

Global Military Aircraft Maintenance, Repair & Overhaul (MRO) Market 2013-2023

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Abstracts

Maintenance, Repair and Overhaul (MRO) services are an extremely vital component in order for any military air force to operate efficiently and effectively. The ability to conduct support services within minimal timescales, but to maximum effect, means that both established and emerging military nations are increasingly seeing the benefit of successful MRO provisions and networks. The life-cycle of many older and ageing fixed wing legacy aircraft are being extended in response to defence budget cuts and efficiency savings, increasing the focus on effective MRO. Moreover, the new aircraft procurement and development which is being undertaken in fighter, transport and special operations aircraft, means higher technology systems will require more intensive and specialised MRO. Visiongain has therefore determined that the value of the global military aircraft maintenance, repair & overhaul (MRO) market in 2013 will reach \$41.66bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from one of these exclusive interviews is included in the report. This results in our reports having a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - all highlighting strategic business opportunities.

Why you should buy the Global Military Aircraft Maintenance, Repair & Overhaul (MRO) Market 2013-2023

206 pages

An exclusive Visiongain interview with experts from -
Embraer Defense and Security

222 tables, charts, and graphs

Global military aircraft maintenance, repair & overhaul (MRO) market forecasts
between 2013-2023.

Forecasting for 5 submarkets within the global military aircraft maintenance,
repair & overhaul (MRO) market between 2013-2023:

Operational and Field Maintenance

Heavy Airframe Maintenance

Heavy Engine Maintenance

Internal Components

External Components

15 leading national military aircraft maintenance, repair & overhaul (MRO)
market forecasts between 2013-2023:

US

China

Russia

UK

France

India

Saudi Arabia

Germany

Japan

South Korea

Pakistan

Israel

Australia

Canada

Turkey

Rest of the World

A PEST analysis

20 leading companies identified and profiled -
Alenia Aermacchi

AMMROC

BAE

Boeing

Dassault

DynCorp

EADS

Embraer

GE Aviation

Hindustan

Honeywell

L-3 Communications

Lockheed Martin

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Safran

ST Aerospace

United Aircraft Corporation

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Contents

1. EXECUTIVE SUMMARY

- 1.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023
- 1.6 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecasts 2013-2023
- 1.7 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecasts 2013-2023

2. INTRODUCTION TO THE GLOBAL MILITARY AIRCRAFT MAINTENANCE, REPAIR & OVERHAUL (MRO) MARKET

- 2.1 Overview of the Global Military Aircraft Maintenance, Repair & Overhaul (MRO) Market
- 2.2 Issues and Developments in the Military Aircraft MRO Market
 - 2.2.1 Original Equipment Manufacturer (OEM) vs. Parts Manufacturer Approval (PMA)
 - 2.2.2 Oil and Fuel Price Rises
 - 2.2.3 The Development of New Techniques, Protocols and Procedures
- 2.3 Defining the Military Aircraft Maintenance, Repair & Overhaul (MRO) Market

3. GLOBAL MILITARY AIRCRAFT MAINTENANCE, REPAIR & OVERHAUL (MRO) MARKET 2013-2023

- 3.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023
- 3.2 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Analysis
- 3.3 Drivers & Restraints of the Global Military Aircraft Maintenance, Repair & Overhaul Market 2013-2023

4. GLOBAL MILITARY AIRCRAFT MAINTENANCE, REPAIR AND OVERHAUL (MRO) SUBMARKETS 2013-2023

- 4.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets

Forecasts 2013-2023

4.1.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Share Forecast 2013-2023

4.1.2 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets 2013-2023

4.1.3 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets 2013-2018

4.1.4 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets 2018-2023

4.1.5 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Cumulative Sales

4.2 Operational and Field Maintenance Submarket Forecast 2013-2023

4.2.1 How Will Operational Forces Cutbacks Affect Short Term Growth within the Operational and Field Maintenance Submarket?

4.3 Heavy Airframe Maintenance Submarket Forecast 2013-2023

4.3.1 Read how the Increased Life of Legacy Aircraft Platforms Is Driving The Heavy Airframe Maintenance Submarket

4.4 Heavy Engine Maintenance Submarket Forecast 2013-2023

4.4.1 How will the Development of New Military Engine Aircraft Technology Impact Upon Heavy Maintenance, Repair and Overhaul Services?

4.5 Internal Components Submarket Forecast 2013-2023

4.5.1 Learn how Advances in Internal Component Technology will Drive Maintenance and Support Spending

4.6 External Components Submarket Forecast 2013-2023

4.6.1 Why will Extended Operational Aircraft Activity affect the External Components Submarket?

5. LEADING NATIONAL MILITARY AIRCRAFT MAINTENANCE, REPAIR & OVERHAUL (MRO) MARKETS 2013-2023

5.1 Leading National Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.1.1 Leading National Military Aircraft Maintenance, Repair & Overhaul (MRO) Markets Share Forecast 2013-2023

5.1.2 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets 2013-2023

5.1.3 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets 2013-2018

5.1.4 Fastest Growing Leading National Military Aircraft Maintenance, Repair and

Overhaul (MRO) Markets 2018-2023

5.1.5 Leading National Military Aircraft Maintenance, Repair & Overhaul (MRO) Markets Cumulative Sales 2013-2023

5.2 US Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.2.1 US Military Aircraft MRO Market Major Contracts & Programmes

5.2.2 US Military Aircraft MRO Market to Forecast Strong Growth Despite Budget Cut Backs and US Forces Theatre Withdrawal

5.3 Chinese Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.3.1 Chinese Military Aircraft MRO Market Major Contracts & Programmes

5.3.2 How will Chinese Investment in Advanced Military Aviation Capabilities Affect Growth Within its Military Aircraft MRO Market?

5.4 Russian Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.4.1 Russian Military Aircraft MRO Market Major Contracts & Programmes

5.4.2 Learn How the Development of a Wide Range of Military Aircraft Systems will Drive the Demand For MRO Services in Russia

5.5 UK Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.5.1 UK Military Aircraft MRO Market Major Contracts & Programmes

5.5.2 Will the Procurement of the F-35 Lightning II and the Maintenance of the UK's Air Force Capabilities Increase MRO Spending in the Midst of Significant Defence Budget Cuts?

5.6 French Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.6.1 French Military Aircraft MRO Market Major Contracts & Programmes

5.6.2 Discover the Effect of the Eurozone Crisis and Lack of Large Numbers of New Aircraft Procurement on the Growth of the French Military Aircraft MRO Market?

5.7 Indian Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.7.1 Indian Military Aircraft MRO Market Major Contracts & Programmes

5.7.2 Why Visiongain Projects Strong 6.1% CAGR Growth for the India Military Aircraft MRO Market 2013-2023

5.8 Saudi Arabian Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.8.1 Saudi Arabian Military Aircraft MRO Market Major Contracts & Programmes

5.8.2 Why Arms Procurement and the Build Up of Domestic MRO Industry Signals Investment Opportunities Within the Saudi Arabian Military Aircraft MRO Market

5.9 German Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.9.1 German Military Aircraft MRO Market Contracts & Programmes

5.9.2 Discover How the German Military Aircraft MRO Market will be Affected by the Eurozone Crisis

5.10 Japanese Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.10.1 Japanese Military Aircraft MRO Market Major Contracts & Programmes

5.10.2 What Is the Impact of the US Pivot to the Asia-Pacific Region on the Japanese Military Aircraft MRO Market?

5.11 South Korean Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.11.1 South Korean Military Aircraft MRO Market Major Contracts & Programmes

5.11.2 Why Visiongain Projects Strong 3.8% Growth for the South Korean Military Aircraft MRO Market

5.12 Pakistani Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.12.1 Pakistani Military Aircraft MRO Market Major Contracts & Programmes

5.12.2 What Impact will Rising Tensions In an Unstable Region Have Upon the Pakistani Military Aircraft MRO Market?

5.13 Israeli Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.13.1 Israeli Military Aircraft MRO Market Major Contracts & Programmes

5.13.2 Find out How and Why the Israeli Military Aircraft MRO Market will Achieve Strong and Stable Growth of 3.8% CAGR From 2013-2023

5.14 Australian Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.14.1 Australian Military Aircraft MRO Market Major Contracts & Programmes

5.14.2 Read How Maintenance Services on the F-35 and P-8 Impact Upon Military Aircraft MRO Spending

5.15 Canadian Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.15.1 Canadian Military Aircraft MRO Market Major Contracts & Programmes

5.15.2 Learn How the Development of the Domestic MRO industry is a Key Driver Within the Canadian Military Aircraft MRO Market

5.16 Turkish Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.16.1 Turkish Military Aircraft MRO Market Major Contracts & Programmes

5.16.2 Learn About the Domestic Military Aircraft Development and Strategic Policy

Goals Which are Driving Turkish MRO Spending

5.17 Rest of the World Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

5.17.1 Why Visiongain Predicts Strong Growth of 4.4% CAGR for the Rest of the World Military Aircraft MRO Market 2013-2023

5.17.2 UAE F-16 Maintenance Requests and Development of its Domestic Defence Industry

5.17.3 Spanish Air Force C-130 Maintenance and Support Framework

5.17.4 Dutch F-16 Engine Maintenance and Support

5.17.5 Swiss Maintenance of its F-5E Aircraft Fleet

6. PEST ANALYSIS OF THE MILITARY AIRCRAFT MAINTENANCE, REPAIR AND OVERHAUL (MRO) MARKET 2013-2023

7. EXPERT OPINION

7.1 Embraer Defense and Security

7.1.1 Embraer Defense and Security's Activity Within the Military Aircraft MRO Market

7.1.2 Acquisition of OGMA and the Opportunities for Embraer Defense and Security Within the Military Aircraft MRO Market

7.1.3 Brazilian Defence Spending and the Brazilian MRO Market

7.1.4 Which Type of Aircraft has the Greatest MRO Spending Potential?

7.1.5 What are the Technological Challenges Facing the Future of the Global Military Aircraft MRO Market?

7.1.6 What are the Drivers and Restraints in the Global Military Aircraft MRO Market?

7.1.7 Which are the Largest National and Emerging Markets for Military Aircraft MRO?

8. LEADING COMPANIES IN THE MILITARY AIRCRAFT MAINTENANCE, REPAIR AND OVERHAUL MARKET 2013-2023

8.1 Alenia Aermacchi SpA

8.1.1 Alenia Aermacchi Analysis and Future Outlook

8.2 AMMROC

8.2.1 AMMROC Analysis and Future Outlook

8.3 BAE Systems

8.3.1 BAE Systems Analysis and Future Outlook

8.4 Boeing Defense, Space and Security (BDS)

8.4.1 Boeing Defense, Space and Security Analysis and Future Outlook

8.5 Dassault Aviation

- 8.5.1 Dassault Aviation Analysis and Future Outlook
- 8.6 DynCorp International
 - 8.6.1 DynCorp International Analysis and Future Outlook
- 8.7 The European Aeronautic Defence and Space Company (EADS)
 - 8.7.1 EADS Analysis and Future Outlook
- 8.8 Embraer Defense and Security
 - 8.8.1 Embraer Defense and Security Analysis and Future Outlook
- 8.9 GE Aviation
 - 8.9.1 GE Aviation Analysis and Future Outlook
- 8.10 Hindustan Aeronautics (HAL) Ltd
 - 8.10.1 Hindustan Aeronautics Ltd Analysis and Future Outlook
- 8.11 Honeywell Aerospace
 - 8.11.1 Honeywell Aerospace Analysis and Future Outlook
- 8.12 L-3 Communications
 - 8.12.1 L-3 Communications Analysis and Future Outlook
- 8.13 Lockheed Martin Corporation
 - 8.13.1 Lockheed Martin Corporation Analysis and Future Outlook
- 8.14 Northrop Grumman Corporation
 - 8.14.1 Northrop Grumman Corporation Analysis and Future Outlook
- 8.15 Pratt & Whitney
 - 8.15.1 Pratt & Whitney Analysis and Future Outlook
- 8.16 Rolls Royce PLC (Defence Aerospace)
 - 8.16.1 Rolls Royce PLC (Defence Aerospace) Analysis and Future Outlook
- 8.17 RUAG Aviation
 - 8.17.1 RUAG Aviation Analysis and Future Outlook
- 8.18 Safran S.A
 - 8.18.1 Safran S.A Analysis and Future Outlook
- 8.19 ST Aerospace
 - 8.19.1 ST Aerospace Analysis and Future Outlook
- 8.20 United Aircraft Corporation
 - 8.20.1 United Aircraft Corporation Analysis and Future Outlook
- 8.21 Other Leading Companies within the Military Aircraft Maintenance, Repair and Overhaul (MRO) Market

9. CONCLUSIONS

- 9.1 Summary and Market Outlook of the Global Military Aircraft Maintenance, Repair & Overhaul (MRO) Market 2013-2023
- 9.2 Drivers and Restraints in the Global Military Aircraft Maintenance, Repair &

Overhaul (MRO) Market 2013-2023

9.3 Global Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecast 2013-2023

9.4 Global Military Aircraft Maintenance, Repair & Overhaul (MRO) Submarket Forecasts 2013-2023

9.5 Leading National Military Aircraft Maintenance, Repair & Overhaul (MRO) Market Forecasts 2013-2023

10. GLOSSARY

List Of Tables

LIST OF TABLES

Table 1.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.2 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.3 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 2.1 Crude Oil Price per Barrel Forecast - Reference, Low, High 2013-2023 (\$)

Table 3.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 3.2 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 4.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecasts 2013-2023 (\$bn, AGR %)

Table 4.2 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Forecast CAGR (%) 2013-2023

Table 4.3 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Forecast CAGR (%) 2013-2018

Table 4.4 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Forecast CAGR (%) 2018-2023

Table 4.5 Operational and Field Maintenance Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.6 Operational and Field Maintenance Submarket Drivers & Restraints

Table 4.7 Heavy Airframe Maintenance Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.8 Heavy Airframe Maintenance Submarket Drivers & Restraints

Table 4.9 Heavy Engine Maintenance Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.10 Heavy Engine Maintenance Submarket Drivers & Restraints

Table 4.11 Internal Components Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.12 Internal Components Submarket Drivers & Restraints

Table 4.13 External Components Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.14 External Components Submarket Drivers & Restraints

Table 5.1 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO)

Markets Forecast 2013-2023 (\$bn, AGR %)

Table 5.2 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Forecast CAGR (%) 2013-2023

Table 5.3 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Forecast CAGR (%) 2013-2018

Table 5.4 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Forecast CAGR (%) 2018-2023

Table 5.5 US Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.6 US Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.7 US Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.8 Chinese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.9 Chinese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.10 Chinese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.11 Russian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.12 Russian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.13 Russian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.14 UK Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.15 UK Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.16 UK Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.17 French Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.18 French Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.19 French Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.20 Indian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.21 Indian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.22 Indian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.23 Saudi Arabian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.24 Saudi Arabian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.25 Saudi Arabian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.26 German Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.27 German Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.28 German Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.29 Japanese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.30 Japanese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.31 Japanese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.32 South Korean Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.33 South Korean Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.34 South Korean Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.35 Pakistani Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.36 Pakistani Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.37 Pakistani Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.38 Israeli Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.39 Israeli Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.40 Israeli Military Aircraft Maintenance, Repair and Overhaul (MRO) Market

Major Contracts & Programmes

Table 5.41 Australian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.42 Australian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.43 Australian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.44 Canadian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.45 Canadian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.46 Canadian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.47 Turkish Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.48 Turkish Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 5.49 Turkish Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Major Contracts & Programmes

Table 5.50 Rest of the World Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 6.1 Political, Economic, Social and Technological (PEST) Analysis for the Military Aircraft Maintenance, Repair and Overhaul Market 2013-2023

Table 8.1 Alenia Aermacchi SpA Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees, Website)

Table 8.2 Alenia Aermacchi Products and Services

Table 8.3 AMMROC Overview 2012 (HQ, Employees and Website)

Table 8.4 AMMROC Products and Services

Table 8.5 BAE Systems Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.6 BAE Systems Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.7 BAE Systems Products / Services

Table 8.8 Boeing Defense, Space and Security Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.9 Boeing Defense, Space and Security Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.10 Boeing Defense, Space and Security Products / Services

Table 8.11 Boeing Defense, Space and Security Recent Mergers and Acquisitions - Military Aircraft MRO Market

Table 8.12 Dassault Aviation Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.13 Dassault Aviation Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.14 Dassault Aviation Products and Services

Table 8.15 DynCorp International Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.16 DynCorp International Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.17 DynCorp International Products and Services

Table 8.18 EADS Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.19 EADS Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.20 EADS Products and Services

Table 8.21 EADS Recent Mergers and Acquisitions - Military Aircraft MRO Market

Table 8.22 Embraer Defence and Security Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.23 Embraer Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.24 Embraer Defense and Security Products / Services

Table 8.25 Embraer Defense and Security Recent Mergers and Acquisitions - Military Aircraft MRO Market

Table 8.26 GE Aviation Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.27 GE Aviation Products and Services

Table 8.28 Hindustan Aeronautics Ltd Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.29 Hindustan Aeronautics Ltd Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.30 Hindustan Aeronautics Ltd Products and Services

Table 8.31 Honeywell Aerospace Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.32 Honeywell Aerospace Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.33 Honeywell Aerospace Products / Services

Table 8.34 L-3 Communications Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.35 L-3 Communications Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.36 L-3 Communications Products and Services

Table 8.37 Lockheed Martin Corporation Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.38 Lockheed Martin Corporation Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.39 Lockheed Martin Corporation Products / Services (Within Aerospace and Defence)

Table 8.40 Lockheed Martin Corporation Recent Mergers and Acquisitions - Military Aircraft MRO Market

Table 8.41 Northrop Grumman Corporation Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.42 Northrop Grumman Corporation Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.43 Northrop Grumman Corporation Products / Services

Table 8.44 Pratt & Whitney Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.45 Pratt & Whitney Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.46 Pratt & Whitney Products and Services

Table 8.47 Rolls Royce (Defence Aerospace) Overview 2012 (Total Revenue, HQ, Ticker, Employees and Website)

Table 8.48 Rolls Royce (Defence Aerospace) Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.49 Rolls Royce (Defence Aerospace) Products and Services

Table 8.50 RUAG Aviation Overview 2012 (Total Revenue, HQ, Employees and Website)

Table 8.51 RUAG Aviation Products and Services

Table 8.52 Safran S.A Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.53 Safran S.A Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.54 Safran S.A Products and Services

Table 8.55 ST Aerospace Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.56 ST Aerospace Contracts / Projects / Programmes 2013 (Country, Date Started, Date Complete, Submarket, Details of Programme or Contract, Value)

Table 8.57 ST Aerospace Products / Services

Table 8.58 United Aircraft Corporation Overview 2012 (Total Revenue, HQ, Ticker, Contact, Employees and Website)

Table 8.59 United Aircraft Corporation Contracts / Projects / Programmes 2013 (Country, Submarket, Details of Programme or Contract, Value)

Table 8.60 United Aircraft Corporation Products and Services

Table 8.61 Table 8.61 Other Leading Companies Within the Military Aircraft Maintenance, Repair and Overhaul (MRO) Market (Company, Location, Products & Services)

Table 9.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Drivers & Restraints

Table 9.2 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.3 Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.4 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

List Of Figures

LIST OF FIGURES

Figure 2.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Structure Overview

Figure 2.2 Crude Oil Price per Barrel Forecast - Reference, Low, High 2013-2023 (\$)

Figure 3.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.1 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecasts 2013-2023 (\$bn)

Figure 4.2 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Share Forecast 2013 (%)

Figure 4.3 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Share Forecast 2018 (%)

Figure 4.4 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Share Forecast 2023 (%)

Figure 4.5 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Share Allocation Change 2013-2023 (%)

Figure 4.6 Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarkets Forecast Annual Growth Rates (AGR) 2013-2023 (%)

Figure 4.7 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecast CAGR (%) 2013-2023

Figure 4.8 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecast CAGR (%) 2013-2018

Figure 4.9 Fastest Growing Global Military Aircraft Maintenance, Repair and Overhaul (MRO) Submarket Forecast CAGR (%) 2018-2023

Figure 4.10 Global Military Aircraft Global Maintenance, Repair and Overhaul (MRO) Submarkets Cumulative Spending Forecast 2013-2023 (\$bn)

Figure 4.11 Global Military Aircraft Global Maintenance, Repair and Overhaul (MRO) Submarkets Cumulative Spending Forecast 2013-2023 (% Share)

Figure 4.12 Operational and Field Maintenance Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.13 Operational and Field Maintenance Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.14 Heavy Airframe Maintenance Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.15 Heavy Airframe Maintenance Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.16 Heavy Engine Maintenance Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.17 Heavy Engine Maintenance Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.18 Internal Components Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.19 Internal Components Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.20 External Components Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.21 External Components Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.1 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Forecast 2013-2023 (\$bn)

Figure 5.2 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Share Forecast 2013 (%)

Figure 5.3 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Share Forecast 2018 (%)

Figure 5.4 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Share Forecast 2023 (%)

Figure 5.5 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Share Allocation change 2013-2023 (%)

Figure 5.6 Leading 5 National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Forecast Annual Growth Rates (AGR) 2013-2023 (%)

Figure 5.7 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast CAGR (%) 2013-2023

Figure 5.8 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Forecast CAGR (%) 2013-2023

Figure 5.9 Fastest Growing Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Forecast CAGR (%) 2018-2023

Figure 5.10 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Cumulative Spending Forecast 2013-2023 (\$bn)

Figure 5.11 Leading National Military Aircraft Maintenance, Repair and Overhaul (MRO) Markets Cumulative Spending Forecast 2013-2023 (% Share)

Figure 5.12 US Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.13 US Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.14 Chinese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.15 Chinese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.16 Russian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market

Forecast 2013-2023 (\$bn, AGR%)

Figure 5.17 Russian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.18 UK Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.19 UK Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.20 French Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.21 French Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.22 Indian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.23 Indian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.24 Saudi Arabian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.25 Saudi Arabian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.26 German Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.27 German Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.28 Japanese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.29 Japanese Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.30 South Korean Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.31 South Korean Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.32 Pakistani Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.33 Pakistani Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.34 Israeli Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.35 Israeli Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.36 Australian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.37 Australian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.38 Canadian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.39 Canadian Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.40 Turkish Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.41 Turkish Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.42 Rest of the World Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.43 Rest of the World Military Aircraft Maintenance, Repair and Overhaul (MRO) Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 7.1 Embraer Defense and Security's Services Portfolio

Figure 8.1 Alenia Aermacchi SpA Company Structure 2012

Figure 8.2 AMMROC Company Structure 2012

Figure 8.3 BAE Systems Company Structure 2012

Figure 8.4 Boeing Defense, Space and Security Company Structure 2012

Figure 8.5 Dassault Aviation Company Structure 2012

Figure 8.6 EADS Company Structure 2012

Figure 8.7 Embraer Defense and Security and Embraer SA Company Structure 2012

Figure 8.8 GE Aviation Company Structure 2012

Figure 8.9 Hindustan Aeronautics Ltd Company Structure 2012

Figure 8.10 Honeywell Aerospace Company Structure 2012

Figure 8.11 L-3 Communications Company Structure 2012

Figure 8.12 Lockheed Martin Corporation Company Structure 2012

Figure 8.13 Northrop Grumman Corporation Company Structure 2012

Figure 8.14 Pratt & Whitney Company Structure 2012

Figure 8.15 Rolls Royce (Defence Aerospace) Company Structure 2012

Figure 8.16 RUAG Aviation Company Structure 2012

Figure 8.17 Safran S.A Company Structure 2012

Figure 8.18 ST Aerospace Company Structure 2012

Figure 8.19 United Aircraft Corporation Company Structure 2012

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