

Global Metal Packaging Market 2013-2023

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Abstracts

Various consumer-trends are driving metal packaging demand. The increasingly busy lifestyles of modern consumers and rapidly aging societies are magnifying the demand for convenient and long-lasting food packaging. Increased awareness of the health and nutritional benefits of freshly packaged food as well as nutrient-retaining qualities of metal packaging are driving demand. Growing environmental concerns have also caused a move towards increasing sustainability and both consumers and companies are looking to diminish their environmental footprint, benefiting the 100% recyclable metal packaging. Visiongain has determined that the value of the global metal packaging market in 2013 will reach \$102.1bn.

Metal packaging demand is also strongly driven by emerging market growth. Higher income levels in developing countries, busier lifestyles and consumer-preference for packaged food products instead of bulk products are driving packaging product growth, benefiting metal packaging as well as other packaging methods. The tamper-proof nature and ambient storage opportunities of metal packaging further enhance its market potential in developing countries.

The main constraints of metal packaging market are the still-lingering effects of the global financial crisis and the doubts created by the current euro-zone crisis. Reduced consumer and producer confidence restricts metal packaging growth to some extent - food packaging contains many essential items and is likely to exhibit steady growth in any circumstances, but other metal packaging submarkets will be impacted by any double-dips in the horizon. Fluctuating raw material and energy prices are further factors potentially constraining the metal packaging market growth, making metal packaging more expensive and less competitive. Bisphenol A (BPA) related issues may reduce profitability of the metal packaging sector if consumers begin to shy away from metal packaging products or if more governments ban BPA-containing products.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind growth forecasts, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - all highlighting strategic business opportunities.

Why you should buy **Global Metal Packaging Market 2013-2023**

148 pages

An exclusive visiongain interview with an expert from
Colep

124 tables, charts, and graphs

Global metal packaging market forecasts between 2013-2023

6 metal packaging submarket forecasts from 2013-2023

Food

Beverage

Personal Care

Healthcare

Industrial

Other

15 leading national metal packaging market forecasts between 2013-2023

US

Japan

China

Germany

France

UK

Italy

Russia

Canada

India

Spain

Brazil

Turkey

South Korea

Indonesia

Rest of the World (ROW)

A SWOT and PEST analysis

16 leading metal packaging companies identified and profiled

Amcors Ltd

Ardagh Group

Alcoa Inc

Anheuser-Busch Companies Inc

Ball Corporation

CCL Industries Inc.

CPMC Holdings Ltd

Crown Holdings Inc.

Great China Metal Industrial Co. Ltd (GCMI)

Reynolds Group Holdings

Rexam Plc

Silgan Holdings

Sonoco Products Company

Tata Steel Packaging

Ton Yi Industrial Corporation

Toyo Seikan Kaisha Ltd

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Global Metal Packaging Market 2013-2023

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COMPANIES LISTED

AB InBev
Aerocan S.A.S
Afon Tinsplate Co Ltd
Alcoa Inc
Aluprint
Amcor Australasia
Amcor Flexibles Asia Pacific
Amcor Flexibles Europe and Americas
Amcor Ltd
Amcor Packaging Distribution
Amcor Rigid Plastics
Amcor Tobacco Packaging
AMVIG
Anchor Glass Container Corporation
Anheuser-Busch Brewing Association
Anheuser-Busch Companies Inc
Anheuser-Busch Recycling Corporation
Aperio Group
ArcelorMittal Packaging Europe
Ardagh Group
Asahi Breweries
Ball Corporation
Baosteel Packaging
Boxal
Campbell Soups
Can-Pack S.A.
CCL Industries Inc.
China Metal Packaging Group Company Ltd.
Coca-Cola
Colep
Colep
Combibloc

CPMC Holdings Ltd
Crown Holdings Inc.
Crown Prince Seafood
Cruppo Asa
Dopaco
Eagle Packaging Inc.
Emballator Packaging Ltd
Envases del Plata S.A. de C.V.
Graham Packaging
Great China Metal Industrial Co. Ltd (GCMI)
Guala Closures Group
Hindustan Tin Works Limited
Hydro Aluminium
JDB
KBA MetalPrint GmbH
Kirin Brewery
Leone Industries
Longhorn Glass Corporation
Manaksia Limited
Massilly Group
Metal Closures Ltd
Metal Container Corporation
Netto
Neuman Aluminium
P Wilkinson Containers Ltd
Pactiv
Parliament International Ltd
Penny's
PepsiCo
Red Bull
Rexam Plc
Reynolds Group Holdings
Reynolds Metals Company
RLM Packaging
Roberts Metal Packaging Ltd
Sarten Ambalaj
Silgan Holdings
Sonoco Products Company
Soudronic Group

Sun Capital Partners Inc
Tata Group
Tata Steel Group
Tata Steel Packaging
Tetra Pak
ThyssenKrupp Rasselstein
Tinplate Company of India
Ton Yi Industrial Corporation
Toyo Seikan Kaisha Ltd
Tsingtao Brewery Group
U.S. Steel Kosice
Uniglobe
Unilever
Wayne Richardson Sales

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

ALUPRO Aluminium Packaging Recycling Organisation
APEAL Association of European Producers of Steel for Packaging
BAMA British Aerosols Manufacturers Association
BCME Beverage Can Makers Europe
BfR German Federal Institute for Risk Assessment
BIS Bureau of Indian Standards
Breast Cancer Fund
British Aerosol Manufacturers' Association
CEVKO Cevre Koruma ve Ambalaj Atiklari Degerlendirme Vakfi
EFSA European Food Safety Authority
EMPAC European Metal Packaging
Environment Protection, Packaging Waste Recovery and Recycling Trust
FDA US Food and Drug Administration
FSANZ Food Safety Australia and New Zealand
HSPH Harvard School of Public Health
ISO International Organisation for Standardisation
International Aluminium Institute
MCMA Metal Containers Manufacturers Association
Metal Packaging Europe
MPMA Metal Packaging Manufacturers Association
National Institute of Environmental Health Sciences

National Resources Defense Council
National Toxicology Program
Northern Ireland Department of Environment
RISS Japanese Research Institute of Science for Safety and Sustainability
Swiss Federal Institute of Risk Assessment
University of Missouri
University of Michigan
WHO World Health Organisation
WTO World Trade Organization
World Steel Association
Yale School of Medicine

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