

Global Carbon Fibre Reinforced Plastics (CFRP) Composites Market 2013-2023

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Abstracts

Visiongain's new report reveals that the global carbon fibre reinforced plastic (CFRP) composites market will show considerable promise over 2013-2023. The emerging markets are expected to experience growth partly due to the immaturity of the market, combined with favourable economic conditions. The concept of renewable energy is also expected to increase in prominence in some regions and will play a part in galvanizing CFRP composites growth. Competition is likely to increase in these regions due to low production costs, and the influx of multinationals. This will have the added benefit of reducing the costs associated with CFRP and thus will increase the material's competitiveness. The developed markets will experience more modest growth, but the concept of sustainability will be important and will play a large role in driving the market. Visiongain has determined that the value of the global CFRP composites market in 2013 will reach \$20.68bn.

What makes this report unique?

Visiongain consulted with a wide range of industry experts and 2 full transcripts from these exclusive interviews are included in the report from leading companies Gurit and SGL Carbon. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints in the global CFRP composites market, as well as identifying the pertinent issues. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - highlighting key business opportunities.

Why you should buy Global Carbon Fibre Reinforced Plastics (CFRP) Composites Market 2013-2023

160 pages

2 Visiongain interviews with leading industry experts

Gurit

SGL carbon

138 tables, charts, and graphs

Global CFRP composites market forecasts between 2013-2023

6 CFRP composites submarket forecasts from 2013-2023

Aerospace

Automotive

Wind

Sports Equipment

Other Consumer

Industrial

20 leading national CFRP composites market forecasts between 2013-2023

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China

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Germany

India

France

UK

Italy

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Canada

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Brazil

Australia

South Korea

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Poland

Thailand

Sweden

Denmark

Saudi Arabia

RoW

A barriers to entry analysis for each of the national markets

A SWOT analysis

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Amber Composites

Crosby Composites

Cytec

Formosa Plastics Corp

GKN Aerospace

Gurit

Hexcel

Mitsubishi Plastics Inc

Mitsubishi Rayon

Nippon Graphite Fiber

Plasan Carbon Composites

SGL Carbon

Ten Cate Advanced Composites

Toho Tenax

Toray

Zoltek

You can order this report today

Gain an understanding of how to tap into the potential of this market by ordering Global Carbon Fibre Reinforced Plastics (CFRP) Composites Market 2013-2023.

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Figure 5.44 Saudi Arabian CFRP Composites Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.45 Saudi Arabian CFRP Composites Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.46 RoW CFRP Composites Market Forecast 2013-2023 (\$bn, AGR %)

Figure 5.47 RoW CFRP Composites Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 8.1 Leading 17 Companies in the CFRP Composites Market Share 2013 (% share)

COMPANIES LISTED

AB Volvo

AgustaWestland

Airbus

AKSA

AIROD

Alenia

Alpolic

Amber Composites

ASL Aircraft Services GmbH

BAE Systems

Balseurop

BMW
Boeing
Bombardier
Braden Partners L.P.
Crosby Composites
Cytac
Daimler AG
Dr. Schnabel GmbH & Co.KG
DuPont
ELG Haniel GmbH
Emas Kiara Industries Berhad
Embraer
Envision
epo GmbH
Eurocopter
European Aeronautic Defence and Space Company (EADS)
Fisipe Fibras Sintéticas de Portugal S.A Ford
Ford
Formosa Plastics Corp
FuturEnergy
GE Engine Service
General Electric (GE)
General Motors (GM)
GH Craft Ltd
GKN Aerospace
GKN Driveline
GKN Land Systems
GKN Plc
GKN Powder Metallurgy
Gurit
Hexcel
Holden
Holding Company Composite
Honda
Honeywell
Hyosung (Gyeonggi-do, Korea)
Integran Technologies Inc.
Korea Aerospace Industries (KAI)
Lamborghini

Lockheed Martin
Malaysia Aeronautic Engineering (MAE)
Marstom Composite AB Company
Metal Mate
MicroBiopharm Japan
Mitsubishi Chemical Holdings Corporation
Mitsubishi Heavy Industries
Mitsubishi Plastics Inc
Mitsubishi Rayon
Mitsui & Co. Ltd.
Montefibre S.p.A.
MTU
NanoGram Corporation
Nippon Graphite Fiber
Northrop Grumman Corporation
Performance Materials Corporation (PMC) Baycomp
PowerBlades GmbH
Pratt & Whitney
Quadrant AG
Quickstep Composites LLC
Quickstep Holdings Ltd
Quickstep Technologies
Recycled Carbon Fibre Ltd.
Rosatom
SABIC
SGL Carbon
SGL Group
Sikorsky
Sino Composite
SOFICAR
Star Orechem International Private Limited (SOIL)
Suzuki
Team Dynamics Motorsport
Teijin
Teijin Composites Innovation Center (TCIC)
Teijin Group
Teleflex Aerospace Manufacturing Group (TAMG)
TenCate Advanced Composites
TenCate Geosynthetics

TenCate Protection Systems
The Dow Chemical Company
The Honda Yuasa Racing Team British Touring Cars
Toho Tenax Co. Ltd.,
Toray Carbon Fibres Europe S.A.
Toray Industries
Toyota
Umeco Plc
Vector Composites
Vestas Blades
Volkswagen
Volvo Aero
Zoltek

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Australian Future Fibres Research & Innovation Centre (AFFRIC)
Brazilian Wind Power Trade Association
Canadian Composites Manufacturing Research and Development (CCMRD) consortium
Canadian Wind Energy Association
Chinese Meteorology Research Institute
Deakin University of Melbourne
Federal Aviation Administration (FAA)
Indonesian Automobile Industry Association
Italian Aerospace Research Centre
Lisbon Stock Exchange
Massachusetts Institute of Technology (MIT)
Moskvich Innovation Centre
Swedish Ministry of Defence (MoD)
Swedish Navy
Oak Ridge National Laboratory
SAMPE (Society for the Advancement of Material and Process Engineering)
The Spanish Association of Defense, Aeronautics and Space Technologies (TEDAE)
The Composites Research, Development and Application Centre (FIDAMC)
US Government Accountability Office (GAO)
University of Nottingham

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