

# **Global Air Cargo Security and Screening Systems Market 2013-2023**

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## **Abstracts**

Following the tragic events of September 11 2001, much attention has been focused on improving aviation security by developing regulations and integrating new technologies to reduce the potential threats from terrorist activities. For the most part, security arrangements (regulations and technologies) have been concentrated on the area of passenger travel. The recent failed attempt to plant bombs inside two ink cartridges as cargo was a wake up call for the industry and for national governments.

Recommendations following internal reviews of air cargo security called for enhanced screening of cargo but their implementation has proven to be a considerable challenge given the size of the industry and the costs of undertaking them.

Subsequently the air cargo industry and the regulatory authorities have come up with a compromise to increase the levels of screening whilst at the same time minimising the level of disruption via known shippers programmes. In effect, these programmes allow for known shippers to screen their own cargo if they adhere to a common set of standards. By expanding these security measures throughout the supply chain, considerable business opportunities exist for manufacturers of air cargo security and screening system technologies. Visiongain has determined that the value of the global air cargo security and screening systems market in 2013 will reach \$486.5m.

## **What makes this report unique?**

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. Consequently, our reports have an ideal combination of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the key technological and market

issues. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - which all highlight strategic business opportunities.

## **Why you should buy Global Air Cargo Security and Screening Systems Market 2013-2023**

108 pages

Exclusive visiongain interviews with experts from-

Morpho Detection

93 tables, charts, and graphs quantifying and forecasting the Air Cargo Security and Screening Systems market

Global Air Cargo Security and Screening Systems market forecasts between 2013-2023

4 Air Cargo Security and Screening Systems submarket forecasts from 2013-2023

EDS

ETD

X-Ray

CCTV and Access Control

9 leading national Air Cargo Security and Screening Systems Market forecasts between 2013-2023

US

Japan

Germany

China

France

UK

Canada

Israel

India

RoW

Detailed tables of significant contracts, projects & programmes for 9 leading countries.

A SWOT analysis

15 leading companies identified and profiled -  
American Science & Engineering (AS&E)

ARINC

Aviation Security Company Limited (AVESCO)

Honeywell Integrated Security

Image Scan Holdings

L-3 Communications

Magal S3

Nuctech

Rapiscan Systems

Reveal Imaging Technologies/(SAIC)

Safran - Morpho Detection

Smiths Detection (Smiths Group)

Unisys Corporation

United Technologies Corporation (UTC)

Varian Medical Systems

### **You can order this report today**

Gain an understanding of how to tap into the potential of this market by ordering Global Air Cargo Security and Screening Systems Market 2013-2023

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## **COMPANIES LISTED**

3DX-Ray  
Aéroports De Paris  
Air Canada  
Air France-KLM  
Air India  
American Airlines  
Analogic Corporation  
ARINC (Aeronautical Radio Incorporated)  
AS&E (American Science and Engineering)  
ATEC Security  
AVESCO (Aviation Security Company Limited)  
BA (British Airways)  
Bell Secure  
Briefcam  
British Midlands  
Cargobox  
CEIA (Costruzioni Elettroniche Industriali Automatismi)  
Chubb  
DHL  
D-TeC System Consulting GmbH  
EAT-LEJ (European Air Transport Leipzig)  
ECSI International  
Edwards  
EuroElektronika UAB  
Fed-Ex  
Fenwal  
First Class Zollservice und Transportvermittlungs GmbH



Flex-Tex  
Freightnet Handling Ltd  
Future Fibre Technologies  
G4S  
GE Enterprise Solutions  
GE Security  
General Electric Inc.  
Gulf Air  
Honeywell Integrated Security  
Honeywell International  
IDO Security  
Image Scan Holdings  
Implant Sciences Corporation  
IMS Research  
Interlogix  
John Crane  
Johnson Matthey  
Kidde Fire Fighting  
L1 Identity Solutions  
L-3 Communications Corporation  
L-3 Communications Security and Detection Systems  
LG Security  
Lockheed  
Lufthansa AG  
Lufthansa Cargo  
Magal S3  
Manchester Airport Group (MAG)  
Marioff  
Martin Marietta  
MITIE  
Morpho Detection Inc. (MDI)  
Nuctech  
OSI Systems  
Panasonic Systems Solutions Company  
Pelco  
Rapiscan Systems Inc.  
Regiscope  
Reveal Imaging Technologies  
Safran Group

SAGEM  
SAIC (Science Applications International Corporation)  
Securitas AB  
Shenzhen Airlines  
Smiths Detection  
Smiths Group  
Smiths Interconnect  
Smiths Medical  
SNECMA  
Supra  
The Carlyle Group  
Thermo Scientific  
Tsinghua University  
Unisys Corporation  
United Airlines  
United Technologies  
United Technologies Climate Control, Fire and Safety Unit  
UPS (United Postal Services)  
Varian Medical Systems  
Virgin Atlantic  
Voti Group  
Westminster International

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

AAI (Airports Authority of India)  
AAIB (Air Accident Investigation Branch) - Britain  
Abu Dhabi Customs Administration  
Ben Gurion International Airport  
Bengaluru International Airport  
Brazil Airport Management Company  
British Nuclear Group  
British Transport Police  
CAAC (Civil Aviation Administration of China)  
CAB (Japanese Civil Aviation Bureau)  
Canada Border Service Agency  
Canadian Ministry of Transport  
Charles de Gaulle Airport



Chennai International Airport  
Chicago O'Hare Airport  
Chongqing Jiangbei Airport  
Cologne/Bonn Airport  
CRS (Congressional Research Service)  
DGAC (Direction Générale de l'Aviation Civile)  
DHS (U.S. Department of Homeland Security)  
Dubai Airports Company  
Dutch Customs Administration/Tax and Customs Administration  
EU (European Union)  
FAA (US Federal Aviation Authority)  
FBI (US Federal Bureau of Investigation)  
Frankfurt am Main Airport  
Gatwick Airport  
German Ministry of Transport  
Haneda International Airport  
Heathrow Airport  
Home Office Scientific Development Branch  
Hong Kong International Airport/ Chek Lap Kok Airport  
Hyderabad International Airport  
IAI (Israel Aerospace Industries)  
IATA (International Air Transportation Association)  
ICAO (International Civil Aviation Authority)  
IGIA (Indira Gandhi International Airport)/ Delhi International Airport  
Israel Export and International Co-operation Institute  
JFK International Airport  
KCAA (Kenya Civil Aviation Authority)  
Kigali International airport  
KLIA2 (Kuala Lumpur International Airport Low Cost Carrier Terminal 2)  
Leipzig/Halle Airport  
Luftfahrt Bundesamt  
Manchester Airport  
Marseille-Provence Airport  
MLIT (Japanese Ministry of Land, Infrastructure and Transport)  
MoCA (Indian Ministry of Civil Aviation)  
Mumbai International Airport/ Chhatrapati Shivaji International Airport  
Nanchang airport  
Narita International Airport  
NASA (National Aeronautics and Space Administration)

Nasik Airport  
NCS (Nigeria Customs Service)  
NDIA (New Doha International Airport)  
Nigerian Ministry of Finance  
Paris - Orly Airport  
Penang International Airport  
PRPA (Puerto Rico Ports Authority)  
Rwanda Civil Aviation Authority  
TCAA (Tanzania Civil Aviation Authority)  
TRA (Tanzania Revenue Authority)  
Transport Canada  
TSA (US Transport Security Administration)  
UK Department of Transport  
Union de Aéroports Français  
US Customs and Border Protection  
World Bank  
Zhengzhou Airport

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