

# **Global Personal Care Packaging Market 2013-2023**

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## **Abstracts**

Visiongain's analysis suggest that the global personal care packaging market will be driven by growth in the developing markets and the clear emergence of a middle class with higher disposable incomes, in addition to a number of current consumer trends. The emerging markets will be characterised by strong economic growth and this will facilitate demand for higher quality and higher quantity packaging with regard to consumer purchases. The low labour costs will also incentivise multinationals to expand the scale of their operations in these markets. Visiongain has determined that the value of the global personal care packaging market in 2013 will reach \$42.91bn.

#### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with AIPIA and We Are Pure are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

## Why you should buy Global Personal Care Packaging Market 2013-2023

Stay ahead with this comprehensive analysis of the personal care packaging market prospects

The report comprises 139 pages

Get ahead by studying highly quantitative content that delivers solid conclusions



benefiting your research and analysis 86 tables, charts, and graphs quantifying and forecasting the market

Read exclusive expert opinion interviews from industry specialists informing the analysis

Active & Intelligent Packaging Industry Association (AIPIA)

We Are Pure

View global personal care packaging market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the personal care packaging submarkets with forecasts from 2013-2023

**Rigid Plastics** 

Flexible Plastics

Metal

Glass

Paper

Keep up to date with the potential in each of the personal care packaging enduse submarkets with forecasts from 2013-2023

Hair care

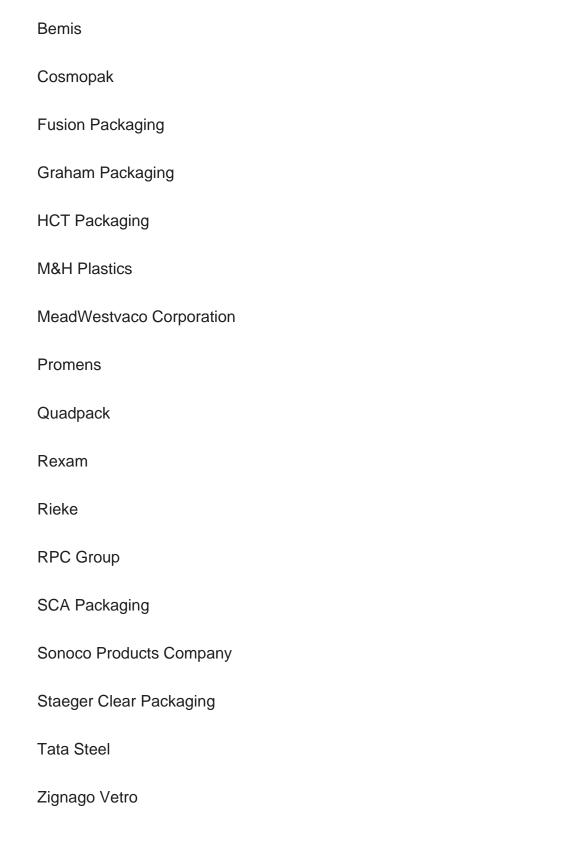
Bath & shower

Oral care









Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses,
opportunities and threats revealing what drives and restrains the industry
and the prospects for established companies and new market entrants.



PEST/STEP analysis of social, technological, economic and political matters, revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

## How the Global Personal Care Packaging Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the personal care packaging market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential personal care packaging market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global Personal Care Packaging Market 2013-2023.



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#### **COMPANIES LISTED**

A&R Carton Holdings B.V.

AGI Glaspac

Alameda Packaging

Alb?a

Alberto Culver

Alcan Packaging

Alpa-Werke

**Amcor** 

Amcor Flexibles



**Amcor Rigid Plastics** 

**AmorePacific** 

Aperio Group

**APPE** 

Aptar Group

Aptar Beauty + Home

Aptar Food + Beverage

Aptar Pharma

**Arcelor Mittal** 

Ardagh Glass Group PLC

Arminak & Associates LLC

**Avon Products** 

**Ball Corporation** 

Beiersdorf

**Bemis** 

Berk Company

Berlin Packaging

**Berry Plastics Corporation** 

**Betts Group** 

Body Shop International Plc

Bonpak

Bormioli Rocco SpA

**Burt's Bees** 

**CCL** Industries Inc

Chanel

Clarins

Clinique

Coca Cola

Colgate Palmolive Ltd

Concern Kalina

Consol Glass (Pty) Ltd.

Contego Packaging Holdings Ltd

Cosmopak

Coty

Crown Holdings Inc

DS Smith

Elizabeth Arden

Estee Lauder

**Fusion Packaging** 



Garnier

Global Closure Systems (GCS)

Gillette

**Graham Packaging** 

Graphic Packaging Holdings Ltd

**HCT** Packaging

Heinz-Glas GmbH

Heinz

Henkel

Hindustan National Glass & Industries Limited

Horn Investment Company hf.

Huta Szkla Czechy

Integrated Aluminium Components Limited

ITC Limited

Jafra Cosmetics International

Johnson & Johnson Ltd

Kraft

**Kao Corporation** 

L'Oreal

**Limited Brands** 

Liquid Container LP

**LVMH** 

**M&H Plastics** 

Mary Kay

Massilly Group UK

Maybelline

MeadWestvaco Corporation

Movstier

Nat Steel

Natura

Neutrogena

Nirma Ltd

Oriflame

Pantene

Procter & Gamble

Procter & Gamble Brazil

**Promens** 

PT. Iglas (Persero)

Puig



Quadpack

Radox

Reckitt Benckinser

Revlon

Rexam

Reynolds Group Holdings Ltd.

Rieke

Rio Tinto Group

Roberts Metal Packaging Ltd

**RPC Group** 

Saint-Gobain Containers, Inc/Verallia

Schick

**SCA Group** 

**SCA Packaging** 

Shiseido

Silgan Holdings

Silver Spoon

Sisecam Group (Anadolu Cam)

Sonoco Products Company

Staeger Clear Packaging

StriVectin

Sun Capital Partners

Superfos

Tata Steel Group

Tata Steel Europe Limited

Tata Steel Limited

Tata Steel Thailand

Tesco

The Enterprise Investment Fund (EIF)

The Gerresheimer Group

Toyo Seikan Kaisha Ltd

TRESemm?

TricorBraun

**TriMas Corporation** 

Unilever

Verreries Brosse S.a.s

Vetri Speciali S.p.A

Vitro Packaging LLC

Wal-Mart



Wilkinson Sword World Wide Packaging Yonwoo Co., Ltd Yves Rocher Zignago Vetro S.p.A

# GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

American Ethisphere Institute
Consorzio Nazionale Imballaggi (CONAI)
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