

Global Glass Packaging Market 2013-2023

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Abstracts

The global glass packaging market is growing and has recovered from the global financial recession from a production stand point at least, however overall demand is still wanting. The glass packaging market as a whole is a mature sector and the growth rate attributed is in line with this view. However, certain subsectors within the wider market are posting growth rates that would be more associated with a dynamic market, however these subsectors do not affect the overall momentum of the market as a whole. Visiongain assesses the glass packaging market will reach \$36.8bn in 2013.

Glass will always hold a market position in the mix of other packaging materials but this position is slowly being challenged further by plastics which is perceived to be a more youthful and energised material in comparison to glass. Over the next ten years the landscape of the packaging industry will change and glass will take a step back as plastics move forward, and this will be most keenly seen within the beverage industry. Glass will however solidify its image as being a luxury item and any product wishing to portray an image of sophistication and value will choose glass above all others.

Most growth within the glass packaging industry will be posted by the emerging economies as the developed economies which were hit hardest by the recession have reached a plateau in their demand for glass packaging. The emerging markets on the other hand are finding their feet and embracing the luxury and import markets which they can now afford and glass is placed extremely well within these markets to take advantage of this increased demand.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with the Society of Glass Technology, Design Bridge, FEVE (The European Container Glass Federation) and with the Argentine Packaging Institute are

included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

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Stay ahead with this comprehensive analysis of the glass packaging industry prospects

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Read exclusive expert opinion interviews from industry specialists informing the analysis

Society of Glass Technology

Design Bridge

FEVE (The European Container Glass Federation)

Argentine Packaging Institute

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The report provides an analytical overview with detailed national sales projections and analysis of the market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the submarkets with forecasts

from 2013-2023

Food Glass Packaging

Beverage Glass Packaging

Healthcare Glass Packaging

Personal Care Glass Packaging

Other Glass Packaging

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US

China

France

Germany

Russia

Turkey

India

South Africa

Japan

UK

Italy

Brazil

RoW

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Owens-Illinois

Saint-Gobain Group

Ardagh Group

Gerresheimer Group

Sisecam Group

Borosil Glass Works

Vitro S.A.B. de C.V.

Bormioli Rocco SpA

China Glass Holdings Ltd

Hindustan National Glass Industries

Heinz-Glas GmbH

Zignago Vetro SpA

Allied Glass Containers Ltd

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Visiongain's report is for anyone requiring analysis of the glass packaging industry and market. You will discover market forecasts, technological trends, predictions and expert opinions providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

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Contents

1. EXECUTIVE SUMMARY

- 1.1 Global Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global Glass Packaging Market Forecast 2012-2023
- 1.6 Glass Packaging Submarket Forecasts 2013-2023
- 1.7 Leading National Glass Packaging Market Forecasts 2013-2023

2. INTRODUCTION TO THE GLASS PACKAGING MARKET

- 2.1 Glass as a Packaging Material
- 2.2 Glass Packaging Submarket Structure Overview
- 2.3 Glass Packaging Market Drivers & Restraints
- 2.4 Glass Packaging Production & Technology

3. GLOBAL GLASS PACKAGING MARKET FORECAST 2013-2023

- 3.1 Global Outlook
- 3.2 Western European Glass Packaging Market Analysis 2013-2023
- 3.3 Eastern European Glass Packaging Market Analysis 2013-2023
- 3.4 Asia-Pacific Glass Packaging Market Analysis 2013-2023
- 3.5 South American Glass Packaging Market Analysis 2013-2023
- 3.6 North American Glass Packaging Market Analysis 2013-2023
- 3.7 African Glass Packaging Market Analysis 2013-2023
- 3.8 Middle Eastern Glass Packaging Market Analysis 2013-2023
- 3.9 Oceanic Glass Packaging Market Analysis 2013-2023

4. GLASS PACKAGING SUBMARKETS FORECAST 2013-2023

- 4.1 Glass Packaging Submarkets 2013-2023
- 4.2 Food Glass Packaging Market 2013-2023
 - 4.2.1 Visiongain Forecasts Strong Growth for Food Glass Packaging
 - 4.2.2 Resilient Glass Market Share and Geographic Change
 - 4.2.3 Shifts in the Food Glass Packaging Market
- 4.3 Beverage Glass Packaging Market 2013-2023

- 4.3.1 The Beverage Glass Packaging Market is Worth \$12.8bn in 2013
- 4.3.2 Sales in Premium Spirits and Craft Beer Will Rise
- 4.3.3 PET Plastic a Major Competitor for Glass Packaging
- 4.3.4 Beers and Wines Packaged in PET
- 4.3.5 Craft Beer Will Account for up to 12% of the US Beer Market by 2015
- 4.3.6 Spirit Sales Increased by 4% since 2010
- 4.4 Healthcare Glass Packaging Market 2013-2023
 - 4.4.1 The Healthcare Glass Packaging Market Will Grow Strongly in Value
 - 4.4.2 Expanding Production Facilities
 - 4.4.3 Production Moving Towards Asia
- 4.5 Personal Care Glass Packaging Market 2013-2023
 - 4.5.1 Personal Care Growth Opportunities
 - 4.5.2 A Boost from the Male Market
 - 4.5.3 Glass Packaging Accounts for Nearly 100% of Perfume
- 4.6 Other Glass Packaging Market 2013-2023
 - 4.6.1 The Other Market Will Increase by 3.2% CAGR
 - 4.6.2 Glass as Data Packaging

5. LEADING NATIONAL GLASS PACKAGING MARKETS FORECAST 2013-2023

- 5.1 Global Glass Packaging Overview
- 5.2 The US Glass Packaging Market 2013-2023
 - 5.2.1 US Starting as Market Leader but Will This Last?
 - 5.2.2 What is Behind the Strong Increase in Sales?
 - 5.2.3 American Demand for Beer Falls from 56% Market Share to 49%
- 5.3 The Chinese Glass Packaging Market 2013-2023
 - 5.3.1 Chinese Glass Packaging Market Follows Chinese Economic Growth
 - 5.3.2 By 2015 China's Beer Market Will Be Double that of the US
 - 5.3.3 China Has the Largest Black Market for Spirits
- 5.4 The French Glass Packaging Market 2013-2023
 - 5.4.1 The French Glass Packaging Market Will Grow to \$3.9bn in 2023
 - 5.4.2 Leading European Countries Are Importing Less French Wine
 - 5.4.3 Ardent Views on Plastic Wine Packaging
 - 5.4.4 French Legal Reaction to BPA Controversy
- 5.5 The German Glass Packaging Market 2013-2023
 - 5.5.1 Germany Loses Prime European Position
 - 5.5.2 German Beer Consumption Continues to Fall
 - 5.5.3 Losing Accolades Depresses Beer Market
- 5.6 The Russian Glass Packaging Market 2013-2023

- 5.6.1 Russia Rises from 5th to 3rd Largest Glass Packaging Market
- 5.6.2 Ban on PET Packaged Beer
- 5.6.3 Distillers by Number Fell 32% and Vodka Production Fell 9.5%
- 5.7 The Turkish Glass Packaging Market 2013-2023
 - 5.7.1 Turkish Glass Packaging Market Set to More than Double in Value
 - 5.7.2 Expanding Labour Force Boosts Demand
 - 5.7.3 Breaking into Western Markets
- 5.8 The Indian Glass Packaging Market 2013-2023
 - 5.8.1 Indian Glass Packaging Growth of 10.9% CAGR
 - 5.8.2 A Very Low Glass Packaging Consumption Level Per Capita
 - 5.8.3 Reasons for Growth in the Indian Glass Packaging Healthcare Industry
- 5.9 The South African Glass Packaging Market 2013-2023
 - 5.9.1 South Africa A Difficult and Cautious Market
 - 5.9.2 A Reforming Industry and Key Access Point
 - 5.9.3 Undecided Labour Action
- 5.10 The Japanese Glass Packaging Market 2013-2023
 - 5.10.1 Low Growth
 - 5.10.2 Healthcare Pressures from a Retiring Population
- 5.11 The UK Glass Packaging Market 2013-2023
 - 5.11.1 Market Saturated with No Where Else to Grow
 - 5.11.2 Own Branded Costs Savings with Food Packaging
- 5.12 The Italian Glass Packaging Market 2013-2023
 - 5.12.1 Greater but Cheaper Wine
 - 5.12.2 Possible Cheaper Fuel
- 5.13 The Brazilian Glass Packaging Market 2013-2023
 - 5.13.1 Brazil the Second Fastest Growing Glass Packaging Market
 - 5.13.2 Petro Dollars and a Rising Middle Class
- 5.14 The Rest of the World Glass Packaging Market 2013-2023

6. SWOT ANALYSIS OF THE GLASS PACKAGING MARKET 2013-2023

- 6.1 Strengths
 - 6.1.1 Strengths: Chemical Properties
 - 6.1.2 Strengths: Environmental Properties
 - 6.1.3 Strengths: Premium Image
- 6.2 Weaknesses
 - 6.2.1 Weaknesses: High Costs
 - 6.2.2 Weaknesses: Design
 - 6.2.3 Weaknesses: Fragility

6.2.4 Weaknesses: Recycling

6.3 Opportunities

6.3.1 Opportunities: Cost Reduction

6.3.2 Opportunities: Political Wills & Shocks

6.3.3 Opportunities: Medical & Personal Care

6.3.4 Opportunities: Emerging Markets

6.3.5 Opportunities: Technology

6.4 Threats

6.4.1 Threats: Other Materials

6.4.2 Threats: Cost of Production

6.4.3 Threats: Political Wills & Economics

6.4.4 Threats: Technologically Mature

7. EXPERT OPINION

7.1 Expert - David Moore, Managing Editor - Society of Glass Technology

7.1.1 Glass as a Packaging Material

7.1.2 Aluminium More Expensive than Glass as a Resource

7.1.3 The Forgotten South American Market?

7.1.4 Efficiency and Uniqueness

7.1.5 Views on the African Glass Packaging Market

7.1.6 Turkey Could be Dominant

7.1.7 Who are the Big 3 Producers?

7.1.8 Healthcare & Personal Care Prospects

7.1.9 Technological & Theoretical Limitations

7.2 Expert - Phil Bordet-Stead, 3D Branding Director - Design Bridge

7.2.1 Glass in Competition with Plastic

7.2.2 When a Product Becomes Commoditised Costs Are Driven Down

7.2.3 Expectations of PET Have Been Low

7.2.4 The Balance between Consumer Perception of Brand and Cost

7.2.5 Recycling & the Environment

7.2.6 Bio Plastics & Recyclable Plastics Are Not the Way Forward

7.2.7 Trends in Europe, the BRICs & Egypt

7.2.8 PET Cannot Compete With Glass on Premium Brands

7.2.9 More Profit from Small Unique Production Runs

7.2.10 The End of Light Weighting, the Future is Recycling

7.3 Expert - Adeline Farrelly, Secretary General - FEVE

7.3.1 Glass as a Packaging Material

7.3.2 Achilles Heel of Plastic

- 7.3.3 The Recycling Process Chain
- 7.3.4 The Highest Recycling Rate in the World
- 7.3.5 100% Target for Glass Packaging
- 7.3.6 Infrastructure is the Key
- 7.3.7 The Glass Packaging Industry Subsectors
- 7.3.8 Organic Foods, No Additive Foods and Gluten Free Foods are the Types of Market Glass Food Packaging Targets
- 7.3.9 Glass vs. Plastics
- 7.3.10 Innovative and Individual Products will become more Common
- 7.3.11 Plastics and Wine, Unthinkable?
- 7.3.12 Low Quality Association with PET
- 7.3.13 Glass Production is Back to Pre-Crisis Levels
- 7.3.14 Glass Helps Position Natural Based Brands
- 7.3.15 Packaging Companies Promoting Their Environmental and Sustainable Credentials
- 7.3.16 Trends such as Nail Varnish Driving the Packaging Market
- 7.3.17 Glass Is Premium
- 7.3.18 Europe Is Still Highly Competitive
- 7.3.19 Glass Is Competitively Priced to Other Materials and can become Cheaper
- 7.3.20 Campaigning for Glass
- 7.3.21 Glass Production Increased by 2%
- 7.3.22 Reaching People and Proving that People Prefer Glass Packaging
- 7.4 Expert - Pedro Faedo, Head of Library - Argentine Packaging Institute
 - 7.4.1 The Argentine Packaging Market
 - 7.4.2 Argentina Staying Protective
 - 7.4.3 Glass Packaging's Most Powerful Card
 - 7.4.4 The South American Packaging Market
 - 7.4.5 Plastic Packaging Will Grow as Will Glass
 - 7.4.6 Green Focused Government Legislation and Commercial Activities
 - 7.4.7 South America Is Unique to the Rest of the World

8. LEADING COMPANIES IN THE GLASS PACKAGING MARKET

- 8.1 Saint-Gobain Group
 - 8.1.1 Saint-Gobain Analysis
 - 8.1.2 Saint-Gobain M&A Activity
- 8.2 Owens-Illinois, Inc
 - 8.2.1 Owens-Illinois Analysis
 - 8.2.2 Owens-Illinois M&A Activity

- 8.3 Ardagh Group
 - 8.3.1 Ardagh Group Analysis
 - 8.3.2 Ardagh Group M&A Activity
- 8.4 Sisecam Group
 - 8.4.1 Sisecam Group Analysis
- 8.5 Borosil Glass Works Ltd
 - 8.5.1 Borosil Glass Works Ltd Analysis
- 8.6 Vitro S.A.B. de C.V.
 - 8.6.1 Vitro S.A.B. de C.V. Analysis
- 8.7 Gerresheimer Group
 - 8.7.1 Gerresheimer Group Analysis
- 8.8 Bormioli Rocco SpA
 - 8.1 Bormioli Rocco SpA Analysis
- 8.9 China National Glass Holdings Ltd
 - 8.9.1 China National Glass Holdings Ltd Analysis
- 8.10 Hindustan National Glass & Industries Ltd
 - 8.10.1 Hindustan National Glass & Industries Ltd Analysis
- 8.11 Heinz-Glas GmbH
 - 8.11.1 Heinz-Glas GmbH Analysis
- 8.12 Zignago Vetro SpA
 - 8.12.1 Zignago Vetro SpA Analysis
- 8.13 Allied Glass Containers Ltd
 - 8.13.1 Allied Glass Containers Ltd Analysis
- 8.14 Other Leading Glass Packaging Companies in the Market

9. CONCLUSIONS

- 9.1 Glass Packaging Market Outlook
- 9.2 Global Glass Packaging Market Forecast 2013-2023
 - 9.2.1 Growth and a Change in Market Focus
- 9.3 Submarket Forecasts 2013-2023
 - 9.3.1 The Glass Packaging Market for Food Remains Resilient
 - 9.3.2 Market Share for Beverages within Glass Packaging Falls by 2%
 - 9.3.3 Glass Packaging Healthcare Market is Prospering
 - 9.3.4 Healthcare Glass Packaging Boosted by Elderly Population
 - 9.3.5 Expanding Pharmaceutical Production Facilities
 - 9.3.6 Virgin Markets and Male Cosmetics Pushing Personal Care Glass Packaging Forward
 - 9.3.7 Other Submarket is a Volatile Market

9.4 Leading National Glass Packaging Market Forecasts 2013-2023

9.4.1 The US Market Dominates but Challenged by China

9.4.2 Will China becomes the Leading Market?

9.4.3 French Wine and Spirits Still Key

9.4.4 German Beer Falters

9.4.5 Russia Grows but Unpredictably

9.4.6 Turkey is the 4th Fastest Growing Glass Packaging Market

9.4.7 India Will Achieve a 10% Global Glass Packaging Market Share

9.4.8 South Africa Follows the West but Remains Clouded

9.4.9 Japan Posts the Lowest Growth

9.4.10 UK Struggles With Falling Alcoholic Demand

9.4.11 Italian Growth Stunted by Falling Wine Exports

9.4.12 Brazil Nears Double Digit CAGR

10. GLOSSARY

List Of Tables

LIST OF TABLES

Table 1.1 Global Glass Packaging Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR%)

Table 1.2 Glass Packaging Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR%)

Table 1.3 Leading National Glass Packaging Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR%)

Table 3.1 Global Glass Packaging Market Forecast 2013-2023 (\$bn, AGR% CAGR%, Cumulative)

Table 4.1 Glass Packaging Submarket Forecasts 2013-2023 (\$bn, AGR%)

Table 4.2 Food Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 4.3 Beverage Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 4.4 Healthcare Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 4.5 Personal Care Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 4.6 Other Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.1 Leading National Glass Packaging Markets Forecast 2013-2023 (\$bn, AGR%)

Table 5.2 US Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.3 Chinese Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.4 French Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.5 German Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.6 Russian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.7 Turkish Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.8 Indian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.9 South African Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.10 Japanese Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.11 UK Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.12 Italian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.13 Brazilian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 5.14 The Rest of the World Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%, CAGR%, Cumulative)

Table 6.1 SWOT Analysis of the Glass Packaging Market 2013-2023

Table 8.1 Leading 14 Glass Packaging Companies 2013 (Market Ranking, Total Revenue, Revenue in Sector, Market Share %)

Table 8.2 Saint-Gobain Overview 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.3 Owens-Illinois 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.4 Ardagh Group Overview 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.5 Sisecam Group Overview 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.6 Borosil Glass Works Limited Overview 2012 (Total Revenue, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.7 Vitro S.A.B. de C.V. Overview 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.8 Gerresheimer Group Overview 2012 (Total Revenue, Revenue from Market, % Revenue From Market, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.9 Bormioli Rocco SpA Overview 2012 (Total Revenue, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.10 China National Glass Holdings Ltd Overview 2012 (Total Revenue, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.11 Hindustan National Glass & Industries Ltd Overview 2012 (Total Revenue, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.12 Heinz-Glas GmbH Overview 2012 (Total Revenue, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.13 Zignago Vetro SpA Overview 2012 (Total Revenue, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.14 Allied Glass Containers Ltd Overview 2012 (Total Revenue, Global Market Share %, HQ, Ticker, Contact, Website)

Table 8.15 Other Leading Glass Packaging Companies in the Market 2013 (Company, Country)

Table 9.1 Global Glass Packaging Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR%)

Table 9.2 Glass Packaging Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR%)

Table 9.3 Leading National Glass Packaging Market Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR%)

List Of Figures

LIST OF FIGURES

- Figure 2.1 Global Glass Packaging Submarket Structure Overview
- Figure 3.1 Global Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 4.1 All Packaging Material Submarket Share 2012(%)
- Figure 4.2 Glass Packaging Submarket Share 2012 (%)
- Figure 4.3 Glass Packaging Submarket Forecasts 2013-2023 (\$bn)
- Figure 4.4 Glass Packaging Submarket Share Forecast 2013 (%)
- Figure 4.5 Glass Packaging Submarket Share Forecast 2018 (%)
- Figure 4.6 Glass Packaging Submarket Share Forecast 2023 (%)
- Figure 4.7 Food Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 4.8 Food Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)
- Figure 4.9 Beverage Glass Packaging Forecast 2013-2023 (\$bn, AGR%)
- Figure 4.10 Beverage Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)
- Figure 4.11 Healthcare Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 4.12 Healthcare Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)
- Figure 4.13 Personal Care Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 4.14 Personal Care Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)
- Figure 4.15 Other Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 4.16 Other Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)
- Figure 5.1 Leading National Glass Packaging Markets Forecast 2013-2023 (\$bn)
- Figure 5.2 Leading National Glass Packaging Markets Share Forecast 2013 (%)
- Figure 5.3 Leading National Glass Packaging Markets Share Forecast 2018 (%)
- Figure 5.4 Leading National Glass Packaging Markets Share Forecast 2023 (%)
- Figure 5.5 US Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 5.6 US Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)
- Figure 5.7 US Glass Packaging Market Share by End Use (% Share)
- Figure 5.8 Chinese Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 5.9 Chinese Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)
- Figure 5.10 French Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)
- Figure 5.11 French Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Share)

Figure 5.12 French Glass Packaging Market Share by Material (% Share)

Figure 5.13 German Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.14 German Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.15 German Glass Packaging Market Share by End Use (% Share)

Figure 5.16 Russian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.17 Russian Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.18 Turkish Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.19 Turkish Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.20 Turkish Glass Packaging Market Share by Material (% Share)

Figure 5.21 Indian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.22 Indian Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.23 Indian Glass Packaging Market Share by End Use (% Share)

Figure 5.24 Indian Glass Market Share by Glass Industry (% Share)

Figure 5.25 South African Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.26 South African Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.27 Japanese Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.28 Japanese Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.29 UK Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.30 UK Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.31 Italian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.32 Italian Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.33 Brazilian Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.34 Brazilian Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.35 ROW Glass Packaging Market Forecast 2013-2023 (\$bn, AGR%)

Figure 5.36 ROW Glass Packaging Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 8.1 Leading 5 Glass Packaging Companies Market Share 2013 (% Share)

COMPANIES LISTED

AB InBev
Aesop
Afora SA
AGI Glaspac
Agrado SA
Aimer Products Ltd
Alameda Packaging
Aleksotas
Alglass SA
Allied Glass Containers Ltd
Alpack Ltd
Amilco SA
Anadolu Cam Sanayii AS
Anchor Glass Container Corporation
Ansung Glass Industrial Co, Ltd
ARC International
Ardagh Glass Group PLC
Aromatic Enterprises Co., Ltd.
ASDA
Asia Pacific Breweries
Associated British Foods plc.
August Pohli GmbH & Co., KG
Auguste Bonlouis
Avon
Bangkok Glass Industry Co, Ltd.
Beatson Clark PLC
Berk company
Birgi Sanayi AS
Boisset Family Estates
Bonpak
Bormioli Rocco Group
Borosil Glass Works Limited
BP
Byron Bay Brewery
Carlsberg
Carlton United Breweries
Carr Lowrey Glass Company
ChangShu Brother Glass Mould Co.,LTD

China Glass Holdings Ltd
Chromacol Ltd
Coca Cola
Colorlites Ltd
Coloured Bottles
Comar Inc.
Concorde Kristallglas GmbH
Consol Limited
Continental Packaging Solutions
Crisnova SA
Cristalerias De Chile SA
Cristalerias Toro S.A.I.C
Dashco S.A.
Design Bridge
Diageo
Doosan Techpack BG, Inc
Drujba Packaging Glassware SA
Egilabo NV
Endeavour Glass Packaging Ltd
Essco Glass
Eurovetrocap Srl
Excel Glasses Limited
Export Import Consortium
Facebook
Firenze Vetro Srl
Formosan Glass Corporation
Fraser & Neave Holdings Bhd
Freeman & Harding's
Frigoglass
Garg Process Glass India Pvt. Ltd
Garglab Glass Industries
Gerresheimer Group GmbH
Ghani Glass Ltd
Glaskeller AG
Glas-Pack - Verimpex Srl
Goel Scientific Glass Works Pvt.Ltd.
Gostomel Glass Factory
Grants
Groupe Sothys

Grupo Modelo
Gu
Gujarat Glass (P) Ltd.
Haldyn Glass Ltd
Hangzhou Hangling Glass Co., Ltd.
Heineken
Heinz-Glas GmbH
Hermanos Alamo SL
Hiatchi
Hilgenberg GmbH
Hindusthan National Glass & Industries Limited
Huta Szkła Czechy SA
HWA Hsia Glass Co., Ltd.
Industrie Zignago Santa Margherita SpA
Innocent
International Bottle Co., Ltd.
J. Weck GmbH U. Co. KG
Janta Glass Works
Jaytec Glass Limited
JG Containers
Jih Hsin Glass Co., Ltd.
Jinan Gt Industrial Co.,Ltd
JSC Mina
Kaisha Manufacturers PVT LTD
Kapoor Glass
Karhulan Lasi Oy
Kaveh Glass Industry Group
Kefla- Glass GmbH & Co., KG
Kimble Chase
Klin-Steklotara
KOA Glass Co., Ltd.
Kumbi Corporation
Kurion
LA Manufacture Du Verre SA
Labglass Instruments
Leone Industries
Libbey, Inc
Linuo Group Co., Ltd.
LPS Industries, Inc.

Lsl Ltd
Marks & Spencer
Martin Sontag GmbH
Medi-Vial Ltd
MG Műnnerstadter Glaswarenfabrik GmbH
Miller brewing company
Milly Glassworks Limited
Misr Glass Manufacturing Company
ML Glassware Co., Ltd.
Nampak
Nazeing Glass Works Ltd
Nestle
Neubor Glass S.p.a.
Nihon Yamamura Glass Co., Ltd.
Nuova Ompi Srl
O-I New Zealand
Okubo Glass Co., Ltd.
Oskar Karla International
Owens-Illinois, Inc
Parsampoule
Partecipazioni Italiane S.p.A.
Pasabahce Cam
PepsiCo
Petrobras
Phoenix Packaging International Corporation
Pont Packaging BV
Promovega Srl
Pt Iglas Persero
Quadpack Ltd
Quinn Group
R ExportsIndia
Rexam PLC
Roma International PLC
Rubin JSC
SABMiller
Sahm CS
Saint-Gobain Group
Sam Kwang Glass Ind Co., Ltd.
San Miguel Corporation

Saudi-Arabian Glass Co., Ltd.
Saverglass
Saxco International, Inc.
Schott Brasil Ltda - Div. Embalagem
Schott Forma Vitrum
Schott Glaswerke
Scientific Glass Blowing Co., Ltd.
Scott Glass
SG Scientific Glass Blowing Centre Pte Ltd
Shandong Medical Glass Co., Ltd.
Silver Spur Corporation
Sisecam
Skalli
Sklarny Kavalier AS
SKP Securities
Soda Sanyii
Soffieria Mezzadri Srl
Sotancro - Embalagem de Vidro SA
Stanpac, Inc
Stevanato Group
Stolzle Flaconnage Ltd
Taiwan Glass Industrial Corporation
Taiwan K.K. Corporation
Tariq Glass Industries Limited
Technosklo Ltd
Tegs Jsc
Tetra Pak
Thai Glass Industries Public Co., Ltd.
The Mahalakshmi Glass Works Pvt
Thuringer Pharmaglas GmbH
TIC International
Toyo Seikan Kaisha Ltd
Toyo-Sasaki Glass Co., Ltd.
Trakya Cam
Turkiye Sise Ve Cam Fabrikalari AS
Valery Glass Srl
Veramic SA
Verrerie Brosse
Verreries De Masnieres

Verreries Du Courval
Vetreria Etrusca Srl
Vetreria Sve Srl
Vetrerie Betti Torino SpA
Vetrerie Bruni SpA
Vetrerie Venete SpA
Vetri Speciali
Vetrobalsamo SpA
Vetropack AG
Vidrala SA
Vinkova BV
Vitro Packaging
Vitro SAB de CV
VOA-Vetrierie D'albi
Wakefield (Pharmaceutical Glass) Limited
Walmart
Warta Glass Sp. Z o.o.
Weck Glaswerk GmbH
Wed. G. Thijssens & ZN BV
Wisthoff GmbH
Wuhan Linuo Solar Energy Group Co, Ltd.
Zignago Vetro SpA

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

All India Glass Manufacturers' Association
Argentine Packaging Institute
British Glass
CELAC
Central Bank of Japan
Distilled Spirits Council of the United States
European Commission
European Union
Glass Packaging Institute
International Centre for Alcohol Policies
International Federation of Spirits Producers
International Wine and Spirits Record
Japanese Liberal Democratic Party

MERCOSUR

Republic of Turkey Ministry of the Economy

Society Of Glass Technology

The European container Glass federation

UNASUR

United Nation

US Food and Drug Administration

World Health Organization

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