

Global Connected Home Market 2013-2018: Smart Appliances, DLNA & 3-Screen Strategy

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Abstracts

In an increasingly saturated market place operators continually struggle to find new revenue streams. The connected home offers the potential for new revenue streams, as operators partnered with content providers and OEMs can capitalise on the unique opportunities offered by an emerging ecosystem of smart devices.

For operators the connected home can turn all households into high ARPU households. For content providers the connected home will provide a surge in demand for commercial content. Overall, the connected home's interoperability allows content and services to be delivered to ultimately more end-points, thus increasing revenue opportunities for both content and service providers.

While the connected home comes in various guises, our research shows that many consumers are already utilising many smart devices and services for low-level smart home functionality. Building on a foundation of consumer interest ecosystem members and new market entrants must act swiftly in order to stake a claim in a market which will be worth \$101 billion in 2013.

What makes this report unique?

An array of primary and secondary sources has informed the findings of our report. These findings have been placed in global and regional context, highlighting market trends and strategic opportunities in each. The report identifies and examines key players in a market poised for substantial growth. Our forecasts are informed by the performance of parallel markets and leading vendors, Visiongain consulted widely with industry experts and full transcripts from an exclusive interview with DLNA and Broadcom Corporation are included in the report.



As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2018 - all identifying strategic business opportunities.

Why you should buy Global Connected Home Market 2013-2018: Smart Appliances, DLNA & 3-Screen Strategy

Get ahead with this comprehensive analysis of the connected homes market prospects

The report comprises 131 pages

Stay ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

83 tables, charts, and graphs quantifying and forecasting the connected homes market

Read an exclusive expert opinion interview from an industry specialist informing the analysis

DLNA and Broadcom Corporation

View global connected home revenue forecasts from 2013-2018 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the 4 connected home submarkets with revenue forecasts from 2013-2018

Home Health Services



Home Energy Management Services Media Equipment and Management Services Home Monitoring Control and Automation Learn about the opportunities in 5 connected home regions with revenue forecasts between 2013-2018 North America Europe Latin America Middle East & Africa Asia Pacific Receive supporting market forecasts between 2013-2018 which support our connected homes forecasts Mobile Data Traffic Smart TV Smartphones **Tablets DLNA Certified Devices Smart Meters**

Understand the competitive landscape with profiles of 5 leading connected home companies examining their positioning, products, services, focus, corporate strategies and outlook.

Samsung



Microsoft
Cisco
Verizon
Entropic Communications

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses,
opportunities and threats revealing what drives and restrains the
connected home market and the prospects for established companies
and new market entrants.

How the Global Connected Home Market 2013-2018: Smart Appliances, DLNA & 3-Screen Strategy report can benefit you

Visiongain's report is for anyone requiring analysis of the connected home market. You will discover revenue forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global Connected Home Market 2013-2018: Smart Appliances, DLNA & 3-Screen Strategy



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COMPANIES LISTED

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3 Denmark

3 Italia

3 UK

8ta

A1 Telekom

Access

Acer Incorporated

Actions Microelectronics Co., Ltd

Actiontec Electronics Inc

Advanced Digital Broadcast SA

Agri-Valley Broadband

Aircell

Airties Wireless Network

AIS

Al Madar

Alaska Communications

Alcatel-Lucent

Alco Digital Devices Limited

Algar Telecom

Allegro Software Development Corporation

Allion Labs, Inc.

AllWinner Technology Co., Ltd.

Alpha Networks, Inc.

Alpha Systems, Inc.

Alpine Electronics, Inc.

Altec Lansing Australia PTY LTD

Alticast Corporation

Amlogic, Inc.



Andorra Telecom

Antel

Appalachian Wireless

Apple

ARCELIK A.S. ELEKTRONIK ISLETMESI

ArcSoft, Inc.

Aricent

Arkuda Digital LLC

ARM Ltd.

Armentel

Arqiva

ARRIS Group

Asiaspace

Askey Computer Corp.

ASUSTek Computer Inc.

AT&T

AT&T Mobility

Augere

Avea

Awox

Bakrie Telecom

Bang & Olufsen

Base Telecom

Batelco

Baustem Information Technologies Co., Ltd.

Bayan Telecommunications

BayRICS

Beeline

Belgacome

Belkin Corporation

Bell Mobility

BenQ Corporation

BeST (life)

BGH S.A.

Bharti Airtel

Bite

Bluegrass Cellular

Bose Corporation

BOUYGUES Telecom



British Broadcasting Corporation British Sky Broadcasting Ltd. Broadcom

BSNL

BT

BTC

Buffalo Inc.

C Spire Wireless

CableLabs

Cal-Comp Electronics & Communications Company Limited

Cameo Communications, Inc.

Canon Inc.

Carolina West Wireless

Casio Computer Co., Ltd.

Cavium Inc.

Celcom

Cell C

Cellcom

Cellular South

CenturyLink

CenturyTel

Ceton Corp.

CEWIT Korea

Chariton Valley Comms

Charter Communications

China Mobile

China Telecom

China Unicom

Chunghwa Telecom

Cinemo GmbH

Cisco

Claro

Clear Mobitel

CLEAR mobyl

Clearwire

Cogeco

Comcast

Commnet Wireless

Compal Electronics Inc.



Conax AS

Convergence Technologies

Cosmote

Cox Communications

Cross Telephone

CSC Holdings, LLC

CSL Limited

CSR

Custer Telephone

Cyberlink Corp.

D&M Holdings Inc.

Dedicado

Dell Inc.

Delta Networks, INC.

Deutsche Telekom

Dialog Axiata

DiGi

DigiOn, Inc.

DIRECTV

Discretix Technologies Ltd.

Dish Network

D-Link Systems, Inc.

DNA

Dolby

DPC/AIS

Dream Multimedia GmbH

DTS

Du

Dwango Co. Ltd.

E Plus

Eastech Electronics Inc.

EchoStar Technologies LLC

E-HOME Automation

Elgato Systems GmbH

Elisa

EMC

Emobile

EMT

Energy Australia Ausgrid



Entel Movil

Entel PCS

Entropic Communications, Inc.

Epicurious

ERA/T Mobile

Ericsson

Espial Group Inc.

Etex Telephone Co-op

Etisalat

ETRI

Everything Everywhere

Fitel

Foster Electric Company

FPT Telecom

France Telecom

Fraunhofer IIS

Frontier Silicon, Ltd.

Fujitsu Limited

Funai Electric Co., Ltd.

Fuzhou Rockchip Electronics Co., Ltd.

Glo Mobile

Global Mobile

Globe

Good Mind Industries Co., Ltd.

Google

Guangdong Hybroad Vision Electronic Technology Corporation

Guangdong OPPO Mobile Telecommunications Corp., Ltd.

H3G

Haier Group

Hansong Technology Ltd.

Harman International Industries, Inc.

Heartland Data Co., Inc.

Hisense Electric Co., Ltd.

Hitachi, Ltd.

Hitron Technologies

HP

HTC

Huawei

Humax Co., Ltd.



Hutchison

HYUNDAI Digital Technology Co., Ltd.

IBM

ICE

iCube Corp.

iLook Corporation

Imagination Technologies Ltd.

Indosat

Inkel Corporation

Intamac Systems Limited

Intel Corporation

I-O Data Device, Inc.

Irdeto Corp.

IT Access Co., Ltd.

iWedia SA

Jabil Circuit

Japan Cable Laboratories

JetHead Development, Inc.

JVC KENWOOD Corporation

KAONMEDIA Co., Ltd.

Kathrein-Werke KG

Kcell

KDDI Corporation

Kordia

Korea Electronics Technology Institute

KPN Base

KT

Kyocera Corporation

LaCie

Lattelecom

Leap Wireless

Lenovo Pte. Ltd.

LG Electronics

LG U+

Liberty Global

LightSquared

LITE-ON IT Corporation

LMT

Loewe Opta GmbH



Logitech Inc.

M1		
Magticom		
Marvell International Ltd.		
Maspro Denkoh Corp.		
Maxis		
MediaTek Inc.		
Megafon		
Meizu Technology Co., Ltd		
MetroPCS		
Microsoft		
Microsoft Research		
Mitsubishi Electric Corporation		
Mitsumi Electric Co., Ltd.		
Mobikom Austria		
Mobily		
Mobinil		
Mobistar		
Mobitel		
Mobyland and CentreNet		
Moldcell		
Monaco Telecom		
Morega Systems Inc		
Mosaic Telecom		
Motorola		
Movicel		
Movistar		
MphasiS Limited		
MStar Semiconductor, Inc.		
MTC		
M-Tel		
MTN		
MTNL		
MTS		
MTS Allstream		
MTS-Ukraine		
Myriad Group		

NAD Electronics International

Nagravision SA



NBN Co

Ncell

NDS

NEC Corporation

Nero AG

Netgear Corporation

Neusoft Corporation

Nikon Corporation

Nippon Telegraph and Telephone Corp.

Niveus Media, Inc.

Nokia

Northwest Cell

Novatek Microelectronics Corp

Novatel Wireless, Inc.

NTT DoCoMo

Nvidia

02

O2 Secure Wireless

OAO Voentelecom

Oi

Oki Electric Industry Co., Ltd.

Olympus Corporation

Omantel

Omnitel

ONKYO Corporation

Open mobile

Optus

Orange

Orange Armenia

Oregan Networks Ltd.

P1 Networks

PacketVideo Corporation

Panasonic

Pandora

Panhandle Telephone Co-op

Pantech Co., Ltd.

Parrot SA

PCCW

Persona Software



Philips Consumer Lifestyle

Piltel

Pioneer Cellular

Pioneer Corporation

Pixela Corporation

Primax Electronics, Ltd.

Prime Electronics & Satellitics Inc.

Public Service Wireless

Pulsus Technologies.

QNAP Systems, Inc. (Taiwan)

Qtel

Qualcomm

Qualcomm India

Quatius Limited

Realtek Semiconductor Corp.

Reliance

Renesas Electronics Corporation

Research In Motion

Rogers Communications

Rogers Wireless

Rostelecom

Rovi

S and R Communications

S&O Electronics (Malaysia) SDN.BHD.

S&T Telephone Cooperative

Safaricom

Sagemcom SAS

Samsung Electronics

Sao Paulo Military Police

Sasktel

Seagate Technology

Securitas AB

Securitas Alert Services France

Seiko Epson Corporation

Semp Toshiba Amazonas SA

SerComm Corporation

SFR

Sharp Corporation

Sichuan Changhong Electric Co., Ltd.



Sigma Designs, Inc.

SiliconDust USA

SingTel

Sitecom Europe BV

SK Telecom

SK Telesys

Sky Brazil

SKY Perfect JSAT Corporation

Skype

Skyworth Multimedia (Shenzhen) Co., Ltd.

Smart Communications

Smartone

sMedio, Inc.

SMIT (HK) Limited

Softbank Mobile

Sonaecom / Optimus

Sony

Sony Mobile Communications AB

SpeedConnect

Sprint

Sprint

Standard Microsystems Corp.

Starcomms

Starhub

STC

STMicroelectronics

Strata Networks

Sumitomo Electric Industries, Ltd

Sunniwell Co., Ltd

Sunplus Technology Co., Ltd.

Sunrise

SureSoft Technologies, Inc.

Swisscom

Synology Incorporated

T Mobile

T Mobile Slovensko

T Mobile USA

TCL Corporation

TDC



TEAC Corporation

Technicolor

TechniSat Digital GmbH

Telcel

Tele2

Tele2 Sweden

Teleca Ltd

Telechips Inc

Telecom Italia

Telecom NZ

Telecommunications Technology Association

Telefonica

Telenet

TeleNor

Telenor Magyarorszag

Telenor Sweden

TeliaSonera

Telkomsel

Telstra

Telus

Testronic Laboratories Belgium NV

Texas Energy Network

Texas Instruments

T-Hrvatski Telekom

Thumb Cellular

Tikona Digital

Time Warner Cable

TMN

T-Mobile

Top Victory Investments Ltd.

Toshiba Corporation

Toshiba Samsung Storage Technology Korea Corporation

TP-Link

TRENDnet China Telecom

Triatel

Trident Microsystems (Far East) Ltd.

True Move

Tunisiana

Turkcell



U Mobile

Ubiquitous Corporation

UCell

UK Broadband

UME EPM

Uniden Corporation

United Wireless

Unitel

US Cellular

Valens Semiconductor Ltd.

VDC

Verizon Communications Inc

Verizon Wireless

Vestel

VHA

VIA Technologies, Inc.

Videon Central, Inc.

Videotron

Viettel

Vimpelcom

VIPNet

VisualOn Inc.

Viva

Viva Bahrain

Viva Cell-MTS

Vivid Wireless

VividLogic Inc.

Vivo

ViXS Systems, Inc.

Vodacom

Vodafone

Vodafone Group Services Ltd.

Vodafone NZ

Vodafone Portugal

Vodafone Qatar

Vox

VTM, Inc.

WBS

Western Digital



Wind

Wind Mobile

Wistron Corporation

Woosh

WYPLAY

XL Axiata

Xplorenet

XXCAL Japan Inc.

Yamaha Corporation

Yoigo

Yota

ZAIN

Zenverge

Zhong Shan City Litai Electronic Industrial Co. Ltd.

Ziggo4

Zinwell Corp.

ZTE Corporation

ZyXEL Communications Corporation

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Department of Economic Development (DED)

Digital Living Network Alliance (DLNA)

Multimedia over Coax Alliance (MoCA)

Peoples Telephone Co-op

Telecoms Industry Association

UPnP Forum



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