

Global Commercial Aircraft Gas Turbine Engine Market 2013-2023

<https://marketpublishers.com/r/GBF275B0E26EN.html>

Date: January 2013

Pages: 122

Price: US\$ 2,635.00 (Single User License)

ID: GBF275B0E26EN

Abstracts

Report Details

The jet engine is an integral part of the commercial aircraft and is a determining factor behind aircraft selection by all airlines. More time and money is spent on the jet engine than on any other component and it is not surprising that considerable developments in technology have made the modern day engine vastly different to those engines which were designed in the 1930s. Visiongain has determined that the value of the global commercial aircraft gas turbine engine market in 2013 will reach \$24.6bn.

Whilst deregulation has altered the make up of the wider aviation industry, this is not the case within the commercial aircraft gas turbine engine market. The industry is still heavily concentrated on three main companies - GE Aviation, Pratt & Whitney and Rolls Royce, coupled with a few joint venture partnerships that deal with specific engine programmes. High barriers to entry, the importance placed on establishing a reputation for quality, and considerable sums earned from after sales services mean that this market structure for new jet engines is unlikely to change.

The commercial aircraft gas turbine engine market is largely reflective of prevailing global macro economic conditions and also trends within the overall aviation industry. Given that demand for air travel is set to see a surge, particularly from emerging regional markets, suppliers and manufacturers of aircraft engines should see considerable opportunities for growth over the next ten years.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from an exclusive

interview with GE Aviation is included within the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all highlighting strategic business opportunities.

Why you should buy the Global Commercial Aircraft Gas Turbine Engine Market 2013-2023

Stay ahead with this comprehensive analysis of the commercial aircraft gas turbine engine market prospects

122 pages of comprehensive analysis

Read an exclusive expert opinion interview from industry a specialist informing the analysis

GE Aviation

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

98 tables, charts, and graphs quantifying and forecasting the market

View global market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the commercial aircraft gas turbine engine market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the 2 commercial aircraft gas turbine engine submarkets with forecasts from 2013-2023

Turbofan

Turboprop

Learn about the 3 commercial aircraft gas turbine engine submarket forecasts by aircraft type from 2013-2023

Narrow-Body

Wide-Body

Regional Jet

Learn about the opportunities in 6 regional commercial aircraft gas turbine engine markets with forecasts between 2013-2023

Africa

Asia Pacific

Europe

Middle East

North America

South America

Find out about the market dynamics & opportunities in 6 regions

6 detailed regional tables of significant contracts, projects & programmes for each geographical region

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

Understand the competitive landscape with profiles of 10 leading companies and joint ventures examining their positioning, products, services, focus, strategies and outlook.

CFM International

GE Aviation

GKN Aerospace

International Aero Engines

MTU Aero Engines

NPO Saturn

PowerJet

Pratt and Whitney

Rolls Royce

The Engine Alliance

How the Global Commercial Aircraft Gas Turbine Engine Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the commercial aircraft gas turbine engine industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global Commercial Aircraft Gas Turbine Engine Market 2013-2023.

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COMPANIES LISTED

AB Volvo

Advanced Atomization Technologies, LLC

Aero Engine Controls (AEC)

Aeromexico

AeroTurbine Inc.

AES Aerospace Embedded Solutions.

Air Arabia

Air Astana

Air Austral

Air China

Air Lease Corporation (ALC)

Air Namibia

Air Pacific

AirAsia

Airbus

ALAFCO (Alafco Aviation Lease and Finance Co. KSCC)

Alaska Airlines

Alcoa Howmet

Allison Engine Corporation

American Airlines

American International Group

Asiana Airlines
ATR (Aerei da Trasporto Regionale/ Avions de Transport Régional)
Aviadvigatel
AviancaTaca
Aviation Capital Group (ACG)
AVIC (Aviation Industry Corporation China)
Avio
Avolon
Barnes Aerospace
BOC Aviation
Boeing
Bombardier Aerospace
British Airways
CAIGA (China Aviation Industry General Aircraft Co., Ltd.)
Cathay Pacific Airways
CDB (China Development Bank) - Leasing
Cebu Pacific Air
CFM International
China Eastern Airlines
China Southern Airlines
China Southern Airlines
CIT Aerospace Inc.
Citilink
COMAC (Commercial Aircraft Corporation of China)
Corsairfly
Daimler-Benz
Delta Air Lines
Deutsche Lufthansa
Dresser-Rand
EADS
Embraer
Emirates
Engine Alliance
Entwicklungsgesellschaft für Turbomotoren GmbH
Ethiopia Airways
Etihad
EVA Airways
FiatAvio
Finmeccanica

Flybe
Garuda Indonesia Airlines
GE Aviation
GE Capital Aviation Services (GECAS)
General Electric Company
GKN
GKN Aerospace
GKN Driveline
GKN Land systems
GKN Powder Metallurgy
GOL Linhas Aéreas Inteligentes S.A.
Goodrich Corporation
Hainan Airlines
Hawaiian Airlines
Hindustan Aeronautics
Honeywell International
Iberia
ICBC (Industrial and Commercial Bank of China)
ICBC Financial Leasing Co., Ltd
IndiGo
Interjet airline
International Aero Engines AG (IAE)
International Lease Finance Corporation (ILFC)
IPTN (Indonesian Aerospace)
Irkut Corporation
ITP Engines
Ivchenko Progress
Japanese Aero Engine Corporation
Jazeera Airways
JetBlue Airways
Jetstar Airways
Juneyao Airlines
Kawasaki Heavy Industries
Kenya Airways
Kohlberg Kravis Roberts (KKR)
Korean Air
LAN Airlines
LATAME Airlines Group
Lufthansa

Lyul'ka-Saturn
Magellan Aerospace
MAN Turbo GmbH
McDonnell Douglas
Mitsubishi Aircraft Corporation
Mitsubishi Regional Jet (MRJ)
Mitsui & Co. Ltd
Morris Technologies
MotorSich
MTU Aero Engines GmbH
MTU Maintenance Zhuhai
Mubadala Aerospace
NAS (National Air Services)
Norwegian Air Shuttle
NPO Saturn
Oman Air
PowerJet
Pratt & Whitney
Pratt and Whitney Aero Engines International GmbH
Precision Castparts
Qantas Group
Qatar Airways
Rapid Quality Manufacturing
Republic Airways Holdings
Rolls-Royce
Royal Air Maroc
Rybinsk Engine Building Design Bureau
Rybisk Motors JSC
Saab
Sagem
SAS
Shanghai Airlines
Shenzhen Airlines
Sichuan Airlines
SIFCO Turbine
Singapore Airlines
Skymark Airlines
SkyWest, Inc
Snecma

Spring Airlines
Sukhoi
Sulzer
Swiss International
Synergy Aerospace
TAM Airlines
Tampa-Cargo
Thai Airways International
Thomas Cook Group
Tibet Airlines Co. Ltd
TransAsia Airways
Trellenbarg
TRIP Linhas Aereas
TUI Travel PLC
Tunisair
Tupolev
TURBOCAM
Turkish Airlines
United Technologies Corporation
US Airways
UTAir
VALC (Vietnam Aircraft Leasing Company)
Vericor Power Systems
Vickers
Vietnam Airlines
Virgin America
Virgin Australia
Volvo Aero
XAE (Xi'an Aero-Engine)
Yemen Airways

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

CAEP (Committee on Aviation Environmental Protection)
Dubai International Airport
EASA (European Aviation Safety Agency)
FAA (Federal Aviation Administration)
IATA (International Air Transport Association)

ICAO (International Civil Aviation Organisation)

IMF (International Monetary Fund)

ITA (International Titanium Association)

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