

Global Healthcare Packaging Market 2013-2023

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Abstracts

The healthcare industry is one of the largest industries in the world. Healthcare packaging is essential for protecting the medicines and medical equipment from contamination from air, moisture and dust. Being a vital industry, as emerging economies grow, demand for healthcare packaging will increase, further strengthening the market. Visiongain assess that the healthcare packaging market will reach \$96.2bn in 2012.

The global healthcare packaging market is constantly challenged with changing trends such as the increased use of disposable medical products, ageing population, rising cost of raw materials, transportation and energy, cost pressures on suppliers, influence of regulations, outsourcing packaging, child-resistant and tamper-evident packaging. Countries continue to invest in healthcare development, and corresponding strong demand is expected for healthcare packaging, allowing for robust market growth. Furthermore, innovations driven by consumer preferences and environmental concerns will create new and exciting opportunities in the healthcare packaging market.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with Chesapeake Pharmaceutical Packaging and a healthcare packaging industry sales professional are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

Why you should buy Global Healthcare Packaging Market Report 2013-2023

Stay ahead with this comprehensive analysis of the healthcare packaging industry prospects

The report comprises 175 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

143 tables, charts, and graphs quantifying and forecasting the market

Read exclusive expert opinion interviews from industry specialists informing the analysis

Chesapeake Pharmaceutical Packaging

A healthcare packaging industry sales professional

View global market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, submarkets by materials and by end use, and the commercial drivers and restraints.

Keep informed about the potential for each of the submarkets with forecasts by material from 2013-2023

Rigid Plastic

Flexible Plastic

Paper & Paperboard

Glass

Metal

Other

Keep informed about the opportunities within each of the submarkets with forecasts by end use from 2013-2023

Plastic bottles

Blister packs

Caps & Closures

Prefillable Syringes

Parenteral vials & ampuls

Other

Learn about the opportunities in 12 leading countries with market forecasts between 2013-2023

US

Japan

China

Germany

France

Brazil

Italy

Spain

Canada

UK

India

Russia

RoW

Understand the competitive landscape with profiles of 11 leading companies examining their positioning, products, services, focus, strategies and outlook.

Amcor

Becton & Dickinson (BD)

Owens-Illinois

MeadWestvaco Corporation

Bemis

Rexam

Schott Pharmaceutical Packaging

Gerresheimer

West Pharmaceutical Service

Chesapeake Pharmaceutical Packaging

Catalent

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

PEST/STEP analysis of social, technological, economic and political

matters, revealing what drives and restrains the healthcare packaging industry and the prospects for established companies and new market entrants.

How the Global Healthcare Packaging Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the healthcare packaging industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global Healthcare Packaging Market 2013-2023.

Contents

1. EXECUTIVE SUMMARY

- 1.1 Global Healthcare Packaging Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global Healthcare Packaging Market Forecast 2013-2023
- 1.6 Leading National Healthcare Packaging Market Forecast 2013-2023
- 1.7 Global Healthcare Packaging Submarket Forecasts 2013-2023
 - 1.7.1 Global Healthcare Packaging Submarkets by Materials 2013-2023
 - 1.7.2 Global Healthcare Packaging Submarkets by End Users Forecasts 2013-2023

2. INTRODUCTION TO THE HEALTHCARE PACKAGING MARKET

- 2.1 Global Healthcare Packaging Market Structure Overview
- 2.2 Healthcare Packaging Market Definition
- 2.3 Key Functionality of Healthcare Packaging
- 2.4 Major Trends in the Healthcare Packaging Industry
 - 2.4.1 Interactive Medical Packaging
 - 2.4.2 Medical Packaging with Braille Information
 - 2.4.3 Prefillable Syringes, Vials to Pace Primary Containers

3. THE GLOBAL HEALTHCARE PACKAGING MARKET FORECAST 2013-2023

- 3.1 Global Healthcare Packaging Market forecast 2013-2023
- 3.2 Global Healthcare Packaging Market Drivers & Restraints

4. LEADING NATIONAL HEALTHCARE PACKAGING MARKETS FORECAST 2013-2023

- 4.1 Leading National Healthcare Packaging Markets Share Forecast 2013-2023
- 4.2 Barriers to Entry Healthcare Packaging Market Analysis
- 4.3 US Healthcare Packaging Market 2013-2023
 - 4.3.1 Find Out the Major Factors Driving Continuing Growth in the US Healthcare Packaging Market Over the Next Decade
 - 4.3.2 Why the US Healthcare Packaging Market is Highly Competitive
- 4.4 Japanese Healthcare Packaging Market 2013-2023

4.4.1 What is the Main Factor Contributing to a Long-term Growth Market for Japanese Healthcare Packaging?

4.4.2 What Benefits will there be with Germany Technology Group Schott and Japan's Naigai Glass Teaming up to Enter the Market?

4.5 Chinese Healthcare Packaging Market 2013-2023

4.5.1 What are the Forces behind the Boom in China's Healthcare Market?

4.5.2 Discover the Recent Development from LyondellBasell Industries, a Global Leader in Polymers, Chemicals and Fuels

4.5.3 What will Promote China's Pharmaceutical Packaging System?

4.6 German Healthcare Packaging Market 2012-2023

4.6.1 Discover the Current and Future Plans in the German Healthcare Packaging Market

4.6.2 Find out the Government's Plan for the Healthcare Packaging Market in Germany

4.7 French Healthcare Packaging Market 2013-2023

4.7.1 What Factors Drive the French Healthcare Packaging Market in Europe?

4.7.2 Why the Generic Market Will Develop More Rapidly than Its Original Counterpart During These Years

4.8 Brazilian Healthcare Packaging Market 2013-2023

4.8.1 Why visiongain Predict a Huge Potential for Innovations and Expansions in the Brazilian Healthcare Packaging Market

4.8.2 What Factors will Drive the Brazilian Healthcare Packaging Market Over the Next Few Years?

4.9 Italian Healthcare Packaging Market 2013-2023

4.9.1 What Factors Are Affecting the Demand for Italian Pharmaceutical Products?

4.9.2 What Technological Developments and Innovative Designs have Been Introduced in the Italian Healthcare Packaging Market from Sanofi S.A. and Burgopak?

4.10 Spanish Healthcare Packaging Market 2013-2023

4.10.1 What Benefits Can It Bring When Leca, A Spanish Leading Pharmaceutical Supplier Works Together with Chesapeake?

4.11 Canadian Healthcare Packaging Market 2013-2023

4.11.1 Find Out the Major Factors Contributing to the Canadian Healthcare Packaging Market

4.12 UK Healthcare Packaging Market 2013-2023

4.12.1 What Development Will Boost the UK Healthcare Packaging Market in the Long Run?

4.12.2 What Innovations will be the Major Driving Factor behind the Growing UK Healthcare Packaging Market?

4.13 Indian Healthcare Packaging Market 2012-2023

4.13.1 What Factors Are Playing a Pivotal Role in Boosting the Indian Healthcare Packaging Market?

4.13.2 Why Visiongain Predicts the Indian Healthcare Packaging Market will Experience Further Innovations Offered by Rexam's R&D

4.14 Russian Healthcare Packaging Market 2013-2023

4.14.1 Read about the Development of the Russian Healthcare Packaging Market

4.15 RoW Healthcare Packaging Market 2013-2023

4.15.1 What Factors Are Causing Steady Growth Rates for the RoW Healthcare Packaging Market 2013-2033?

5. GLOBAL HEALTHCARE PACKAGING SUBMARKET FORECASTS 2013-2023

5.1 Global Healthcare Packaging Submarkets by Materials

5.1.1 Global Healthcare Plastic Packaging Market Forecast 2013-2023

5.1.1.1 What Makes Plastic an Ideal Packaging Medium for Delicate Medical Electronic Equipment?

5.1.2 Global Healthcare Rigid Plastic Packaging Market Forecast 2013-2023

5.1.2.1 Is the Use of Injection Moulded Polypropylene for Large Tubs and Buckets

5.1.3 Global Healthcare Flexible Plastic Packaging Market Forecast 2013-2023

5.1.3.1 Which 3 Segments of the Healthcare Plastics Packaging Are Predicted to Grow at 6.6% Average Growth Rates Over the Next Decade?

5.1.4 Global Healthcare Paper & Paperboard Packaging Market Forecast 2013- 2023

5.1.4.1 Why Common Packaging Grade Paper is Widely used in Hospital and Medical Disposables Manufacturer

5.1.4.2 What has Cause Competition in the Paper Packaging Market to Become Intensive Since the Economic Crisis?

5.1.5 Global Healthcare Glass Packaging Market Forecast 2013-2023

5.1.5.1 Why is Glass Packaging still Extensively Used in Healthcare Packaging?

5.1.5.2 What are the 3 Main Types of Glass Packaging in the Healthcare Packaging Industry?

5.1.6 Global Healthcare Metal Packaging Market Forecast 2013-2023

5.1.6.1 What is the Main Driver for the Growth of the Healthcare Metal Packaging Market?

5.1.6.2 What are the Advantages of Metal Packaging when Compared to Other Forms of Packaging Materials in the Healthcare Industry?

5.1.7 Global Healthcare Other Packaging Market Forecast 2013-2023

5.1.7.1 Learn about 'Other' Packaging Materials in the Healthcare Packaging Industry and the Development in Western Markets and Asian Markets

5.2 Global Healthcare Packaging Submarkets by End Use

- 5.2.1 Global Healthcare Packaging Plastic Bottles Market Forecast 2013 - 2023
 - 5.2.1.1 What Factors will Challenge the Healthcare Plastic Bottles Packaging Market Over the Next Decade?
 - 5.2.1.2 What Factors Helped Increase the Popularity of Plastic Bottles for Healthcare Packaging?
 - 5.2.2 Global Healthcare Packaging Blister Packs Market Forecast 2013 - 2023
 - 5.2.2.1 Learn About the Structure and Materials of Blister Packs
 - 5.2.3 Global Healthcare Packaging Caps & Closures Market Forecast 2013-2023
 - 5.2.3.1 Why visiongain Predicts the Caps and Closures Market Will Expand
 - 5.2.3.2 Learn About the Global Market Share of Caps & Closures Packaging Market by Materials and Regions
 - 5.2.4 Global Healthcare Packaging Prefillable Syringes Market Forecast 2013 - 2023
 - 5.2.4.1 Find out the Key Factor Contributing to the Rapid 10.9% Growth of the Healthcare Packaging Prefillable Syringes Market
 - 5.2.4.2 What 10 Factors Drive the Growth of the Prefillable Syringes Market?
 - 5.2.4.3 Are there any Major Quality Issues with Prefillable Syringe Application Systems?
 - 5.2.5 Global Healthcare Packaging Parenteral Vials & Ampuls Market Forecast 2013-2023
 - 5.2.5.1 What Factors Drive the Growth For Parenteral Vials and Ampuls?
 - 5.2.5.2 The Growth for Parenteral Vials and Ampuls Market In the Healthcare Packaging Industry Over the Next Decade
 - 5.2.6 Global Healthcare Packaging Parenteral Vials & Ampuls Market Forecast 2013-2023
 - 5.2.6.1 What Factors Drive the Growth of Prefillable Inhalers Market in the Global Healthcare Packaging Industry?
 - 5.2.7 Global Other Healthcare Packaging Market Forecast 2013 - 2023
 - 5.2.7.1 What Does 'Other' Pharmaceutical Packaging Consist of?
 - 5.2.7.2 Learn About Improving the Sustainability in the Healthcare Packaging Market
- 5.3 Key Technology Trends in the Healthcare Packaging Industry

6. PEST & SWOT ANALYSIS OF THE HEALTHCARE PACKAGING MARKET

- 6.1 PEST Analysis of the Healthcare Packaging Market
 - 6.1.1 Political Factors
 - 6.1.1.1 Excessive Regulation
 - 6.1.1.2 Outsourcing
 - 6.1.1.3 Lack of Consensus on Global Standards
 - 6.1.2 Economic Factors

- 6.1.2.1 Huge Investment
- 6.1.2.2 Extra Burden on State Budgets
- 6.1.3 Social Factors
 - 6.1.3.1 One of the Biggest Employing Sectors
 - 6.1.3.2 Development of Supporting Professions
 - 6.1.3.3 Lifestyle Changes
 - 6.1.3.4 Lower Birth Rates / Longevity
- 6.1.4 Technological Factors
 - 6.1.4.1 Technological Innovation
 - 6.1.4.2 Anti-Counterfeiting
- 6.2 SWOT Analysis of the Healthcare Packaging Market
 - 6.2.1 Strengths
 - 6.2.1.1 New Opportunities due to Technological Updates
 - 6.2.1.2 Improved Infrastructure and Investment in Healthcare
 - 6.2.1.3 Growth in Popularity of Plastics
 - 6.2.2 Weaknesses
 - 6.2.2.1 Excessive Market Controls
 - 6.2.2.2 High Competition
 - 6.2.2.3 Conservative and Traditional
 - 6.2.3 Opportunities
 - 6.2.3.1 Emerging Markets
 - 6.2.3.2 Growth of Metals Packaging
 - 6.2.3.3 Improvised Graphics and Labelling in Healthcare Packaging
 - 6.2.4 Threats
 - 6.2.4.1 Disposal Issues of Healthcare Packaging
 - 6.2.4.2 Carbon Footprint of Plastics
 - 6.2.4.3 Increasing Manufacturing Costs of Healthcare Packaging

7. EXPERT OPINION

- 7.1 Mike Codington, General Manager from a Leading Healthcare Packaging Company - Chesapeake Pharmaceutical Packaging, China
 - 7.1.1 What are the Key Trends in the Healthcare Packaging Industry?
 - 7.1.2 What are the Drivers and Restrainers in the Healthcare Packaging Industry?
 - 7.1.3 What are the Technical Innovations in the Healthcare Packaging Industry?
 - 7.1.4 The Regions with Significant Growth in the Healthcare Packaging Industry
 - 7.1.5 What will be the Growth Rate in the Healthcare Packaging Industry over the Next Decade?
 - 7.1.6 The Trend of the Healthcare Packaging Materials

7.1.7 Is there Any Current Commercial Action that Has Changed Your Opinion about the Future Growth of this Industry?

7.1.8 Additional Comments for the Healthcare Packaging Industry

7.2 Joseph Buono, Print and Packaging Sales Professional Experienced in the Healthcare Packaging Industry, USA

7.2.1 The Key Trends in the Healthcare Packaging Industry

7.2.2 The Drivers and Restrainers in the Healthcare Packaging Industry

7.2.3 The Technical Innovations in the Healthcare Packaging Industry

7.2.4 The Regions with Significant Growth in the Healthcare Packaging Industry

7.2.5 What will be the Growth Rate in the Healthcare Packaging Industry over the Next Decade?

7.2.6 The Trend of the Healthcare Packaging Materials

7.2.7 Any Current Commercial Action Has Changed Your Opinion About the Future Growth of this Industry?

7.2.8 Additional Comments for the Healthcare Packaging Industry

8. LEADING COMPANIES IN THE HEALTHCARE PACKAGING MARKET 2013-2023

8.1 Amcor Limited

8.1.1 Amcor Limited Analysis

8.1.2 Amcor Limited Regional Focus

8.1.3 Amcor Limited M&A Activity

8.2 Becton & Dickinson (BD)

8.2.1 Becton & Dickinson Analysis

8.2.2 Becton & Dickinson Company Strategy Focus

8.2.3 Becton & Dickinson M&A Activity

8.2.4 Becton & Dickinson Future Outlook

8.3 Owens-Illinois

8.3.1 Owens-Illinois Inc. Analysis

8.3.2 Owens-Illinois M&A Activity

8.3.3 Owens-Illinois Future Outlook

8.4 MeadWestvaco Corporation

8.4.1 MeadWestvaco Corporation Analysis

8.4.2 MeadWestvaco Corporation M&A Activity

8.4.3 MeadWestvaco Corporation Corporate Strategy

8.5 Bemis Company Inc.

8.5.1 Bemis Company Inc. Analysis

8.5.2 Bemis Company Inc. Competitors

8.5.3 Bemis Company Inc. Corporate Strategies

- 8.5.4 Bemis Company Inc. M&A Activity
- 8.6 Rexam PLC
 - 8.6.1 Rexam PLC Analysis
 - 8.6.2 Rexam PLC Regional Focus
 - 8.6.3 Rexam PLC M&A Activity
- 8.7 Schott Pharmaceutical Packaging
 - 8.7.1 Schott Pharmaceutical Packaging Analysis
 - 8.7.2 Schott Pharmaceutical Packaging Main Competitors
 - 8.7.3 Schott Pharmaceutical Packaging Future Outlook
- 8.8 Gerresheimer
 - 8.8.1 Gerresheimer Analysis
 - 8.8.2 Gerresheimer Regional Focus
- 8.9 West Pharmaceutical Services
 - 8.9.1 West Pharmaceutical Services Analysis
- 8.10 Chesapeake Pharmaceutical Packaging Company Inc.
 - 8.10.1 Chesapeake Analysis
 - 8.10.2 Chesapeake Regional Focus
 - 8.10.3 Chesapeake M&A Activity
 - 8.10.4 Chesapeake Future Outlook
- 8.11 Catalent
 - 8.11.1 Catalent Analysis
 - 8.11.2 Catalent M&A Activity
- 8.12 Other Leading Companies in the Healthcare Packaging Market

9. CONCLUSIONS

- 9.1 Global Healthcare Packaging Market Outlook
 - 9.1.1 Global Healthcare Packaging Leading National Market Forecasts 2013-2023
 - 9.1.2 Key Regulations Issues in the Healthcare Packaging Industry
 - 9.1.3 In terms of Environment Controls, What Efforts have been made in the Healthcare Packaging Industry?
 - 9.1.4 What Factors affect the Choice of Materials for the Healthcare Packaging Industry?
 - 9.1.5 Future of the Healthcare Packaging Market
- 9.2 Global Healthcare Packaging Submarket Forecast 2013-2023
 - 9.2.1 Global Healthcare Packaging Submarket by Materials 2013-2023
 - 9.2.2 Global Healthcare Packaging Submarket by End Users Forecasts 2013-2023

10. GLOSSARY

LIST OF TABLES

Table 1.1 Global Healthcare Packaging Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.2 Leading National Healthcare Packaging Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.3 Global Healthcare Packaging Submarket by Materials Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 1.4 Global Healthcare Packaging Submarket by End Users Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 2.1 Key Functionality of Healthcare Packaging

Table 3.1 Global Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 3.2 Global Healthcare Packaging Market Drivers & Restraints

Table 4.1 Leading National Healthcare Packaging Markets Forecast 2013-2023 (\$bn, AGR %)

Table 4.2 US Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.3 Japanese Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.4 Chinese Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.5 German Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.6 French Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.7 Brazilian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.8 Italian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.9 Spanish Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.10 Canadian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.11 UK Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.12 Indian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.13 Russian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.14 RoW Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.1 Global Healthcare Packaging Submarket Forecasts by Materials 2013-2023 (\$bn, AGR %)

Table 5.2 Global Healthcare Plastic Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.3 Global Healthcare Rigid Plastic Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.4 Global Healthcare Flexible Plastic Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.5 Global Healthcare Paper & Paperboard Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.6 Global Healthcare Glass Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.7 Global Healthcare Metals Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.8 Global Healthcare Other Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.9 Global Healthcare Packaging Submarket Forecasts by End Use 2013-2023 (\$bn, AGR %)

Table 5.10 Global Healthcare Packaging Plastic Bottles Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.11 Global Healthcare Packaging Blister Packs Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.12 Global Healthcare Packaging Caps & Closures Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.13 Global Healthcare Packaging Prefillable Syringes Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.14 Global Healthcare Packaging Parenteral Vials & Ampuls Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.15 Global Healthcare Packaging Prefillable Inhalers Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.16 Global Other Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 5.17 Key Technology Trends in the Global Healthcare Packaging Industry 2013-2023

Table 6.1 PEST Analysis of the Healthcare Packaging Market 2013-2023

- Table 6.2 SWOT Analysis of the Healthcare Packaging Market 2013-2023
- Table 8.1 Amcor Overview 2012 (Total Revenue, Number of Employees, CEO, HQ, Ticker, Contact, Website)
- Table 8.2 Amcor Products / Services (Division, Product, Specification)
- Table 8.3 Becton & Dickinson Overview 2012 (Total Revenue, Number of Employees, HQ, Ticker, Contact, Website)
- Table 8.4 Becton & Dickinson Products / Services (Division, Product, Specification)
- Table 8.5 Becton & Dickinson Latest M&A Activity
- Table 8.6 Owens-Illinois Overview 2012 (Total Revenue, Number of Employees, CEO, HQ, Ticker, Website)
- Table 8.7 Owens-Illinois Products / Services (Division, Product, Specification)
- Table 8.8 MeadWestvaco Overview 2012 (Total Revenue, CEO, Number of Employees, HQ, Ticker, Contact, Website)
- Table 8.9 MeadWestvaco Products / Services (Division, Product)
- Table 8.10 Bemis Overview 2012 (Total Revenue, HQ, Number of Employees, Ticker, Contact, Website)
- Table 8.11 Bemis Products / Services (Division, Product)
- Table 8.12 Rexam PLC Overview 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, CEO, Number of Employees, Ticker, Contact, Website)
- Table 8.13 Rexam PLC Products / Services (Division, Product, Specification)
- Table 8.14 Schott Pharmaceutical Packaging Overview 2012 (Total Revenue, HQ, Number of Employees, Contact, Website)
- Table 8.15 Schott Pharmaceutical Packaging Products / Services (Division, Product, Specification)
- Table 8.16 Gerresheimer Overview 2012 (Total Revenue, Revenue from Market, % Revenue from Market, Global Market Share %, HQ, CEO, Ticker, Contact, Website)
- Table 8.17 Gerresheimer Products / Services (Division, Product, Specification)
- Table 8.18 West Pharmaceutical Services Overview 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, Ticker, Contact, Website)
- Table 8.19 18 West Pharmaceutical Services Products / Services (Product, Specification)
- Table 8.20 Chesapeake Overview 2012 (Total Revenue, HQ, Website)
- Table 8.22 Catalent Overview 2012 (Total Revenue, HQ, Contact, Website)
- Table 8.23 Catalent Products / Services (Division, Product)
- Table 8.24 Other Leading Companies in the Healthcare Packaging Market 2013
- Table 9.1 Global Healthcare Packaging Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.2 Leading National Healthcare Packaging Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.3 Global Healthcare Packaging Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

Table 9.4 Global Healthcare Packaging Submarket by End Users Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)

List Of Figures

LIST OF FIGURES

Figure 2.1 Global Healthcare Packaging Materials Structure Overview

Figure 3.1 Global Healthcare Packaging Market Overview 2013

Figure 3.2 Global Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.1 Leading National Healthcare Packaging Markets Forecast 2013-2023 (\$bn)

Figure 4.2 Leading National Healthcare Packaging Markets Share Forecast 2013 (%)

Figure 4.3 Leading National Healthcare Packaging Markets Share Forecast 2018 (%)

Figure 4.4 Leading National Healthcare Packaging Markets Share Forecast 2023 (%)

Figure 4.5 Barriers to Entry vs. National Healthcare Packaging Market Size vs. AGR% 2013 (\$bn, AGR %)

Figure 4.6 US Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.7 US Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.8 Japanese Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.9 Japanese Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.10 Chinese Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.11 Chinese Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.12 German Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.13 German Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.14 French Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.15 French Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.16 Brazilian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.17 Brazilian Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.18 Italian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.19 Italian Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.20 Spanish Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.21 Spanish Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.22 Canadian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.23 Canadian Healthcare Packaging Market Share Forecast 2013, 2018 and

2023 (% Share)

Figure 4.24 UK Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.25 UK Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.26 Indian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.27 Indian Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.28 Russian Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.29 Russian Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.30 RoW Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 4.31 RoW Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.1 Global Healthcare Packaging Materials Submarket Overview

Figure 5.2 Global Healthcare Packaging Submarkets Share Forecast 2013 (%)

Figure 5.3 Global Healthcare Packaging Submarkets Share Forecast 2018 (%)

Figure 5.4 Global Healthcare Packaging Submarkets Share Forecast 2023 (%)

Figure 5.5 Global Healthcare Packaging Submarket Forecasts 2013-2023 (\$bn)

Figure 5.6 Global Healthcare Plastic Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.7 Global Healthcare Plastic Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.8 Global Healthcare Rigid Plastic Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.9 Global Healthcare Rigid Plastic Packaging Market Forecast 2013, 2018 and 2023 (% Share)

Figure 5.10 Global Healthcare Flexible Plastic Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.11 Global Healthcare Flexible Plastic Packaging Market Forecast 2013, 2018 and 2023 (% Share)

Figure 5.12 Global Healthcare Paper & Paperboard Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.13 Global Healthcare Paper & Paperboard Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.14 Global Healthcare Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.15 Global Healthcare Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.16 Global Healthcare Metal Packaging Market Forecast 2013-2023 (\$bn,

AGR%)

Figure 5.17 Global Healthcare Metal Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.18 Global Healthcare Other Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.19 Global Healthcare Other Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.20 Global Healthcare Packaging Submarket Share Forecasts by End Use 2013-2023 (\$bn)

Figure 5.21 Global Healthcare Packaging Submarket Share Forecasts by End Use 2013 (%)

Figure 5.22 Global Healthcare Packaging Submarket Share Forecasts by End Use 2018 (%)

Figure 5.23 Global Healthcare Packaging Submarket Share Forecasts by End Use 2023 (%)

Figure 5.24 Global Healthcare Packaging Plastic Bottles Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.25 Global Healthcare Packaging Plastic Bottles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.26 Global Healthcare Packaging Blister Packs Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.27 Global Healthcare Packaging Blister Packs Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.28 Global Healthcare Packaging Caps & Closures Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.29 Global Healthcare Packaging Caps and Closures Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.30 Global Market Share of Caps & Closures Packaging Market by Material 2012 (%)

Figure 5.31 Global Market Share of the Closures Packaging Market by Region 2012 (%)

Figure 5.32 Global Healthcare Packaging Prefillable Syringes Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.33 Global Healthcare Packaging Prefillable Syringes Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.34 Global Healthcare Packaging Parenteral Vials & Ampuls Forecast 2013-2023 (\$bn, AGR%)

Figure 5.35 Global Healthcare Packaging Parenteral Vials & Ampuls Market Share Forecast 2013, 2018 and 2023 %

Figure 5.36 Global Healthcare Packaging Prefillable Inhalers Market Forecast

2013-2023 (\$bn, AGR%)

Figure 5.37 Global Healthcare Packaging Prefillable Inhalers Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.38 Global Other Healthcare Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.39 Global Other Healthcare Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 8.1 Bemis Packaging Sales by Divisions 2012 (%)

COMPANIES LISTED

3M Health Care

Abbott Laboratories

Accudial Pharmaceutical Inc. USA

Accuri Cytometers, Inc

Adelphi Group

Adelphi Manufacturing Company Limited

Air Packaging Technologies Inc

Alcan Packaging

Allergan Pharmaceuticals (Ireland)

Amcor Packaging Limited

American River International Ltd.

Aperio Group

Arlington Press

Baron Industries Corporation

Becton & Dickinson Company (BD)

Bemis Company

Benson Group

Berry Plastics Corporation

Boleslawiek Fabryka Materialów Medycznych 'Polfa' S.A

Boxes Prestige Poland

Bünder Glas GmbH

Burgopak Healthcare & Technology

Cahill Printers

Cardinal Health Inc

Cartonajes Leca S.A (Leca)

Catalent

Carmel Pharma, AB

Cartonplex

Cegedim
Chesapeake Corporation
Chesapeake Pharmaceutical Packaging Company, Inc
Clondalkin Group
Coca-Cola Company
Colgate-Palmolive
Compagnie de Saint-Gobain and Owens-Illinois, Inc.
ConAgra Foods
Corning Inc
Cristaleria Espanola SA
CSAT America LLC
CWS Packaging Inc
Ditone Labels
DuPont Packaging & Industrial Polymers
E-Labeling LLC
Eldmann
EUROMEDEX
FBG Trident Ltd
FMP-Solutions in Healthcare Packaging
Firstan Quality Packaging
Fritz GmbH & Co. KG
Gedeon Richter
Gemtron Corporation
Gerresheimer AG
Gerro Plast GmbH Kunststoffartikel
Harlands Labels
Hapa Swiss Printing Technologies
Hapa USA West
Inge S.p.A
Investcorp
Irving Place Capital Management, L.P
Johnson & Johnson
Kellogg's Company
Kenilworth Products
KIESTRA Lab Automation BV
Kimble Italiana
Kimble USA Inc
Klockner Pentaplast, Germany
Kober Group

Lantero Group
LyondellBasell Industries
Manufacturing Applications eXperts, Inc.
Mckinsey
MeadWestvaco (MWV) Corporation
Medi-Plus
Medimop Medical Projects Ltd.
Multisorb Technologies
Murray & Co
Naigai Glass Industry Company
Nampak Healthcare
NNE A/S
Nouvelles Verreries de Momignies S.A
Oaktree Capital Management, L.P
Oliver-Tolas
Owens-Illinois Inc.
Papcart
Perfecseal (Bemis Company)
Pharmagraphics Guy
Pharmapack
Pharmapost
Pilkington plc
Plastech Group
Procter & Gamble
Rexam plc.
Rio Tinto
Rosti Nederland
Ruscam Kuban
Ruby Macons Limited. (Ruby Macons)
Sagentia UK
Sanofi-Aventis
Sanofi S.A.
Schaefer Technologies, Inc.
Schmalbach-Lubeca
Schott Applied Power Corporation
Schott Corporation
Schott Glas
Schott Lithotec USA Corporation
Schott Pharmaceutical Packaging

Schott Scientific Glass, Inc
Sealed Air Corporation
Seidenader Maschinenbau
Spessart Glas GmbH
Stada
Tetra Pak Inc
Tettauer Glashüttenwerke AG
The Anchor Glass Company Ltd
The Body Shop
The Blackstone Group
The Dow Chemical Co
The Tech Group
Three River Pharmaceuticals
Truepack
Usana Health Sciences
Vaassen Flexible Packaging
Van Der Windt Group
Vedat
Verretubex S.A
VIAG
Wentus
West Analytical Services
West Pharmaceutical Services
Wihuri Group
Wipak Group
Zalai Nyomda

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

AMERIPEN

American Society for Testing and Materials International (ASTM)
European Committee for Standardization (CEN)
China National Standards for Medical Packaging
Environmental Protection Agency (EPA)
Food and Drug Administration (FDA)
Health Canada (The department of the Government of Canada with responsibility for national health)
International Organisation for Standardization (ISO)

UK Medicines Control Agency (MCA)
US Food and Drug Administration (FDA)

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