

The Global Offshore Oil & Gas Decommissioning Market 2012-2022

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Abstracts

The global offshore oil & gas decommissioning market is currently experiencing a period of substantial growth as stringent regulations drive development in the already established Gulf of Mexico decommissioning market, while the North Sea and Asia-Pacific regions are both expected to see a significant upsurge in activity throughout the next ten years as structures continue to age. Visiongain's analysis indicates that the global offshore oil & gas decommissioning market will reach a value of \$3.24bn in 2012. This includes spending on well plugging and abandonment (P&A), jacket and topsides removal, pipeline decommissioning, onshore disposal and all other costs associated with planning and carrying out decommissioning projects.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from three exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind market developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, regional and submarket forecasts from 2012-2022 - all highlighting strategic business opportunities.

Why you should buy The Global Offshore Oil & Gas Decommissioning Market 2012-2022

142 pages of comprehensive analysis

3 Exclusive Visiongain interviews with experts from:

PB Consultants

Eric Faulds Associates Ltd.

Stork Technical Services

81 tables, charts, and graphs quantifying the market in detail

Global offshore oil & gas decommissioning market forecasts between 2012 and 2022

5 regional oil & gas decommissioning market forecasts from 2012-2022:

Gulf of Mexico

Offshore Britain

Offshore Norway

Asia-Pacific

Rest of the World

Ten year submarket forecasts for the Gulf of Mexico, Offshore Britain and Offshore Norway markets breaking down spending into three different areas:

Well Plugging & Abandonment (P&A)

Jacket and Topsides Removal

Other Costs (including project planning and permitting, pipeline cleaning and decommissioning, onshore disposal, site clearance, and all other costs)

A SWOT analysis of the offshore decommissioning market

35 leading companies identified and profiled:

AF Gruppen (The AF Group)

Aker Solutions

Allseas Group

AMEC

Apache Corporation

Baker Hughes

BMT Cordah

BP

Eric Faulds Associates Ltd.

Canadian Natural Resources (CNR)

Chevron Corporation

ConocoPhillips

Cutting Underwater Technologies (CUT)

ENI

ExxonMobil Corporation

Halliburton

Heerema Marine Contractors (HMC)

Oceaneering (Norse Cutting and Abandonment)

PB Consultants

Pipeline Services International (PSI)

Proserv Offshore

PTTEP (Australasia)

Reverse Engineering Services, Ltd (REL)

Royal Dutch Shell

Statoil

Total S.A.

Saipem

Schlumberger

Subsea 7

Technip

TETRA Technologies, Inc

TSB Offshore

Weatherford International

Wild Well Control

Wood Group

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COMPANIES LISTED

AF Gruppen (The AF Group)
AF Decom Offshore
Agip UK
Aibel
Aker Solutions
Allseas Group
Amerada Hess Malaysia
AMEC
Apache Corporation
ATP Oil & Gas Corporation

Baker Hughes
BMT Cordah
BMT Group Ltd.
BP
BP Nederland Energie
BP Norway
Callon Petroleum Operating Company
Canadian Natural Resources (CNR)
Canadian Natural Resources International (CNRI)
Chevron Corporation
China National Offshore Oil Corporation (CNOOC)
ConocoPhillips
Cutting Underwater Technologies (CUT)
Daewoo Shipbuilding and Marine Engineering (DSME)
DeepOcean
Dynamic Offshore Resources
Elf Norway
EnCana Corporation
Energy Resource Technology (ERT)
Energy Resource Technology GOM
EnerMech
Eni
Eni Hewett
EOG Resources
EPIC Divers & Marine
Eric Faulds Associates Ltd.
Euronav
ExxonMobil Corporation
Forbes
Forest Oil Corporation
FTSE
Gassco
Global Industries
Halliburton
HAPO International
Heerema Marine Contractors (HMC)
Helis Oil & Gas Company
Hess Limited
Hyundai Heavy Industries

IEV Holdings Limited
INPEX Corporation
InterAct
Jee
JX Nippon Oil & Gas Exploration Corporation
LLOG Exploration Offshore
Lutelandet Offshore
Lyngdal Recycling
Marathon Oil UK, Ltd.
Mariner Energy
Maritech Resources
McMoRan Oil & Gas
Mobil UK
National Grid Carbon Ltd.
Nippon Steel Engineering Co. Ltd.
Norse Cutting and Abandonment (NCA)
Northstar Offshore Energy Partners
Oceaneering
Offshore Iwaki Petroleum Co., Ltd. (OIP)
PB Consultants
Perenco UK
Petrofac
Petronas
Petronas-Carigali
Pipeline Services International (PSI)
Pisces Energy
Plains Resources, Inc.
Premier Oil
Proserv
Proserv Offshore
PTTEP Australasia
PTT Exploration and Production (PTTEP)
Reverse Engineering Services, Ltd. (REL)
Royal Dutch Shell
Saipem
Samsung Heavy Industries
SapuraAcergy
SapuraKencana
SBM

Scanmet
Schlumberger
SeaMetric
Shell Global Solutions
Shell Malaysia
Shell UK
Shetland Decommissioning Company
Sinopec
Statoil
Stone Energy Corporation
Stork Technical Services
STX Shipbuilding
Subsea
Summit Power
Talisman Energy
Technip
TETRA Technologies, Inc
Total S.A.
TSB Offshore
TS Tecnoस्पamec
Walter Oil & Gas Corporation
Weatherford International
Wild Well Control
Wood Group
XTO Offshore
2Co Energy

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Asean Council on Petroleum (ASCOPE)
British Geological Survey
Bureau of Ocean Energy Management (BOEM)
Bureau of Safety & Environmental Enforcement (BSEE)
Centre for North Sea Enhanced Oil Recovery with CO₂ (CENSEOR-CO₂)
Danish Energy Agency
Decom North Sea
Edinburgh University
Energy Information Administration (EIA)

European Union (EU)
Greenpeace
Heriot-Watt University
International Energy Agency (IEA)
International Maritime Organisation (IMO)
Lerwick Port Authority
Malaysian Ministry for Environment
Norwegian Ministry of Petroleum and Energy
Norwegian Petroleum Directorate
Organisation of Petroleum Exporting Countries (OPEC)
Scottish Enterprise
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UK Department of Energy and Climate Change (DECC)
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