

# Global Civil Helicopter Market 2013-2023: Commercial Prospects for Rotorcraft

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## Abstracts

Civil helicopters extend the reach and expand the capabilities of businesses, city governments and security agencies. The positive impact of civil helicopters for entities that can afford to acquire and operate them remains compelling. However, purchases must also be weighed against the prevailing economic conditions. The civil helicopter industry, as with other industries, remains affected by economic uncertainty in parts of the world but this visiongain report identifies where the opportunities for new demand are coming from in which region and which submarket. Visiongain has determined that the value of the global civil helicopter market in 2013 will reach \$3.69bn.

### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from 2 of these exclusive interviews are included in the report from leading players Robinson Helicopter Company and MD Helicopters. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the technical issues.

The report presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying the global business opportunities.

### Why you should buy **Global Civil Helicopter Market 2013-2023: Commercial Prospects for Rotorcraft**

114 pages

Two exclusive Visiongain interviews with experts from-  
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MD Helicopters

115 tables, charts, and graphs

Global civil helicopter market forecasts between 2013-2023

3 global civil helicopter submarket forecasts from 2013-2023

Light helicopters

Intermediate helicopters

Medium and heavy helicopters

Regional civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

North American civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

Light helicopters

Intermediate helicopters

Medium and heavy helicopters

European civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

Light helicopters

Intermediate helicopters

Medium and heavy helicopters

Latin American civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

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Medium and heavy helicopters

Asia Pacific civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

Light helicopters

Intermediate helicopters

Medium and heavy helicopters

Middle East and Africa civil helicopter market forecasts between 2013-2023 in terms of total value and also three key submarkets:

Light helicopters

Intermediate helicopters

Medium and heavy helicopters

Detailed tables of significant contracts by region and by company

A SWOT analysis

12 leading companies identified and profiled with detailed tables of significant contracts

AgustaWestland

Avicopter

Bell Helicopter

Enstrom Helicopter Corporation

Eurocopter

Kaman Aerospace

Korea Aerospace Industries (KAI)

MD Helicopters

PZL Swidnik

Robinson Helicopter Company

Russian Helicopters

Sikorsky Aircraft Corporation

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Gain an understanding of how to tap into the potential of this market by ordering **Global Civil Helicopter Market 2013-2023: Commercial Prospects for Rotorcraft**

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## **COMPANIES LISTED**

AgustaWestland

Air Engiadina

All Nippon Helicopter (ANH)

Aviation Industry Corporation of China (AVIC)

AVIC Helicopter Company (Avicopter)

Bell Helicopter

Boeing Company

Bond Aviation Group

Bristow

CAE

China Southern Airlines

Denel Aviation

DRF Luftrettung (Germany)  
EADS  
EagleMed  
Emirates Corporation Trading Agency (UAE)  
Enstrom Helicopter Corporation  
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Honeywell Aerospace  
Kaman  
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Kamov Design Bureau  
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Kawasaki Heavy Industries  
Kazan  
Klimov Company  
Korea Aerospace Industries (KAI)  
Kuerzi Avionics  
Lantian Helicopter Company Ltd  
Lease Corporation International (LCI)  
Lider  
Lycoming  
Marengo Swisshelicopter  
MD Helicopters Holding Inc  
MD Helicopters Inc  
Med-Trans  
Mil Moscow Helicopter Plant  
Milestone Aviation Group  
NefteGazAeroCosmos

NHIndustries  
Nippon Housou Kyoukai (NHK)  
Noordzee Helikopters Vlaanderen (NHV)  
Oboronprom  
Patriarch Partners LLC  
Petrobras (Brazil)  
Pratt & Whitney  
Pratt & Whitney Canada  
PZL Swidnik  
Quest Helicopters  
Qingdao Halili Helicopter Company, Ltd  
RDM Holding Inc  
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Robinson Helicopter Company  
Rockwell Collins  
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Sagem Avionics  
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Southern Vietnam Helicopter Corporation (VNHSouth)  
Textron Company  
Thales  
Turbomeca  
Turbomeca  
United Technologies Corporation (UTC)  
Weststar Aviation Company  
World Aviation Group  
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