

The Global Offshore Oil & Gas Decommissioning Market 2012-2022

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Abstracts

The global offshore oil & gas decommissioning market is currently experiencing a period of substantial growth as stringent regulations drive development in the already established Gulf of Mexico decommissioning market, while the North Sea and Asia-Pacific regions are both expected to see a significant upsurge in activity throughout the next ten years as structures continue to age. Visiongain's analysis indicates that the global offshore oil & gas decommissioning market will reach a value of \$3.24bn in 2012. This includes spending on well plugging and abandonment (P&A), jacket and topsides removal, pipeline decommissioning, onshore disposal and all other costs associated with planning and carrying out decommissioning projects.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from three exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind market developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, regional and submarket forecasts from 2012-2022 - all highlighting strategic business opportunities.

Why you should buy The Global Offshore Oil & Gas Decommissioning Market 2012-2022

142 pages of comprehensive analysis

3 Exclusive Visiongain interviews with experts from:

PB Consultants

Eric Faulds Associates Ltd.

Stork Technical Services

81 tables, charts, and graphs quantifying the market in detail

Global offshore oil & gas decommissioning market forecasts between 2012 and 2022

5 regional oil & gas decommissioning market forecasts from 2012-2022:

Gulf of Mexico

Offshore Britain

Offshore Norway

Asia-Pacific

Rest of the World

Ten year submarket forecasts for the Gulf of Mexico, Offshore Britain and Offshore Norway markets breaking down spending into three different areas:

Well Plugging & Abandonment (P&A)

Jacket and Topsides Removal

Other Costs (including project planning and permitting, pipeline cleaning and decommissioning, onshore disposal, site clearance, and all other costs)

A SWOT analysis of the offshore decommissioning market

35 leading companies identified and profiled:

AF Gruppen (The AF Group)

Aker Solutions

Allseas Group

AMEC

Apache Corporation

Baker Hughes

BMT Cordah

BP

Eric Faulds Associates Ltd.

Canadian Natural Resources (CNR)

Chevron Corporation

ConocoPhillips

Cutting Underwater Technologies (CUT)

ENI

ExxonMobil Corporation

Halliburton

Heerema Marine Contractors (HMC)

Oceaneering (Norse Cutting and Abandonment)

PB Consultants

Pipeline Services International (PSI)

Proserv Offshore

PTTEP (Australasia)

Reverse Engineering Services, Ltd (REL)

Royal Dutch Shell

Statoil

Total S.A.

Saipem

Schlumberger

Subsea 7

Technip

TETRA Technologies, Inc

TSB Offshore

Weatherford International

Wild Well Control

Wood Group

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Gain an understanding of how to tap into the potential of this market by ordering **The Global Offshore Oil & Gas Decommissioning Market 2012-2022**

Contents

1. EXECUTIVE SUMMARY

- 1.1 Overview of the Global Offshore Oil & Gas Decommissioning Market
- 1.2 Highlights of the Report
- 1.3 Benefits of the Report
- 1.4 Methodology
- 1.5 The Global Offshore Oil & Gas Decommissioning Market Forecast 2012-2022
- 1.6 The Regional Offshore Oil & Gas Decommissioning Markets Forecast 2012-2022
- 1.7 The Regional Offshore Oil & Gas Decommissioning Submarkets Forecast 2012-2022
 - 1.7.1 Gulf of Mexico
 - 1.7.2 British Offshore
 - 1.7.3 Norwegian Offshore

2. INTRODUCTION TO THE GLOBAL OFFSHORE OIL & GAS DECOMMISSIONING MARKET

- 2.1 Stages in the Offshore Decommissioning Process
 - 2.1.1 Project Planning and Permitting
 - 2.1.2 Well Plugging and Abandonment (P&A)
 - 2.1.3 Jacket and Topsides Removal
 - 2.1.4 Pipeline Cleaning and Decommissioning
 - 2.1.5 Onshore Disposal
 - 2.1.6 Site Clearance
- 2.2 International Regulations Regarding the Offshore Oil & Gas Decommissioning Industry
 - 2.2.1 1958 Geneva Convention on the Continental Shelf
 - 2.2.2 1972 London Dumping Convention
 - 2.2.3 1982 United Nations (UN) Law of the Sea Convention
 - 2.2.4 International Maritime Organization (IMO) Guidelines
- 2.3 Regional Regulations Regarding the Offshore Oil & Gas Decommissioning Industry
 - 2.3.1 European Regulations
 - 2.3.1.1 The Marine Strategy Framework Directive
 - 2.3.1.2 The Oslo/Paris (OSPAR) Agreements
 - 2.3.1.3 EU Water Framework Directive
 - 2.3.1.4 EU Habitats and Birds Directives
 - 2.3.2 North American Regulations

2.3.2.1 Gulf of Mexico Regulations

3. THE GLOBAL OFFSHORE OIL & GAS DECOMMISSIONING MARKET FORECAST 2012-2022

3.1 History of the Global Offshore Oil & Gas Decommissioning Industry

3.2 The Location of Offshore Installations

3.3 Drivers and Restraints in the Global Offshore Oil & Gas Decommissioning Market

3.3.1 Drivers in the Global Offshore Oil & Gas Decommissioning Market

3.3.1.1 Ageing Offshore Structures

3.3.1.2 Increasing Cooperation Between Companies and Governments Involved in Decommissioning

3.3.1.3 Hurricane Damage Fears

3.3.1.4 Development of Heavy Lift Vessels

3.3.2 Restraints in the Global Offshore Oil & Gas Decommissioning Market

3.3.2.1 High Costs and Lengthy Project Times

3.3.2.2 Technical Challenges

3.3.2.3 Lack of Decommissioning Experience

3.3.2.4 High Oil Prices

3.3.2.5 Economic Slowdown

4. THE REGIONAL OFFSHORE OIL & GAS DECOMMISSIONING MARKETS FORECAST 2012-2022

4.1 The Gulf of Mexico Offshore Oil & Gas Decommissioning Market Forecast 2012-2022

4.1.1 The Gulf of Mexico Offshore Oil & Gas Decommissioning Submarkets Forecast 2012-2022

4.1.2 Analysis of the Gulf of Mexico Offshore Oil & Gas Decommissioning Market

4.2 The North Sea Offshore Oil & Gas Decommissioning Market

4.2.1 The British Offshore Oil & Gas Decommissioning Market Forecast 2012-2022

4.2.2 The British Offshore Oil & Gas Decommissioning Submarkets Forecast 2012-2022

4.2.3 Analysis of the British Offshore Oil & Gas Decommissioning Market

4.2.4 The Norwegian Offshore Oil & Gas Decommissioning Market Forecast 2012-2022

4.2.5 The Norwegian Offshore Oil & Gas Decommissioning Submarkets Forecast 2012-2022

4.2.6 Analysis of the Norwegian Offshore Oil & Gas Decommissioning Market

- 4.2.7 Other North Sea Offshore Oil & Gas Decommissioning Markets
- 4.3 The Asia-Pacific Offshore Oil & Gas Decommissioning Market Forecast 2012-2022
 - 4.3.1 The Malaysian Offshore Oil & Gas Decommissioning Market
 - 4.3.2 The Australian Offshore Oil & Gas Decommissioning Market
 - 4.3.3 The Indonesian Offshore Oil & Gas Decommissioning Market
 - 4.3.4 The Thai Offshore Oil & Gas Decommissioning Market
 - 4.3.5 The Chinese Offshore Oil & Gas Decommissioning Market
 - 4.3.6 The Japanese Offshore Oil & Gas Decommissioning Market
- 4.4 The Rest of the World Offshore Oil & Gas Decommissioning Market Forecast 2012-2022
 - 4.4.1 The West African Offshore Oil & Gas Decommissioning Market
 - 4.4.2 The South American Offshore Oil & Gas Decommissioning Market
 - 4.4.3 The Californian Offshore Oil & Gas Decommissioning Market
 - 4.4.4 The Alaskan Offshore Oil & Gas Decommissioning Market

5. SWOT ANALYSIS OF THE GLOBAL OFFSHORE OIL & GAS DECOMMISSIONING MARKET 2012-2022

5.1 Strengths

- 5.1.1 Ageing Offshore Infrastructure
- 5.1.2 Environmental Regulations
- 5.1.3 Hurricane Damage

5.2 Weaknesses

- 5.2.1 Lack of Decommissioning Experience
- 5.2.2 High Decommissioning Costs
- 5.2.3 Lengthy Project Times
- 5.2.4 Increasing Global Energy Demand
- 5.2.5 Potential to Reuse Idle Platforms at a Later Date
- 5.2.6 Seasonality of the Activity

5.3 Opportunities

- 5.3.1 Technological Advancements
- 5.3.2 Cooperation Between Countries and Companies Involved in the Decommissioning Market
- 5.3.3 Rig to Reef Projects
- 5.3.4 Unconventional Oil & Gas Resources
- 5.3.5 Decommissioning Plans Considered in a Platform's Design Phase

5.4 Threats

- 5.4.1 High Oil Prices
- 5.4.2 Improvements in Enhanced Oil Recovery (EOR) Techniques

- 5.4.3 Supply Chain Pressure
- 5.4.4 Continuing Weak Global Economy

6. EXPERT OPINION

6.1 PB Consultants

- 6.1.1 PB Consultants' Role in the Offshore Decommissioning Industry
- 6.1.2 The Prospects for the North Sea Offshore Decommissioning Industry
- 6.1.3 The Prospects for the Norwegian Offshore Decommissioning Industry
- 6.1.4 The Importance of Legislation to the Offshore Decommissioning Industry
- 6.1.5 Decommissioning Developments Offshore California
- 6.1.6 The Prospects for the Asia-Pacific Offshore Decommissioning Industry
- 6.1.7 Potential Problems with Well Plugging and Abandonment
- 6.1.8 Potential Problems with Jacket Removal

6.2 Eric Faulds Associates Ltd.

- 6.2.1 Eric Faulds Associates' Role in the Offshore Decommissioning Industry
- 6.2.2 The North Sea Offshore Decommissioning Industry Supply Chain
- 6.2.3 The Prospects for the North Sea Offshore Decommissioning Industry
- 6.2.4 The Impact of the Recent British Decommissioning Tax Relief Announcement
- 6.2.5 The Prospects for the Norwegian Offshore Decommissioning Industry
- 6.2.6 The Prospects for the Asia-Pacific Offshore Decommissioning Industry
- 6.2.7 Technological Developments in the Offshore Decommissioning Industry

6.3 Stork Technical Services

- 6.3.1 Stork's Role in the Offshore Decommissioning Industry
- 6.3.2 Stork's Project for Wood Group PSN on the Brent Delta Decommissioning
- 6.3.3 The North Sea Offshore Decommissioning Industry Supply Chain
- 6.3.4 The Importance of the Development of Single Lift Vessels
- 6.3.5 The Impact of the Recent British Decommissioning Tax Relief Announcement
- 6.3.6 The Prospects for the Norwegian Offshore Decommissioning Industry
- 6.3.7 Drivers and Restraints in the Offshore Decommissioning Industry

7. LEADING COMPANIES IN THE OFFSHORE OIL & GAS DECOMMISSIONING MARKET

7.1 Oil & Gas Companies with Offshore Assets

- 7.1.1 Apache Corporation
- 7.1.2 BP
- 7.1.3 Canadian Natural Resources (CNR)
- 7.1.4 Chevron Corporation

- 7.1.5 ConocoPhillips
- 7.1.6 Eni
- 7.1.7 ExxonMobil Corporation
- 7.1.8 PTTEP (Australasia)
- 7.1.9 Royal Dutch Shell
- 7.1.10 Statoil
- 7.1.11 Total S.A.
- 7.2 Decommissioning Contractors
 - 7.2.1 AF Gruppen (The AF Group)
 - 7.2.2 Aker Solutions
 - 7.2.3 Allseas Group
 - 7.2.4 AMEC
 - 7.2.5 Baker Hughes
 - 7.2.6 Cutting Underwater Technologies (CUT)
 - 7.2.7 Halliburton
 - 7.2.8 Heerema Marine Contractors (HMC)
 - 7.2.9 Oceaneering (Norse Cutting and Abandonment)
 - 7.2.10 Pipeline Services International (PSI)
 - 7.2.11 Proserv Offshore
 - 7.2.12 Saipem
 - 7.2.13 Schlumberger
 - 7.2.14 Subsea
 - 7.2.15 Technip
 - 7.2.16 TETRA Technologies, Inc
 - 7.2.17 Weatherford International
 - 7.2.18 Wild Well Control
 - 7.2.19 Wood Group
- 7.2 Decommissioning Consultancies
 - 7.3.1 BMT Cordah
 - 7.3.2 Eric Faulds Associates Ltd.
 - 7.3.3 PB Consultants
 - 7.3.4 Reverse Engineering Services, Ltd (REL)
 - 7.3.5 TSB Offshore

8. CONCLUSIONS

- 8.1 Outlook for the Global Offshore Oil & Gas Decommissioning Market
- 8.2 Outlook for the Regional Offshore Oil & Gas Decommissioning Markets and Submarkets

- 8.2.1 Gulf of Mexico
- 8.2.2 Offshore Britain
- 8.2.3 Offshore Norway
- 8.2.4 Asia-Pacific
- 8.2.5 Rest of the World
- 8.3 Global Offshore Oil & Gas Decommissioning Market Summary

9. GLOSSARY

LIST OF TABLES

- Table 3.1 Global Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$Bn, AGR %)
- Table 3.2 Global Offshore Oil & Gas Decommissioning Market Forecast CAGR (%) 2012-2022, 2012-2017 and 2017-2022
- Table 3.3 Global Distribution of Offshore Oil & Gas Installations (Number, %)
- Table 3.4 Drivers and Restraints in the Global Offshore Oil & Gas Decommissioning Market
- Table 4.1 Regional Offshore Oil & Gas Decommissioning Markets Forecast 2012-2022 (\$m, AGR %)
- Table 4.2 Regional Offshore Oil & Gas Decommissioning Markets Forecast CAGR (%) 2012-2022, 2012-2017 and 2017-2022
- Table 4.3 Regional Offshore Oil & Gas Decommissioning Markets Share Forecast 2012, 2017 and 2022 (\$m, %)
- Table 4.4 Gulf of Mexico Offshore Oil & Gas Decommissioning Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)
- Table 4.5 Gulf of Mexico Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m, AGR %)
- Table 4.6 Gulf of Mexico Offshore Oil & Gas Decommissioning Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
- Table 4.7 Gulf of Mexico Offshore Oil & Gas Decommissioning Well P&A Submarket Forecast 2012-2022 (\$m, AGR %)
- Table 4.8 Gulf of Mexico Offshore Oil & Gas Decommissioning Well P&A Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
- Table 4.9 Gulf of Mexico Offshore Oil & Gas Decommissioning Jacket and Topsides Removal Submarket Forecast 2012-2022 (\$m, AGR %)
- Table 4.10 Gulf of Mexico Offshore Oil & Gas Decommissioning Jacket and Topsides Removal Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022
- Table 4.11 Gulf of Mexico Offshore Oil & Gas Decommissioning Other Costs Submarket

Forecast 2012-2022 (\$m, AGR %)

Table 4.12 Gulf of Mexico Offshore Oil & Gas Decommissioning Other Costs Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.13 Drivers and Restraints in the Gulf of Mexico Offshore Oil & Gas Decommissioning Market 2012-2022

Table 4.14 British Offshore Oil & Gas Decommissioning Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.15 British Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m, AGR %)

Table 4.16 British Offshore Oil & Gas Decommissioning Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.17 British Offshore Oil & Gas Decommissioning Well P&A Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.18 British Offshore Oil & Gas Decommissioning Well P&A Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.19 British Offshore Oil & Gas Decommissioning Jacket and Topsides Removal Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.20 British Offshore Oil & Gas Decommissioning Jacket and Topsides Removal Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.21 British Offshore Oil & Gas Decommissioning Other Costs Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.22 British Offshore Oil & Gas Decommissioning Other Costs Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.23 Drivers and Restraints in the British Offshore Oil & Gas Decommissioning Market 2012-2022

Table 4.24 Norwegian Offshore Oil & Gas Decommissioning Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.25 Norwegian Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m, AGR %)

Table 4.26 Norwegian Offshore Oil & Gas Decommissioning Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.27 Norwegian Offshore Oil & Gas Decommissioning Well P&A Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.28 Norwegian Offshore Oil & Gas Decommissioning Well P&A Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.29 Norwegian Offshore Oil & Gas Decommissioning Jacket and Topsides Removal Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.30 Norwegian Offshore Oil & Gas Decommissioning Jacket and Topsides Removal Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.31 Norwegian Offshore Oil & Gas Decommissioning Other Costs Submarket Forecast 2012-2022 (\$m, AGR %)

Table 4.32 Norwegian Offshore Oil & Gas Decommissioning Other Costs Submarket Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.33 Drivers and Restraints in the Norwegian Offshore Oil & Gas Decommissioning Market 2012-2022

Table 4.34 Asia-Pacific Offshore Oil & Gas Decommissioning Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.35 Asia-Pacific Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m, AGR %)

Table 4.36 Asia-Pacific Offshore Oil & Gas Decommissioning Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.37 Drivers and Restraints in the Asia-Pacific Offshore Oil & Gas Decommissioning Market 2012-2022

Table 4.38 Rest of the World Offshore Oil & Gas Decommissioning Market Forecast Summary 2012, 2017 and 2022 (\$m, Rank, % Share, CAGR %, Cumulative)

Table 4.39 Rest of the World Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m, AGR %)

Table 4.40 Rest of the World Offshore Oil & Gas Decommissioning Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.41 Drivers and Restraints in the West African Offshore Oil & Gas Decommissioning Market 2012-2022

Table 5.1 SWOT Analysis of the Global Offshore Oil & Gas Decommissioning Market 2012-2022

List Of Figures

LIST OF FIGURES

Figure 3.1 Global Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$Bn)

Figure 3.2 Global Offshore Oil & Gas Decommissioning Market Annual Growth Rate Forecast 2012-2022 (%)

Figure 3.3 Number and Location of Offshore Oil & Gas Installations

Figure 3.4 Global Distribution of Offshore Oil & Gas Installations (% of World Total)

Figure 4.1 Regional Offshore Oil & Gas Decommissioning Markets Forecast 2012-2022 (\$m)

Figure 4.2 Regional Offshore Oil & Gas Decommissioning Markets CAGR (%) Forecast 2012-2022

Figure 4.3 Regional Offshore Oil & Gas Decommissioning Markets CAGR (%) Forecast 2012-2017 and 2017-2022

Figure 4.4 Regional Offshore Oil & Gas Decommissioning Markets Share Forecast 2012 (%)

Figure 4.5 Regional Offshore Oil & Gas Decommissioning Markets Share Forecast 2017 (%)

Figure 4.6 Regional Offshore Oil & Gas Decommissioning Markets Share Forecast 2022 (%)

Figure 4.7 Regional Offshore Oil & Gas Decommissioning Markets Share Change 2012-2022 (%)

Figure 4.8 Gulf of Mexico Offshore Oil & Gas Decommissioning Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.9 Gulf of Mexico Offshore Oil & Gas Decommissioning Markets Forecast 2012-2022 (\$m)

Figure 4.10 Gulf of Mexico Offshore Oil & Gas Decommissioning Submarkets Forecast 2012-2022 (\$m)

Figure 4.11 Active Oil & Gas Platforms in the Gulf of Mexico

Figure 4.12 Water Depths of Active Oil & Gas Platforms in the Gulf of Mexico (% of Total)

Figure 4.13 British Offshore Oil & Gas Decommissioning Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.14 British Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m)

Figure 4.15 British Offshore Oil & Gas Decommissioning Submarkets Forecast 2012-2022 (\$m)

- Figure 4.16 Locations and Age of Infrastructure on the UK Continental Shelf
- Figure 4.17 Norwegian Offshore Oil & Gas Decommissioning Market Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 4.18 Norwegian Offshore Oil & Gas Decommissioning Markets Forecast 2012-2022 (\$m)
- Figure 4.19 Norwegian Offshore Oil & Gas Decommissioning Submarkets Forecast 2012-2022 (\$m)
- Figure 4.20 Norwegian Total Oil Production (Thousand Barrels per Day) 1981-2011
- Figure 4.21 Norwegian Proven Oil Reserves (Billion Barrels) 1981-2012
- Figure 4.22 Asia-Pacific Offshore Oil & Gas Decommissioning Market Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 4.23 Asia-Pacific Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m)
- Figure 4.24 Indonesian Total Oil Production (Thousand Barrels per Day) 1981-2011
- Figure 4.25 Rest of the World Offshore Oil & Gas Decommissioning Market Share Forecast 2012, 2017 and 2022 (% Share)
- Figure 4.26 Rest of the World Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$m)
- Figure 5.1 World Liquid Fuel Consumption Forecast, 2008-2035 (Million Barrels per Day)
- Figure 5.2 World Natural Gas Consumption Forecast 2008-2035 (Trillion Cubic Feet)
- Figure 5.3 Price of Oil (WTI) 1992-2011 (\$ per Barrel)
- Figure 5.4 Price of Oil: High Oil Price Scenario, Normal Oil Price Scenario, Low Oil Price Scenario (2009-2035 (\$/Barrel)
- Figure 8.1 Global Offshore Oil & Gas Decommissioning Market Forecast 2012-2022 (\$Bn)

COMPANIES LISTED

AF Gruppen (The AF Group)
AF Decom Offshore
Agip UK
Aibel
Aker Solutions
Allseas Group
Amerada Hess Malaysia
AMEC
Apache Corporation
ATP Oil & Gas Corporation

Baker Hughes
BMT Cordah
BMT Group Ltd.
BP
BP Nederland Energie
BP Norway
Callon Petroleum Operating Company
Canadian Natural Resources (CNR)
Canadian Natural Resources International (CNRI)
Chevron Corporation
China National Offshore Oil Corporation (CNOOC)
ConocoPhillips
Cutting Underwater Technologies (CUT)
Daewoo Shipbuilding and Marine Engineering (DSME)
DeepOcean
Dynamic Offshore Resources
Elf Norway
EnCana Corporation
Energy Resource Technology (ERT)
Energy Resource Technology GOM
EnerMech
Eni
Eni Hewett
EOG Resources
EPIC Divers & Marine
Eric Faulds Associates Ltd.
Euronav
ExxonMobil Corporation
Forbes
Forest Oil Corporation
FTSE
Gassco
Global Industries
Halliburton
HAPO International
Heerema Marine Contractors (HMC)
Helis Oil & Gas Company
Hess Limited
Hyundai Heavy Industries

IEV Holdings Limited
INPEX Corporation
InterAct
Jee
JX Nippon Oil & Gas Exploration Corporation
LLOG Exploration Offshore
Lutelandet Offshore
Lyngdal Recycling
Marathon Oil UK, Ltd.
Mariner Energy
Maritech Resources
McMoRan Oil & Gas
Mobil UK
National Grid Carbon Ltd.
Nippon Steel Engineering Co. Ltd.
Norse Cutting and Abandonment (NCA)
Northstar Offshore Energy Partners
Oceaneering
Offshore Iwaki Petroleum Co., Ltd. (OIP)
PB Consultants
Perenco UK
Petrofac
Petronas
Petronas-Carigali
Pipeline Services International (PSI)
Pisces Energy
Plains Resources, Inc.
Premier Oil
Proserv
Proserv Offshore
PTTEP Australasia
PTT Exploration and Production (PTTEP)
Reverse Engineering Services, Ltd. (REL)
Royal Dutch Shell
Saipem
Samsung Heavy Industries
SapuraAcergy
SapuraKencana
SBM

Scanmet
Schlumberger
SeaMetric
Shell Global Solutions
Shell Malaysia
Shell UK
Shetland Decommissioning Company
Sinopec
Statoil
Stone Energy Corporation
Stork Technical Services
STX Shipbuilding
Subsea
Summit Power
Talisman Energy
Technip
TETRA Technologies, Inc
Total S.A.
TSB Offshore
TS Tecnoस्पamec
Walter Oil & Gas Corporation
Weatherford International
Wild Well Control
Wood Group
XTO Offshore
2Co Energy

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Asean Council on Petroleum (ASCOPE)
British Geological Survey
Bureau of Ocean Energy Management (BOEM)
Bureau of Safety & Environmental Enforcement (BSEE)
Centre for North Sea Enhanced Oil Recovery with CO₂ (CENSEOR-CO₂)
Danish Energy Agency
Decom North Sea
Edinburgh University
Energy Information Administration (EIA)

European Union (EU)
Greenpeace
Heriot-Watt University
International Energy Agency (IEA)
International Maritime Organisation (IMO)
Lerwick Port Authority
Malaysian Ministry for Environment
Norwegian Ministry of Petroleum and Energy
Norwegian Petroleum Directorate
Organisation of Petroleum Exporting Countries (OPEC)
Scottish Enterprise
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United Nations (UN)
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