

# Global Armoured Vehicles Market 2013-2023

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## Abstracts

Armoured vehicles are expected to remain a crucial part of military operations as these provide ground forces with enhanced capabilities in terms of protection, firepower and mobility. However, as with all defence spending, armoured vehicle programmes are confronted by significant budget cuts although other programmes remain on track. Visiongain has determined that the value of the global armoured vehicles market in 2013 will reach \$12.61bn.

## Why you should buy Global Armoured Vehicles Market 2013-2023

Stay ahead with this comprehensive analysis of the armoured vehicles market prospects

The report comprises 203 pages

Get ahead by studying highly quantitative content delivering solid conclusions benefiting your research and analysis and saving you time

201 tables, charts, and graphs quantifying, forecasting and reviewing the market

Read an exclusive expert opinion interview from an industry specialist informing the analysis:

Textron Marine & Land Systems

View global market forecasts from 2013-2023 to keep your knowledge one step ahead of the competition

The report provides an analytical overview with detailed sales projections

and analysis of the market, the key programmes and requirements related to armoured vehicles, and the commercial drivers and restraints.

Keep informed about the potential for each of the submarkets with forecasts from 2013-2023

Main battle tanks

Medium armoured vehicles

Medium mine-resistant vehicles

Light protected vehicles

Other armoured vehicles

Learn about the opportunities in 20 leading countries with market forecasts between 2013-2023

Australia

Brazil

Canada

China

France

Germany

India

Iraq

Israel

Italy

Japan

Norway

Russia

Saudi Arabia

South Korea

Turkey

United Arab Emirates (UAE)

United Kingdom (UK)

United States (US)

Venezuela

Find out about the market dynamics & opportunities in 20 leading countries  
For each of the 20 countries there are tables detailing significant  
armoured vehicles contracts and programmes

Understand the competitive landscape with profiles of 25 leading armoured  
vehicles companies analysing their involvement in selected programmes.

AM General

BAE Systems Land & Armaments

China North Industries Corporation (Norinco)

Doosan Infracore

FNSS Savunma Sistemleri AS

General Dynamics European Land Systems (GDELS)

General Dynamics Land Systems (GDLS)

Hyundai Rotem

Israel Military Industries (IMI)

Iveco Defence Vehicles

Krauss-Maffei Wegmann (KMW)

Kurganmashzavod JSC

Mitsubishi Heavy Industries

Navistar Defense

Nexter Systems

Oshkosh Defense

Otokar

Panhard

Patria

Renault Trucks Defense

Rheinmetall Landsysteme

Singapore Technologies Kinetics Ltd (ST Kinetics)

Textron Marine & Land Systems

Thales Australia Ltd

Uralvagonzavod JSC

Discover the qualitative analysis informing the market forecasts  
SWOT analysis of competitive factors: strengths, weaknesses,  
opportunities and threats revealing what drives and restrains the military  
armoured vehicles industry.

### **What makes this report unique?**

Visiongain's reports have a unique blend of primary and secondary sources providing informed analysis. This report contains the full transcript of an exclusive interview with Textron Marine & Land Systems. Our methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and leading national markets forecasts from 2013-2023 - all identifying strategic business opportunities.

### **How the Global Armoured Vehicles Market 2013-2023 report can benefit you**

Visiongain's defence report is for anyone requiring analysis of the armoured vehicles market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global Armoured Vehicles Market 2013-2023.

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## **COMPANIES LISTED**

AEL Sistemas

Allison Transmission

AM General

ARTEC Consortium

Artec GmbH

Aselsan

ATK

Auverland

AxleTech International

BAE Global Combat Systems

BAE Hagglands

BAE Land Systems OMC South Africa

BAE Land Systems South Africa

BAE Systems

BAE Systems AB

BAE Systems Australia Ltd

BAE Systems Inc

BAE Systems Land & Armaments LP Ground Systems Division

BAE Systems Land Systems

BAE Systems Land Systems Munitions

BAE Systems Land Systems Weapons and Vehicles  
BAE Systems Tactical Vehicles LP  
BAE Systems Tactical Vehicles Systems (BAE-TVS)  
Boeing Company  
Boeing Defense, Space and Security  
Caterpillar  
China North Industries Group Corporation (Norinco)  
CMI Defence  
Consorzio Iveco Oto Melara (CIO, or Iveco-Oto Melara Consortium)  
CTA International  
Cummins  
Daewoo Heavy Industries and Machinery Ltd  
Dew Engineering & Development  
Diehl Defence  
Doosan DST  
Doosan Infracore  
DRB-Hicom Bhd  
DSG  
Elbit Systems  
Elta Systems  
Embraer  
European Aeronautic Defence and Space Company (EADS)  
Fiat Group  
Finmeccanica Group  
FNSS Defense Systems  
FNSS Savunma Sistemleri AS  
Force Protection Inc  
Ford  
Formaplex  
Gallay  
General Dynamics C4 Systems  
General Dynamics Corporation  
General Dynamics European Land Systems (GDELS)  
General Dynamics European Land Systems (GDELS) Mowag  
General Dynamics European Land Systems (GDELS) Santa Barbara Sistemas (SBS)  
General Dynamics European Land Systems (GDELS) Steyr  
General Dynamics Land Systems (GDLS)  
General Dynamics Land Systems-Australia  
General Dynamics Land Systems-Canada



General Dynamics UK  
General Tactical Vehicles  
Hagglunds AB  
Heavy Vehicles Factory (HVF) Avadi  
HEMA Endustri  
Honeywell  
Hyundai Motor Group  
Hyundai Rotem  
Integrated Survivability Technologies Ltd (IST)  
Israel Military Industries (IMI)  
Iveco  
Iveco Defence Vehicles  
Iveco-Fiat  
Japan Steel Works  
Kharkiv Morozov Machine Design Bureau  
Komatsu  
Kongsberg  
Krauss-Maffei Wegmann (KMW) GmbH & Co KG  
Kurganmashzavod JSC  
Land Rover  
Larsen & Toubro  
Lockheed Martin  
Mahindra & Mahindra  
Maitrise d'Architecture Scorpion (MARS) (Scorpion Prime Contractor)  
Mercedes-Benz  
Merkava Tank Office (Mantak)  
MillenWorks  
Mitsubishi Group  
Mitsubishi Heavy Industries Ltd (MHI)  
MKEK  
MTU  
Navistar Defense  
Navistar International Corporation  
Nexter Group  
Nexter Systems  
Northrop Grumman  
NP Aerospace  
Nurol Group  
Nurol Holding AS

Oshkosh Corporation  
Oshkosh Defense  
Oto Melara SpA  
Otokar  
Panhard  
Paramount Group  
Patria  
Permal Gloucester  
Peugeot  
Plasan  
PSM Projekt System Management GmbH  
PT Pindad  
QinetiQ  
QinetiQ North America  
Rafael Advanced Defense Systems Ltd  
Raytheon Company  
Renault Trucks Defense (RTD)  
Renk  
Rheinmetall AG  
Rheinmetall Canada  
Rheinmetall Defence  
Rheinmetall Group  
Rheinmetall Landsysteme GmbH  
Rheinmetall Nederland  
Ricardo Plc  
Roketsan  
Rosoboronexport  
Ruag  
S&T Heavy Industries  
Saab  
Sagem  
SAIC  
Samsung Techwin  
Samsung Thales  
Science Application International Corporation (SAIC)  
Singapore Technologies (ST) Engineering Ltd  
Singapore Technologies (ST) Kinetics  
Steyr-Daimler-Puch Spezialfahrzeuge GmbH  
Stork PWV

Sula  
Tata Motors Ltd  
Textron Inc  
Textron Marine & Land Systems  
Textron Systems Canada  
Textron Systems Corporation  
Thales Australia  
Thales Group  
Thales Norway  
Thales UK  
Turkish Mechanical and Chemical Industry Corporation (MKE)  
Ukrspetsexport  
Universal Engineering  
Uralvagonzavod JSC  
Vinghog  
Volvo Group  
WIA

### **Organisations and Government Agencies Mentioned in this Report**

Afghan National Army (ANA)  
Agency for Defence Development (ADD)  
Australian Army  
Australian Defence Force (ADF)  
Austrian Army  
Azerbaijani Ministry of Defence  
Belgian Army  
Brazilian Army  
British Army  
British Army Armoured Trials Development Unit  
Canadian Forces (CF)  
Chinese State Council  
Colombian Ministry of Defence  
Dutch Army  
Egyptian Army  
Finnish Defence Forces  
Forsvarets Materielverk (FMV) (Defence Material Administration, Sweden)  
French Army  
French Delegation Generale pour l'Armement (DGA or Directorate General for

Armaments).  
French Joint Chiefs of Staff  
French Ministry of Defence  
General Directorate of Armament and Material (DGAM) (Spain)  
German Army (Bundeswehr)  
IDF Ordnance  
Indian Army  
Indian Defence Research and Development Organisation (DRDO)  
Israel Defense Forces (IDF)  
Italian Army  
Italian Ministry of Defence  
Japanese Ground Self-Defence Force (JGSDF)  
Japanese Ministry of Defence  
Kuwaiti National Guard  
Merkava Tank Office (MANTAK)  
Naxal group  
Norwegian Army  
People's Liberation Army (PLA) (China)  
PLA Air Force Airborne Corps  
PLA Marine Corps  
Polish Army  
Republic of Korea Army (ROKA)  
Royal Australian Air Force (RAAF)  
Royal Thai Army  
Russian Army  
Russian Ministry of Defence  
Saudi Arabian National Guard (SANG)  
Singapore Armed Forces (SAF)  
Slovenian Army  
South African National Defence Force  
South Korean Agency for Defence Development (ADD)  
South Korean Defense Acquisition Program Administration (DAPA)  
South Korean Ministry of Defence  
Spanish Armed Forces  
Spanish Army  
Swedish Army  
Turkish Army  
Turkish Land Forces  
Turkish Navy

Turkish Undersecretariat for Defense Industries (SSM)  
UAE Land Forces  
UK Ministry of Defence (MoD)  
UK Royal Marines  
United Arab Emirates (UAE) Army  
US Army  
US Army Anniston Army Depot (ANAD)  
US Army Military Police  
US Defense Security Cooperation Agency (DSCA)  
US Department of Defense (DoD)  
US Government Accountability Office (GAO)  
US Marine Corps (USMC)  
US Marine Corps Light Armoured Reconnaissance (LAR) Battalions  
US Marine Corps Systems Command (MCSC)  
US National Guard  
US Office of the Secretary of Defense (OSD)  
US Special Operations Command (SOCOM)

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