

# **Global Armoured Vehicle Upgrade & Retrofit Market 2013-2023**

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## **Abstracts**

Thanks to decades of investment in the development and manufacturing of new systems to protect troops during the counterinsurgency campaigns of Iraq and Afghanistan, the majority of the armoured vehicle upgrade and retrofit market is made up of spending by the USA and its allies. However, with the drawdown of US and NATO forces from Afghanistan imminent, the future of the US's dominance in this sector is uncertain. Visiongain assesses that the global armoured vehicle upgrade & retrofit market will amount to \$4.97bn in 2013.

Alongside budget cuts in some of the world's largest defence budgets, an end to the impetus to spend money on the protection of troops deployed overseas will undoubtedly cause a major contraction in some parts of the market. However, although contracts for the improvement of mine resistant ambush protected vehicles (MRAPs) are indeed a dominant influence in 2013, to focus solely on the inevitable post-Afghanistan contraction would be to misjudge a market which is expected to prove surprisingly resilient.

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The report comprises 185 pages

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Cassidian Optronics

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MRAP Upgrade & Retrofit

Light Armour Upgrade & Retrofit

Medium Armour Upgrade & Retrofit

Self-Propelled Artillery Upgrade & Retrofit

MBT Upgrade & Retrofit

Logistics / Engineering Upgrade & Retrofit

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## **COMPANIES LISTED**

Airbus

AM General LLC

Amsafe Inc

ATM Computer Systeme

BAE Australia

BAE Detica

BAE Electronic Systems

BAE Intelligence & Security

BAE Land & Armaments

BAE Regional Aircraft

BAE Saudi Arabia

BAE Shared Services

BAE Support Solutions

BAE Systems

BAE Systems Land & Armaments

Boeing  
Bosfor Turism Management  
Botim Business Management & Trade  
Cassidian Optronics GmbH  
Chrysler  
DDVS Dutch Defence Vehicle Systems  
Diehl Defence Land Systems  
Diesel Engineering Inc  
The Doe Run Company  
Doe Run Peru SRL  
DRS Technologies  
Dynamit Nobel Defence  
EADS  
EDO Corporation  
Elbit Systems  
EOS Optronics  
Eurocopter  
Euro-Shelter  
Falck Schmidt Defence Systems  
Finmeccanica Group  
FN Herstal  
FNSS Savunma Sistemleri A.S.  
General Dynamics Corporation  
General Dynamics Land Systems (GDELS)  
General Motors  
HDVES Hellenic Defence Vehicle Systems  
Honeywell International Inc  
IMP Electronic Systems  
International Armored Group  
Inteva Products LLC  
Israeli Military Industries  
ITT Exelis  
Iveco  
Jenoptik  
Karum Management & Trade  
Kings of New Castle Inc  
KMW Asia Pacific  
KMW do Brasil  
KMWS Schweisstechnik

KMW Turkey  
Kongsberg Gruppen ASA  
Krauss-Maffei Wegmann GmbH & Co. KG  
Lockheed Martin Australia  
Lockheed Martin Canada  
Lockheed Martin Corporation  
Lockheed Martin UK  
Mahindra & Mahindra  
Metravib  
MKU  
Navistar Defense  
Navistar Inc  
NBC-Sys  
Nexter Group  
Nexter Mechanics  
Nexter Munitions  
Nexter Systems  
Nexter Training  
Norinco  
Nurol Construction  
Nurol Holding Inc  
Nurol Insurance Brokerage  
Nurol Investment Bank  
Nurol Machinery  
Nurol Steel  
Nurol Technologies  
Optsys  
Oshkosh Corporation  
Oshkosh Defense  
Oto Melara SpA  
Otokar  
OVIK  
Oxley Group Ltd  
Panhard General Defense  
Panzer Technologies  
Paramount Group  
Patria  
Penta  
Plasan

Plasan Carbon Composites  
QinetiQ Europe, Middle East & Africa  
QinetiQ Group PLC  
QinetiQ North America  
Rafael Advanced Defense Systems  
Raytheon  
Raytheon Technical Services Company (RTSC)  
Renault Trucks  
Renault Trucks Defense  
Renco Group  
Rheinmetall AG  
Rheinmetall Landsysteme GmbH  
Rosoboronexport  
Ruag  
Saab  
Sagem  
Sandia Corporation  
Selex ES  
Shri Lakshmi Defence Solutions  
SRCTec  
Textron Marine & Land Systems  
Thales Group  
TransDigm Group  
Tmad Mining Industries  
Turser Tourism Services  
Ukrspecexport SC  
Unarco Material Handling Inc  
Uralvagonzavod  
US Magnesium LLC  
Volvo Buses  
Volvo Construction Equipment  
Volvo Finance & Business Support  
Volvo Group  
Volvo Truck Sales & Marketing Americas  
Volvo Truck Sales & Marketing EMEA  
Volvo Truck Sales & Marketing & JVs APAC  
Volvo Trucks Operations  
Volvo Trucks Technology  
Volvo Government Sales

Volvo Venture Capital  
VR Armour Plate Components  
W&E Platt  
Wegmann USA Inc  
Wojskowe Zakłady Motoryzacyjne (WZM)

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

French Armed Forces  
International Security Assistance Force (ISAF)  
Israeli Defense Force (IDF)  
Japanese Self-Defense Force (JSDF)  
North Atlantic Treaty Organisation (NATO)  
United Kingdom Ministry of Defence  
United Kingdom Defence Science & Technology Laboratory (DSTL)  
United States Department of Defense  
United States Special Operations Command  
Turkish Armed Forces  
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