

# Global Military Helicopter Maintenance, Repair & Overhaul (MRO) Market 2013-2023

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## Abstracts

### Report Details

Helicopters are essential in military operations as most recently demonstrated by their performance in Iraq and Afghanistan. The shift from conventional to asymmetric warfare requires more platforms to operate increasingly in challenging environments. Although military budget cuts threaten programmes in North America and Europe, the emerging markets of the Middle East, Asia and Latin America offer significant opportunities for the Military Helicopter MRO industry. As a consequence, Visiongain has determined that the value of the military helicopter MRO market in 2013 will reach \$10,2bn.

### What makes this report unique?

Visiongain consulted widely with industry experts and a full transcript from an exclusive interview with Helibras is included within the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all of which identify strategic business opportunities.

### Why you should buy the Global Military Helicopter Maintenance, Repair & Overhaul (MRO) Market 2013-2023

Stay ahead with this comprehensive analysis of the military helicopter MRO industry prospects

The report comprises 151 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

171 tables, charts, and graphs quantifying and forecasting the market

Read exclusive expert opinion interviews from industry specialists informing the analysis

Helibras

View global military helicopter MRO market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, the competitors, and the commercial drivers and restraints.

Examine global military helicopter MRO submarket forecasts from 2013-2023 for the following

Field Maintenance

Airframes

Engines

Components

Learn about the opportunities in 14 leading countries with military helicopter MRO market forecasts between 2013-2023

US

China

Russia

UK

Germany

India

France

Australia

Italy

South Korea

Japan

Turkey

Brazil

UAE

Understand the competitive landscape with profiles of 20 leading companies examining their positioning, products, services, focus, strategies and outlook.

AgustaWestland

BAE Systems

Bell Helicopter

Boeing, Defense & Security

Denel Aviation

DynCorp International

Elbit Systems

Eurocopter Group

Israeli Aerospace Industries

Lockheed Martin

Northrop Grumman

Pratt & Whitney

Rockwell Collins

Rolls Royce

RUAG Aviation

Russian Helicopters

Safran Group

Sikorsky

Thales Group

UTC Aerospace Systems

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

## **How the Global Military Helicopter Maintenance, Repair & Overhaul (MRO) Market 2013-2023 report can benefit you**

This visiongain report is for anyone requiring understanding of the military helicopter MRO industry and market. You will discover market forecasts, technological trends,

predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report the **Global Military Helicopter Maintenance, Repair & Overhaul (MRO) Market 2013-2023**

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Global Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 The Military Helicopter MRO Market Forecast 2013-2023
- 1.6 The Military Helicopter MRO Submarket Forecasts 2013-2023
- 1.7 Leading National Military Helicopter MRO Market Forecasts 2013-2023

### **2. INTRODUCTION TO THE MILITARY HELICOPTER MRO MARKET**

- 2.1 Market Structure Overview
- 2.2 Market Definition
- 2.3 The Military Helicopter MRO Market

### **3. GLOBAL MILITARY HELICOPTER MRO MARKET FORECAST 2013-2023**

- 3.1 Find Out How the Global Military Helicopter MRO Market Will Evolve From 2013-2023
- 3.2 Global Military Helicopter MRO Market Drivers & Restraints
- 3.3 Global Military Helicopter MRO Market Analysis
  - 3.3.1 Read how the Emerging and Mature Markets will Develop

### **4. GLOBAL MILITARY HELICOPTER MRO SUBMARKETS FORECASTS 2013-2023**

- 4.1 Find Out How the Global Military Helicopter MRO Submarkets Will Evolve From 2013-2023
- 4.2 Discover How the Global Military Helicopter MRO Field Maintenance Market Will Evolve From 2013-2023
- 4.3 Read How the Global Military Helicopter Market MRO Airframes Market Will Evolve From 2013-2023
- 4.4 Find Out How the \$1.52bn Military Helicopter MRO Engine Market Will Evolve From 2013-2023
- 4.5 Read How the Military Helicopter MRO Component Market Will Evolve From 2013-2023

## **5. LEADING NATIONAL MILITARY HELICOPTER MRO MARKET FORECASTS 2013-2023**

5.1 Discover Which Are the Leading National Markets From 2013-2023

5.2 US Military Helicopter MRO Market 2013-2023

5.2.1 US Military Helicopter MRO Market Drivers & Restraints

5.2.2 US Military Helicopter MRO Market Major Contracts & Programmes

5.2.3 Read How DoD's Vision of Sustaining Leadership Affects the US Military Helicopter MRO Market

5.3 Russian Military Helicopter MRO Market 2013-2023

5.3.1 Russian Military Helicopter MRO Market Drivers & Restraints

5.3.2 Read About Russia's Military Aircraft Investments Plans

5.4 Chinese Military Helicopter MRO Market 2013-2023

5.4.1 Chinese Military Helicopter MRO Market Drivers & Restraints

5.4.2 Discover How China's Military Ambitions Impact the Military Helicopter MRO Market

5.5 UK Military Helicopter MRO Market 2013-2023

5.5.1 UK Military Helicopter MRO Market Drivers & Restraints

5.5.2 UK Military Helicopter MRO Market Major Contracts & Programmes

5.5.3 Find Out Why Visiongain Forecast 0.6% growth for the UK Military Helicopter Market

5.6 German Military Helicopter MRO Market 2013-2023

5.6.1 German Military Helicopter MRO Market Drivers & Restraints

5.6.2 German Military Helicopter MRO Market Major Contracts & Programmes

5.6.3 Read How Defence Expenditure Cuts Affect the German Military Helicopter MRO Market

5.7 Indian Military Helicopter MRO Market 2013-2023

5.7.1 Indian Military Helicopter MRO Market Drivers & Restraints

5.7.2 Indian Military Helicopter MRO Market Major Contracts & Programmes

5.7.3 Discover Opportunities In the Indian Military Helicopter MRO Market

5.8 French Military Helicopter MRO Market 2013-2023

5.8.1 French Military Helicopter MRO Market Drivers & Restraints

5.8.2 French Military Helicopter MRO Market Major Contracts & Programmes

5.8.3 Find Out How French Military Reforms Influences the Military Helicopter MRO Market

5.9 Australian Military Helicopter MRO Market 2013-2023

5.9.1 Australian Military Helicopter MRO Market Drivers & Restraints

5.9.2 Australian Military Helicopter MRO Market Major Contracts & Programmes

5.9.3 Read About the Impact of Australia's Federal Budget on the Military Helicopter

## MRO Market

### 5.10 Italian Military Helicopter MRO Market 2013-2023

- 5.10.1 Italian Military Helicopter MRO Market Drivers & Restraints
- 5.10.2 Italian Military Helicopter MRO Market Major Contracts & Programmes
- 5.10.3 Discover How Much the Italian Government Has Allocated to MRO

### 5.11 South Korean Military Helicopter MRO Market 2013-2023

- 5.11.1 South Korean Military Helicopter MRO Market Drivers & Restraints
- 5.11.2 Read Which Company Benefits from South Korea's Growing Defence Budget

### 5.12 Japanese Military Helicopter MRO Market 2013-2023

- 5.12.1 Japan Military Helicopter MRO Market Drivers & Restraints
- 5.12.2 Find Out How Tensions with China Affect the Japanese Military Helicopter MRO

## Market

### 5.13 Turkish Military Helicopter MRO Market 2013-2023

- 5.13.1 Turkish Military Helicopter MRO Market Drivers & Restraints
- 5.13.2 Discover About Opportunities for Profitable Joint Ventures in the Turkish Military Helicopter MRO Market

### 5.14 Brazilian Military Helicopter MRO Market 2013-2023

- 5.14.1 Brazilian Military Helicopter MRO Market Drivers & Restraints
- 5.14.2 Brazilian Military Helicopter MRO Market Major Contracts & Programmes
- 5.14.3 Discover Which Company Is Leading in the Brazilian Military MRO Market

### 5.15 UAE Military Helicopter MRO Market 2013-2023

- 5.15.1 UAE Military Helicopter MRO Market Drivers & Restraints
- 5.15.2 Read About the Opportunities in the UAE Military Helicopter MRO Market

### 5.16 Find Out How the Military Helicopter MRO Market Evolves in the Rest of the World 2013-2023

- 5.16.1 ROW Military Helicopter MRO Market Drivers & Restraints

## **6. SWOT ANALYSIS OF THE MILITARY HELICOPTER MRO MARKET**

### 6.1 Strengths

- 6.1.1 Emerging Markets in the Middle East, Latin America, and Asia
- 6.1.2 Regional Disputes Leading to Increased Military Spending
- 6.1.3 Helicopters Among Funding Priorities of Armed Forces
- 6.1.4 Ongoing Programmes for the Acquisition and Upgrade of Helicopters

### 6.2 Weaknesses

- 6.2.1 Defence Spending Cuts by Western Governments
- 6.2.2 The Aim by US and Europe to Reduce Military Involvement Abroad
- 6.2.3 Funding Issues due to Economic Uncertainty

### 6.3 Opportunities



- 6.3.1 Operational Requirements in International Operations
- 6.3.2 Expansion and Modernization of Eastern European Fleets
- 6.4 Threats
  - 6.4.1 Military Reforms
  - 6.4.2 Possible Sequestration in the US

## **7. EXPERT OPINION**

- 7.1 Interview with Helibras
  - 7.1.1 Helibras' Involvement in the Military Helicopter MRO Market
  - 7.1.2 The Future of the Military Helicopter MRO Market
  - 7.1.3 Key Trends in the Military Helicopter MRO Market
  - 7.1.4 Challenges & Opportunities in the Military Helicopter MRO Market
  - 7.1.5 Areas of Growth in the Military Helicopter MRO Market

## **8. LEADING COMPANIES IN THE MILITARY HELICOPTER MRO MARKET**

- 8.1 AgustaWestland Overview
  - 8.1.1 Read How AgustaWestland Is Affected by Defence Budget Cuts
- 8.2 BAE Systems Overview
  - 8.2.1 Read About BAE's Latest Awarded MRO Contracts
- 8.3 Bell Helicopter Overview
  - 8.3.1 Find Out About Bell Helicopter's Latest Successes
- 8.4 Boeing, Defense & Security Overview
  - 8.4.1 Discover How Boeing Is Going to Maintain its Leading Position
- 8.5 Denel Aviation Overview
  - 8.5.1 Find Out How Denel Aviation Is Planning to Increase its Foreign Revenues
- 8.6 DynCorp International Overview
  - 8.6.1 Read About DynCorps' Operations in the Middle East
- 8.7 Elbit Systems Overview
  - 8.7.1 Read Who Elbit's Main Customers and End Users Are
- 8.8 Eurocopter Group Overview
  - 8.8.1 Find Out How Eurocopter Strengthens its Position in the Market
- 8.9 Israeli Aerospace Industries Overview
  - 8.9.1 Discover Who Israel Aerospace Industries' Biggest Customers Are\_
- 8.10 Lockheed Martin Overview
  - 8.10.1 Read How Lockheed Martin is Maintaining its Leading Position
- 8.11 Northrop Grumman Overview
  - 8.11.1 Read Why Northrop Grumman's PBL Programmes Are Preferred by the US

## DoD

### 8.12 Pratt & Whitney Overview

#### 8.12.1 Discover Who Pratt & Whitney's Main Competitors Are

### 8.13 Rockwell Collins Overview

#### 8.13.1 Find Out How Rockwell Collins Responds to US Defence Cuts

### 8.14 Rolls Royce Overview

#### 8.14.1 Read About Rolls Royce's Ambitions for the Coming Decade

### 8.15 RUAG Aviation Overview

#### 8.15.1 Discover Who RUAG's Main Customers Are

### 8.16 Russian Helicopters Overview

#### 8.16.1 Find Out How Russian Helicopters Increases Its Global Presence

### 8.17 Safran Group Overview

#### 8.17.1 Read About Safran's Global Operations

### 8.18 Sikorsky Overview

#### 8.18.1 Read About Sikorsky's Strategy to Increase its Share in the Middle Eastern Markets

### 8.19 Thales Group Overview

#### 8.19.1 Read How Thales Responds to the Current Economic Slowdown

### 8.20 UTC Aerospace Systems Overview

#### 8.20.1 Read How UTC Aerospace Systems' Is Going to Strengthen Its Position In the Market

### 8.21 other Leading Companies in the Military Helicopter MRO Market

## 9. CONCLUSIONS

### 9.1 The Military Helicopter MRO Outlook

### 9.2 Military Helicopter MRO Market Drivers & Restraints

### 9.3 Global Military Helicopter MRO Market Forecast 2013-2023

### 9.4 Global Military Helicopter MRO Submarket Forecasts 2013-2023

### 9.5 Leading National Military Helicopter MRO Market Forecasts 2013-2023

## 10. GLOSSARY

## List Of Tables

### LIST OF TABLES

- Table 1.1 Global Military Helicopter MRO Market Forecast Summary 2013, 2018, 2023 (\$m, CAGR %)
- Table 1.2 Global Military Helicopter MRO Submarket Forecasts Summary 2013, 2018, 2023 (\$m, CAGR %)
- Table 1.3 Leading National Military Helicopter MRO Market Forecasts Summary 2013, 2018, 2023 (\$m, CAGR %)
- Table 3.1 Global Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 3.2 Global Military Helicopter MRO Market Drivers & Restraints
- Table 4.1 Global Military Helicopter MRO Submarket Forecast 2013-2023 (\$m, AGR %)
- Table 4.2 Military Helicopter MRO Field Maintenance Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)
- Table 4.3 Military Helicopter MRO Airframe Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)
- Table 4.4 Military Helicopter MRO Engine Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)
- Table 4.5 Military Helicopter MRO Component Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)
- Table 5.1 Leading National Military Helicopter MRO Markets Forecast 2013-2023 (\$m, AGR %)
- Table 5.2 US Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.3 US Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)
- Table 5.4 US Military Helicopter MRO Market Drivers & Restraints
- Table 5.5 US Military Helicopter MRO Market Major Contracts & Programmes (Company, Date, Expires, Value, Details)
- Table 5.6 Russian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.7 Russian Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)
- Table 5.8 Russian Military Helicopter MRO Market Drivers & Restraints
- Table 5.9 Chinese Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.10 Chinese Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)
- Table 5.11 Chinese Military Helicopter Market Drivers & Restraints
- Table 5.12 UK Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

CAGR %, Cumulative)

Table 5.13 UK Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)

Table 5.14 UK Military Helicopter MRO Market Drivers & Restraints

Table 5.15 UK Military Helicopter MRO Market Major Contracts & Programmes  
(Company, Date, Expires, Value, Details)

Table 5.16 German Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

Table 5.17 German Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)

Table 5.18 German Military Helicopter MRO Market Drivers & Restraints

Table 5.19 German Military Helicopter MRO Market Major Contracts & Programmes  
(Company, Details)

Table 5.20 Indian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

Table 5.21 Indian Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)

Table 5.22 Indian Military Helicopter MRO Market Drivers & Restraints

Table 5.23 Indian Military Helicopter MRO Market Major Contracts & Programmes  
(Company, Date, Details)

Table 5.24 French Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

Table 5.25 French Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)

Table 5.26 French Military Helicopter MRO Market Drivers & Restraints

Table 5.27 French Military Helicopter MRO Market Major Contracts & Programmes  
(Company, Date, Expires, Details)

Table 5.28 Australian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

Table 5.29 Australian Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)

Table 5.30 Australian Military Helicopter MRO Market Drivers & Restraints

Table 5.31 Australian Military Helicopter MRO Market Major Contracts & Programmes  
(Company, Date, Expires, Value, Details)

Table 5.32 Italian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

Table 5.33 Italian Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)

Table 5.34 Italian Military Helicopter MRO Market Drivers & Restraints

Table 5.35 Italian Military Helicopter MRO Market Major Contracts & Programmes  
(Company, Details)

Table 5.36 South Korean Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)

Table 5.37 South Korean Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)

- Table 5.38 South Korean Military Helicopter MRO Market Drivers & Restraints
- Table 5.39 Japanese Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.40 Japanese Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)
- Table 5.41 Japanese Military Helicopter MRO Market Drivers & Restraints
- Table 5.42 Turkish Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.43 Turkish Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)
- Table 5.44 Turkish Military Helicopter MRO Market Drivers & Restraints
- Table 5.45 Brazilian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.46 Brazilian Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)
- Table 5.47 Brazilian Military Helicopter MRO Market Drivers & Restraints
- Table 5.48 Brazilian Military Helicopter MRO Market Major Contracts & Programmes (Company, Date, Expires, Value, Details)
- Table 5.49 UAE Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.50 UAE Military Helicopter Fleet (Division, Type, Helicopter, Qt, Comments)
- Table 5.51 UAE Military Helicopter MRO Market Drivers & Restraints
- Table 5.52 ROW Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %, CAGR %, Cumulative)
- Table 5.53 ROW Military Helicopter MRO Market Drivers & Restraints
- Table 6.1 SWOT Analysis of the Military Helicopter MRO Market 2013-2023
- Table 8.1 AgustaWestland Overview 2012 (Total Revenue, HQ, Contact, Website)
- Table 8.2 AgustaWestland Major Military Helicopter MRO Contracts / Projects / Programmes 2012 (Date, Customer, Value, Expires, Details)
- Table 8.3 AgustaWestland Helicopter MRO Products / Services (Division, Capability, Service)
- Table 8.4 BAE Systems Overview 2012 (Total Revenue, HQ, Contact, Website)
- Table 8.5 BAE Systems Major Military Helicopter MRO Contracts / Projects / Programmes 2011 (Date, Customer, Value, Expires, Details)
- Table 8.6 BAE Systems Military Helicopter MRO Products / Services (Division, Capability, Service)
- Table 8.7 Bell Helicopter Overview 2012 (Total Revenue, HQ, Contact, Website)
- Table 8.8 Bell Helicopter Major Military Helicopter MRO Contracts / Projects / Programmes 2011-12 (Date, Customer, Value, Expires, Details)
- Table 8.9 Bell Military Helicopter MRO Products / Services (Division, Capability, Service)
- Table 8.10 Boeing Overview 2012 (Total Revenue, HQ, Contact, Website)



Table 8.11 Boeing Major Military Helicopter MRO Contracts / Projects / Programmes 2010-12 (Date, Customer, Value, Expires, Details)

Table 8.12 Boeing Military Helicopter MRO Products / Services (Division, Capability, Service)

Table 8.13 Denel Aviation Overview 2012 (Total Revenue, HQ, Website)

Table 8.14 Denel Aviation Major Military Helicopter MRO Contracts / Projects / Programmes 2012 (Date, Customer, Details)

Table 8.15 Denel Aviation Products / Services (Division, Capability, Service)

Table 8.16 DynCorp Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.17 DynCorp Major Military Helicopter MRO Contracts / Projects / Programmes 2011-12 (Date, Customer, Value, Expires, Details)

Table 8.18 DynCorp Military Helicopters MRO Products / Services (Division, Capability, Service)

Table 8.19 Elbit Systems Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.20 Elbit Systems Major Military Helicopter MRO Products / Services (Division, Capability, Service)

Table 8.21 Elbit Systems Major Military Helicopter MRO Contracts / Projects / Programmes 2013 (Date, Customer, Value, Expires, Details)

Table 8.22 Eurocopter Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.23 Eurocopter Major Military Helicopter MRO Contracts / Projects / Programmes 2009 (Date, Customer, Value, Expires, Details)

Table 8.24 Eurocopter Military Helicopter MRO Products / Services (Division, Capability, Service)

Table 8.25 Israeli Aerospace Industries Overview 2012 (Total Revenue, HQ, Website)

Table 8.26 Israeli Aerospace Industries MRO Products / Services (Division, Capability, Service)

Table 8.27 Lockheed Martin Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.28 Lockheed Martin Major Military Helicopter MRO Contracts / Projects / Programmes 2012 (Date, Customer, Value, Expires, Details)

Table 8.29 Northrop Grumman Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.30 Northrop Grumman Major Military Helicopter MRO Contracts / Projects / Programmes 2012 (Date, Customer, Value, Expires, Details)

Table 8.31 Northrop Grumman Military Helicopter MRO Products / Services (Capability, Service)

Table 8.32 Pratt & Whitney Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.33 Pratt & Whitney Military Helicopter MRO Products / Services (Capability, Service)

Table 8.34 Rockwell Collins Inc. Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.35 Rockwell Collins Inc. Military Helicopter MRO Products / Services

(Capability, Service)

Table 8.36 Rolls Royce Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.37 Rolls Royce Major Military Helicopter MRO Contracts / Projects / Programmes 2009-13 (Date, Customer, Value, Expires, Details)

Table 8.38 Rolls-Royce MRO Products / Services (Division, Capability, Service)

Table 8.39 RUAG Aviation Overview 2012 (Total Revenue, HQ, Website)

Table 8.40 RUAG Aviation Major Military Helicopter MRO Products / Services (Division, Capability, Service)

Table 8.41 Russian Helicopters Overview 2012 (Total Revenue, HQ, Website)

Table 8.42 Russian Helicopters Military Helicopter MRO Products / Services (Division, Service)

Table 8.43 Safran Group Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.44 Safran Group Major Military Helicopter MRO Contracts / Projects / Programmes 2012 (Date, Customer, Expires, Details)

Table 8.45 Safran Group Military Helicopter MRO Products / Services (Division, Capability, Service)

Table 8.46 Sikorsky Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.47 Sikorsky Major Military Helicopter MRO Contracts / Projects / Programmes 2010-12 (Date, Customer, Value, Expires, Details)

Table 8.48 Sikorsky Military Helicopter MRO Products / Services (Division, Capability, Service, Details)

Table 8.49 Thales Group Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.50 Thales Group Helicopter MRO Contracts / Projects / Programmes 2012 (Date, Customer, Expires, Details)

Table 8.51 Thales Group Military Helicopter MRO Products / Services (Division, Capability, Service)

Table 8.52 UTC Aerospace Systems Overview 2012 (Total Revenue, HQ, Contact, Website)

Table 8.53 UTC Aerospace Systems Major Military Helicopter MRO Contracts / Projects / Programmes 2012 (Date, Customer, Value, Expires, Details)

Table 8.54 Goodrich Military Helicopter MRO Products / Services (Division/Capability, Model, Type, Service)

Table 8.55 Other Leading Companies in the Military Helicopter MRO Market (Company Name)

Table 9.1 Global Military Helicopter MRO Market Drivers & Restraints

Table 9.2 Global Military Helicopter MRO Market Forecast Summary 2013, 2018, 2023 (\$m, CAGR %)

Table 9.3 Global Military Helicopter MRO Submarket Forecasts Summary 2013, 2018, 2023 (\$m, CAGR %)

Table 9.4 Leading National Military Helicopter MRO Market Forecasts Summary 2013, 2018, 2023 (\$m, CAGR %)



## List Of Charts

### LIST OF CHARTS

- Chart 2.1 Global Military Helicopter MRO Submarket Structure Overview
- Chart 3.1 Global Military Helicopter Market Forecast 2013-2023 (\$m, AGR %)
- Chart 4.1 Global Military Helicopter MRO Submarket Forecast 2013-2023 (\$m)
- Chart 4.2 Global Military Helicopter MRO Submarket Share Forecast 2013 (%)
- Chart 4.3 Global Military Helicopter MRO Submarket Share Forecast 2018 (%)
- Chart 4.4 Global Military Helicopter MRO Submarket Share Forecast 2023 (%)
- Chart 4.5 Military Helicopter MRO Field Maintenance Market Forecast 2013-2023 (\$m, AGR%)
- Chart 4.6 Military Helicopter MRO Field Maintenance Market Share Forecast 2013, 2018 and 2023 (% Share)
- Chart 4.7 Military Helicopter MRO Airframe Market Forecast 2013-2023 (\$m, AGR%)
- Chart 4.8 Military Helicopter MRO Airframe Market Share Forecast 2013, 2018 and 2023 (% Share)
- Chart 4.9 Military Helicopter MRO Engine Market Forecast 2013-2023 (\$m, AGR%)
- Chart 4.10 Military Helicopter MRO Engine Market Share Forecast 2013, 2018 and 2023 (% Share)
- Chart 4.11 Military Helicopter MRO Component Market Forecast 2013-2023 (\$m, AGR%)
- Chart 4.12 Military Helicopter MRO Component Market Share Forecast 2013, 2018 and 2023 (% Share)
- Chart 5.1 Leading National Military Helicopter MRO Markets Forecast 2013-2023 (\$m)
- Chart 5.2 Leading National Military Helicopter MRO Markets Share Forecast 2013 (%)
- Chart 5.3 Leading National Military Helicopter MRO Markets Share Forecast 2018 (%)
- Chart 5.4 Leading National Military Helicopter MRO Markets Share Forecast 2023 (%)
- Chart 5.5 US Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)
- Chart 5.6 US Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)
- Chart 5.7 Russian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)
- Chart 5.8 Russian Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)
- Chart 5.9 Chinese Military Helicopter MRO Forecast 2013-2023 (\$m, AGR %)
- Chart 5.10 Chinese Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)
- Chart 5.11 UK Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)
- Chart 5.12 UK Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (%)

Share)

Chart 5.13 German Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.14 German Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.15 Indian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.16 Indian Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.17 French Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR%)

Chart 5.18 French Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.19 Australian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.20 Australian Military Helicopter Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.21 Italian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.22 Italian Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.23 South Korean Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.24 South Korean Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.25 Japanese Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.26 Japanese Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.27 Turkish Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.28 Turkish Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.29 Brazilian Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR%)

Chart 5.30 Brazilian Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.31 UAE Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR%)

Chart 5.32 UAE Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

Chart 5.33 ROW Military Helicopter MRO Market Forecast 2013-2023 (\$m, AGR %)

Chart 5.34 ROW Military Helicopter MRO Market Share Forecast 2013, 2018 and 2023 (% Share)

## **COMPANIES LISTED**

AAR Corporation  
AbuDhabi Aviation  
Aerospace Industrial Development Corporation  
Air Evac Lifeteam  
AgustaWestland  
Alan Mann Aviation Group  
American Eurocopter  
Arrow Falcon Exporters Inc.  
Avio  
BAE Systems  
Barfield  
Bell Helicopter  
Boeing Company  
Boeing, Defense, Space and Security  
Columbia Helicopters  
Cyclone Ltd.  
Delta Tuckers Holdings Inc.  
Denel Aviation  
Denel Corporation  
Derco Aerospace  
Dodaam Systems  
DynCorp International  
EADS Group  
Elbit Systems  
Enstrom Helicopter Corporation  
Erickson Air-Crane Inc.  
Eurocopter Group  
Finmeccanica  
Firstec  
Garlick Helicopters Inc.  
General Dynamics  
General Electric Aviation  
Global Aerospace Logistics LLC  
Goodrich Aftermarket MRO Services  
Goodrich Corporation  
Gulf Helicopters  
Hamilton Sundstrand Repair Services  
Hawkins & Powers Inc.  
Helibras

Helicopter Support Inc.  
Heli-One  
Helitech  
Hindustan Aeronautics Limited (HAL)  
ISO Group  
Israeli Aerospace Industries Limited (IAI)  
Kaman Corporation  
Kamov  
Kazan Helicopters  
Korea Aerospace Industries Ltd.  
Lockheed Martin Corporation  
L-3 MAS  
Maritime Helicopter Support Company (MHSCo)  
Mcdonnell Douglas Corporation  
MD Helicopters  
Messier-Bugatti-Dowty  
Mil  
NH Industries (NHI)  
Northrop Grumman  
Pratt & Whitney Canada  
PT Dirgantara Indonesia  
Rockwell Collins  
Rolls Royce  
RSG Aviation Inc.  
RUAG Aviation  
Russian Helicopters  
Safran Group  
Sagem Defense Security  
StandardAero  
Sikorsky Aerospace Services  
Sikorsky Aircraft Corporation  
Sikorsky Support Services Inc. (SSSI)  
Southwest Florida Aviation Inc.  
Summit Aviation (Greenwich Aero Corporation)  
Synchronus Aerospace Group  
Technic  
Textron Inc.  
Thales Group  
Turbomeca

Turkish Aerospace Industries  
Turkish Engine Center  
Turkish Technic Service Center  
Vector Aerospace  
Western International Aviation Inc.  
United Technologies Corporation (UTC)  
UTC Aerospace Systems  
Government Agencies and Other Organisations Mentioned in This Report  
Australian Air Force  
Australian Army  
Australian Defence Force  
Australian Ministry for Defence Materiel  
Australian Navy  
Brazilian Air Force  
Brazilian Army  
Brazilian Navy  
Canadian Department of National Defence  
Chinese Air Force  
Chinese Army  
Chinese Navy  
European Aviation Safety Agency (EASA)  
Fleet Air Arm (FAA)  
French Air Force  
French Army  
French Delegation Generale de l'Armement  
French Ministry of Defence  
French Navy  
French Police  
Gulf Co-operation Council (GCC)  
German Air Force  
German Army  
German Ministry of Defence  
Germany Navy  
Indian Air Force  
Indian Armed Forces  
Indian Army  
Indian Navy  
Israeli Air Force  
Italian Air Force

Italian Army  
Italian Navy  
Japanese Air Self-Defence Force  
Japanese Ground Self-Defence Force  
Japanese Maritime Self-Defence Force  
Japanese Ministry of Defence  
Kuwait Air Force  
Malaysian Air Force  
NATO  
Netherlands Royal Air Force  
Netherlands Ministry of Defence  
Russian Air Force  
Russian Army  
Russian Navy  
South African Air Force  
South Korean Air Force  
South Korean Army  
South Korean Ministry of National Defence  
South Korean Navy  
SSM (Turkish Under-Secretariat for Defence Industry)  
Swiss Air Force  
Thai Air Force  
Thai Army  
Thai Navy  
Tunisian Air Force  
Turkish Air Force  
Turkish Army  
Turkish Navy  
UAE Air Force  
UAE Navy  
UAE Presidential Guard Command  
UK Army Air Corps  
UK Defence Helicopter Flying School  
UK Fleet Air Arm  
UK Ministry of Defence  
UK Royal Air Force  
UK Royal Navy  
US Air Force  
US Army

US Army Contracting Command (ACC)  
US Coast Guard  
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US Department of Defense  
US Marine Corps  
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