

Global Glass Packaging Market 2013-2023

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Abstracts

The global glass packaging market is growing and has recovered from the global financial recession from a production stand point at least, however overall demand is still wanting. The glass packaging market as a whole is a mature sector and the growth rate attributed is in line with this view. However, certain subsectors within the wider market are posting growth rates that would be more associated with a dynamic market, however these subsectors do not affect the overall momentum of the market as a whole. Visiongain assesses the glass packaging market will reach \$36.8bn in 2013.

Glass will always hold a market position in the mix of other packaging materials but this position is slowly being challenged further by plastics which is perceived to be a more youthful and energised material in comparison to glass. Over the next ten years the landscape of the packaging industry will change and glass will take a step back as plastics move forward, and this will be most keenly seen within the beverage industry. Glass will however solidify its image as being a luxury item and any product wishing to portray an image of sophistication and value will choose glass above all others.

Most growth within the glass packaging industry will be posted by the emerging economies as the developed economies which were hit hardest by the recession have reached a plateau in their demand for glass packaging. The emerging markets on the other hand are finding their feet and embracing the luxury and import markets which they can now afford and glass is placed extremely well within these markets to take advantage of this increased demand.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with the Society of Glass Technology, Design Bridge, FEVE (The European Container Glass Federation) and with the Argentine Packaging Institute are

included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

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Society of Glass Technology

Design Bridge

FEVE (The European Container Glass Federation)

Argentine Packaging Institute

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Beverage Glass Packaging

Healthcare Glass Packaging

Personal Care Glass Packaging

Other Glass Packaging

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between 2013-2023

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China

France

Germany

Russia

Turkey

India

South Africa

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UK

Italy

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RoW

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Owens-Illinois

Saint-Gobain Group

Ardagh Group

Gerresheimer Group

Sisecam Group

Borosil Glass Works

Vitro S.A.B. de C.V.

Bormioli Rocco SpA

China Glass Holdings Ltd

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Zignago Vetro SpA

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COMPANIES LISTED

AB InBev
Aesop
Afora SA
AGI Glaspac
Agrado SA
Aimer Products Ltd
Alameda Packaging
Aleksotas
Alglass SA
Allied Glass Containers Ltd
Alpack Ltd
Amilco SA
Anadolu Cam Sanayii AS
Anchor Glass Container Corporation
Ansung Glass Industrial Co, Ltd
ARC International
Ardagh Glass Group PLC
Aromatic Enterprises Co., Ltd.
ASDA
Asia Pacific Breweries
Associated British Foods plc.
August Pöhli GmbH & Co., KG
Auguste Bonlouis
Avon
Bangkok Glass Industry Co, Ltd.
Beatson Clark PLC
Berk company
Birgi Sanayi AS
Boisset Family Estates
Bonpak
Bormioli Rocco Group
Borosil Glass Works Limited
BP
Byron Bay Brewery
Carlsberg
Carlton United Breweries
Carr Lowrey Glass Company
ChangShu Brother Glass Mould Co.,LTD

China Glass Holdings Ltd
Chromacol Ltd
Coca Cola
Colorlites Ltd
Coloured Bottles
Comar Inc.
Concorde Kristallglas GmbH
Consol Limited
Continental Packaging Solutions
Crisnova SA
Cristalerias De Chile SA
Cristalerias Toro S.A.I.C
Dashco S.A.
Design Bridge
Diageo
Doosan Techpack BG, Inc
Drujba Packaging Glassware SA
Egilabo NV
Endeavour Glass Packaging Ltd
Essco Glass
Eurovetrocap Srl
Excel Glasses Limited
Export Import Consortium
Facebook
Firenze Vetro Srl
Formosan Glass Corporation
Fraser & Neave Holdings Bhd
Freeman & Harding's
Frigoglass
Garg Process Glass India Pvt. Ltd
Garglab Glass Industries
Gerresheimer Group GmbH
Ghani Glass Ltd
Glaskeller AG
Glas-Pack - Verimpex Srl
Goel Scientific Glass Works Pvt.Ltd.
Gostomel Glass Factory
Grants
Groupe Sothys

Grupo Modelo
Gu
Gujarat Glass (P) Ltd.
Haldyn Glass Ltd
Hangzhou Hangling Glass Co., Ltd.
Heineken
Heinz-Glas GmbH
Hermanos Alamo SL
Hiatchi
Hilgenberg GmbH
Hindusthan National Glass & Industries Limited
Huta Szkla Czechy SA
HWA Hsia Glass Co., Ltd.
Industrie Zignago Santa Margherita SpA
Innocent
International Bottle Co., Ltd.
J. Weck GmbH U. Co. KG
Janta Glass Works
Jaytec Glass Limited
JG Containers
Jih Hsin Glass Co., Ltd.
Jinan Gt Industrial Co.,Ltd
JSC Mina
Kaisha Manufacturers PVT LTD
Kapoor Glass
Karhulan Lasi Oy
Kaveh Glass Industry Group
Kefla- Glass GmbH & Co., KG
Kimble Chase
Klin-Steklotara
KOA Glass Co., Ltd.
Kumbi Corporation
Kurion
LA Manufacture Du Verre SA
Labglass Instruments
Leone Industries
Libbey, Inc
Linuo Group Co., Ltd.
LPS Industries, Inc.

Lsl Ltd
Marks & Spencer
Martin Sontag GmbH
Medi-Vial Ltd
MG Műnnerstädter Glaswarenfabrik GmbH
Miller brewing company
Milly Glassworks Limited
Misr Glass Manufacturing Company
ML Glassware Co., Ltd.
Nampak
Nazeing Glass Works Ltd
Nestle
Neubor Glass S.p.a.
Nihon Yamamura Glass Co., Ltd.
Nuova Ompi Srl
O-I New Zealand
Okubo Glass Co., Ltd.
Oskar Karla International
Owens-Illinois, Inc
Parsampoule
Partecipazioni Italiane S.p.A.
Pasabahce Cam
PepsiCo
Petrobras
Phoenix Packaging International Corporation
Pont Packaging BV
Promovega Srl
Pt Iglas Persero
Quadpack Ltd
Quinn Group
R ExportsIndia
Rexam PLC
Roma International PLC
Rubin JSC
SABMiller
Sahm CS
Saint-Gobain Group
Sam Kwang Glass Ind Co., Ltd.
San Miguel Corporation

Saudi-Arabian Glass Co., Ltd.
Saverglass
Saxco International, Inc.
Schott Brasil Ltda - Div. Embalagem
Schott Forma Vitrum
Schott Glaswerke
Scientific Glass Blowing Co., Ltd.
Scott Glass
SG Scientific Glass Blowing Centre Pte Ltd
Shandong Medical Glass Co., Ltd.
Silver Spur Corporation
Sisecam
Skalli
Sklarny Kavalier AS
SKP Securities
Soda Sanyii
Soffieria Mezzadri Srl
Sotancro - Embalagem de Vidro SA
Stanpac, Inc
Stevanato Group
Stolzle Flaconnage Ltd
Taiwan Glass Industrial Corporation
Taiwan K.K. Corporation
Tariq Glass Industries Limited
Technosklo Ltd
Tegs Jsc
Tetra Pak
Thai Glass Industries Public Co., Ltd.
The Mahalakshmi Glass Works Pvt
Thuringer Pharmaglas GmbH
TIC International
Toyo Seikan Kaisha Ltd
Toyo-Sasaki Glass Co., Ltd.
Trakya Cam
Turkiye Sise Ve Cam Fabrikalari AS
Valery Glass Srl
Veramic SA
Verrerie Brosse
Verreries De Masnieres

Verreries Du Courval
Vetreria Etrusca Srl
Vetreria Sve Srl
Vetserie Betti Torino SpA
Vetserie Bruni SpA
Vetserie Venete SpA
Vetri Speciali
Vetrobalsamo SpA
Vetropack AG
Vidrala SA
Vinkova BV
Vitro Packaging
Vitro SAB de CV
VOA-Vetserie D'albi
Wakefield (Pharmaceutical Glass) Limited
Walmart
Warta Glass Sp. Z o.o.
Weck Glaswerk GmbH
Wed. G. Thijssens & ZN BV
Wisthoff GmbH
Wuhan Linuo Solar Energy Group Co, Ltd.
Zignago Vetro SpA

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

All India Glass Manufacturers' Association
Argentine Packaging Institute
British Glass
CELAC
Central Bank of Japan
Distilled Spirits Council of the United States
European Commission
European Union
Glass Packaging Institute
International Centre for Alcohol Policies
International Federation of Spirits Producers
International Wine and Spirits Record
Japanese Liberal Democratic Party

MERCOSUR

Republic of Turkey Ministry of the Economy

Society Of Glass Technology

The European container Glass federation

UNASUR

United Nation

US Food and Drug Administration

World Health Organization

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