

Global Cyber Security Market 2013-2023

<https://marketpublishers.com/r/G95167C33BFEN.html>

Date: December 2012

Pages: 353

Price: US\$ 2,400.00 (Single User License)

ID: G95167C33BFEN

Abstracts

The proliferation of cyber attacks over the past decade has meant that many companies and government organisations are now fully aware of the dangers exposed to them through under-protected networks or from individual negligence. The growth of the internet has meant that cyber attacks represent a borderless challenge to security operators, who must now find solutions that are successful within the entire cyber domain rather than a specific tangible location. As a consequence, Visiongain has determined that the value of the global cyber security market in 2013 will reach \$68.34bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews with Lockheed Martin, IBM, QinetiQ, Tempest Security Intelligence, Lagoon Mobile Security and ICS8 are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

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Tempest Security Intelligence - A leading Brazilian cyber security operations provider.

Lacoon Mobile Security - A leading Israeli company providing security solutions for mobile computing.

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Military

Government

Critical Infrastructure

Private Sector

Keep informed about the potential for each of the cyber security submarkets with separate forecasts from 2013-2023

Network Security

Security Operations

Data Security

Identity & Access

Endpoint Security

Application Security

Cloud Security

Learn about the opportunities in 13 leading countries with individual national market forecasts between 2013-2023

United States

China

Japan

United Kingdom

Germany

France

Russia

Italy

India

Canada

Australia

South Korea

Israel

Find out about the market dynamics & opportunities in 13 leading countries

Detailed national tables of significant cyber security contracts, projects & programmes

Understand the competitive landscape with profiles of 17 leading cyber security companies examining their positioning, products, services, focus, strategies and outlook.

BAE Systems

Boeing Defense, Space and Security

Booz Allen Hamilton, Inc.

Computer Science Corporation (CSC)

EADS Group

General Dynamics Corporation

Harris Corporation

Hewlett Packard (HP) Company

IBM Corporation

Intel Corporation

L-3 Communications

Lockheed Martin Corporation

Northrop Grumman Corporation

Raytheon Company

SAIC, Inc.

Symantec Corporation

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COMPANIES LISTED

ACS

Advanced C4 Systems Inc.

Advanced Micro Devices

Airbus

ALEX-AS, J.V.

Anagran

Apple

Applied Visions, Inc

ArcSight

ARINC

Assured Information Security, Inc

Astrium

AT&T

ATR

AVAST Software

AVG Technologies

BAE Systems

BAE Systems Australia

BAE Systems Detica

BAE Systems Electronic Systems (ES)

BAE Systems India

BAE Systems Land & Armaments (L&A)

BAE Systems Maritime

BAE Systems Military Air & Information (MA&I)

BAE Systems Regional Aircraft

BAE Systems Saudi Arabia

BAE Systems Shared Services

BAE Systems Support Solutions

Blue Screen IT Ltd
Boeing Defense, Space and Security
Boeing Information Solutions
Boeing Network & Space Systems
Bombardier
Booz Allen Hamilton Inc.
BreakingPoint Systems
British Gas
British Telecom (BT)
Business Computers Management Consulting Group, LLC
Business Integra Technology Solutions, Inc.
CACI, Inc.
Camber Corporation
Cassidian CyberSecurity
China Telecom
Cisco Systems, Inc.
CloudShield Technologies, Inc.
Columbia University
Computer Science Corporation
Corero Network Security
Creative Computing Solutions
CrySyS Lab
Cubic XD
Danaher Corporation
Defense Systems Engineering & Support
Def-Logix
Dell Corporation
Detica Group plc
Detica NetReveal
Dynamic Network Enterprises, Inc.
EADS Cassidian
EADS Group
El Al Israel Airlines Ltd
EMC Corporation
EmeSec Inc.
ETI
Eurocopter
Exelis, Inc.
Experian

Finmeccanica
Foreground Security
Fortify Software
F-Secure Corporation
Fujitsu
Galois
General Dynamics Advanced Information Systems
General Dynamics Corporation
Georgia Tech Research Corp
Global Info Tek, Inc.
Google
Group-IB
Gulfstream
Harris Corporation
Harris Government Communications Systems
Harris Integrated Network Solutions
Henggeler Computer Consultants, Inc.
Hewlett Packard Corporation (HP)
HighAction, LLC
Honeywell, Inc.
HP Enterprise Business
HP Mobility Global Business
HP Software
HRL Laboratories, LLC
Huawei Technologies Ltd
i2
IBM Global Business Services (GBS)
IBM Global Financing
IBM Global Technology Services (GTS)
IBM Integrated Supply Chain (ISC)
IBM Research
IBM Software
ICL
IHI Corporation
Imagine One StraCon Venture, LLC
In-Q-Tel
Intel Corporation
IBM Corporation
International Computer Science Institute

ISC8, Inc.
ISHPI Information Technologies, Inc.
ITT Advanced Engineering & Sciences Division
Ivincea
Jupiter Networks
Kaspersky Labs
Kawasaki Heavy Industries
Kestrel Technology, LLC
KEYW
Kratos Defense & Security Solutions, Inc.
KT Corporation
L-3 Communications
L-3 Services, Inc.
L-3 STRATIS
Lacoon Mobile Security
LETA Group
LGS Innovations
LiveOffice
Lockheed Martin Aeronautics
Lockheed Martin Corporation
Lockheed Martin Electronic Systems (ES)
Lockheed Martin Information Systems & Global Solutions (IS&GS)
Lockheed Martin Space Systems
Lockheed Martin's Information Systems & Global Solutions Division
M5 Network Security Pty Ltd
MacAuley-Brown
ManTech International Corporation
MasterCard
McAfee Inc.
MEI Technologies
Merit Network Inc
MHI
Microsoft Corporation
Mitsubishi Heavy Industries
National Agricultural Cooperatives Federation (Nonghyup)
NetApp, Inc.
Netasq
NetWitness Corporation
Network Security Systems Plus, Inc.

New York Times
Northrop Grumman Corporation
Northrop Grumman Information Systems
Norton
Nukona
Nutrisystem, Inc.
Oculus Labs
Odyssey Software
Pikewerks Corporation
Q1 Labs
Qinetiq Group Plc
QinetiQ North America
Radiance Technologies, Inc.
Raytheon BBN Technologies
Raytheon Company
Raytheon Company Cyber Security Solutions
Raytheon Company Intelligence & Information Systems
RLM Communications, Inc.
Rockwell Collins
RSA
Safenet
SAIC Defense Solutions Group (DSG)
SAIC Health, Energy and Civil Solutions Group (HECSG)
SAIC Intelligence, Surveillance, and Reconnaissance Group (ISRG)
SAIC, Inc.
Salient Federal Solutions (SFS)
Schneider Electric
Sentek Consulting, Inc.
Serco
Skolkovo Foundation
Skype
SMSi
Sojitz Corporation
Sony7
Sotera Defense Solutions, Inc. (prev. Global Defence Technologies & Systems Inc.)
Sparta Inc.
Spirent Communications
SRA International, Inc.
Stratavia

Strategic Operational Solutions, Inc.
stratsec.net
Sukhoi
Symantec Corporation
Symantec Corporation Consumer Business
Symantec Corporation Enterprise Products and Services
Symantec Corporation Enterprise Security
Symantec Corporation Information Management
Symantec Corporation SMB and Symantec.cloud
Taia Global, Inc.
Telecommunications Systems Inc (TCS)
Teligy
Tempest Security Intelligence
Thales Aerospace
Thales Alenia Space
Thales Communications & Security (C&S)
Thales Defence
Thales Group
The Boeing Company
The Economist
The Guardian
The Washington Post
TISTA Science and Technology Corp
Trustwave
Verizon Communications, Inc.
Vertica Systems
VMWare, Inc.
WIJET, LLC
YouTube
ZTE Corporation

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

American Civil Liberties Union (ACLU)
Anonymous
Australian Attorney-General's Department
Australian Cyber Security Operations Centre (CSOC)
Australian Defence Force

Australian Defence Intelligence Organisation
Australian Defence Science and Technology Organisation (DSTO)
Australian Defence Signals Directorate (DSD)
Australian Department of Broadband, Communications, and the Digital Economy
Australian Department of Defence
Australian Federal Police
Australian Government
Australian Government Information Management Office (AGIMO)
Australian Secret Intelligence Service (ASIS)
Australian Security Intelligence Organisation
Brazilian Air Force
Brazilian Armed Forces
Brazilian Army
Brazilian Army's Cyber Defence Centre
Brazilian CBCyber
Brazilian Federation of Banks (Febraban)
Brazilian National Computer Emergency Response Team (CERT)
Brazilian Navy
Brazilian Stock Exchange
Bristol Security Centre
Bristol University
British Broadcasting Corporation (BBC)
Canadian Communications Security Establishment
Canadian Cyber Incident Response Centre
Canadian Department of Public Safety and Emergency Preparedness
Chinese People's Liberation Army (PLA)
Columbia University
Cyber Security Research Alliance (CRSA)
Danish Defence Ministry
Danish Forsvarets Efterretningstjeneste
Danish Parliament
Def-Logix
East West Institute
Electronic Frontier Foundation (EFF)
European Commission (EC)
European Council/EU
European Network and Information Security Agency (ENISA)
European Union Committee
EUROPOL

Executive Office US Attorneys (EOUSA)
Foreign Ministry, People's Republic of China
French Agence nationale de la s curit  des syst mes d'information (ANSSI)
French Commission Nationale de l'informatique et des Libert s (National Data Protection Authority)
French Defense Ministry
French Navy
French Senate Committee on Foreign Affairs, Defence & Armed Forces
G8 (Group of Eight)
George Mason University
German Bundeswehr
German Customs Criminological Office
German Federal commissioner for Data Protection and Freedom of Information
German Federal Criminal Police Office
German Federal Criminal Post Office
German Federal Intelligence Service
German Federal Ministry for Economics and Technology
German Federal Ministry of the Interior
German Federal Network Agency for Gas, Telecommunications, Post and Railway
German Federal Office for Information Security
German Federal Office for Information Technology
German Federal Office for the Protection of the Constitution
German Federal Office of Civil Protection and Disaster Assistance
German Federal Police
German Nationaler Cyber-Sicherheitsrat (NCS, Cyber Security Council)
German Nationales Cyber-Abwehrzentrum (NCAZ, National Cyber Response Centre)
IBM Institute for Advanced Security
ICT KTN
Indian Armed Forces
Indian CERT (Computer Emergency Response Team)
Indian Defence Intelligence Agency (DIA)
Indian Defence Research and Development Organisation (DRDO)
Indian Government
Indian Joint Working Group (JWG) on Cyber Security
Indian Minister of State for Communications and Information Technology
Indian Ministry of Communication and Information Technology (MCIT)
Indian Ministry of Human Resource Development (MHRD)
Indian National Association of Software Services Companies
Indian National Security Council Secretariat (NSCS)

Indian National Technical Research Organisation (NTRO)
Indian Navy (IN)
Indonesian Communications and Information Ministry
Information Security Institute, Moscow State University
International Security Assistance Force (ISAF)
ISA Security Compliance Institute
Israeli Air Force (IAF)
Israeli Cabinet
Israeli Defence Force (IDF)
Israeli Ministry of Defence Directorate for Research and Development
Israeli National Cyber Bureau
Israeli National Cyber Committee
Israeli National Cyber Directorate (NCD)
Israeli Science and Technology Ministry
Israeli Security Agency
Japan Information Security Audit Association (JASA)
Japan Information-Technology Promotion Agency
Japan Network Security Association (JNSA)
Japanese Defence Ministry
Japanese Information Security Policy Council
Japanese Internal Affairs and Communications Ministry
Japanese Ministry of Economy, Trade and Industry (METI)
Japanese SDF Command, Control, Communication, & Computers Systems Command (C4SC)
Japanese Self-Defence Force (JSDF)
Kansas State University (KSU)
Korea Communications Commission (KCC)
Korea Information Security Industry Association (KISIA)
Korean National Cyber Security Centre
Korean National Intelligence Service
Kuwait Ministry of Commerce and Industry
Lancaster University
Queen's University Belfast
LM Cyber Security Alliance
LulzSec
MAHER Center of Iranian National Computer Emergency Response Team
Morgridge Institute for Research
Mossad
National Computer Network Emergency Response Coordination Centre of China

NATO (North Atlantic Treaty Organisation)
Naval Postgraduate School
North Atlantic Treaty Organisation (NATO)
Oak Ridge National Laboratory
OECD (Organisation for Economic Co-operation and Development)
OSCE (Organisation for Security and Co-operation in Europe)
Pacific NW National Laboratory
Purdue University
Royal United Services Institute (RUSI)
Russian - Bulgarian Joint working Group on Information Society and Communication Technologies
Russian Federal Security Service (FSB)
Russian Federal Service for Technical and Export Control (FSTEC)
Russian Security Council
Rutgers University - New Brunswick Campus
Security and Defence Agenda
Security and Defence Agenda Think Tank
Shanghai Cooperation Organisation (SCO)
Singapore Info-communications Technology Security Authority (SITSA)
Singaporean National Cyber Security Centre (NCSC)
South Africa Cabinet
South Africa State Security Agency (SSA)
Tel Aviv Stock Exchange
Thailand National Cyber Security Policy Committee
The Boeing Cyber Engagement Center (CEC)
The Trustees of Princeton University
The University of Alabama at Birmingham
The University of North Carolina at Chapel Hill
Trustees of Dartmouth College
Trustees of Indiana University
UK Cabinet Office
UK Cyber Security Evaluation Centre
UK Defence Industrial Base (DIB)
UK Department for Business, Innovation and Skills (BIS)
UK Engineering and Physical Sciences Research Council (EPSRC)
UK Foreign and Commonwealth Office (FCO)
UK GCHQ (Government Communications Headquarters)
UK Home Office
UK Ministry of Defence (MOD)

UK Ministry of Justice (MOJ)
UK Public Services Network
UK Royal Air Force (RAF)
UN (United Nations)
United Nations (UN)
Universiti Malaya (UM)
University of Arizona
University of California, San Diego
University of Illinois at Urbana-Champaign
University of Lancaster
University of Maryland
University of Minnesota
University of Southern California Information Sciences Institute
University of Texas
US 1st Information Operations Command (Land) (1st IO (Land))
US 780th Military Intelligence Brigade
US 9th Army Signal Command (NETCOM/9th SC)
US Air Force
US Air Force Cyber Command (AFCYBER)
US Air Force Medical Services (AFMS)
US Air Force Office of Special Investigations (AFOSI)
US Air Force Research Laboratory (AFRL)
US Antarctic Program (USAP)
US Army
US Army Forces Cyber Command (ARCYBER)
US Army Intelligence and Security Command (INSCOM)
US Army Network Enterprise Technology Command (NETCOM)
US Army Research Laboratory (ARL)
US Centers for Medicare & Medicaid Services (CMS)
US Central Intelligence Agency (CIA)
US Chamber of Commerce
US Coast Guard
US Commonwealth of Massachusetts' Executive Office of Health and Human Services
US Computer Emergency Readiness Team
US Congress
US CYBERCOM
US Defense Advanced Research Projects Agency (DARPA)
US Defense Industrial Base (DIB)
US Defense Information Systems Agency (DISA)

US Defense Intelligence Agency (DIA)
US Department for Homeland Security (DHS)
US Department of Defense (DOD)
US Department of Homeland Security Science and Technology Directorate (DHS S&T)
US Department of Justice (DOJ)
US Department of Justice's Bureau of Alcohol, Tobacco, Firearms and Explosives (ATF)
US Department of State
US Department of State's Bureau of Diplomatic Security
US Department of Transportation's Research and Innovative Technology Administration
US DHS S&T Cyber Security Division (CSD)
US DOD Defense Industrial Base (DIB) Cyber Security Task Force
US DOD Manpower Data Centre (DMDC)
US Federal Bureau of Investigation (FBI)
US Federal Government
US Fleet Cyber Command (FLTCYBERCOM)
US General Accountability Office (GAO)
US House Intelligence Committee
US House of Representatives
US Joint Operations Center of the Integrated Cyber Center
US Marine Corps Cryptologic Support Battalion's (MCSB)
US Marine Corps Cyberspace Command (MARFORCYBER)
US Marine Corps Network Operations Security Center (MCNOSC)
US Marshals Service (USMS)
US National Cyber Response Co-ordination Group (NCRCG)
US National Cyber Security and Communications Integration Center
US National Cyber Security Center
US National Cyber Security Division
US National Institutes of Health Information Technology Acquisition and Assessment Center (NITAAC)
US National Protection and Programs Directorate (NPPD)
US National Security Agency (NSA)
US Naval Academy
US Naval Information Operation Commands (NIOC)
US Naval Network Warfare Command (NNWC)
US Naval Supply Systems Command (NAVSUP) Fleet Logistics Center
US Navy Cyber Defense Operations Command (NCDOC)
US NSTIC (National Strategies on Trusted Identities in Cyberspace)
US Office of Cyber Security and Communications (CS&C)

US Office of the Chief Information Officer
US Office of the Chief Information Officer's Information Assurance Division
US Pentagon
US Pentagon's Cyber Crime Center
US Secret Service
US Securities and Exchange Commission (SEC)
US Senate
US Space and Naval Warfare Systems Center (SSC)
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