

# The Flat Glass Market 2012-2022

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## Abstracts

Over the last decade, the quantity of flat glass used has increased dramatically. The flat glass industry benefits from the global growth of the construction and automotive industries. Consumer sophistication demanding more added valued glass products contributes to the growth of the flat glass market which should post significant growth rates in the next decade. Global economic growth and new technological developments have created new and increased applications of flat glass thus driving the market. Visiongain has determined that the value of the global flat glass market in 2012 will reach \$73.1bn.

### What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national/regional markets forecasts from 2012-2022. This report also highlights the major drivers and restrainers of the global flat glass industry.

### Why you should buy The Flat Glass Market 2012-2022

162 pages of comprehensive analysis

5 Exclusive Visiongain interviews with experts from-  
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BJS. Differences - a global flat glass consultancy company

Pony Technologies Co. Ltd - a flat/rolled glass/glass block technology provider

Feracitas Oy, - experts in safety glass engineering

A leading Chinese glass manufacturer

158 tables, charts, and graphs analysing and forecasting the flat glass market

Global flat glass market forecasts between 2012-2022

Global flat glass production forecasts between 2012-2022

Global flat glass consumption forecasts between 2012-2022

Global flat glass capacity utilisation rate forecasts between 2012-2022

3 flat glass submarket consumption forecasts from 2012-2022

Buildings

Automotive

Other Speciality e.g. Solar power

9 regional flat glass market value, production and consumption forecasts between 2012-2022

China

Europe

North America

Southeast Asia

West Asia

Russia & CIS

South America

Japan

Rest of the World (RoW)

A SWOT analysis

19 leading flat glass companies identified and profiled -  
ACG - Asahi Glass Co. Ltd.

Central Glass Co., Ltd. (CGC)

China Glass Holding Ltd.

China Southern Glass Holding Ltd.

Corning

Fuyao Group

Guardian Industries Corporation

Jiangsu Farun Group Co., Ltd.

Jinjing Group Co., Ltd.

Nippon Electric Glass Co., Ltd.

Nippon Sheet Glass Company Ltd. (NSG)

PPG Industries

Saint-Gobain

Samsung Corning Precision Glass

Shanghai Yaohua Pilkington Glass Group Co., Ltd.

Sisecam

Taiwan Glass Industrial Corporation

Xinyi Glass Holdings Ltd.

Zhangzhou Kibing Glass Co., Ltd.

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## **COMPANIES LISTED**

AFG Industries

AGC - Asahi Glass Co., Ltd.

AGC Automobile

AGC/Flat glass Europe Glaverbel

Ain El Sokhna

Audi

Avancis

AVIC Sanxim

Bain Capital

Bentley

BJS Difference

BMW

BOC

BPB Plc

Brødrene (Brothers) Dahl

Cardinal

Casso-Solar

Central Glass Co., Ltd. (CGC)

Changshu Special Glass Co., Ltd.

China Glass Holding Ltd.

China Southern Glass Holding Ltd.

Chrysler

Chu Lai

Corning

Dahl

Daimler Chrysler



Electronics Seocho Building  
Euroglas  
Feracitas oy  
Fiat  
Fuyao Group  
Geely  
GES  
Ghazvin Glas  
GM  
Gold Plus  
Gomel  
Graham  
Guardian Industries Corporation  
HNG Float Glass  
Honda  
Hony Capital  
Hyundai  
Interpane  
Interpane  
Jaguar  
Jewson  
Jiangmeng SYP Engineering Glass Co., Ltd.  
Jiangsu Farun Group Co. Ltd.  
Jiangsu Glass Group  
Jiangsu Huadong Glass Co., Ltd  
Jiangsu Pilkington SYP Glass Co., Ltd.  
Jinjing Group Co., Ltd.  
JSYP  
Kibing Group  
Kirishi  
Kumgang Korea Chemical co., Ltd  
Land rover  
Lanua  
Lapeyre  
Lenovo Holdings  
Leybold  
Lisec  
Lsuzu  
Maxit group

Mercedes  
Mitsubishi  
Mulia  
multiglass  
Nippon Electric Glass Co., Ltd.  
Nippon Sheet Glass Company Ltd. (NSG)  
Nissan  
Norandex Distribution  
North Glass  
NOVA External Venturing  
NSG/Pilkington  
Okan-cam  
Optimera  
PGW  
Pittsburgh Glass works  
Point P  
Pony Technologies  
PPG Industries  
PRG  
Proletarii  
PSA  
PSA Peugeot Citroen  
Raab Karcher  
Raute Precision  
Saab  
Saint-Gobain  
Salava  
Samsung Corning Precision Glass  
Samsung Electronics  
Samsung Electronics Complex  
Samsung SDI  
Sangalli  
Saratov  
Scheuten  
Seaco  
Sezal  
SGBD UK  
Shanghai GM  
Shanghai VW

Shanghai Yaohua Pilkington Glass Group Co., Ltd. (SYP Group)

Sisecam

South Korea Hyundai

Sphinx Glass

Spyker

SRG Global

Stein Beurty

Subaru

Suzuki

SYP Building Glass Co., Ltd.,

SYP Engineering Glass Co., Ltd.

SYP Group

SYP Kangqiao Autoglass Co

Taiwan Glass Industrial Corporation (TGI)

Tamglass

Tata group

TG Wuhan Architectural Glass Co., Ltd. (TWAR)

TG Yueda Solar Mirror Co., Ltd. (TYSM)

Tianjin SYP Engineering Glass Co., Ltd.

Tianjin SYP Glass Co., Ltd

Toyota

Trakya Cam

US Ford

Verallia

Vitro

Volvo cars

VVP

VW

Xinyi Glass Holdings Ltd.

Xinyu

Zeledyne

Zeledyne

Zhangzhou Kibing Glass Co., Ltd.

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

All India glass Manufacturers Association

Shanghai Stock Exchange

State Reform and Development Commission  
The Ministry of Science and Technology  
The Ministry of Finance  
The Customs Headquarter  
State Tax Head Bureau  
Shenzhen Stock Exchange  
Hong Kong Stock Exchange  
World Bank

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