

Epigenetic Therapies and Technologies: World Market Prospects 2013-2023

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Abstracts

How to find trends and revenue predictions for epigenetics

What does the future hold for epigenetic applications? Visiongain's new report gives you revenue predictions to 2023 for those therapies, technologies and diagnostic products. There you find sales data, R&D trends, opportunities and commercial prospects.

That analysis lets you assess forecasted sales at overall world market, submarket, product, regional and national level. You discover the potential of the industry and market for epigenetics, seeing where that field is heading.

Forecasts and other analyses to help you find the best opportunities

In our study you find revenue forecasting to 2023, historical data, growth rates and market shares. Also, you see qualitative analysis (SWOT and STEP), business news, outlooks and developmental trends (R&D). You gain 70 tables, 47 charts and two research interviews.

Our work lets you investigate the most lucrative areas in that industry and market. Those technologies hold great promise.

The following sections show what you see in our updated report.

You discover prospects for the world market and submarkets

Along with revenue prediction for the overall world market, you see individual forecasts for three epigenetic submarkets to 2023:

Therapies

Technologies

Diagnostics.

You can gain advantages by understanding trends, opportunities and challenges for epigenetics. Our investigation shows what will stimulate and restrain business.

Also, how will existing and expected products - Vidaza, Dacogen, Zolinza, Istodax, Belinostat and Faridak - perform at world level to 2023? You see forecasts and discussions for those drugs.

Our work also breaks the overall world forecast into leading geographical markets.

What prospects for leading regions and countries?

Developments worldwide will influence the market from 2013. There are many opportunities for healthcare companies large and small.

You discover individual revenue forecasts to 2023 for eight national markets and two regional blocks. Find relevant overall sales:

US

Canada

Japan

Germany, France, UK, Italy and Spain (EU5 countries)

Europe

Brazil, Russia, India and China (BRIC nations, grouped analysis).

You find potential. High sales growth will occur in established pharma markets and in developing countries, our analyses show. In particular, drug launches will change the

commercial landscape to 2023.

Research and development - see trends and possibilities

What's happening in epigenetic R&D? You see trends and outlooks there:

HDAC inhibitors

DNMT inhibitors

Treatments targeting other enzymes

MiRNA therapy

Diagnostics pipeline.

Our study also discusses these technologies, among others:

New drug targets

Biomarkers

Bioinformatics

Next generation sequencing.

Discover progress. You assess innovations affecting the industry's future - hear about developments and find their significance. Our work explains, exploring many issues.

What affects the application of epigenetics?

Our report discusses issues and events affecting that science, industry and market from 2013 onwards:

Cancer research and treatment

DNA hypomethylation in autoimmune diseases

Neurodegenerative diseases

Neurological disorders

Understanding of epigenetic markers and mechanisms.

Also, you find coverage of these aspects of the field:

Genomics, proteomics and metabolomics

Translational research

Licensing, outsourcing and academic collaborations

Developments with stem cells

Orphan indications and patient subpopulations

Companion diagnostics and stratified medicine.

See what the future holds. You investigate technological, commercial, economic and political matters, with emphasis on companies, competition and business outlooks.

Leading companies and market value

Overall world revenue for epigenetic applications will reach \$2,518m in 2013, our report forecasts. The R&D pipeline is diverse and promising. That industry holds great potential for further investment, development and growth.

In our study you find discussions of these organisations and many others:

Celgene

Eisai

Merck & Co.

Roche

Astex Pharmaceuticals

Exact Sciences

Orion Genomics.

This decade, many opportunities will arise. Our work shows you the technological and commercial possibilities.

Nine ways Epigenetic Therapies and Technologies: World Market Prospects 2013-2023 helps you

To sum up, our investigation gives you the following knowledge on the topic:

Forecasted revenues to 2023 for the overall world market and 3 submarkets - you discover prospects for the industry's future

Predicted revenues of 6 products to 2023 - you find prospects for drugs, both existing brands and those awaiting launch

Market forecasting to 2023 for US, Canada, Japan, Germany, France, UK, Spain, Italy, BRIC nations and Europe - you see national and regional outlooks

Assessments of companies - you find activities, products, strategies and outlooks

Review of R&D by technology and disease - you hear about progress in established and emerging research areas

Opinions on the sector - you read our interviews with leaders in that industry

Competition and opportunities influencing sales - you see what affects the future

Discussions of what stimulates and restrains the industry and market - you explore business trends, drivers and restraints

Prospects for established firms and those seeking to enter the sector - you assess needs, practices and outlooks for success.

You gain information found nowhere else

That work gives independent analysis from our primary and secondary research. You receive business intelligence found only in our study, seeing where prospects are lucrative.

With our report you are less likely to fall behind in knowledge or miss opportunity. See how you could benefit your research, analyses and decisions, saving time and getting you recognition for technological and commercial insight.

Ordering now lets you discover commercial prospects to 2023 for epigenetics

Visiongain's study is for everyone needing forward-looking analysis of pharmaceutical and diagnostic biotechnology. You find data, trends and predictions. Please ask for our report now.

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About

Dacogen: Revenue Forecast 2013-2023

Early in the forecast period, revenue growth for Dacogen will be driven by increased uptake in the EU, following approval in 2012. However, this growth may be restrained by decisions from cost effectiveness bodies in the region determining that the clinical benefit of Dacogen in AML does not outweigh the cost. The launch in the EU will drive revenue to a peak of \$373m in 2015. Success in the US safety trial and reassessment by the FDA for treating AML patients may also act as a driver for growth. Outside the US, strong revenue growth will be maintained as a result of patent protection until the end of the forecast period. However, patents in the US begin to expire in 2013, allowing generic competition to enter.

As with Vidaza, this generic competition may be slow to launch. However, as they have similar modes of action, both Vidaza and Dacogen will be affected by the launch of generics of each other. In addition, both drugs will be negatively impacted by the launch of SGI-110 towards the middle of this decade. Revenue for Dacogen will be more severely affected as SGI-110 is a second generation version of that drug. Doctors will therefore be encouraged to switch patients directly from Dacogen to SGI-110.

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