

Global Civil Helicopter Market 2013-2023: Commercial Prospects for Rotorcraft

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Abstracts

Civil helicopters extend the reach and expand the capabilities of businesses, city governments and security agencies. The positive impact of civil helicopters for entities that can afford to acquire and operate them remains compelling. However, purchases must also be weighed against the prevailing economic conditions. The civil helicopter industry, as with other industries, remains affected by economic uncertainty in parts of the world but this visiongain report identifies where the opportunities for new demand are coming from in which region and which submarket. Visiongain has determined that the value of the global civil helicopter market in 2013 will reach \$3.69bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from 2 of these exclusive interviews are included in the report from leading players Robinson Helicopter Company and MD Helicopters. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the technical issues.

The report presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying the global business opportunities.

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MD Helicopters

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3 global civil helicopter submarket forecasts from 2013-2023 Light helicopters

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Medium and heavy helicopters

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North American civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

Light helicopters

Intermediate helicopters

Medium and heavy helicopters

European civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

Light helicopters

Intermediate helicopters

Medium and heavy helicopters



Latin American civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

Light helicopters

Intermediate helicopters

Medium and heavy helicopters

Asia Pacific civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

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Middles East and Africa civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

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Medium and heavy helicopters

Detailed tables of significant contracts by region and by company

A SWOT analysis

12 leading companies identified and profiled with detailed tables of significant contracts

AgustaWestland

Avicopter

Bell Helicopter



Enstrom Helicopter Corporation

Eurocopter

Kaman Aerospace

Korea Aerospace Industries (KAI)

MD Helicopters

PZL Swidnik

Robinson Helicopter Company

Russian Helicopters

Sikorsky Aircraft Corporation

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COMPANIES LISTED

AgustaWestland Air Engiadina All Nippon Helicopter (ANH) Aviation Industry Corporation of China (AVIC) AVIC Helicopter Company (Avicopter) Bell Helicopter Boeing Company Bond Aviation Group Bristow CAE China Southern Airlines Denel Aviation



DRF Luftrettung (Germany) EADS EagleMed Emirates Corporation Trading Agency (UAE) **Enstrom Helicopter Corporation Era Helicopters** Eurocopter Finmeccanica SpA Gazprom Avia GE Aviation (General Electric) **GR** Constructions (India) Guimbal Hamilton Sundstrand Helibras Helicopter Flight Services Helipark Taxi Aereo (Brazil) Heliservicio Campeche Heli-Union (France) Honeywell Aerospace Kaman Kaman Aerospace Kamov Design Bureau Kawasaki Aerospace Company Kawasaki Heavy Industries Kazan Klimov Company Korea Aerospace Industries (KAI) **Kuerzi** Avionics Lantian Helicopter Company Ltd Lease Corporation International (LCI) Lider Lycoming Marenco Swisshelicopter MD Helicopters Holding Inc **MD** Helicopters Inc Med-Trans Mil Moscow Helicopter Plant **Milestone Aviation Group NefteGazAeroCosmos**



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Noordzee Helikopters Vlaanderen (NHV)

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- PZL Swidnik
- **Quest Helicopters**
- Qingdao Halili Helicopter Company, Ltd
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- Réseau de Transport d'Electricité (RTE)
- Robinson Helicopter Company
- **Rockwell Collins**
- Rolls-Royce Corporation
- **Rolls-Royce North America**
- Rostvertol
- **Rotorway International**
- Russian Helicopters
- Safran Group
- Sagem Avionics
- Sikorsky Aircraft Corporation
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- Thales
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- List of Government Agencies and Other Organisations Mentioned in this Report
- Chihuahua, Mexico State Government
- Comisión Federal de Electricidad (Mexico)
- German Federal Police
- **Italian Police**
- Japanese Coast Guard
- Japanese Fire Disaster Management Agency (FDMA)





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