

Global Healthcare Packaging Market 2013-2023

<https://marketpublishers.com/r/GCF98756C77EN.html>

Date: December 2012

Pages: 175

Price: US\$ 2,401.00 (Single User License)

ID: GCF98756C77EN

Abstracts

The healthcare industry is one of the largest industries in the world. Healthcare packaging is essential for protecting the medicines and medical equipment from contamination from air, moisture and dust. Being a vital industry, as emerging economies grow, demand for healthcare packaging will increase, further strengthening the market. Visiongain assess that the healthcare packaging market will reach \$96.2bn in 2012.

The global healthcare packaging market is constantly challenged with changing trends such as the increased use of disposable medical products, ageing population, rising cost of raw materials, transportation and energy, cost pressures on suppliers, influence of regulations, outsourcing packaging, child-resistant and tamper-evident packaging. Countries continue to invest in healthcare development, and corresponding strong demand is expected for healthcare packaging, allowing for robust market growth. Furthermore, innovations driven by consumer preferences and environmental concerns will create new and exciting opportunities in the healthcare packaging market.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with Chesapeake Pharmaceutical Packaging and a healthcare packaging industry sales professional are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

Why you should buy Global Healthcare Packaging Market Report 2013-2023

Stay ahead with this comprehensive analysis of the healthcare packaging industry prospects

The report comprises 175 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

143 tables, charts, and graphs quantifying and forecasting the market

Read exclusive expert opinion interviews from industry specialists informing the analysis

Chesapeake Pharmaceutical Packaging

A healthcare packaging industry sales professional

View global market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, submarkets by materials and by end use, and the commercial drivers and restraints.

Keep informed about the potential for each of the submarkets with forecasts by material from 2013-2023

Rigid Plastic

Flexible Plastic

Paper & Paperboard

Glass

Metal

Other

Keep informed about the opportunities within each of the submarkets with forecasts by end use from 2013-2023

Plastic bottles

Blister packs

Caps & Closures

Prefillable Syringes

Parenteral vials & ampuls

Other

Learn about the opportunities in 12 leading countries with market forecasts between 2013-2023

US

Japan

China

Germany

France

Brazil

Italy

Spain

Canada

UK

India

Russia

RoW

Understand the competitive landscape with profiles of 11 leading companies examining their positioning, products, services, focus, strategies and outlook.

Ancor

Becton & Dickinson (BD)

Owens-Illinois

MeadWestvaco Corporation

Bemis

Rexam

Schott Pharmaceutical Packaging

Gerresheimer

West Pharmaceutical Service

Chesapeake Pharmaceutical Packaging

Catalent

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

PEST/STEP analysis of social, technological, economic and political

matters, revealing what drives and restrains the healthcare packaging industry and the prospects for established companies and new market entrants.

How the Global Healthcare Packaging Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the healthcare packaging industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global Healthcare Packaging Market 2013-2023.

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Figure 5.26 Global Healthcare Packaging Blister Packs Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.27 Global Healthcare Packaging Blister Packs Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.28 Global Healthcare Packaging Caps & Closures Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.29 Global Healthcare Packaging Caps and Closures Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.30 Global Market Share of Caps & Closures Packaging Market by Material 2012 (%)

Figure 5.31 Global Market Share of the Closures Packaging Market by Region 2012 (%)

Figure 5.32 Global Healthcare Packaging Prefillable Syringes Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.33 Global Healthcare Packaging Prefillable Syringes Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.34 Global Healthcare Packaging Parenteral Vials & Ampuls Forecast 2013-2023 (\$bn, AGR%)

Figure 5.35 Global Healthcare Packaging Parenteral Vials & Ampuls Market Share Forecast 2013, 2018 and 2023 %

Figure 5.36 Global Healthcare Packaging Prefillable Inhalers Market Forecast

2013-2023 (\$bn, AGR%)

Figure 5.37 Global Healthcare Packaging Prefillable Inhalers Market Share Forecast
2013, 2018 and 2023 (% Share)

Figure 5.38 Global Other Healthcare Packaging Market Forecast 2013-2023 (\$bn,
AGR%)

Figure 5.39 Global Other Healthcare Packaging Market Share Forecast 2013, 2018 and
2023 (% Share)

Figure 8.1 Bemis Packaging Sales by Divisions 2012 (%)

COMPANIES LISTED

3M Health Care
Abbott Laboratories
Accudial Pharmaceutical Inc. USA
Accuri Cytometers, Inc
Adelphi Group
Adelphi Manufacturing Company Limited
Air Packaging Technologies Inc
Alcan Packaging
Allergan Pharmaceuticals (Ireland)
Amcor Packaging Limited
American River International Ltd.
Aperio Group
Arlington Press
Baron Industries Corporation
Becton & Dickinson Company (BD)
Bemis Company
Benson Group
Berry Plastics Corporation
Boleslawiek Fabryka Materialów Medycznych 'Polfa' S.A
Boxes Prestige Poland
Bünder Glas GmbH
Burgopak Healthcare & Technology
Cahill Printers
Cardinal Health Inc
Cartonajes Leca S.A (Leca)
Catalent
Carmel Pharma, AB
Cartonplex

Cegedim
Chesapeake Corporation
Chesapeake Pharmaceutical Packaging Company, Inc
Clondalkin Group
Coca-Cola Company
Colgate-Palmolive
Compagnie de Saint-Gobain and Owens-Illinois, Inc.
ConAgra Foods
Corning Inc
Cristaleria Espanola SA
CSAT America LLC
CWS Packaging Inc
Ditone Labels
DuPont Packaging & Industrial Polymers
E-Labeling LLC
Eldmann
EUROMEDEX
FBG Trident Ltd
FMP-Solutions in Healthcare Packaging
Firstan Quality Packaging
Fritz GmbH & Co. KG
Gedeon Richter
Gemtron Corporation
Gerresheimer AG
Gerro Plast GmbH Kunststoffartikel
Harlands Labels
Hapa Swiss Printing Technologies
Hapa USA West
Inge S.p.A
Investcorp
Irving Place Capital Management, L.P
Johnson & Johnson
Kellogg's Company
Kenilworth Products
KIESTRA Lab Automation BV
Kimble Italiana
Kimble USA Inc
Klockner Pentaplast, Germany
Kober Group

Lantero Group
LyondellBasell Industries
Manufacturing Applications eXperts, Inc.
Mckinsey
MeadWestvaco (MWV) Corporation
Medi-Plus
Medimop Medical Projects Ltd.
Multisorb Technologies
Murray & Co
Naigai Glass Industry Company
Nampak Healthcare
NNE A/S
Nouvelles Verreries de Momignies S.A
Oaktree Capital Management, L.P
Oliver-Tolas
Owens-Illinois Inc.
Papcart
Perfecseal (Bemis Company)
Pharmagraphics Guy
Pharmapack
Pharmapost
Pilkington plc
Plastech Group
Procter & Gamble
Rexam plc.
Rio Tinto
Rosti Nederland
Ruscam Kuban
Ruby Macons Limited. (Ruby Macons)
Sagentia UK
Sanofi-Aventis
Sanofi S.A.
Schaefer Technologies, Inc.
Schmalbach-Lubeca
Schott Applied Power Corporation
Schott Corporation
Schott Glas
Schott Lithotec USA Corporation
Schott Pharmaceutical Packaging

Schott Scientific Glass, Inc
Sealed Air Corporation
Seidenader Maschinenbau
Spessart Glas GmbH
Stada
Tetra Pak Inc
Tettauer Glashüttenwerke AG
The Anchor Glass Company Ltd
The Body Shop
The Blackstone Group
The Dow Chemical Co
The Tech Group
Three River Pharmaceuticals
Truepack
Usana Health Sciences
Vaassen Flexible Packaging
Van Der Windt Group
Vedat
Verretubex S.A
VIAG
Wentus
West Analytical Services
West Pharmaceutical Services
Wihuri Group
Wipak Group
Zalai Nyomda

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

AMERIPEN

American Society for Testing and Materials International (ASTM)
European Committee for Standardization (CEN)
China National Standards for Medical Packaging
Environmental Protection Agency (EPA)
Food and Drug Administration (FDA)
Health Canada (The department of the Government of Canada with responsibility for national health)
International Organisation for Standardization (ISO)

UK Medicines Control Agency (MCA)
US Food and Drug Administration (FDA)

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