  
UK Ministry of Defence  
UK Royal Air Force (RAF)  
UK Royal Marines  
US Army  
US Brigade Combat Team (BCT)  
US Department of Defence (DoD)  
US Department of the Navy  
US Marine Corps (USMC)  
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