

# Global Armoured Vehicles Market 2013-2023

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## Abstracts

Armoured vehicles are expected to remain a crucial part of military operations as these provide ground forces with enhanced capabilities in terms of protection, firepower and mobility. However, as with all defence spending, armoured vehicle programmes are confronted by significant budget cuts although other programmes remain on track. Visiongain has determined that the value of the global armoured vehicles market in 2013 will reach \$12.61bn.

## Why you should buy Global Armoured Vehicles Market 2013-2023

Stay ahead with this comprehensive analysis of the armoured vehicles market prospects

The report comprises 203 pages

Get ahead by studying highly quantitative content delivering solid conclusions benefiting your research and analysis and saving you time

201 tables, charts, and graphs quantifying, forecasting and reviewing the market

Read an exclusive expert opinion interview from an industry specialist informing the analysis:

Textron Marine & Land Systems

View global market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections

and analysis of the market, the key programmes and requirements related to armoured vehicles, and the commercial drivers and restraints.

Keep informed about the potential for each of the submarkets with forecasts from 2013-2023

Main battle tanks

Medium armoured vehicles

Medium mine-resistant vehicles

Light protected vehicles

Other armoured vehicles

Learn about the opportunities in 20 leading countries with market forecasts between 2013-2023

Australia

Brazil

Canada

China

France

Germany

India

Iraq

Israel

Italy

Japan

Norway

Russia

Saudi Arabia

South Korea

Turkey

United Arab Emirates (UAE)

United Kingdom (UK)

United States (US)

Venezuela

Find out about the market dynamics & opportunities in 20 leading countries  
For each of the 20 countries there are tables detailing significant  
armoured vehicles contracts and programmes

Understand the competitive landscape with profiles of 25 leading armoured  
vehicles companies analysing their involvement in selected programmes.

AM General

BAE Systems Land & Armaments

China North Industries Corporation (Norinco)

Doosan Infracore

FNSS Savunma Sistemleri AS

General Dynamics European Land Systems (GDELS)

General Dynamics Land Systems (GDLS)

Hyundai Rotem

Israel Military Industries (IMI)

Iveco Defence Vehicles

Krauss-Maffei Wegmann (KMW)

Kurganmashzavod JSC

Mitsubishi Heavy Industries

Navistar Defense

Nexter Systems

Oshkosh Defense

Otokar

Panhard

Patria

Renault Trucks Defense

Rheinmetall Landsysteme

Singapore Technologies Kinetics Ltd (ST Kinetics)

Textron Marine & Land Systems

Thales Australia Ltd

Uralvagonzavod JSC

Discover the qualitative analysis informing the market forecasts  
SWOT analysis of competitive factors: strengths, weaknesses,  
opportunities and threats revealing what drives and restrains the military  
armoured vehicles industry.

### **What makes this report unique?**

Visiongain's reports have a unique blend of primary and secondary sources providing informed analysis. This report contains the full transcript of an exclusive interview with Textron Marine & Land Systems. Our methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and leading national markets forecasts from 2013-2023 - all identifying strategic business opportunities.

### **How the Global Armoured Vehicles Market 2013-2023 report can benefit you**

Visiongain's defence report is for anyone requiring analysis of the armoured vehicles market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global Armoured Vehicles Market 2013-2023.

## Contents

### **1. EXECUTIVE SUMMARY**

- 1.1 Global Armoured Vehicles Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global Armoured Vehicles Market Forecast 2013-2023
- 1.6 Global Armoured Vehicle Submarkets Forecasts 2013-2023
- 1.7 Leading National Market Forecasts 2013-2023

### **2. INTRODUCTION TO THE ARMOURED VEHICLES MARKET**

- 2.1 Market Structure Overview
- 2.2 The Armoured Vehicles Market Defined
  - 2.2.1 Main Battle Tanks
  - 2.2.2 Medium Armoured Vehicles
  - 2.2.3 Medium Mine-Resistant Vehicles
  - 2.2.4 Light Protected Vehicles
  - 2.2.5 Other Armoured Vehicles

### **3. THE GLOBAL ARMOURED VEHICLES MARKET 2013-2023**

- 3.1 Will Demand Grow in the Global Armoured Vehicles Market?
- 3.2 What Factors Affect the Global Armoured Vehicles Market?
- 3.3 Global Armoured Vehicles Market Drivers and Restraints 2013-2023
- 3.4 Leading National Armoured Vehicle Market Forecasts 2013-2023

### **4. ARMOURED VEHICLE SUBMARKETS FORECASTS 2013-2023**

- 4.1 Overview of Armoured Vehicle Submarkets Forecasts 2013-2023
- 4.2 Medium Armoured Vehicles Submarket 2013-2023
  - 4.2.1 Medium Armoured Vehicles Submarket Forecast 2013-2023
  - 4.2.2 Medium Armoured Vehicles Submarket Drivers and Restraints
- 4.3 Main Battle Tanks Submarket 2013-2023
  - 4.3.1 Main Battle Tanks Submarket Forecast 2013-2023
  - 4.3.2 Main Battle Tanks Submarket Drivers and Restraints
- 4.4 Medium Mine-Resistant Vehicles Submarket 2013-2023

- 4.4.1 Medium Mine-Resistant Vehicles Submarket Forecast 2013-2023
- 4.4.2 Medium Mine-Resistant Vehicles Submarket Drivers and Restraints
- 4.5 Light Protected Vehicles Submarket 2013-2023
  - 4.5.1 Light Protected Vehicles Submarket4 Forecast 2013-2023
  - 4.5.2 Light Protected Vehicles Submarket Drivers and Restraints
- 4.6 Other Armoured Vehicles Submarket 2013-2023
  - 4.6.1 Other Armoured Vehicles Submarket Forecast 2013-2023
  - 4.6.2 Other Armoured Vehicles Submarket Drivers and Restraints

## **5. LEADING NATIONAL ARMoured VEHICLES MARKETS 2013-2023**

- 5.1 US Armoured Vehicles Market 2013-2023
  - 5.1.1 US Armoured Vehicles Market Forecast 2013-2023

### **5. 2 SIGNIFICANT US ARMoured VEHICLE PROGRAMMES**

- 5.2.1 Will the Bradley Replacement Programme Produce a True Next-Generation Vehicle?
- 5.2.2 What Major Armoured Vehicle Programme Promises Opportunities in the Near Future?
- 5.2.3 Joint Light Tactical Vehicle (JLTV)
- 5.2.4 Marine Personnel Carrier (MPC)
- 5.2.5 Amphibious Combat Vehicle (ACV)
- 5.2.6 M1A2 Abrams SEPV2 Upgrade
- 5.2.7 Bradley Upgrades
- 5.2.8 Stryker and DVH Modification
- 5.2.9 LAV-A2 Upgrades
- 5.2.10 MRAP All-Terrain Vehicle (M-ATV)
- 5.2.11 Mine-Resistant Ambush-Protected (MRAP) Vehicles
- 5.2.12 M1117 and M1200 Armoured Security Vehicles
- 5.2.13 Paladin Integrated Management (PIM) Programme
- 5.2.14 M88A2 Recovery Vehicles
- 5.3 German Armoured Vehicles Market 2013-2023
  - 5.3.1 German Armoured Vehicles Market Forecast 2013-2023
- 5.4 Significant German Armoured Vehicles Programmes
  - 5.4.1 The GFF Programme: A Wide Range of New Armoured Vehicles at Various Levels for the German Army
  - 5.4.2 Puma IFV
  - 5.4.3 Boxer 8x8

- 5.4.4 Leopard 2A7+ Upgrade
- 5.5 Indian Armoured Vehicles Market 2013-2023
  - 5.5.1 Indian Armoured Vehicles Market Forecast 2013-2023
- 5.6 Significant Indian Armoured Vehicles Programmes
  - 5.6.1 T-90S 'Bhisma' MBT
  - 5.6.2 Overcoming Early Setbacks, India's Arjun Tank Programme Marches On
  - 5.6.3 Futuristic Infantry Combat Vehicle (FICV)
  - 5.6.4 Light Tanks
  - 5.6.5 BMP-2 Upgrades
  - 5.6.6 Interest in Mine-Resistant Vehicles
- 5.7 UK Armoured Vehicles Market 2013-2023
  - 5.7.1 UK Armoured Vehicles Market Forecast 2013-2023
- 5.8 Significant UK Armoured Vehicles Programmes
  - 5.8.1 FRES Programme
  - 5.8.2 Will the UK's New, Bigger Scout Vehicle Stay on Track?
  - 5.8.3 Challenger 2 CSP
  - 5.8.4 Warrior Upgrades
  - 5.8.5 Mine-Resistant Vehicles
  - 5.8.6 The Foxhound Makes its Mark as a Light Vehicle
  - 5.8.7 Warthog All-Terrain Tracked Carrier
  - 5.8.8 BVS-10 MkII and Upgrades
  - 5.8.9 CVR(T) Mk2
- 5.9 Saudi Arabian Armoured Vehicles Market 2013-2023
- 5.10 Significant Saudi Arabian Armoured Vehicles Programmes
  - 5.10.1 Saudi Arabia Continues to Modernise its Tank Fleet
  - 5.10.2 M113 Upgrades
  - 5.10.3 Bradley IFVs
  - 5.10.4 LAV 8x8
  - 5.10.5 Interest in Various Armoured Vehicles
- 5.11 South Korean Armoured Vehicles Market 2013-2023
  - 5.11.1 South Korean Armoured Vehicles Market Forecast 2013-2023
- 5.12 Significant South Korean Armoured Vehicles Programmes
  - 5.12.1 K2: The Pride of South Korea's Armoured Vehicle Programme
  - 5.12.2 K21 Infantry Fighting Vehicle
  - 5.12.3 What South Korean Programme Could See the Purchase of Several Hundred New Wheeled Armoured Vehicles?
- 5.13 Iraqi Armoured Vehicles Market 2013-2023
  - 5.13.1 Iraqi Armoured Vehicles Market Forecast 2013-2023
- 5.14 Significant Iraqi Armoured Vehicles Programmes



- 5.14.1 M1A1M Abrams MBTs
- 5.14.2 Refurbished M113 APCs
- 5.14.3 What Wheeled Armoured Vehicles are Playing a Key Role in Rebuilding Iraq's Ground Forces?
- 5.14.5 ILAV
- 5.14.6 M1117 ICV
- 5.14.7 M88 Recovery Vehicles
- 5.15 French Armoured Vehicles Market 2013-2023
  - 5.15.1 French Armoured Vehicles Market Forecast 2013-2023
- 5.16 Significant French Armoured Vehicles Programmes
  - 5.16.1 Scorpion Programme: A Comprehensive Transformation of Frances Armoured Forces
  - 5.16.2 France Continues to Embrace 8x8 Vehicles
  - 5.16.3 VBMR 6x6 Armoured Vehicle
  - 5.16.4 EBRC 6x6 Reconnaissance Vehicle
  - 5.16.5 Leclerc MBT Upgrades
  - 5.16.6 VHM
- 5.17 Turkish Armoured Vehicles Market 2013-2023
  - 5.17.1 Turkish Armoured Vehicles Market Forecast 2013-2023
- 5.18 Significant Turkish Armoured Vehicles Programmes
  - 5.18.1 Turkey Builds its Own Tank, with Some Help from Outside
  - 5.18.2 PARS 8x8
  - 5.18.3 OMTTZA 6x6 Project
  - 5.18.4 ACV/-S Fleet
- 5.19 Chinese Armoured Vehicles Market 2013-2023
  - 5.19.1 Chinese Armoured Vehicles Market Forecast 2013-2023
- 5.20 Significant Chinese Armoured Vehicles Programmes
  - 5.20.1 China Presses On with Better Tanks
  - 5.20.2 ZTZ96 MBT Upgrades
  - 5.20.3 ZBD97 Tracked Armoured Vehicle
  - 5.20.4 ZBL09 8x8 Vehicle
  - 5.20.5 ZBD2000 Amphibious Tracked Armoured Vehicle
  - 5.20.6 ZLC2000 Light Vehicle
- 5.21 Brazilian Armoured Vehicles Market 2013-2023
  - 5.21.1 Brazilian Armoured Vehicles Market Forecast 2013-2023
- 5.22 Significant Brazilian Armoured Vehicles Programmes
  - 5.22.1 What Brazilian Armoured Vehicle Programme Requires New Acquisitions Worth Billions of Dollars?
  - 5.22.2 M113 Upgrade

## 5.23 Canadian Armoured Vehicles Market 2013-2023

### 5.23.1 Canadian Armoured Vehicles Market Forecast 2013-2023

## 5.24 Significant Canadian Armoured Vehicles Programmes

### 5.24.1 Canada Picks a Winner in its Tactical Armoured Patrol Vehicle (TAPV)

## Competition

### 5.24.2 Close Combat Vehicle (CCV)

### 5.24.3 LAV III Recapitalisation

### 5.24.4 Mine-Resistant Vehicles

### 5.24.5 Leopard 2A6 MBT Upgrades

### 5.24.6 Force Mobility Enhancement (FME)

## 5.25 Australian Armoured Vehicles Market 2013-2023

### 5.25.1 Australian Armoured Vehicles Market Forecast 2013-2023

## 5.26 Significant Australian Armoured Vehicles Programmes

### 5.26.1 Land Combat Vehicle System (LCVS)

### 5.26.2 Hawkei Emerges as the Local Option for Australia's PMV-L Programme

### 5.26.3 PMV-L: JLTV Option

### 5.26.4 ASLAV Upgrades

### 5.26.5 What Australian Mine-Resistant Vehicle Programme Has Reached the Thousandth Vehicle Mark?

### 5.26.6 M113 Modernisation

## 5.27 Russian Armoured Vehicles Market 2013-2023

### 5.27.1 Russian Armoured Vehicles Market Forecast 2013-2023

## 5.28 Significant Russian Armoured Vehicles Programmes

### 5.28.1 Current Russian Tanks Remain Popular for Export but Local Demand has Stalled

### 5.28.2 BMP-3 Fleet

### 5.28.3 4x4 Light Armoured Vehicles

## 5.29 Norwegian Armoured Vehicles Market 2013-2023

### 5.29.1 Norwegian Armoured Vehicles Market Forecast 2013-2023

## 5.30 Significant Norwegian Armoured Vehicles Programmes

### 5.30.1 What Has Recently Become Norway's Priority Armoured Vehicle Programme?

### 5.30.2 Iveco LMVs

## 5.31 Italian Armoured Vehicles Market 2013-2023

### 5.31.1 Italian Armoured Vehicles Market Forecast 2013-2023

## 5.32 Significant Italian Armoured Vehicles Programmes

### 5.32.1 Italy Commits to the VBM Freccia

### 5.32.2 MPV-VTT Ambulance

### 5.32.3 VTLM Light Protected Vehicles

## 5.33 Israeli Armoured Vehicles Market 2013-2023

- 5.33.1 Israeli Armoured Vehicles Market Forecast 2013-2023
- 5.34 Significant Israeli Armoured Vehicles Programmes
  - 5.34.1 Merkava Mk4
  - 5.34.2 Namer: The World's Most Heavily Armoured Personnel Carrier
  - 5.34.3 M113 Upgrades
- 5.35 UAE Armoured Vehicles Market 2013-2023
  - 5.35.1 UAE Armoured Vehicles Market Forecast 2013-2023
- 5.36 Significant UAE Armoured Vehicles Programmes
  - 5.36.1 UAE Becomes Major Operator of M-ATVs
  - 5.36.2 UAE Requires, then Reconsiders Armoured Vehicles Requirement
  - 5.36.3 Patria AMV 8x8L
  - 5.36.4 RG-31
  - 5.36.5 Light Protected Vehicles
  - 5.36.6 Leclerc MBTs
  - 5.36.7 BMP-3 Upgrades
- 5.37 Venezuelan Armoured Vehicles Market 2013-2023
  - 5.37.1 Venezuelan Armoured Vehicles Market Forecast 2013-2023
- 5.38 Significant Venezuelan Armoured Vehicles Programmes
  - 5.38.1 Venezuela Builds Up Fleet of Russian-Made Tanks
  - 5.38.2 BMP-3
  - 5.38.3 BTR-80
- 5.39 Japanese Armoured Vehicles Market 2013-2023
  - 5.39.1 Japanese Armoured Vehicles Market Forecast 2013-2023
- 5.40 Significant Japanese Armoured Vehicles Programmes
  - 5.40.1 What Path Has Japan Chosen for its New Main Battle Tank?
  - 5.40.2 8x8 Armoured Vehicles
- 5.41 Rest of the World Armoured Vehicles Market 2013-2023
  - 5.41.1 Rest of the World Armoured Vehicles Market Forecast 2013-2023
- 5.42 Significant Rest of the World Armoured Vehicles Programmes
  - 5.42.1 Afghanistan
  - 5.42.3 Chile
  - 5.42.4 Colombia
  - 5.42.5 Czech Republic
  - 5.42.6 Egypt
  - 5.42.7 Indonesia
  - 5.42.8 Malaysia
  - 5.42.9 Netherlands
  - 5.42.10 Poland
  - 5.42.11 South Africa

- 5.42.12 Spain
- 5.42.13 Sweden
- 5.42.14 Thailand

## **6. SWOT ANALYSIS OF THE GLOBAL ARMoured VEHICLES MARKET 2013-2023**

### **7. EXPERT OPINION**

#### **7.1 Textron Marine & Land Systems**

- 7.1.1 What are the Key Trends for Armoured Vehicle Demand Over the Next Decade?
- 7.1.2 Are Wheeled Vehicles More Resistant to IEDs?
- 7.1.3 Textron's Main Armoured Vehicle Products
- 7.1.4 What are the Prospects for International Sales in Wheeled Armoured Vehicles?
- 7.1.5 What Will be the Impact of Defence Spending Cuts in the US and in Europe?
- 7.1.6 What will be the Impact of Defence Spending Cuts in the US and in Europe?
- 7.1.7 Textron's Commando Vehicles a Key Asset for Afghan Forces
- 7.1.8 Textron's Turret Products for New and Upgraded Vehicles
- 7.1.9 What Technologies for Armoured Vehicles Should Companies Further Develop?
- 7.1.10 How is the IED Shaping Future Armoured Vehicles?
- 7.1.11 From Which Countries Will Growth in Demand for Armoured Vehicles Come From?
- 7.1.12 What Factors Could Back Growth of the Armoured Vehicles Market?
- 7.1.13 Will Some Countries' Drive to Stimulate Their Economies Erode Defence Spending?

## **8. LEADING COMPANIES IN THE ARMoured VEHICLES MARKET**

- 8.1 AM General
- 8.2 BAE Systems Land & Armaments
- 8.3 China North Industries Corporation (Norinco)
- 8.4 Doosan Infracore
- 8.5 FNSS Savunma Sistemleri AS
- 8.6 General Dynamics European Land Systems (GDELS)
- 8.7 General Dynamics Land Systems (GDLS)
- 8.8 Hyundai Rotem
- 8.9 Israel Military Industries (IMI)
- 8.10 Iveco Defence Vehicles
- 8.11 Krauss-Maffei Wegmann (KMW)
- 8.12 Kurganmashzavod JSC

- 8.13 Mitsubishi Heavy Industries
- 8.14 Navistar Defense
- 8.15 Nexter Systems
- 8.16 Oshkosh Defense
- 8.17 Otokar
- 8.18 Panhard
- 8.19 Patria
- 8.20 Renault Trucks Defense
- 8.21 Rheinmetall Landsysteme
- 8.22 Singapore Technologies Kinetics Ltd (ST Kinetics)
- 8.23 Textron Marine & Land Systems
- 8.24 Thales Australia Ltd
- 8.25 Uralvagonzavod JSC
- 8.26 Other Leading Companies in the Armoured Vehicles Market

## **9. CONCLUSIONS**

- 9.1 General Outlook for the Global Armoured Vehicles Market 2013-2023
- 9.2 Leading Armoured Vehicles Submarkets 2013-2023
- 9.3 Leading National Armoured Vehicles Markets Overview 2013-2023

## **10. GLOSSARY**

### **LIST OF TABLES**

- Table 1.1 Global Market Forecast Summary 2013, 2018, 2023 (\$bn, CAGR %)
- Table 1.2 Submarket Forecasts Summary 2013, 2018, 2023 (\$bn, CAGR %)
- Table 1.3 Leading National Armoured Vehicle Markets Forecasts Summary 2013, 2018, 2023 (\$m, CAGR %)
- Table 3.1 Global Armoured Vehicles Market Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)
- Table 3.2 Global Armoured Vehicles Market Drivers & Restraints
- Table 3.3 Leading National Armoured Vehicles Markets Forecast 2013, 2018 and 2023 (\$m, % Share)
- Table 4.1 Global Armoured Vehicle Submarkets Forecasts 2013-2023 (\$bn, AGR %)
- Table 4.2 Medium Armoured Vehicles Submarket Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)
- Table 4.3 Medium Armoured Vehicles Submarket Drivers and Restraints
- Table 4.4 Main Battle Tanks Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%,

Cumulative)

Table 4.5 Main Battle Tanks Submarket Drivers and Restraints

Table 4.6 Medium Mine-Resistant Vehicles Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.7 Medium Mine-Resistant Vehicles Submarket Drivers and Restraints

Table 4.8 Light Protected Vehicles Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.9 Light Protected Vehicles Submarket Drivers and Restraints

Table 4.10 Other Armoured Vehicles Submarket Forecast 2013-2023 (\$bn, AGR %, CAGR%, Cumulative)

Table 4.11 Other Armoured Vehicles Submarket Drivers and Restraints

Table 5.1 Leading National Armoured Vehicles Markets Forecast 2013-2023 (\$m, AGR %)

Table 5.2 US Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.3 Overview of Major US Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.4 Significant GCV Contracts (Date, Details, Value, Main Companies Involved)

Table 5.5 Significant JLTV Contracts (Date, Details, Value, Main Companies Involved)

Table 5.6 Significant MPC Contracts (Date, Details, Value, Main Companies Involved)

Table 5.7 Significant M1A2 SEP Contracts (Date, Details, Value, Main Companies Involved)

Table 5.8 Significant Bradley Upgrade Contracts (Date, Details, Value, Main Companies Involved)

Table 5.9 Significant Stryker and DVH Upgrade Contracts (Date, Details, Value, Main Companies Involved)

Table 5.10 Significant LAV-A2 Contracts (Date, Details, Value, Main Companies Involved)

Table 5.11 Significant M-ATV Contracts (Date, Details, Value, Main Companies Involved)

Table 5.12 Significant MRAP Contracts (Date, Details, Value, Main Companies Involved)

Table 5.13 Significant M1117/M1200 Contracts (Date, Details, Value, Main Companies Involved)

Table 5.14 Significant PIM Contracts (Date, Details, Value, Main Companies Involved)

Table 5.15 Significant M88A2 Hercules Contracts (Date, Details, Value, Main Companies Involved)

Table 5.16 German Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)



Table 5.17 Overview of Major German Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.18 Significant German Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.19 Indian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.20 Overview of Major Indian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.21 Significant Indian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.22 UK Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.23 Overview of Major UK Armoured Vehicle Programmes/Requirements

Table 5.24 Significant UK Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.25 Saudi Arabian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.26 Overview of Major Saudi Arabian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.27 Significant Saudi Arabian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.28 South Korean Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.29 Overview of Major South Korean Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.30 Significant South Korean Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.31 Iraqi Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.32 Overview of Major Iraqi Armoured Vehicle Programmes/Requirements

Table 5.33 Significant Iraqi Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.34 French Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.35 Overview of Major French Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.36 Significant French Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.37 Turkish Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

CAGR%, Cumulative)

Table 5.38 Overview of Major Turkish Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.39 Significant Turkish Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.40 Chinese Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.41 Overview of Major Chinese Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.42 Brazilian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, Cumulative)

Table 5.43 Overview of Major Brazilian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.44 Significant Brazilian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.45 Canadian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.46 Overview of Major Canadian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.47 Significant Canadian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.48 Australian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.49 Overview of Major Australian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.50 Significant Australian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.51 Russian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.52 Overview of Major Russian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.53 Significant Russian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.54 Norwegian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.55 Overview of Major Norwegian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.56 Significant Norwegian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)



Table 5.57 Italian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.58 Overview of Major Italian Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.59 Significant Italian Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.60 Israeli Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.61 Overview of Major Israeli Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.62 UAE Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.63 Overview of Major UAE Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.64 Significant UAE Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.65 Venezuelan Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.66 Overview of Major Venezuelan Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.67 Significant Venezuelan Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.68 Japanese Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 5.69 Overview of Major Japanese Armoured Vehicle Programmes and Requirements (Programmes, Details, Main Companies Involved)

Table 5.70 Significant Japanese Armoured Vehicle Contracts (Date, Details, Value, Main Companies Involved)

Table 5.71 Rest of the World Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%, Cumulative)

Table 6.1 SWOT Analysis of the Armoured Vehicles Market 2013-2023

Table 8.1 AM General Company Overview 2012 (HQ, Website)

Table 8.2 AM General's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.3 BAE Systems Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.4 BAE Systems' Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.5 Norinco Company Overview 2012 (HQ, Website)

Table 8.6 Norinco's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.7 Doosan Infracore Company Overview 2011 (Total Revenue, HQ, Ticker, Website)

Table 8.8 Doosan's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.9 FNSS Company Overview 2012 (HQ, Website)

Table 8.10 FNSS's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.11 General Dynamics European Land Systems Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.12 GDELS's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.13 General Dynamics Land Systems (GDLS) Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.14 GDLS' Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.15 Hyundai Rotem Company Overview 2012 (HQ, Website)

Table 8.16 Hyundai Rotem's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.17 Israel Military Industries (IMI) Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.18 IMI's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.19 Iveco Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.20 Iveco's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.21 Krauss-Maffei Wegmann Company Overview 2012 (HQ, Website)

Table 8.22 KMW's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.23 Kurganmashzavod Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.24 Kurganmashzavod's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.25 Mitsubishi Heavy Industries Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.26 Mitsubishi's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.27 Navistar Defense Company Overview 2012 (Total Revenue, HQ, Ticker,

Website)

Table 8.28 Navistar's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.29 Nexter Systems Company Overview 2012 (Total Revenue, HQ, Website)

Table 8.30 Nexter's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.31 Oshkosh Defense Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.32 Oshkosh's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.33 Otokar Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.34 Otokar's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.35 Panhard Company Overview 2012 (Total Revenue, HQ, Website)

Table 8.36 Patria Company Overview 2011 (Total Revenue, HQ, Website)

Table 8.37 Patria's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.38 Renault Trucks Defense Company Overview 2012 (HQ, Website)

Table 8.39 Renault's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.40 Rheinmetall Landsysteme Company Overview 2011 (Total Revenue, HQ, Ticker, Website)

Table 8.41 Rheinmetall's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.42 ST Kinetics Company Overview 2011 (Total Revenue, HQ, Ticker, Website)

Table 8.43 ST Kinetics's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.44 Textron Marine & Land Systems Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.45 Textron's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.46 Thales Australia Company Overview 2011 (Total Revenue, HQ, Ticker, Website)

Table 8.47 Thales's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.48 Uralvagonzavod Company Overview 2012 (Total Revenue, HQ, Ticker, Website)

Table 8.49 Uralvagonzavod's Involvement in Selected Armoured Vehicle Programmes (Country, Programme, Details)

Table 8.50 Other Leading Companies in the Armoured Vehicles Market (Company, Product /service)

Table 9.1 Global Armoured Vehicles Market Drivers & Restraints 2013-2023

## List Of Figures

### LIST OF FIGURES

Figure 2.1 Global Armoured Vehicles Market Structure Overview

Figure 3.1 Global Market Forecast 2013-2023 (\$bn, AGR%)

Figure 3.2 Leading National Armoured Vehicles Market Forecast 2013 (% Share)

Figure 3.3 Leading National Armoured Vehicles Market Forecast 2018 (% Share)

Figure 3.4 Leading National Armoured Vehicles Market Forecast 2023 (% Share)

Figure 4.1 Global Armoured Vehicle Submarkets Forecasts 2013-2023 (\$bn)

Figure 4.2 Global Armoured Vehicles Submarkets Share Forecast 2013 (%)

Figure 4.3 Global Armoured Vehicles Submarkets Share Forecast 2018 (%)

Figure 4.4 Global Armoured Vehicles Submarkets Share Forecast 2023 (%)

Figure 4.5 Medium Armoured Vehicles Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.6 Medium Armoured Vehicles Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.7 Main Battle Tanks Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.8 Main Battle Tanks Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.9 Medium Mine-Resistant Vehicles Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.10 Medium Mine-Resistant Vehicles Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.11 Light Protected Vehicles Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.12 Light Protected Vehicles Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 4.13 Other Armoured Vehicles Submarket Forecast 2013-2023 (\$bn, AGR%)

Figure 4.14 Other Armoured Vehicles Submarket Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.1 US Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.2 US Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.3 German Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.4 German Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.5 Indian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.6 Indian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.7 UK Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.8 UK Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.9 Saudi Arabian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.10 Saudi Arabian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.11 South Korean Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.12 South Korean Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.13 Iraqi Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.14 Iraqi Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.15 French Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.16 French Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.17 Turkish Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.18 Turkish Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.19 Chinese Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.20 Chinese Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.21 Brazilian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR %, CAGR%)

Figure 5.22 Brazilian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.23 Canadian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.24 Canadian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.25 Australian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.26 Australian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.27 Russian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.28 Russian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.29 Norwegian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.30 Norwegian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.31 Italian Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.32 Italian Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)



Figure 5.33 Israeli Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.34 Israeli Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.35 UAE Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.36 UAE Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.37 Venezuelan Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.38 Venezuelan Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.39 Japanese Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.40 Japanese Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.41 Rest of the World Armoured Vehicles Market Forecast 2013-2023 (\$m, AGR%)

Figure 5.42 Rest of the World Armoured Vehicles Market Share Forecast 2013, 2018 and 2023 (% Share)

## **COMPANIES LISTED**

AEL Sistemas

Allison Transmission

AM General

ARTEC Consortium

Artec GmbH

Aselsan

ATK

Auverland

AxleTech International

BAE Global Combat Systems

BAE Hagglands

BAE Land Systems OMC South Africa

BAE Land Systems South Africa

BAE Systems

BAE Systems AB

BAE Systems Australia Ltd

BAE Systems Inc

BAE Systems Land & Armaments LP Ground Systems Division

BAE Systems Land Systems

BAE Systems Land Systems Munitions

BAE Systems Land Systems Weapons and Vehicles  
BAE Systems Tactical Vehicles LP  
BAE Systems Tactical Vehicles Systems (BAE-TVS)  
Boeing Company  
Boeing Defense, Space and Security  
Caterpillar  
China North Industries Group Corporation (Norinco)  
CMI Defence  
Consorzio Iveco Oto Melara (CIO, or Iveco-Oto Melara Consortium)  
CTA International  
Cummins  
Daewoo Heavy Industries and Machinery Ltd  
Dew Engineering & Development  
Diehl Defence  
Doosan DST  
Doosan Infracore  
DRB-Hicom Bhd  
DSG  
Elbit Systems  
Elta Systems  
Embraer  
European Aeronautic Defence and Space Company (EADS)  
Fiat Group  
Finmeccanica Group  
FNSS Defense Systems  
FNSS Savunma Sistemleri AS  
Force Protection Inc  
Ford  
Formaplex  
Gallay  
General Dynamics C4 Systems  
General Dynamics Corporation  
General Dynamics European Land Systems (GDELS)  
General Dynamics European Land Systems (GDELS) Mowag  
General Dynamics European Land Systems (GDELS) Santa Barbara Sistemas (SBS)  
General Dynamics European Land Systems (GDELS) Steyr  
General Dynamics Land Systems (GDLS)  
General Dynamics Land Systems-Australia  
General Dynamics Land Systems-Canada



General Dynamics UK  
General Tactical Vehicles  
Hagglunds AB  
Heavy Vehicles Factory (HVF) Avadi  
HEMA Endustri  
Honeywell  
Hyundai Motor Group  
Hyundai Rotem  
Integrated Survivability Technologies Ltd (IST)  
Israel Military Industries (IMI)  
Iveco  
Iveco Defence Vehicles  
Iveco-Fiat  
Japan Steel Works  
Kharkiv Morozov Machine Design Bureau  
Komatsu  
Kongsberg  
Krauss-Maffei Wegmann (KMW) GmbH & Co KG  
Kurganmashzavod JSC  
Land Rover  
Larsen & Toubro  
Lockheed Martin  
Mahindra & Mahindra  
Maitrise d'Architecture Scorpion (MARS) (Scorpion Prime Contractor)  
Mercedes-Benz  
Merkava Tank Office (Mantak)  
MillenWorks  
Mitsubishi Group  
Mitsubishi Heavy Industries Ltd (MHI)  
MKEK  
MTU  
Navistar Defense  
Navistar International Corporation  
Nexter Group  
Nexter Systems  
Northrop Grumman  
NP Aerospace  
Nurol Group  
Nurol Holding AS

Oshkosh Corporation  
Oshkosh Defense  
Oto Melara SpA  
Otokar  
Panhard  
Paramount Group  
Patria  
Permal Gloucester  
Peugeot  
Plasan  
PSM Projekt System Management GmbH  
PT Pindad  
QinetiQ  
QinetiQ North America  
Rafael Advanced Defense Systems Ltd  
Raytheon Company  
Renault Trucks Defense (RTD)  
Renk  
Rheinmetall AG  
Rheinmetall Canada  
Rheinmetall Defence  
Rheinmetall Group  
Rheinmetall Landsysteme GmbH  
Rheinmetall Nederland  
Ricardo Plc  
Roketsan  
Rosoboronexport  
Ruag  
S&T Heavy Industries  
Saab  
Sagem  
SAIC  
Samsung Techwin  
Samsung Thales  
Science Application International Corporation (SAIC)  
Singapore Technologies (ST) Engineering Ltd  
Singapore Technologies (ST) Kinetics  
Steyr-Daimler-Puch Spezialfahrzeuge GmbH  
Stork PWV

Sula  
Tata Motors Ltd  
Textron Inc  
Textron Marine & Land Systems  
Textron Systems Canada  
Textron Systems Corporation  
Thales Australia  
Thales Group  
Thales Norway  
Thales UK  
Turkish Mechanical and Chemical Industry Corporation (MKE)  
Ukrspetsexport  
Universal Engineering  
Uralvagonzavod JSC  
Vinghog  
Volvo Group  
WIA

### **Organisations and Government Agencies Mentioned in this Report**

Afghan National Army (ANA)  
Agency for Defence Development (ADD)  
Australian Army  
Australian Defence Force (ADF)  
Austrian Army  
Azerbaijani Ministry of Defence  
Belgian Army  
Brazilian Army  
British Army  
British Army Armoured Trials Development Unit  
Canadian Forces (CF)  
Chinese State Council  
Colombian Ministry of Defence  
Dutch Army  
Egyptian Army  
Finnish Defence Forces  
Forsvarets Materielverk (FMV) (Defence Material Administration, Sweden)  
French Army  
French Delegation Generale pour l'Armement (DGA or Directorate General for

Armaments).

French Joint Chiefs of Staff

French Ministry of Defence

General Directorate of Armament and Material (DGAM) (Spain)

German Army (Bundeswehr)

IDF Ordnance

Indian Army

Indian Defence Research and Development Organisation (DRDO)

Israel Defense Forces (IDF)

Italian Army

Italian Ministry of Defence

Japanese Ground Self-Defence Force (JGSDF)

Japanese Ministry of Defence

Kuwaiti National Guard

Merkava Tank Office (MANTAK)

Naxal group

Norwegian Army

People's Liberation Army (PLA) (China)

PLA Air Force Airborne Corps

PLA Marine Corps

Polish Army

Republic of Korea Army (ROKA)

Royal Australian Air Force (RAAF)

Royal Thai Army

Russian Army

Russian Ministry of Defence

Saudi Arabian National Guard (SANG)

Singapore Armed Forces (SAF)

Slovenian Army

South African National Defence Force

South Korean Agency for Defence Development (ADD)

South Korean Defense Acquisition Program Administration (DAPA)

South Korean Ministry of Defence

Spanish Armed Forces

Spanish Army

Swedish Army

Turkish Army

Turkish Land Forces

Turkish Navy

Turkish Undersecretariat for Defense Industries (SSM)  
UAE Land Forces  
UK Ministry of Defence (MoD)  
UK Royal Marines  
United Arab Emirates (UAE) Army  
US Army  
US Army Anniston Army Depot (ANAD)  
US Army Military Police  
US Defense Security Cooperation Agency (DSCA)  
US Department of Defense (DoD)  
US Government Accountability Office (GAO)  
US Marine Corps (USMC)  
US Marine Corps Light Armoured Reconnaissance (LAR) Battalions  
US Marine Corps Systems Command (MCSC)  
US National Guard  
US Office of the Secretary of Defense (OSD)  
US Special Operations Command (SOCOM)

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