

Global Military Helicopter Modernisation, Upgrade and Retrofit Market 2013-2023

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Abstracts

Report Details

Helicopters are crucial to military operations. Rotorcraft can transport personnel and cargo, and often within areas not readily accessible to vehicles or fixed-wing aircraft. These can also provide aerial fire support as well as reconnaissance, over land or sea. Defence spending cuts and the high cost of new helicopters have pushed countries to opt for modernisation, upgrade and retrofit programmes to extend the service life of existing helicopter fleets. In some cases, many of these rotorcraft simply remain viable to serve for many more years and it makes sense to opt to expand the capabilities of current rotorcraft. This report will look into upgrades completed on rotorcraft that span the range from minor upgrades, incremental modernisation up to major retrofit programmes that result in significantly more capable military helicopters. Visiongain has determined that the value of the global military helicopter modernisation, upgrade and retrofit market in 2013 will reach \$4.82bn.

Why you should buy Global Military Helicopter Modernisation, Upgrade and Retrofit Market 2013-2023

Stay ahead with this comprehensive analysis of the military helicopter modernisation, upgrade and retrofit market prospects

The report comprises 153 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

116 tables, charts, and graphs quantifying, analyzing and forecasting the military helicopter modernisation, upgrade and retrofit market

Read exclusive expert opinion interviews from industry specialists informing the analysis

Selex ES - part of the Finmeccanica group, a leading provider of sensor, targeting and other solutions used in military helicopter upgrade programmes.

View global military helicopter modernisation, upgrade and retrofit market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

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Keep informed about the potential for each of the 7 military helicopter modernisation, upgrade and retrofit submarkets based on helicopter type with submarket forecasts from 2013-2023

Attack

Reconnaissance

Heavy Cargo

Medium Utility

Light Utility

Maritime

Search and Rescue

Learn about the opportunities in 15 leading countries with military helicopter modernisation, upgrade and retrofit market forecasts between 2013-2023

Algeria

Brazil

France

Germany

India

Iraq

Israel

Italy

Poland

Russia

Saudi Arabia

South Korea

UAE

UK

US

RoW

Understand the competitive landscape with profiles of 16 leading military helicopter modernisation, upgrade and retrofit companies examining their positioning, products, services and focus.

AgustaWestland

Bell Helicopter

Boeing Defense, Space and Security (BDS)

Denel (Pty) Limited

Elbit Systems Ltd

Eurocopter

Israel Aerospace Industries (IAI)

Lockheed Martin Corporation

Northrop Grumman Corporation

Rockwell Collins Inc

RUAG

Russian Helicopters

Safran

Selex ES

Sikorsky Aircraft Corporation

Thales Group

Discover the qualitative analysis informing the military helicopter modernisation, upgrade and retrofit market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with Selex ES is included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

How the Global Military Helicopter Modernisation, Upgrade and Retrofit Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the military helicopter modernisation, upgrade and retrofit industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

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About

Selex ES

Selex ES is a company owned by Italian conglomerate Finmeccanica. Selex ES became operational in January 2013 following the integration of Selex Galileo, Selex Elsag and Selex Sistemi Integrati. Selex ES specialises in electronic and information technologies for defence systems, aerospace, data, infrastructures, land security and protection. The company's headquarters are located in Rome, Italy. Selex ES has around 17,900 employees worldwide. Fabrizio Boggiani is Director of Marketing and Sales for the Airborne and Space Systems Division of Selex ES. Visiongain interviewed Mr Boggiani in May 2013 and we are grateful for his contribution.

Selex ES' Main Helicopter Upgrade Solutions

Visiongain: Can you please tell us about Selex ES's expertise in military helicopter upgrades?

Selex ES' Fabrizio Boggiani: We make equipment for helicopter upgrades that range from flight avionics – such as mission computers, radar altimeters, autopilot – to sensors – radar, electronic warfare and navigation. We also provide mission management systems that are complete with sensors and equipped with workstations onboard. We produce equipment for various types of helicopters, such as those produced by AgustaWestland and those by companies like Sikorsky and Boeing. Currently, we are mainly working on the Apache and AW129 (attack) helicopters and the AW139 (utility helicopter).

Urgent Needs that Drive the Military Helicopter Upgrade Market

Visiongain: What do you think are the key factors to the growth in demand in the military helicopter modernisation, upgrade and retrofit market?

Selex ES' Fabrizio Boggiani: There are a number of streams in terms of military helicopter upgrades. One, former Soviet-designed helicopters still used in some parts of Europe need to be made compatible with NATO standards. Also, in general terms what, as a company we aim to do, is to make helicopters secure. There are lots of requests for self-protection suites and in electronic warfare. There is also demand for navigation solutions, particularly to help in landing, such as those encountered in Afghanistan

where lives have been lost due to the “brownout” phenomenon.

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