

# Global Military Ground Vehicles Maintenance, Repair & Overhaul (MRO) Market 2013-2023

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## Abstracts

In the past decade the demand for military ground vehicle acquisition has been driven by the long overseas deployment of US and European forces. The challenges of counterinsurgency campaigns in Iraq and Afghanistan have both taken a toll on existing vehicle fleets and prompted the development of new platforms better suited to asymmetric warfare. Both of these factors have driven the global market for ground vehicle maintenance, repair and overhaul (MRO) to strong and stable growth, which despite the uncertainty caused by withdrawal of US and allied forces from Afghanistan, is expected to continue. Visiongain has valued the global military ground vehicle MRO market at \$5.66bn in 2013.

The growth forecast in the global market is not expected to be uniform, however, as the ending of combat operations is expected to have an inevitably negative effect on the large US national vehicle MRO market. Weak growth in the largest national vehicle MRO market is predicted to be compensated for by strong expansion in several other states, as well as the Rest of the World market.

### What makes this report unique?

Our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

### Why you should buy Global Military Ground Vehicles Maintenance, Repair &

## **Overhaul (MRO) Market 2013-2023**

Stay ahead with this comprehensive analysis of the military ground vehicle MRO prospects

The report comprises 134 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

169 tables, charts, and graphs quantifying, analyzing and forecasting the military ground vehicle MRO market

View global market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report looks at the prospects for further growth in the military ground vehicle MRO market, producing detailed ten-year budget forecasts for the 14 highest spending countries and outlining the products, services and strategies of 18 of the most successful companies in the military ground vehicle MRO market.

Keep informed about the potential for each of the military ground vehicle MRO submarkets with forecasts from 2013-2023

Armoured Vehicles

Support Vehicles

Unmanned Vehicles

Learn about the opportunities in 14 leading countries with military ground vehicle MRO market forecasts between 2013-2023

USA

China

Russia

UK

France

India

Germany

South Korea

Japan

Italy

Israel

Saudi Arabia

Turkey

Brazil

RoW

Find out about the market dynamics & opportunities in 14 leading countries

Detailed regional tables of national military ground vehicle MRO fleets.

Understand the competitive landscape with profiles of 18 leading companies involved with the military ground vehicle MRO market examining their positioning, products, services, focus, strategies and outlook.

AECOM

AM General

BAE Systems

Elbit Systems

General Dynamics Corporation

Krauss-Maffei Wegmann

Lockheed Martin Corporation

ManTech

Navistar Inc

Nexter Group

Northrop Grumman

Oshkosh Corporation

Otokar

OTO Melara

Rheinmetall

SAIC

ST Engineering

Thales Group

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

How the Global Military Ground Vehicles Maintenance, Repair & Overhaul (MRO)  
Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the military ground vehicle MRO market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order our report *Global Military Ground Vehicles Maintenance, Repair & Overhaul (MRO) Market 2013-2023*.

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## **COMPANIES LISTED**

ADS

AECOM

AIM Infrarot-Module GmbH

AM General  
American Rheinmettal Munitions Inc.  
Anhui Jianghuai Automobile Co.  
ARTEC GmbH  
ATM Computer Systems  
BAE Systems  
BAE Systems Australia  
BAE Systems Detica  
BAE Systems Electronic Systems  
BAE Systems India  
BAE Systems Intelligence & Security  
BAE Systems Land & Armaments  
BAE Systems Saudi Arabia  
Bath Iron Works  
Bennet Systemtechnik GmbH  
BMC  
Boeing Company  
Cloudshield  
Daimler AG  
David Langdon  
David Langdon KPK  
DDVS  
Doosan  
EADS  
Elbit Security Systems Ltd.  
Elbit Systems  
Elbit Systems of America  
Elbit Systems Electro-Optics Elop Ltd  
Elbit Systems Land and C4I Ltd.  
Elbit Systems EW and SIGINT Elisra Ltd.  
Elbit Systems Cyclone Ltd.  
Electric Boat  
Euro-Shelter  
Finmeccanica SpA  
General Dynamics Advanced Information Systems  
General Dynamics Armament and Technical Products  
General Dynamics C4 Systems  
General Dynamics Corporation  
General Dynamics European Land Systems

General Dynamics Information Technology  
General Dynamics Land Systems  
General Dynamics Ordnance and Tactical Systems  
General Dynamics United Kingdom Ltd.  
General Engines Products  
General Transmissions Products  
GIWS GmbH  
Gulfstream Aerospace  
HDVS  
HIL Industrie Holding  
Hitachi  
Hyundai  
Industrial Laser Electronics and Engineering AG  
Isuzu  
Iveco Defense Vehicles  
Iveco SpA  
KMW Asia Pacific  
KMW de Brasil  
KMW Turkey  
Krauss Maffei Wegmann  
Land Rover  
Lockheed Martin Corporation  
Lockheed Martin Aeronautics  
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Lockheed Martin Space Systems  
L-3 Communications Corporation  
Mahindra & Mahindra  
MAN  
Mantech International Corporation  
MBDA  
Medprotect LLC  
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Mitsubishi  
NASSCO  
Navistar Defense  
Navistar Defense Canada  
Navistar Defense UK Ltd.  
Navistar Defense Europe B.V. Middle East  
Navistar LLC  
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Nexter Group  
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Dutch Army

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French Army  
French Parliament  
Gulf Cooperation Council (GCC)  
German Armed Forces  
German Army  
German MoD  
International Service and Assistance Force (ISAF)  
Israel Defence Forces  
Italian Armed Forces  
Italian Army  
Japanese Defence Ministry  
North Atlantic Treaty Organisation (NATO)  
People's Liberation Army (PLA)  
Singapore Armed Forces (SAF)  
Turkish Under-Secretariat for Defence Industry (SSM)  
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