

Global CBRN Defence Market 2013-2023: Chemical, Biological, Radiological & Nuclear Detection Equipment

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Abstracts

Report Details

With budgets under pressure in America as sequestration still looms on the horizon and withdrawal from foreign commitments becomes a reality, areas of growth in defence spending are few and far between. In Europe states are struggling to stay out of recession and public expenditure is being slashed. In this context Visiongain's report The Global CBRN Defence Market 2013-2023 examines how manufactures are making the most of a surprisingly buoyant outlook and presents a range of factors driving demand amongst governments. Visiongain has calculated that in 2013 the global CBRN defence market will be worth \$8713.6m.

What makes this report unique?

Visiongain consulted widely with industry experts and has included a full transcript from an interview with Environics UK in this report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

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Environics UK

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CBRN Detection

CBRN Protection

CBRN Decontamination

CBRN Simulation

Learn about the opportunities in 20 leading countries with market forecasts between 2013-2023

USA

China



UK
France
Japan
Germany
Russia
India
Saudi Arabia
Italy
Israel
Canada
South Korea
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Find out about the market dynamics & opportunities in 20 leading countries

Detailed regional tables of significant contracts, projects & programmes

Understand the competitive landscape with profiles of 30 leading companies examining their positioning, products, services, focus, strategies and outlook.

Airboss of America Corporation

Alfred Kärcher GmbH & Co. KG

Allen Vanguard Corporation

Argon Electronics

Avon Rubber PLC

BioFire Diagnostics Inc.

Bioquell PLC

Blücher GmbH

Bruker Corporation

Chemring Group

CNIM Group

Cristanini SpA

Drägerwerk AG & Co. KGaA

EADS

Elbit Systems

Emergent BioSolutions

Federal Resources



FLIR Systems Inc General Dynamics Corporation Morphix Technologies Nexter Group **OWR GmbH** Paul Boye Technologies Proengin Rheinmetall AG Smiths Group **Temet Group** Thales Group Thermo Fisher Scientific Tyco International

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COMPANIES LISTED

1st Detect Corporation

Air Control Technologies

Air Techniques International

Airboss Defense

AirBoss Engineered Products

Airboss of America Corporation

AirBoss Rubber Compounding

Airbus

Airbus Military

Airsense Technology

Alfred Kärcher GmbH & Co

Allen Vanguard Corporation

Alluviam, LLC

Andair AG



ANP Technologies

Ansell

Argon Electronics

Artemis Control AG

Astrium

Automess

Avon Protection

Avon Rubber PLC

Avox Systems Inc

Babcock Wanson

Battelle Memorial Institute

BAE Systems

Berenschot

Bertin Technologies

Beth-El Zikhron Yaaqov Industries

Biofire Diagnostics Inc

Bioquell China

Bioquell Defence

Bioquell PLC

Bioquell UK

Block Engineering

Block Mems, LLC

Blücher GmbH

Blücher Systems

Bluecher UK Ltd

BOIS Filtry

Bruhn NewTech

Bruker Corporation

Bruker Energy & Supercon Technologies

Bruker Scientific Instruments

Building Protection Systems Inc

Canberra

Cassidian

CH2M HILL

Chem Image Bio Threat LLC

Chemring Detection Systems

Chemring Group PLC

Cleveland Biolabs

Constructions Navales et Industrielles de la Méditerranée (CNIM) Group



Countervail Corporation

Cristanini SpA

CSS Dynamac

CUBRC Inc.

DCNS S.A.

Defentect

DHS Systems

Drager Safety

Dragerwerk AG & Co KGaA

DRS Technologies

DuPont Industrial Biosciences

Dycor

Dynasil Corporation

EADS

EADS Sodern

ECA Robotics

Elbit Systems

Elbit Systems - Kinetics

Elusys Therapeutics Inc.

Em.tronic

Emergent BioSolutions

Environics OY

Environics UK

Eurocopter

Euro-Shelter

Federal Resources

Field Forensics

First Line Technology

Fisher Scientific

Flex-Tek

FLIR Systems Inc.

Folded Structures Company LLC

Force 1 Decon

FSI North America

General Dynamics C4 Systems

General Dynamics Corporation

General Dynamics Detection Systems

General Dynamics European Land Combat Systems

General Electric



General Physics Corporation

GenPrime

Gumárny Zub?íInc

Hamilton Sundstrand

Hazmat Protective Systems

HazmatLINK

HDT Global

Hispano Vema

Hotzone Solutions

IB Consultancy

IcxTechnologies

ILC Dover

Immediate Response Technologies

Indra

Indra Company

Inficon

Inovio Pharmaceuticals, Inc

IntegenX Inc

Intelagard

J&S Franklin Ltd

John Crane

Kaketsuken

Kärcher Futuretech

Kärcher Group

KeTech

Kurganmashzavod

LAB SA

Limco Airepair

Lion Apparel

Lockheed Martin

Lunor

Martin GmbH

Mavatech

MBDA

Menssana Research Inc

Meridian Medical Technologies

Micronel

Mine Safety Appliances Company

Mirion Technologies



MMIC EOD

Morphix Technologies

Morphotek Inc

MRIGlobal

NBC-Sys

Nexter Group

Nexter Mechanics

Nexter Munitions

Nexter Systems

Nexter Training

Nor E First Response

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Northrop Grumman Corporation

OptiMetrics Inc

Optys

Orono Spectral Solutions Inc.

Ortec

Outfox

Ouvry

OWR GmbH

OWR Group

Pall Corporation

Paragon Bioservices

Patlon Aircraft & Industries

Paul Boyé Technologies

PharmAthene Inc

Pimco

PositiveID Corportation

Proengin

Quanterix Corportation

Radiation Decontamination Solutions LLC

Radiation Monitoring Devices Inc

Radiation Shield Technologies

RAE Systems Inc

Rapid Pathogen Screen Inc

Raytheon

Remploy Frontline Ltd

Research International Inc

Research Triangle Institute



RespiratorZRT

Rheinmetall AG

Rheinmetall Defence

Rheinmetall Landsysteme GmbH

Rhenovia Pharma

Roke Manor Research

RSDecon

Saab AB

Safran

Saint-Gobain Performance Plastics

Schafer Corporation

Science And Engineering Services, Inc.

Science Applications International Corporation (SAIC)

Scott Safety

SELCHP

Sigma ElectroOptics GmbH

Smiths Detection

Smiths Group Plc

Smiths Interconnect

Smiths Medical

Spectrum Photonics, Inc.

Staplex

Steris

Supergum Ltd

TASC Inc

Technical Associates

Temet

Temet OY

Thales Group

Thales UK

Thermo Fisher Scientific

Thermo Scientific

Trubion Pharmaceuticals

TSI Incorporated

Tyco International

Unity Lab Services

Universal Detection Technologies

Utilis Iberica

Vaxin Inc.



Vélizy

Zephyr Technology Ltd

Zumro IncVision Group

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Al-Qaeda

Battelle Memorial Institute

Canadian Forces (CF)

Center for Disease Control and Prevention (CDC)

Centre d'Etudes du Bouchet (CEB)

Commissariat à l'énergie atomique et aux énergies alternatives (CEA)

Department of Defense (DoD)

Department of Health & Human Services (HHS)

Department of Homeland Security

Direction Genérale de L'Armement (DGA)

Drexel University

Institute of Environmental and Human Health

Israel Institute for Biological Research

Lawrence Livermore National Laboratory

Lincoln University

Nordic Nuclear Safety Research

Nordic Radiation Protection Authorities

Norwegian Center for NBC Medicine

Ohio State University

Radiological Emergency Preparedness

Royal Saudi Land Forces (RLSF)

Southwest Research Institute

Spanish Military NBC Defence School (EMDNBQ)

The Australian CBRN Data Centre

Turkish Atomic Energy Authority

UAE Federal Authority for Nuclear Regulation

UK Defence Chemical, Biological, Radiological and Nuclear Centre (DCBRNC)

UK Ministry of Defence (MoD)

University of Illinois

University of Maryland

University of Maryland College Park

University of New Hampshire Space Science Center



University of Rochester

University of Vermont

US Army

US Army National Guard WMD Civil Support Team

US Biomedical Advanced Research & Development Authority

US Center for Defense Information (CDI)

US Central Intelligence Agency

US Customs and Border Protection (CBP)

US Defence Advanced Research Projects Agency

US Defense Threat Reduction Agency (UK)

US Domestic Nuclear Detection Office (DNDO)

US Environmental Protection Agency (EPA)

US Food & Drug Administration (FDA)

US Joint Program Executive Office for Chemical and Biological Defense (JPEO-CBD)

US National Biodefense Analysis & Countermeasures Center

US Navy

US Nuclear Regulatory Commission (NRC)

US Office of Health Affairs

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Wikileaks

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