

Global 20 Leading Cyber Security Companies 2013: Competitive Landscape Analysis

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Abstracts

The global market for cyber solutions has been a topic of increasing interest in a variety of industries and public sector organisations for several years and for a number of reasons. The first of these is the indisputable rise of cyber crime, malware attack, information theft and hacking which has accompanied the expansion of the internet. Threat of attack via cyberspace has in recent years become a real concern not only of public organisations guarding state secrets, but also of commercial entities seeking to remain profitable.

Whether the threat is from loss of valuable data, disruption to financial services, release of intellectual property, the shutting down of critical national infrastructure or simply the reputational damage of being known to have been compromised, the possibility of cyber attack represents both a danger to national security and a potential source of major losses.

The stakes are high; visiongain has assessed the cyber security market will reach \$68.34bn in 2013. As global defence budgets diminish, defence contractors are increasingly taking an interest in the growing area of cyber security through acquisitions and organic growth, which is posing a challenge to incumbent IT security providers.

What makes this report unique?

Visiongain consulted widely with industry experts and has included full transcripts from interviews with BAE Systems Detica, Booz Allen Hamilton and Finmeccanica's Selex ES within this report. As such, our reports have a unique blend of primary and secondary sources providing informed analysis. This methodology allows insight into the key drivers and restraints behind market dynamics and competitive developments,

as well as identifying the technological issues. The report therefore presents an ideal balance of qualitative analysis combined with extensive quantitative data including company market share, revenue and contract income - all identifying strategic business opportunities.

Why you should buy Global 20 Leading Cyber Security Companies 2013: Competitive Landscape Analysis

Stay ahead with this comprehensive analysis of the defence industry prospects
The report comprises 169 pages

Get ahead by studying highly quantitative content that delivers solid conclusions benefiting your research and analysis
140 tables, charts, and figures quantifying and analysing the company involvement

Read exclusive expert opinion interviews from industry specialists informing the analysis

BAE Systems Detica

Booz Allen Hamilton

Finmeccanica's Selex ES

View global company cyber security market share to find out who your biggest competitors are

The report details the global share of the cyber security market held for the 20 largest companies

See details of the most successful companies' product offerings and strategy
Read analysis of each leading company's performance and outlook.

Understand the competitive landscape with profiles of the 20 leading companies in the cyber security market including details of significant cyber security

contracts, product & services, and analysis of their regional emphasis and strategy.

BAE Systems PLC

Boeing Company

Booz Allen Hamilton Inc

Computer Sciences Corporation (CSC)

EADS Group

Finmeccanica Group

General Dynamics Corporation

Hewlett Packard Company

International Business Machines Corporation (IBM)

Intel Corporation

Kaspersky Lab

L-3 Communications Holdings Inc

Lockheed Martin Corporation

Northrop Grumman Corporation

Raytheon Company

Science Applications International Corporation (SAIC)

Sophos PLC

Symantec Corporation

Thales Group

Trend Micro Inc

Discover the qualitative analysis informing the market forecasts

STEP analysis of competitive factors: social, technological, economic and political, factors revealing what drives and restrains companies in the cyber security market

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Visiongain's report is for anyone who requires concise, accurate analysis of the cyber security market. You will discover market and technological trends, predictions and expert opinion providing you with independent analysis derived from our extensive primary and secondary research. Only by purchasing this report will you receive this critical business intelligence revealing where revenue growth is likely and where the lucrative potential market prospects are.

If you buy our report today your knowledge will stay one step ahead of your competitors. Discover how our report could benefit your research, analyses and strategic decisions, saving you time. To gain an understanding of how to tap into the potential of this market and keep one step ahead of the competition you must order now our report Global 20 Leading Cyber Security Companies 2013: Competitive Landscape Analysis.

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COMPANIES LISTED

3Di Technologies LLC

42Six Solutions LLC

Advanced Micro Devices (AMD)

Aerient LLC

Aeromet International PLC

Affirm Trust

Airbus

Airbus Military

Alion Science & Technology Company

Altan

Apax Partners LLP

Applied Signal Technology Inc

ArcSight Inc

Argon ST

ARINC

Assured Information Security Inc

Astaro

Astrium

AVAST Software AS

AVG Technologies

AXA Matrix Risk Consultants

Aydin CyberSecurity

BAE Australia
BAE Detica
BAE Electronic Systems
BAE Inc
BAE India
BAE Intelligence & Security
BAE Land & Armaments
BAE Saudi Arabia
BAE Systems PLC
BBN Technologies
Boeing Company
Boeing Cyber Engagement Center (CEC)
Boeing Defence, Space & Security
Boeing Information Solutions
Boeing Intelligence Systems Group
Booz & Company
Booz Allen Hamilton Inc
BreakingPoint Systems
Brinqa
Business Computers Management Consulting Group LLC
CACI International Inc
Camber Corporation
Cassidian
Cassidian Cybersecurity
Chemring Group
Cisco Systems Inc
CloudShield Technologies Inc
Computer Sciences Corporation (CSC)
Context IS
Corero Network Security
Creative Computing Solutions (CCSi)
Cubic XD
Defense Systems Engineering & Support
Dell Secureworks
Detica
Dialogs
Digital Receiver Technology Inc
DRS Technologies
EADS Group

Edenwall
eGlobalTech
EMC Corporation
ESET
ETI
Eurocopter
Fidelis Cybersecurity Solutions
Finmeccanica Group
FireEye
Fondation Telecom
Fortify Software
F-Secure Corporation
Fulcrum IT Services, LLC
General Dynamics C4 Systems
General Dynamics Corporation
General Dynamics Electric Boat
General Dynamics European Land Systems
General Dynamics Land Systems
General Dynamics Uk Ltd
Gideon Technologies
Global Infotek Inc
Gnostech Inc
Google
GuardianEdge
Gulfstream Aerospace
Harris Corporation
Henggeler Computer Consultants
Hewlett Packard Company
Hewlett Packard Enterprise Security Products
Honeywell Inc
HP ArcSight
HP Labs
i2
IBM Global Technology Services
Identum
Intel Corporation
International Business Machines Corporation (IBM)
Iron Bow Technologies
ISC8, Inc.

ITT Exelis
Kaspersky Lab
KEYW
KForce Government Solutions
Knowledge Consulting Group
Kratos Defense & Security Solutions, Inc.
L-3 Communications Holdings Inc
L-3 STRATIS
Lacoon Mobile Security
LegalTech Solutions
Leidos
Lockheed Martin Aeronautics
Lockheed Martin Australia
Lockheed Martin Canada
Lockheed Martin Corporation
Lockheed Martin Electronic Systems
Lockheed Martin Global Training & Logistics
Lockheed Martin Information Systems & Global Solutions
Lockheed Martin Missiles & Fire Control
Lockheed Martin MS2
Lockheed Martin Space Systems
Lockheed Martin UK
M5 Network Security
MacAulay-Brown
Mandiant
ManTech International Corporation
McAfee
MEDPROTECT LLC
MEI Technologies
Merlin International
MessageLabs
Mi5 Networks
Microsoft Corporation
Mitsubishi Heavy Industries
Mobile Armor
Narus
NASSCO
Netasq
NetWitness Corporation

New York Times
NICTA
NitroSecurity
Northrop Grumman Aerospace Systems
Northrop Grumman Corporation
Northrop Grumman Corporation M5 Network Security
Northrop Grumman Electronics Systems
Northrop Grumman Information Systems
Northrop Grumman Technical Services
Nukona
Odyssey Software
Panda Security
PGP Corporation
Photonics
Pikewerks Corporation
Q1 Labs
QinetiQ Group Plc
Radiance Technologies
Raytheon Advanced Programs
Raytheon Air & Missile Defence
Raytheon Australia
Raytheon Combat & Sensing Systems
Raytheon Company
Raytheon Cybersecurity Solutions
Raytheon Environmental Solutions
Raytheon Fed IT
Raytheon Homeland Security
Raytheon Integrated Comms Systems
Raytheon Integrated Ground Control
Raytheon Integrated Sensors
Raytheon Intelligence
Raytheon Missile Systems
Raytheon Operations
Raytheon Secure Information Systems
Raytheon Security & Transport Systems
Raytheon UK
Raytheon Vision Systems
Regency IT Consulting
Reveal

Rockwell Collins
RSA
SAIC Defence Solutions
SAIC Health, Energy & Civil Solutions
SAIC Intelligence & Cybersecurity Solutions
SAIC-Frederick Inc
Salient Federal Solutions (SFS)
Sandia Corporation
Saudi Aramco
Science Applications International Corporation (SAIC)
Scientific Research Corporation
Seapower Capabilities
Secure Computing
SecureTech
Selex Elsag
Selex ES
Senetas Systems Inc
Sentrigo
Sodern
SoftScan
Sojitz Corporation
Solutions Made Simple Inc
Sony
Sophos PLC
Sotera Defense Solutions, Inc. (prev. Global Defence Technologies & Systems Inc.)
Sperry Marine
Spirent Communications
Stratis
stratsec.net
Symantec Corporation
Taia Global, Inc.
Telecommunications Systems Inc (TCS)
Teligy
Thales Communications & Security
Thales Cyber Security
Thales Cybersecurity
Thales Group
Thales Information Systems
Thales Raytheon Systems

Third Brigade
Trend Micro (EMEA) Ltd
Trend Micro Australia Pty Ltd
Trend Micro Inc
Trend Micro Inc (Taiwan)
Varec Inc
VeriSign
Vertica Systems
Vitalize Consulting Solutions
Vodafone
Vulnerability Research Labs

ORGANISATIONS MENTIONED IN THIS REPORT

AMC Air Mobility Command
CBP Customs & Border Protection
CCS USAF Cyber Control Systems
CEC Boeing Cyber Engagement Center
CERDEC US Army Communications, Electronics, Research, Development and Engineering Center
CESG UK Communications-Electronics Security Group
CISP UK Cybersecurity Information Sharing Partnership
CMS Centers for Medicare & Medicaid Services
DARPA Defense Advanced Research Projects Agency
DC3 Department of Defense Cyber Crime Center
DHS Department of Homeland Security
DIA Defense Intelligence Agency
DISA Defense Information Systems Agency
DISA ESD Defense Information Systems Agency Enterprise Services Directorate
ESDO DHS Enterprise System Development Office
FBI Federal Bureau of Investigation
HSIN Homeland Security Information System
NATO North Atlantic Treaty Organisation
NCCIC National Cyber Security & Communications Integration Center
NCPS DHS National Cybersecurity Protection System
NETCOM US Army Network Enterprise Technology Command
NGA National Geospatial Intelligence Agency
NORAD North American Air Defense
NSA US National Security Agency

PEO C3T US Army Program Executive Office Command Control Communications
Tactical

Saudi Government

SPAWAR US Space and Naval Warfare Systems Command

UK FCO UK Foreign & Commonwealth Office

UK Ministry of Justice

UK MoD United Kingdom Ministry of Defence

USAF United States Air Force

USAFCENT United States Air Forces Central

USAP United States Antarctic Program

USBICES United States Battlefield Information Collection and Exploitation System

US-CERT United States Computer Emergency Response Team

USCIS United States Citizenship & Immigration Services

USSOUTHCOM United States Southern Command

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