

Global Military Aircraft Maintenance, Repair & Overhaul (MRO) Market 2013-2023

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Abstracts

Maintenance, Repair and Overhaul (MRO) services are an extremely vital component in order for any military air force to operate efficiently and effectively. The ability to conduct support services within minimal timescales, but to maximum effect, means that both established and emerging military nations are increasingly seeing the benefit of successful MRO provisions and networks. The life-cycle of many older and ageing fixed wing legacy aircraft are being extended in response to defence budget cuts and efficiency savings, increasing the focus on effective MRO. Moreover, the new aircraft procurement and development which is being undertaken in fighter, transport and special operations aircraft, means higher technology systems will require more intensive and specialised MRO. Visiongain has therefore determined that the value of the global military aircraft maintenance, repair & overhaul (MRO) market in 2013 will reach \$41.66bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from one of these exclusive interviews is included in the report. This results in our reports having a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - all highlighting strategic business opportunities.

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206 pages

An exclusive Visiongain interview with experts from -
Embraer Defense and Security

222 tables, charts, and graphs

Global military aircraft maintenance, repair & overhaul (MRO) market forecasts
between 2013-2023.

Forecasting for 5 submarkets within the global military aircraft maintenance,
repair & overhaul (MRO) market between 2013-2023:

Operational and Field Maintenance

Heavy Airframe Maintenance

Heavy Engine Maintenance

Internal Components

External Components

15 leading national military aircraft maintenance, repair & overhaul (MRO)
market forecasts between 2013-2023:

US

China

Russia

UK

France

India

Saudi Arabia

Germany

Japan

South Korea

Pakistan

Israel

Australia

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Turkey

Rest of the World

A PEST analysis

20 leading companies identified and profiled -
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AMMROC

BAE

Boeing

Dassault

DynCorp

EADS

Embraer

GE Aviation

Hindustan

Honeywell

L-3 Communications

Lockheed Martin

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Safran

ST Aerospace

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