

Global Automotive Composites Market 2013-2023

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Abstracts

Report Details

Composites are fibre-reinforced materials; they are more durable than traditional materials, are corrosion resistant, can withstand higher loads and are lighter. Due to these factors composites need to be replaced less often than components made from traditional materials, and in automotive applications they save energy as they are less dense than traditional materials. As a consequence Visiongain has determined that the total revenue from the automotive composites market in 2013 will reach \$8.85bn.

The reduced weight of composite compared to traditional, usually steel and aluminium, components is the biggest advantage in the automotive industry. However, more advanced in-vehicle technology and safety features have been making cars heavier for decades. Car makers have generally been able to improve engine efficiency at a faster rate than weight augmentation. Consequently cars have become more fuel efficient despite also becoming heavier. The current rise of oil prices and the resulting high running costs of cars in addition to environmental concerns have, nevertheless, put a stronger focus on efficiency. Higher efficiency results in lower fuel consumption and lower carbon dioxide emissions for comparable performance. Stricter emission regulations are increasing the need for even more advanced and expensive technologies. Lightweighting through the use of advanced composites is one of the key methods automotive manufactures are using to reduce vehicle weight and improve fuel efficiency.

What makes this report unique?

Visiongain consulted widely with industry experts and the report includes full transcripts of two exclusive interviews with leading composites specialists AGY and Gurit. As such, our reports have a unique blend of primary and secondary sources providing informed

opinion. This approach allows insight into the key drivers and restraints behind macro-economic and industry developments, as well as identifying the leading automotive composite companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global and national automotive composite markets forecasts from 2013-2023 - all highlighting strategic business opportunities.

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Stay ahead with this comprehensive analysis of the automotive composites industry prospects

The report comprises 169 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

162 tables, charts, and graphs quantifying and forecasting the automotive composites market

Read exclusive expert opinion interviews from industry specialists informing the analysis

AGY

Gurit

View global automotive composites market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections and analysis of the market, the competitors, and the commercial drivers and restraints.

Keep informed about the potential for each of the automotive composite components submarkets with forecasts from 2013-2023

Interior Components

Body Components

Engine & Drivetrain Components

Other Components

Learn about the potential for each of the automotive composite materials submarkets with forecasts from 2013-2023

Polymer Matrix Composites (PMC)

Metal Matrix Composites (MMC)

Ceramic Matrix Composites (CMC)

Learn about the opportunities for automotive composites in 18 leading countries with market forecasts between 2013-2023

China

US

Japan

Brazil

Germany

Russia

France

India

UK

South Korea

Italy

Mexico

Indonesia

Thailand

Spain

Turkey

Belgium

The Netherlands

Understand the competitive landscape with profiles of 20 leading companies

AGY

BMW

Cytec Industries

Daimler

DuPont

Fiat

Ford

General Motors

Gurit

Hyundai-Kia

Lola Group

PSA Peugeot Citroen

Saertex

Scott Bader

SGL Group

Teijin

Ten Cate

Toray Industries

Toyota

Volkswagen

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

How the Global Automotive Composites Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the automotive composites industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

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COMPANIES LISTED

3A Composites

3B - The Fibreglass Company

3M

AB Volvo

Acrolab Ltd.
Advanced Composites Group
AGY
Ahlstrom
Aircelle
Airtech Europe
Alcan Baltek
Amber Composites
AMEL automotive composites
AOC LLC
AOC Resins
Asahi Kasei Plastics
Ashland Performance Materials
Ashland Specialty Chemical
Aston Martin
Attwater Group
Automotive Composites Consortium
Avtovaz
Azdel Inc.
BAE Systems
BASF
Bayer Material Science
Beijing Automotive
Benteler-SGL
Bluestar Fibres
BMC Inc.
BMW AG
Bombardier
Borealis
Bosch GmbH
Brilliance
BYD Automotive
CCP Composites
Chang'an Automobile
Chery
Chrysler
Continental
Core Molding Technologies
Coriolis Composites

Cristex
Crosby Composites
Cytex
Daimler AG
Dana Holding Corp.
Dassault Systemes
Delphi
Denso
DIAB Group
Dieffenbacher
Dongfeng Motor Corporation
Dow Chemical Company
DSM Composite Resins
DuPont
ESI group
European Thermoplastic Automotive Composites (eTAC)
e-Xstream engineering
Faurecia
Faurecia Automotive Seating
Federal Mogul
Fiat
Fiber Corporation
Ford Motor Company
Formax
Formosa Plastics Corp
Fraunhofer ICT-A
Gazechim Composites
General Motors
Gordon Murray Design Ltd.
Gurit Holding AG
Henkel Corp.
Hexcel Corporation
Hivocomp Consortium
Honda
Huntsman Advanced Materials
Hyundai-Kia
IDI Composites International
Innegrity
INVISTA Engineering Polymers

Jaguar-LandRover
JDR AUTOMOTIVE COMPOSITES LIMITED
JEC Composites Ltd,
Johnson Controls GmbH
Lola Group
Lotus Cars
LyondellBasell
MAG Industrial Automation Systems
Magna Exteriors and Interiors
Magnetti Marelli
Mahindra Mahindra
Mahle
Matrasur Composites
Mazda
McLaren
McLaren Automotive Composites
Mecaplast Group
Milliken Chemical
Mitsubishi
Mitsubishi Rayon
Molded Fiber Glass Companies
Momentive Specialty Chemicals
Nippon Graphite Fiber Corporation
Nissan
Norco GRP
OMNIA LLC,
Owens Corning Automotive
Park Electrochemical Corporation
Paxford Composites
Plasan Carbon Composites
PlastiComp, LLC
Plasan USA
Plasticolors Incorporated
Polyscope Polymers
Polystrand
Porsche
PPG Industries
PRF Composite Materials
Propex Fabrics,

PSA Peugeot-Citroen
Pultrex
Quadrant Plastics Composites
Quantum Composites
Quickstep Technologies
Reichhold, Inc.
Renault
Reverie
Ricardo Plc
Roctool
RTP Company
Saertex
SAIC
Saint-Gobain Adfors
Scott Bader
SGL Group
Sigmatex
Solvay Specialty Polymers
Sora Composites
Suzuki Motor Corporation
Tata Motors
Technique Composites
Teijin Group
TenCate
Teufelberger GmbH,
The Composites Group
Ticona Engineering Polymers
Toray Industries
Toyota Motor Company
Trexel, Inc.
Umeco Plc
URT Group Ltd
Voith
Volkswagen AG
Wacker Chemie
Williams, White & Co.
Zoltek
Zotefoams Plc
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