

Global Armoured Vehicle Upgrade & Retrofit Market 2013-2023

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Abstracts

Thanks to decades of investment in the development and manufacturing of new systems to protect troops during the counterinsurgency campaigns of Iraq and Afghanistan, the majority of the armoured vehicle upgrade and retrofit market is made up of spending by the USA and its allies. However, with the drawdown of US and NATO forces from Afghanistan imminent, the future of the US's dominance in this sector is uncertain. Visiongain assesses that the global armoured vehicle upgrade & retrofit market will amount to \$4.97bn in 2013.

Alongside budget cuts in some of the world's largest defence budgets, an end to the impetus to spend money on the protection of troops deployed overseas will undoubtedly cause a major contraction in some parts of the market. However, although contracts for the improvement of mine resistant ambush protected vehicles (MRAPs) are indeed a dominant influence in 2013, to focus solely on the inevitable post-Afghanistan contraction would be to misjudge a market which is expected to prove surprisingly resilient.

Why you should buy the Global Armoured Vehicle Upgrade & Retrofit Market 2013-2023

Stay ahead with this comprehensive analysis of the armoured vehicle upgrade & retrofit market prospects

The report comprises 185 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis

196 tables, charts, and graphs quantifying and forecasting the market

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AmSafe

Cassidian Optronics

Plasan

Navistar Defense

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Keep informed about the potential for each of the 6 armoured vehicle upgrade & retrofit submarkets with forecasts from 2013-2023

MRAP Upgrade & Retrofit

Light Armour Upgrade & Retrofit

Medium Armour Upgrade & Retrofit

Self-Propelled Artillery Upgrade & Retrofit

MBT Upgrade & Retrofit

Logistics / Engineering Upgrade & Retrofit

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UK

Norway

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France

Brazil

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General Dynamics Corporation

Honeywell International Inc

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Kongsberg Gruppen ASA

Krauss-Maffei Wegmann GmbH & Co KG

Lockheed Martin Corporation

Navistar Inc

Nexter Group

Nurol Holding AS

Oshkosh Corporation

QinetiQ Group Plc

Rafael Advanced Defense Systems Ltd

Renco Group

Rheinmetall AG

Thales Group

Uralvagonzavod

Volvo Group

Discover the qualitative analysis informing the market forecasts

SWOT analysis of competitive factors: strengths, weaknesses, opportunities and threats revealing what drives and restrains the industry and the prospects for established companies and new market entrants.

What makes this report unique?

Visiongain consulted widely with industry experts and has included a full transcript from interviews with AmSafe, Cassidian Optronics, Plasan and Navistar Defense are included in this report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments, as well as identifying the technological issues. The report therefore presents the ideal balance of qualitative analysis combined with extensive quantitative data including global, submarket and regional markets forecasts from 2013-2023 - all identifying strategic business opportunities.

How the Global Armoured Vehicle Upgrade & Retrofit Market 2013-2023 report can benefit you

Visiongain's report is for anyone requiring analysis of the defence industry and market. You will discover market forecasts, technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business

intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

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COMPANIES LISTED

Airbus

AM General LLC

Amsafe Inc

ATM Computer Systeme

BAE Australia

BAE Detica

BAE Electronic Systems

BAE Intelligence & Security

BAE Land & Armaments

BAE Regional Aircraft

BAE Saudi Arabia

BAE Shared Services

BAE Support Solutions

BAE Systems

BAE Systems Land & Armaments

Boeing
Bosfor Turism Management
Botim Business Management & Trade
Cassidian Optronics GmbH
Chrysler
DDVS Dutch Defence Vehicle Systems
Diehl Defence Land Systems
Diesel Engineering Inc
The Doe Run Company
Doe Run Peru SRL
DRS Technologies
Dynamit Nobel Defence
EADS
EDO Corporation
Elbit Systems
EOS Optronics
Eurocopter
Euro-Shelter
Falck Schmidt Defence Systems
Finmeccanica Group
FN Herstal
FNSS Savunma Sistemleri A.S.
General Dynamics Corporation
General Dynamics Land Systems (GDELS)
General Motors
HDVES Hellenic Defence Vehicle Systems
Honeywell International Inc
IMP Electronic Systems
International Armored Group
Inteva Products LLC
Israeli Military Industries
ITT Exelis
Iveco
Jenoptik
Karum Management & Trade
Kings of New Castle Inc
KMW Asia Pacific
KMW do Brasil
KMWS Schweisstechnik

KMW Turkey
Kongsberg Gruppen ASA
Krauss-Maffei Wegmann GmbH & Co. KG
Lockheed Martin Australia
Lockheed Martin Canada
Lockheed Martin Corporation
Lockheed Martin UK
Mahindra & Mahindra
Metravib
MKU
Navistar Defense
Navistar Inc
NBC-Sys
Nexter Group
Nexter Mechanics
Nexter Munitions
Nexter Systems
Nexter Training
Norinco
Nurol Construction
Nurol Holding Inc
Nurol Insurance Brokerage
Nurol Investment Bank
Nurol Machinery
Nurol Steel
Nurol Technologies
Optsys
Oshkosh Corporation
Oshkosh Defense
Oto Melara SpA
Otokar
OVIK
Oxley Group Ltd
Panhard General Defense
Panzer Technologies
Paramount Group
Patria
Penta
Plasan

Plasan Carbon Composites
QinetiQ Europe, Middle East & Africa
QinetiQ Group PLC
QinetiQ North America
Rafael Advanced Defense Systems
Raytheon
Raytheon Technical Services Company (RTSC)
Renault Trucks
Renault Trucks Defense
Renco Group
Rheinmetall AG
Rheinmetall Landsysteme GmbH
Rosoboronexport
Ruag
Saab
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Sandia Corporation
Selex ES
Shri Lakshmi Defence Solutions
SRCTec
Textron Marine & Land Systems
Thales Group
TransDigm Group
Tmad Mining Industries
Turser Tourism Services
Ukrspecexport SC
Unarco Material Handling Inc
Uralvagonzavod
US Magnesium LLC
Volvo Buses
Volvo Construction Equipment
Volvo Finance & Business Support
Volvo Group
Volvo Truck Sales & Marketing Americas
Volvo Truck Sales & Marketing EMEA
Volvo Truck Sales & Marketing & JVs APAC
Volvo Trucks Operations
Volvo Trucks Technology
Volvo Government Sales

Volvo Venture Capital
VR Armour Plate Components
W&E Platt
Wegmann USA Inc
Wojskowe Zaklady Motoryzacyjne (WZM)

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

French Armed Forces
International Security Assistance Force (ISAF)
Israeli Defense Force (IDF)
Japanese Self-Defense Force (JSDF)
North Atlantic Treaty Organisation (NATO)
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