

The Glass Packaging Market 2012-2022

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Abstracts

Report Details

As the global glass packaging market undergoes regional shifts and technological changes, the industry will have to respond with innovation and flexibility. Growth will be uneven across regions, while developed markets are maturing; emerging markets appear to be pivotal for the industry growth. High growth regions grouped under acronyms such as BRIC's or CIVET's (Columbia, Indonesia, Vietnam, Egypt, Turkey) are experiencing rapid increase in disposable income which translates into higher consumer spending in the cosmetics, food and beverage sectors. Similarly, changing demographics of the world population and population ageing is likely to impact the glass packaging industry in term of design, consuming habits and should drive growth especially in the healthcare glass packaging market. Visiongain calculates the global glass packaging market to be worth \$34.8bn in 2012.

However, the glass packaging market still suffers from competition of plastic and paper packaging which capture most of the growth in the global packaging industry. Nonetheless, the premium image of glass and its natural characteristics, should allow glass to retain market share in high end products and benefit from solid growth in spirits, wine and beer consumption.

Technology is at the core of the competition among materials and new production techniques will significantly improve the competitiveness of glass in the packaging market. Among them, tempered glass and new light weighting appears to be a major breakthrough in the industry and is discussed extensively in this report. Other sources of growth for the industry discussed in this report includes: food and safety issues, increasing demand in healthy and organic food but also of ethnic food, the rising importance of recyclable eco-friendly material, population ageing, increasing alcoholic beverage consumption in emerging markets and rising cosmetic sales in emerging

markets.

Unique selling points

116 charts table and figures that quantify, analyse and forecast the changing dynamics of the glass packaging market from 2012-2022

Forecasts for the global glass packaging market

Forecasts for the leading 11 national glass packaging markets from 2012-2022

Forecasts for consumer sub-markets, from 2012 to 2022 with submarkets analysis.

Examination of the external political, economical, sociological and technological developments that affect the glass packaging market.

Expert opinion from 3 key-opinion leaders in the glass packaging market

In-depth analyses of glass packaging, its usage and applications.

Examination of strengths, weakness, opportunities and threats facing major stakeholders in the market

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the glass packaging market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of glass corporations reports, glass manufacturing companies quarterly results, equity analysis, consumer surveys, media reports, and expert opinion as a basis for discussing and predicting developments in the glass packaging market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Glass Packaging Market 2012-2022

You will gain a thorough understanding of the current global glass packaging market and how it will evolve over the next decade.

The analysis and forecasting has been informed by extensive consultation with industry. You will be able to read 3 original and exclusive expert interviews from companies and organizations involved in glass packaging, which offer insights into the analysis and forecasting as well as their own reflections on the market. These include:

FEVE, The European glass containers federation

Holmes & Marchant.

Andela Products.

You will be able to study 116 tables, charts, and graphs that quantify, analyse and forecast the glass packaging market from 2012-2022.

You will receive global sales forecasts for the period 2012-2022.

You will gain insight into the 5 leading glass packaging sub-markets with forecasts for the period 2012-2022:

Food

Beverages

Healthcare

Personal Care

Other

You will discover forecasts for the 11 leading national glass packaging markets, as well as rest of the world figures and projections for the period 2012-2022 :

USA

China

France

Germany

Russia

India

South Africa

Japan

UK

Italy

Brazil

Rest of the World (ROW)

You will gain knowledge of who the leading players are within the glass packaging marketplace with profiles of 20 leading glass packaging companies.

You will receive both a SWOT and a PEST analysis for the global glass packaging market from 2012-2022.

You will gain insight into the market drivers and restraints influencing the glass packaging market over the period 2012-2022.

You will gain insight into major important game-changing technological developments occurring within the glass packaging market.

What is the structure of the report?

Chapter 1 Executive Summary

Chapter 2 of this report introduces the glass packaging market; discusses the advantages of the glass packaging market, and the different glass applications in the packaging industry.

Chapter 3 examines the global glass packaging market in 2011, by providing regional analysis for Western Europe, Eastern Europe, Asia Pacific, North America, Latin America and Africa. The analysis provides details on growing regions and factors enabling and hindering growth.

Chapter 4 provides an in-depth and detailed analysis of the leading glass packaging consumer sub-markets. The chapter critically analyses these sub-markets, evaluates the growth rates and trends likely to prevail in these markets. It also provides forecasts for 5 leading glass packaging consumer sub-markets supplying sales figures, market shares and markets forecasts on future growth rates and market values for the period 2012-2022.

Chapter 5 provides an in-depth and detailed analysis of the leading 11 national glass packaging markets expected to be key players in the global market. The chapter critically analyses the leading 11 national markets, evaluates the growth rates and provides national market forecasts, along with the factors likely to contribute in domestic market variations.

Chapter 6 examine the strength and weakness of the glass packaging market through a SWOT analysis. The study also identifies the opportunities for growth and the threats hindering further growth in the glass packaging market.

Chapter 7 identifies and examines the macro-economic factors facing the global glass packaging market. The chapter includes a PEST analysis, providing recommendation on political risk and economical risk affecting the glass packaging industry. The study also covers analysis on sociological change affecting demand for glass containers, and presents recent and future technological innovations in the glass packaging industry.

Chapter 8 includes full transcripts of 3 exclusive Visiongain interviews with key opinion-leaders in the global glass packaging market. Interviews include updates and predictions on the market.

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COMPANIES LISTED

Afora SA
AGI Glaspac
Agrado SA
Aimer Products Ltd
Aleksotas
Alglass SA
Allied Glass Containers Ltd.
Alpack Ltd.
Ambev
Amcor Ltd.
Amilco SA
Anadolu Cam
Anadolu Cam Sanayii AS
Anchor Glass Container Corporation
Andela Products Ltd.
Anheuser-Busch Snapple
Ansung Glass Industrial Co, Ltd.
ARC International
Ardagh Glass Group PLC
Aromatic Enterprises Co., Ltd.
Associated British Foods PLC
August Pöhli GmbH & Co., KG
Avon Products, Inc.
Bangkok Glass Industry Co, Ltd.
Beatson Clark PLC
Berk Company
Birgi Sanayi AS
Bonpak
Bormioli Rocco Spa
Borosil Glass Works Limited
Brosse
Budweiser
Carlsberg Sweden
Carrefour S.A
Canadian Mineral Water S.A

Carr Lowrey Glass Company
ChangShu Brother Glass Mould Co.,LTD
China Glass Holdings Ltd.
Chromacol Ltd
Colorlites Ltd
Coloured Bottles
Comar Inc.
Compagnie De Saint-Gobain
Compania Industria de Vitros (CIV)
Concorde Kristallglas GmbH
Consol Glass
Consol Glass (Pty) Ltd.
Consol Limited
Continental Packaging Solutions
CRB
Crisnova SA
Cristalerias De Chile SA
Cristalerias Toro S.A.I.C
Danone
Dashco S.A.
DB Breweries
Denizli Cam
Doosan Techpack BG, Inc
Drujba Packaging Glassware SA
Egilabo NV
Emhart Glass
Endeavour Glass Packaging Ltd.
Eurovetrocap Srl
Essco Glass
Estee Lauder Companies, Inc
Excel Glasses Limited
Export Import Consortium
Facebook Inc.
Faerch Plast A/S
Fetzer
Firenze Vetro Srl
Freeman & Harding's
Formosan Glass Corporation
Foster's

Fraser & Neave Holdings Bhd
Frigoglass SA
Factory Fze
Gage Roads Brewing Co
Garg Process Glass India Pvt. Ltd
Garglab Glass Industries
Gerresheimer Group GmbH
Gerolsteiner Brunnen GmbH & Co.
Glaskeller AG
Glas-Pack - Verimpex Srl
Goel Scientific Glass Works Pvt.Ltd.
Gostomel Glass Factory
GreenBottle Limited
Group Casino S.A
Gujarat Glass (P) Ltd.
Haldyn Glass Ltd.
Hangzhou Hangling Glass Co., Ltd.
Hauptgesch?ftsf?hrer des Bundesverbands Glasindustrie e.V
Hebei Rixin Glass Group Co., Ltd.
H-J Heinz Company
Heinz-Glas GmbH
Heineken International
Hermanos Alamo SL
Heye International
High Falls Brewing
Hindusthan National Glass & Industries Ltd.
Holmes & Marchant
Horn Glass Industries AG
Huta Szkla Czechy SA
HWA Hsia Glass Co., Ltd.
Impress Co?peratieve U.A.
Industrie Zignago Santa Margherita SpA
Independent Distillers Australia
International Bottle Co., Ltd.
J. Weck GmbH U. Co. KG
Jack Daniel Distillery, Lem Motlow Prop, Inc.
Janta Glass Works
Jaytec Glass Limited
JG Containers

Jih Hsin Glass Co., Ltd.
Jinan Gt Industrial Co.,Ltd
JSC Mina
Kaisha Manufacturers PVT LTD
Kapoor Glass
Karhulan Lasi Oy
Kaveh Glass Industry Group
Kefla- Glass GmbH & Co., KG
KG Ghani Glass Ltd.
Kimble Glass
Kirin Holdings Co
Klin-Steklotara
KOA Glass Co., Ltd.
Kraft Food Inc
Kumbi Corporation
KYC
Labglass Instruments
La Manufacture Du Verre SA
Leone Industries
Libbey, Inc.
Linuo Group Co., Ltd.
Lisi Cosmetics
L'Oréal group S.A
LPS Industries, Inc.
Lsl Ltd.
Martin Sontag GmbH
Meji Dairies Corporation
Medi-Vial Ltd
MG M?nnerst?dter Glaswarenfabrik GmbH
Millercoors
Milly Glassworks Limited
Misr Glass Manufacturing Company
ML Glassware Co., Ltd.
Nampak Ltd.
Natura Cosm?ticos
Nazeing Glass Works Ltd
Neubor Glass S.p.a.
Nestle S.A
Newship Ltd

Nihon Yamamura Glass Co., Ltd.
Novapet S.A
Nuova Ompi Srl
Oiji Paper Co Ltd
Okubo Glass Co., Ltd.
OMCO HNG Engineering Ltd.
OMCO International NV
Optrel AG
Oskar Karla International
Owens-Illinois, Inc.
Owens Illinois do Brazil Industria e Comercio S.A
Parsampoule
Partecipazioni Italiane S.p.A.
Pennekemp
PepsiCo Inc.
Phoenix Packaging International Corporation
Pochet Group
Pont Packaging BV
Promovega Srl
Pt Iglas (Persero)
Quadpack Ltd
Qualipac Corporation
Quinn Group
R Exports
Redfearn Glass
Rexam PLC
Rockware Group Limited
Roma International PLC
Rubin JSC
Sahm CS
Saint-Gobain Containers, Inc.
Sam Kwang Glass Ind Co., Ltd.
San Miguel Corporation
Sapporo Breweries Limited
Saudi-Arabian Glass Co., Ltd.
Saverglass
Saxco International, Inc.
Schott Glaswerke
Schott Forma Vitrum

Schott Brasil Ltda - Div. Embalagem
Scientific Glass Blowing Co., Ltd.
Scott Glass
Sephora
SG Scientific Glass Blowing Centre Pte Ltd
Shandong Medical Glass Co., Ltd.
Silver Spur Corporation
Sisecam Group
Sklarny Kavalier AS
Soda Sanayi
Soffieria Mezzadri Srl
Sotancro - Embalagem de Vidro SA
Stanpac, Inc.
Stevanato Group
Stolzle Flaconnage Ltd
Taiwan Glass Industrial Corporation
Taiwan K.K. Corporation
Tariq Glass Industries Limited
Technosklo Ltd
Tesco
Tegs Jsc
TetraPak Ltd
Thai Glass Industries Public Co., Ltd.
The Mahalakshmi Glass Works Pvt
Thuringer Pharmaglas GmbH
TIC International
Toyo Seikan Kaisha Ltd.
Toyo-Sasaki Glass Co., Ltd.
Trakya Cam
Tsingtao Beer
Turkiye Sise Ve Cam Fabrikalari AS
Twitter Inc
Valery Glass Srl
Veramic sa
Verralia
Verrerie Brosse s.a.s.
Verreries de Masnières
Verreries Du Courval
Verreries Perrin

Vetreria Etrusca Srl
Vetreria Sve Srl
Vetserie Betti Torino SpA
Vetserie Bruni SpA
Vetserie Venete SpA
Vetri Speciali SpA
Vetrobalsamo SpA
Vetropack AG
Vidrala SA
Vinkova BV
Vitro SA de CV
Vitro Packaging LLC
VOA-Verrerie D'albi
Wakefield (Pharmaceutical Glass) Limited
Wal-Mart Stores Inc
Warta Glass Sp. Z o.o.
Weck Glaswerk GmbH
Wed. G. Thijssens & ZN BV
Wisthoff GmbH
Wuhan Linuo Solar Energy Group Co., Ltd.
Yamamura Glass
Yanjing Beer
YouTube LLC
Zignago Vetro SpA
Zippe

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

All India Glass Manufacturer Association
Bank of China
British Glass
Central bank of India
Consorzio Nazionale Imballaggi (CONAI)
European Central Bank (ECB)
Institute of Vine and Wine Sciences (ISW)
International Monetary Fund (IMF)
The European container Glass federation (FEVE)
Federation international de Football Association (FIFA)

US Food and Drug Administration (FDA)
Glass Packaging Institute (GPI)
G.R.P. Institut f?r Rationelle Psychologie
Harvard School of Public Health
Organization of the Petroleum Exporting Countries (OPEC)
United Nation (UN)
Wine Intelligence Organisation

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