

Global Air Cargo Security and Screening Systems Market 2013-2023

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Abstracts

Following the tragic events of September 11 2001, much attention has been focused on improving aviation security by developing regulations and integrating new technologies to reduce the potential threats from terrorist activities. For the most part, security arrangements (regulations and technologies) have been concentrated on the area of passenger travel. The recent failed attempt to plant bombs inside two ink cartridges as cargo was a wake up call for the industry and for national governments.

Recommendations following internal reviews of air cargo security called for enhanced screening of cargo but their implementation has proven to be a considerable challenge given the size of the industry and the costs of undertaking them.

Subsequently the air cargo industry and the regulatory authorities have come up with a compromise to increase the levels of screening whilst at the same time minimising the level of disruption via known shippers programmes. In effect, these programmes allow for known shippers to screen their own cargo if they adhere to a common set of standards. By expanding these security measures throughout the supply chain, considerable business opportunities exist for manufacturers of air cargo security and screening system technologies. Visiongain has determined that the value of the global air cargo security and screening systems market in 2013 will reach \$486.5m.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. Consequently, our reports have an ideal combination of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the key technological and market

issues. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - which all highlight strategic business opportunities.

Why you should buy Global Air Cargo Security and Screening Systems Market 2013-2023

108 pages

Exclusive visiongain interviews with experts from-

Morpho Detection

93 tables, charts, and graphs quantifying and forecasting the Air Cargo Security and Screening Systems market

Global Air Cargo Security and Screening Systems market forecasts between 2013-2023

4 Air Cargo Security and Screening Systems submarket forecasts from 2013-2023

EDS

ETD

X-Ray

CCTV and Access Control

9 leading national Air Cargo Security and Screening Systems Market forecasts between 2013-2023

US

Japan

Germany

China

France

UK

Canada

Israel

India

RoW

Detailed tables of significant contracts, projects & programmes for 9 leading countries.

A SWOT analysis

15 leading companies identified and profiled -
American Science & Engineering (AS&E)

ARINC

Aviation Security Company Limited (AVESCO)

Honeywell Integrated Security

Image Scan Holdings

L-3 Communications

Magal S3

Nuctech

Rapiscan Systems

Reveal Imaging Technologies/(SAIC)

Safran - Morpho Detection

Smiths Detection (Smiths Group)

Unisys Corporation

United Technologies Corporation (UTC)

Varian Medical Systems

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COMPANIES LISTED

3DX-Ray

Aéroports De Paris

Air Canada

Air France-KLM

Air India

American Airlines

Analogic Corporation

ARINC (Aeronautical Radio Incorporated)

AS&E (American Science and Engineering)

ATEC Security

AVESCO (Aviation Security Company Limited)

BA (British Airways)

Bell Secure

Briefcam

British Midlands

Cargobox

CEIA (Costruzioni Elettroniche Industriali Automatismi)

Chubb

DHL

D-TeC System Consulting GmbH

EAT-LEJ (European Air Transport Leipzig)

ECSI International

Edwards

EuroElektronika UAB

Fed-Ex

Fenwal

First Class Zollservice und Transportvermittlungs GmbH

Flex-Tex
Freightnet Handling Ltd
Future Fibre Technologies
G4S
GE Enterprise Solutions
GE Security
General Electric Inc.
Gulf Air
Honeywell Integrated Security
Honeywell International
IDO Security
Image Scan Holdings
Implant Sciences Corporation
IMS Research
Interlogix
John Crane
Johnson Matthey
Kidde Fire Fighting
L1 Identity Solutions
L-3 Communications Corporation
L-3 Communications Security and Detection Systems
LG Security
Lockheed
Lufthansa AG
Lufthansa Cargo
Magal S3
Manchester Airport Group (MAG)
Marioff
Martin Marietta
MITIE
Morpho Detection Inc. (MDI)
Nuctech
OSI Systems
Panasonic Systems Solutions Company
Pelco
Rapiscan Systems Inc.
Regiscope
Reveal Imaging Technologies
Safran Group

SAGEM
SAIC (Science Applications International Corporation)
Securitas AB
Shenzhen Airlines
Smiths Detection
Smiths Group
Smiths Interconnect
Smiths Medical
SNECMA
Supra
The Carlyle Group
Thermo Scientific
Tsinghua University
Unisys Corporation
United Airlines
United Technologies
United Technologies Climate Control, Fire and Safety Unit
UPS (United Postal Services)
Varian Medical Systems
Virgin Atlantic
Voti Group
Westminster International

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

AAI (Airports Authority of India)
AAIB (Air Accident Investigation Branch) - Britain
Abu Dhabi Customs Administration
Ben Gurion International Airport
Bengaluru International Airport
Brazil Airport Management Company
British Nuclear Group
British Transport Police
CAAC (Civil Aviation Administration of China)
CAB (Japanese Civil Aviation Bureau)
Canada Border Service Agency
Canadian Ministry of Transport
Charles de Gaulle Airport

Chennai International Airport
Chicago O'Hare Airport
Chongqing Jiangbei Airport
Cologne/Bonn Airport
CRS (Congressional Research Service)
DGAC (Direction Générale de l'Aviation Civile)
DHS (U.S. Department of Homeland Security)
Dubai Airports Company
Dutch Customs Administration/Tax and Customs Administration
EU (European Union)
FAA (US Federal Aviation Authority)
FBI (US Federal Bureau of Investigation)
Frankfurt am Main Airport
Gatwick Airport
German Ministry of Transport
Haneda International Airport
Heathrow Airport
Home Office Scientific Development Branch
Hong Kong International Airport/ Chek Lap Kok Airport
Hyderabad International Airport
IAI (Israel Aerospace Industries)
IATA (International Air Transportation Association)
ICAO (International Civil Aviation Authority)
IGIA (Indira Gandhi International Airport)/ Delhi International Airport
Israel Export and International Co-operation Institute
JFK International Airport
KCAA (Kenya Civil Aviation Authority)
Kigali International airport
KLIA2 (Kuala Lumpur International Airport Low Cost Carrier Terminal 2)
Leipzig/Halle Airport
Luffahrt Bundesamt
Manchester Airport
Marseille-Provence Airport
MLIT (Japanese Ministry of Land, Infrastructure and Transport)
MoCA (Indian Ministry of Civil Aviation)
Mumbai International Airport/ Chhatrapati Shivaji International Airport
Nanchang airport
Narita International Airport
NASA (National Aeronautics and Space Administration)

Nasik Airport
NCS (Nigeria Customs Service)
NDIA (New Doha International Airport)
Nigerian Ministry of Finance
Paris - Orly Airport
Penang International Airport
PRPA (Puerto Rico Ports Authority)
Rwanda Civil Aviation Authority
TCAA (Tanzania Civil Aviation Authority)
TRA (Tanzania Revenue Authority)
Transport Canada
TSA (US Transport Security Administration)
UK Department of Transport
Union de Aéroports Français
US Customs and Border Protection
World Bank
Zhengzhou Airport

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