

# The Gas Utilities Infrastructure Market 2012-2022

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## Abstracts

A combination of ageing infrastructure, rising use of natural gas as an energy source, a need to improve distribution efficiency and energy security, and reduce greenhouse gas emissions are all driving capital expenditure growth in the gas utilities infrastructure market. Over the forecast period many regions and countries will experience strong growth in the gas utilities infrastructures market as new gas infrastructure is built to meet rising demand. More established gas markets will need to upgrade ageing and insufficient distribution infrastructure. Visiongain has determined that capital expenditure in the global gas utility infrastructure market in 2012 will reach \$36.13bn

Emerging national gas utility infrastructure markets such as China, India, and Brazil, will drive growth in the market while the US and major European countries will remain central to capital expenditure on gas utility infrastructure over the forecast period to 2012-2022. These major gas using economies will continue to invest heavily in their gas utility distribution networks. Growth in other national and regional markets is expected to increase steadily, as national and regional demand and new discoveries of natural gas lead to greater investment.

The report contains 94 tables, charts and graphs that add visual analysis in order to explain developing trends within the gas utility infrastructure market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US\$) for the global gas utility infrastructure market, as well as for 3 submarkets of the gas utility infrastructure market; Gas Storage Infrastructure, Gas Distribution Pipeline Infrastructure, and Gas Utilities Pressure Reduction Stations. In addition, 13 national gas utility infrastructure markets are forecast and analysed by Visiongain over the period 2012-2022. The report also provides profiles of 35 leading companies operating within the market, and includes an exclusive interview with a leading gas utility company, providing expert insight alongside Visiongain analysis.

## **Unique Selling Points**

Comprehensive analysis of the prospects for the gas utility infrastructure market from 2012-2022.

Analysis and forecasting informed by expert consultation with industry leaders. You will be able to read the full transcript of an interview from a leading utility company involved in the gas utility infrastructure market.

94 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the gas utility infrastructure market between 2012-2022.

Forecasts and analysis for the global gas utility infrastructure market between 2012-2022.

Forecasts and analysis for 3 gas utility infrastructure submarkets from 2012-2022.

Forecasts and analysis for 13 leading national and the RoW gas utility infrastructure markets for the period 2012-2022.

SWOT analysis of the forces that influence and characterise the gas utility infrastructure market.

Profiles of 35 leading companies operating within the gas utility market.

## **Methodology**

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the super grids market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the electric gas utility infrastructure market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of

analyses and forecasts.

## **Why you should buy The Gas Utilities Infrastructure Market 2012-2022**

You will receive a comprehensive analysis of the gas utility infrastructure market from 2012-2022

The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read the full interview transcript from a leading company in the utilities market  
GDF SUEZ

You will find 94 tables, charts, and graphs that quantify, analyse and forecast the gas utility infrastructure market from 2012-2022

You will receive forecasts and analysis of the global gas utility infrastructure market between 2012-2022

You will discover forecasts and analysis for 3 gas utility infrastructure submarkets between 2012-2022

The Gas Utilities Infrastructure Gas Storage Market

The Gas Utilities Infrastructure Gas Distribution Pipelines Market

The Gas Utilities Infrastructure Pressure Reduction Stations Market

You will receive sales forecasts for the 13 largest gas utility infrastructure markets and the rest of the world for 2012-2022. Country specific insight and specific market drivers and restraints are covered in each of the following national markets;

Canada

China

France

Germany

India

Iran

Italy

Japan

Russia

South Korea

Spain

UK

USA

Rest of the World

You will receive a SWOT analysis that examines the gas utility infrastructure market from 2012-2022

You will gain profiles of 35 leading companies operating within the gas utility infrastructure market.

### **What is the structure of the report?**

Chapter 1 provides an executive summary.

Chapter 2 is an introduction to the gas utilities infrastructure market.

Chapter 3 offers an overview of the global gas utilities infrastructure market, providing forecasts and growth rates in addition to assessing the major developments in the market.

Chapter 4 analyses the 13 leading national gas utilities infrastructure markets: Canada, China, France, Germany, India, Iran, Italy, Japan, Russia, Spain, South Korea, the UK and the US along with the market for the rest of the world (RoW). Detailed market forecasting and analysis is provided for each nation.

Chapter 5 provides an extensive SWOT analysis, discussing the main strengths, weaknesses, opportunities and threats to the gas utilities infrastructure market over the coming decade.

Chapter 6 features a full original interview with GDF SUEZ who provide expert insight into the gas utilities infrastructure market.

Chapter 7 profiles 35 of the leading companies within the gas utilities infrastructure market.

Chapter 8 is a summary of the report, outlining the main conclusions of the analysis.

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## **COMPANIES LISTED**

Acsm - Agam SpA

Alinta Energy Limited

Ascopiave SpA

Atlanta Gas Light Company

Bord Gais

Bord Gais Energy

Borealis Infrastructure Management Inc

British Gas

Busan City Gas Company Ltd

CenterPoint Energy Houston Electric

CenterPoint Energy Inc

CenterPoint Energy Resitsces Corporation

Centrica Energy

Centrica plc  
Centrica Storage  
China Gas Holdings Limited  
China National Petroleum Corporation (CNPC)  
Chubu Gas Company Ltd  
Consolidated Edison Company  
Direct Energy Marketing Limited  
E.ON AG  
E.ON Energie AG  
E.ON Gas Storage GmbH (EGS)  
E.ON Group  
E.ON Nordic  
E.ON Ruhrgas AG  
E.ON UK  
Edison Stocaggio  
Enagas SA  
Envestra Limited  
GAIL India Limited  
Gas Natural Fenosa SA  
Gaz de France SUEZ (GDF SUEZ),  
Gaz Réseau Distribution de France (GrDF)  
GNC Italia SpA  
Gujarat Gas Company Limited  
Henderson Investment  
Hong Kong China Gas Company (HKCG)  
Iberdrola SA  
Italgas SpA  
Korea Gas Corporation (KOGAS)  
Memphis Light Gas & Water.  
Napoletanagas SpA  
National Grid plc  
National Iranian Gas Company (NIGC)  
Northern Gas Networks Limited  
Npower  
OAO Gazprom  
ONEOK Inc  
Orange and Rockland Utilities, Inc.  
Osaka Gas Company Ltd  
Pacific Gas and Electric Company



Peoples Gas  
PetroChina Company Ltd  
PG&E Corporation  
Philadelphia Gas Works  
POSCO  
RWE AG  
RWE Npower  
Saibu Gas Company Ltd  
Scotia Gas Networks Limited  
Scottish and Southern Energy plc  
Snam Rete Gas  
Southern California Gas Co.  
Southern Gas Networks Limited  
SP AusNet  
Stogit SpA  
Storengy  
Toho Gas Company Ltd  
Tokyo Electric Power Company (TEPCO)  
Tokyo Gas Company Ltd  
Unigas Distribuzione Gas Srl  
Union Gas Limited  
Vectren Corporation  
Wales & West Utilities Limited  
Wingas GmbH

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

American Gas Association (AGA)  
Canadian Gas Association (CGA)  
Canadian Centre for Energy Information  
Commission de Régulation de l'Energie (CRE), France  
Comisión Nacional de Energía (CNE), Spain  
Energy Information Administration (EIA), US  
Health & Safety Executive (HSE), UK  
International Energy Agency (IEA)  
Ministry of Housing & Urban-Rural Development (China)  
Municipal Bureau of Public Utilities, China  
National Association of Pipeline Safety Representatives (NAPSR)



Office of Gas and Electricity Markets (Ofgem), UK  
Ontario Teachers' Pension Plan Board  
Organisation for Economic Co-operation and Development (OECD)  
Petroleum and Natural Gas Regulatory Board (PNGRB), India  
Pipeline & Gas Journal  
Securities and Exchange Commission (SEC), US  
World Energy Council (WEC)

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