

# The Enhanced Oil Recovery (EOR) Market 2013-2023

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## Abstracts

### Report Details

Though most EOR techniques have been around for a number of decades, oil prices have often been too low to make their use economic on a large scale. However, the current period of high oil prices, together with increasing global oil demand, maturing oil fields, improving technologies and ongoing concerns over carbon dioxide (CO<sub>2</sub>) emissions, is creating a new wave of interest in EOR technologies.

According to Visiongain's analysis, the global EOR market will see production of 2.943 million barrels per day in 2013. Each of the three main categories of EOR (thermal, gas and chemical) is set to see a substantial increase in production over the next ten years, creating opportunities for a range of companies within the oil industry.

Thermal EOR production is dominated by the Canadian oil sands market, which uses widely recognised EOR processes such as cycle steam stimulation (CSS) and steam assisted gravity drainage (SAGD) to extract oil. Strong growth is anticipated in this market, together with thermal EOR techniques used on heavy oil resources in a number of global locations.

The desire to reduce potentially harmful CO<sub>2</sub> emissions will help drive the gas EOR market as carbon capture and storage (CCS) technologies are combined with EOR, which gives a value to the carbon. Though the US will continue to predominately use natural sources of CO<sub>2</sub> for enhanced oil recovery, EOR projects linked to carbon capture are being established elsewhere.

Improvements in the molecular structures of polymers and surfactants have enabled chemical EOR techniques to become much more economic and efficient in recent years and a number of large-scale projects are due to come into operation over the next few

years, particularly in offshore environments.

### **What makes this report unique?**

Visiongain consulted widely with industry experts and full transcripts of exclusive interviews with Solvay and Enhance Energy are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind market developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, regional and submarket production forecasts from 2013-2023 - all highlighting strategic business opportunities.

### **Why you should buy The Enhanced Oil Recovery (EOR) Market 2013-2023: Thermal, Gas and Chemical Production?**

241 pages of comprehensive analysis

Exclusive Visiongain interviews with industry experts:

David Sorin, Vice President of EOR at Solvay

Susan Cole, President and CEO of Enhance Energy

182 tables, charts, and graphs quantifying the market in detail

Global EOR market production forecasts between 2013 and 2023

Ten year production forecasts and analysis for the three main EOR submarkets:

Thermal

Gas

Chemical

Ten year market and submarket production forecasts and analysis for the 15 leading national EOR markets, plus the market for the rest of the world:

Brazil

Canada

China

Kuwait

Indonesia

Malaysia

Mexico

Norway

Oman

Russia

Saudi Arabia

United Arab Emirates

United Kingdom

United States

Venezuela

Rest of the World

Profiles of the leading 10 companies in the EOR market, including information on barrels per day production, market share and future outlook, as well as the location and method of each company's EOR projects

Shorter profiles for a further 21 leading companies in the EOR market, including information on current and future projects

A PEST analysis

Analysis of the drivers and restraints of the EOR market

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1 Global EOR Market Overview
- 1.2 Benefits of This Report
- 1.3 Who is This Report For?
- 1.4 Methodology
- 1.5 Global EOR Market ForeCast 2013-2023
- 1.6 EOR Submarket ForeCasts 2013-2023
- 1.7 Leading National EOR Market ForeCasts 2013-2023
- 1.8 Leading National EOR Submarket ForeCasts 2013-2023

### 2. INTRODUCTION TO THE ENHANCED OIL RECOVERY MARKET

- 2.1 EOR Market StruCture Overview
- 2.2 Stages of Oil ExtraCtion
  - 2.2.1 Primary ReCovey
  - 2.2.2 SeCondary ReCovey
  - 2.2.3 Tertiary ReCovey
- 2.3 Thermal EOR ProCesses
  - 2.3.1 Steam InjeCtion
    - 2.3.1.1 Steam Flooding
    - 2.3.1.2 CyCliC Steam Stimulation (CSS)
  - 2.3.2 Steam Assisted Gravity Drainage
  - 2.3.3 In-Situ Combustion
- 2.4 Gas EOR ProCesses
  - 2.4.1 Carbon Dioxide InjeCtion
  - 2.4.2 Nitrogen InjeCtion
  - 2.4.3 Natural Gas InjeCtion
- 2.5 ChemiCal EOR ProCesses
  - 2.5.1 Polymer Flooding
  - 2.5.2 SurfaCtant Flooding
  - 2.5.3 Alkaline Flooding
- 2.6 UnConventional Oil and the EOR Market
  - 2.6.1 Heavy Oil
  - 2.6.2 Oil Sands
  - 2.6.3 Oil Shale
  - 2.6.4 Tight Oil

### **3. THE GLOBAL ENHANCED OIL RECOVERY MARKET**

- 3.1 Global EOR Market ForeCast 2013-2023
- 3.2 Global EOR Market Analysis
- 3.3 Drivers and Restraints in the EOR Market
  - 3.3.1 Drivers in the EOR Market
    - 3.3.1.1 InCreasing Demand for Oil
    - 3.3.1.2 The PriCe of Oil
    - 3.3.1.3 Ageing Oil fields
    - 3.3.1.4 CO2 ReduCtion Strategies
    - 3.3.1.5 UnConventional Oil
  - 3.3.2 Restraints in the EOR Market
    - 3.3.2.1 Global EConomiC ConCerns
    - 3.3.2.2 DiffiCulties with Offshore Implementation
    - 3.3.2.3 InConsistent Permeability of Carbonate Geologies
    - 3.3.2.4 Unproven Nature of Some TeChnologies

### **4. THE ENHANCED OIL RECOVERY SUBMARKET FORECASTS 2013-2023**

- 4.1 The Thermal EOR Submarket ForeCast 2013-2023
  - 4.1.1 In-Situ Oil Sands Development
    - 4.1.1.1 Current and Future In-Situ Oil Sands ProduCtion
    - 4.1.1.2 The EConomiCs of In-Situ ProduCtion from Oil Sands
    - 4.1.1.3 Potential Restraints on the In-Situ Oil Sands Market
  - 4.1.2 ReCoveRY of Heavy Oil ResourCes Using EOR
    - 4.1.2.1 Current and Future Growth Areas
    - 4.1.2.2 Potential Restraints on the Thermal Steam Heavy Oil Market
- 4.2 The Gas EOR Submarket ForeCast 2013-2023
  - 4.2.1 CO2 EOR Development
    - 4.2.1.1 Major Costs Involved with CO2 EOR Operations
    - 4.2.1.2 The SourCing of Carbon Dioxide
    - 4.2.1.3 Current and Future Areas of Growth
  - 4.2.2 Other Gas-Based EOR TeChniques
- 4.3 The ChemiCal EOR Submarket ForeCast 2013-2023
  - 4.3.1 Improving Polymers and SurfaCtants
  - 4.3.2 Current Areas of High ProduCtion
  - 4.3.3 Future GeographiCal and TeChniCal Areas of Growth
  - 4.3.4 Potential Challenges for ChemiCal EOR

## **5. LEADING NATIONAL ENHANCED OIL RECOVERY MARKET AND SUBMARKET FORECASTS 2013-2023**

### 5.1 The Canadian EOR Market and Submarket Forecasts 2013-2023

#### 5.1.1 The Canadian EOR Market Overview

#### 5.1.2 Current Projects

##### 5.1.2.1 Thermal Projects

##### 5.1.2.2 Gas Projects

##### 5.1.2.3 Chemical Projects

#### 5.1.3 Future Outlook

##### 5.1.3.1 Thermal

##### 5.1.3.2 Gas

##### 5.1.3.3 Chemical

### 5.2 The United States EOR Market and Submarket Forecasts 2013-2023

#### 5.2.1 The United States EOR Market Overview

#### 5.2.2 Current Projects

##### 5.2.2.1 Thermal Projects

##### 5.2.2.2 Gas Projects

##### 5.2.2.3 Chemical Projects

#### 5.2.3 Future Outlook

##### 5.2.3.1 Thermal

##### 5.2.3.2 Gas

##### 5.2.3.3 Chemical

### 5.3 The Chinese EOR Market and Submarket Forecasts 2013-2023

#### 5.3.1 The Chinese EOR Market Overview

#### 5.3.2 Current Projects

#### 5.3.3 Future Outlook

### 5.4 The Venezuelan EOR Market and Submarket Forecasts 2013-2023

#### 5.4.1 The Venezuelan EOR Market Overview

#### 5.4.2 Current Projects

#### 5.4.3 Future Outlook

### 5.5 The Omani EOR Market and Submarket Forecasts 2013-2023

#### 5.5.1 The Omani EOR Market Overview

#### 5.5.2 Current Projects

#### 5.5.3 Future Outlook

### 5.6 The Indonesian EOR Market and Submarket Forecasts 2013-2023

#### 5.6.1 The Indonesian EOR Market Overview

#### 5.6.2 Current Projects

- 5.6.3 Future Outlook
- 5.7 The Russian EOR Market and Submarket ForeCasts 2013-2023
  - 5.7.1 The Russian EOR Market Overview
  - 5.7.2 Current ProjeCts
  - 5.7.3 Future Outlook
- 5.8 The MexiCan EOR Market and Submarket ForeCasts 2013-2023
  - 5.8.1 The MexiCan EOR Market Overview
  - 5.8.2 Current ProjeCts
  - 5.8.3 Future Outlook
- 5.9 The Brazilian EOR Market and Submarket ForeCasts 2013-2023
  - 5.9.1 The Brazilian EOR Market Overview
  - 5.9.2 Current ProjeCts
  - 5.9.3 Future Outlook
- 5.10 The United Kingdom EOR Market and Submarket ForeCasts 2013-2023
  - 5.10.1 The United Kingdom EOR Market Overview
  - 5.10.2 Current ProjeCts
  - 5.10.3 Future Outlook
- 5.11 The Norwegian EOR Market and Submarket ForeCasts 2013-2023
  - 5.11.1 The Norwegian EOR Market Overview
  - 5.11.2 Current ProjeCts
  - 5.11.3 Future Outlook
- 5.12 The Kuwaiti EOR Market and Submarket ForeCasts 2013-2023
  - 5.12.1 The Kuwaiti EOR Market Overview
  - 5.12.2 Current ProjeCts
  - 5.12.3 Future Outlook
- 5.13 The Malaysian EOR Market and Submarket ForeCasts 2013-2023
  - 5.13.1 The Malaysian EOR Market Overview
  - 5.13.2 Current ProjeCts
  - 5.13.3 Future Outlook
- 5.14 The Saudi Arabian EOR Market and Submarket ForeCasts 2013-2023
  - 5.14.1 The Saudi Arabian EOR Market Overview
  - 5.14.2 Current ProjeCts
  - 5.14.3 Future Outlook
- 5.15 The United Arab Emirates EOR Market and Submarket ForeCasts 2013-2023
  - 5.15.1 The United Arab Emirates EOR Market Overview
  - 5.15.2 Current ProjeCts
  - 5.15.3 Future Outlook
- 5.16 The Rest of the World EOR Market and Submarket ForeCasts 2013-2023
  - 5.16.1 The Angolan EOR Market



- 5.16.2 The DutCh EOR Market
- 5.16.3 The Egyptian EOR Market
- 5.16.4 The German EOR Market
- 5.16.5 The Indian EOR Market
- 5.16.6 The Kazakh EOR Market
- 5.16.7 The Qatari EOR Market
- 5.16.8 The Syrian EOR Market
- 5.16.9 The Trinidadian EOR Market
- 5.16.10 The Turkish EOR Market

## **6. PEST ANALYSIS OF THE ENHANCED OIL RECOVERY MARKET**

### **7. EXPERT OPINION**

#### 7.1 Solvay

- 7.1.1 Solvay's Involvement in the EOR Market
- 7.1.2 The ImportanCe of Oil PriCe to ChemiCal EOR Development
- 7.1.3 China's Position in the ChemiCal EOR Market
- 7.1.4 Regions of Strong Growth in the ChemiCal EOR Market
- 7.1.5 Improvements in Polymers and SurfaCtants
- 7.1.6 The Use of ChemiCals in SAGD and CO2 EOR Operations
- 7.1.7 Regulation and the Need o Commit ResourCes to ChemiCal EOR

#### 7.2 Enhance Energy

- 7.2.1 Enhance Energy's Involvement in the EOR Market
- 7.2.2 The Rationale Behind the Alberta Carbon Trunk Line ProjeCt
- 7.2.3 Progress of the Alberta Carbon Trunk Line ProjeCt
- 7.2.4 Oil Sands Development as a Driver for CO2 EOR Development
- 7.2.5 The ProspeCts for CO2 EOR in Alberta
- 7.2.6 The ImportanCe of Oil priCes
- 7.2.7 The ImpaCt of Government Funding
- 7.2.8 The ImportanCe of CO2 Supplies

## **8. LEADING COMPANIES IN THE ENHANCED OIL RECOVERY MARKET**

#### 8.1 The Top 10 Companies in the EOR Market

- 8.1.1 The LoCation and Method of the Leading Companies' EOR Operations
- 8.1.2 Canadian Natural ResourCes Limited (CNRL)
  - 8.1.2.1 Overview and EOR Operations
  - 8.1.2.2 Future Outlook

- 8.1.3 Chevron Corporation
  - 8.1.3.1 Overview and EOR Operations
  - 8.1.3.2 Future Outlook
- 8.1.4 China National Petroleum Corporation (CNPC)
  - 8.1.4.1 Overview and EOR Operations
  - 8.1.4.2 Future Outlook
- 8.1.5 China Petroleum & Chemical Corporation (Sinopec Corporation)
  - 8.1.5.1 Overview and EOR Operations
  - 8.1.5.2 Future Outlook
- 8.1.6 ConocoPhillips
  - 8.1.6.1 Overview and EOR Operations
  - 8.1.6.2 Future Outlook
- 8.1.7 ExxonMobil Corporation
  - 8.1.7.1 Overview and EOR Operations
  - 8.1.7.2 Future Outlook
- 8.1.8 Occidental Petroleum Corporation
  - 8.1.8.1 Overview and EOR Operations
  - 8.1.8.2 Future Outlook
- 8.1.9 PDVSA
  - 8.1.9.1 Overview and EOR Operations
  - 8.1.9.2 Future Outlook
- 8.1.10 Royal Dutch Shell
  - 8.1.10.1 Overview and EOR Operations
  - 8.1.10.2 Future Outlook
- 8.1.11 SunCor Energy
  - 8.1.11.1 Overview and EOR Operations
  - 8.1.11.2 Future Outlook
- 8.2 Other Selected Companies in the EOR Market
  - 8.2.1 Abu Dhabi National Oil Company (ADNOC)
  - 8.2.2 Anadarko Petroleum Corporation
  - 8.2.3 Apache Corporation
  - 8.2.4 BP
  - 8.2.5 Cenovus Energy Inc.
  - 8.2.6 China National Offshore Oil Corporation (CNOOC)
  - 8.2.7 Denbury Resources
  - 8.2.8 Devon Energy Corporation
  - 8.2.9 Hess Corporation
  - 8.2.10 Husky Energy Inc.
  - 8.2.11 Japan Canada Oil Sands Limited (JACOS)

- 8.2.12 Kinder Morgan
- 8.2.13 Lukoil
- 8.2.14 Merit Energy Company
- 8.2.15 Pemex
- 8.2.16 Petrobras
- 8.2.17 Petroleum Development Oman (PDO)
- 8.2.18 Petronas
- 8.2.19 Statoil
- 8.2.20 Total
- 8.2.21 Whiting Petroleum Corporation

## **9. CONCLUSIONS**

- 9.1 Global EOR Market Outlook
- 9.2 EOR Submarket ForeCasts 2013-2023
- 9.3 Leading National EOR Market ForeCasts 2013-2023
- 9.4 Leading National EOR Submarket ForeCasts 2013-2023

## **10. GLOSSARY**

## List Of Tables

### LIST OF TABLES

Table 1.1 EOR Submarket ForeCasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 1.2 Leading National EOR Market ForeCasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 1.3 Leading National Thermal EOR Submarket ForeCasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 1.4 Leading National Gas EOR Submarket ForeCasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 1.5 Leading National ChemiCal EOR Submarket ForeCasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 3.1 Global EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 3.2 Global EOR Market Drivers and Restraints

Table 4.1 EOR Submarket ForeCasts (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 4.2 EOR Submarket CAGR (%) ForeCasts (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 4.3 Thermal EOR Submarket ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 4.4 Leading National Thermal EOR Submarket ForeCast 2013-2023 (bpd, AGR %)

Table 4.5 Gas EOR Submarket ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 4.6 Leading National Gas EOR Submarket ForeCast 2013-2023 (bpd, AGR %)

Table 4.7 ChemiCal EOR Submarket ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 4.8 Leading National ChemiCal EOR Submarket ForeCast 2013-2023 (bpd, AGR %)

Table 5.1 Leading National EOR Markets ForeCast 2013-2023 (bpd, AGR %)

Table 5.2 Canadian EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.3 Canadian EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.4 Canadian EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.5 Current Oil Sands EOR ProjeCts in Canada (ProjeCt, Companies, ProduCtion

(bpd))

Table 5.6 UpComing Oil Sands EOR ProjeCts in Canada (ProjeCt, Companies, ProduCtion (bpd) Start Date(s))

Table 5.7 United States EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.8 United States EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.9 United States EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.10 Current AnthropogeniC Carbon Dioxide SourCes in the United States (LoCation, Companies, Start Date and Size)

Table 5.11 Chinese EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.12 Chinese EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.13 Chinese EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.14 Chinese Carbon Dioxide Capture ProjeCts Linked to EnhanCed Oil ReCoverY (LoCation, Companies, Potential Start Up and Size)

Table 5.15 Venezuelan EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.16 Venezuelan EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.17 Venezuelan EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.18 Omani EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.19 Omani EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.20 Omani EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.21 Indonesian EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.22 Indonesian EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.23 Indonesian EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.24 Russian EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

- Table 5.25 Russian EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)
- Table 5.26 Russian EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023
- Table 5.27 MexiCan EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)
- Table 5.28 MexiCan EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)
- Table 5.29 MexiCan EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023
- Table 5.30 Pemex's UpComing Pilot EOR ProjeCts (LoCation and EOR Method)
- Table 5.31 Brazilian EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)
- Table 5.32 Brazilian EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)
- Table 5.33 Brazilian EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023
- Table 5.34 UK EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)
- Table 5.35 UK EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)
- Table 5.36 UK EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023
- Table 5.37 Norwegian EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)
- Table 5.38 Norwegian EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)
- Table 5.39 Norwegian EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023
- Table 5.40 Kuwaiti EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)
- Table 5.41 Kuwaiti EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)
- Table 5.42 Kuwaiti EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023
- Table 5.43 Malaysian EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)
- Table 5.44 Malaysian EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)
- Table 5.45 Malaysian EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and

ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.46 Saudi Arabian EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.47 Saudi Arabian EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.48 Saudi Arabian EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 5.49 UAE EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.50 Planned Carbon Dioxide Capture ProjeCts Linked to EnhanCed Oil ReCovery in the UAE (LoCation, Companies, Potential Start Up, Size)

Table 5.51 RoW EOR Market ForeCast 2013-2023 (bpd, AGR %, CAGR %, Cumulative)

Table 5.52 RoW EOR Submarkets ForeCast (Thermal, Gas and ChemiCal) 2013-2023 (bpd, AGR %)

Table 5.53 RoW EOR Submarkets CAGR (%) ForeCast (Thermal, Gas and ChemiCal) 2013-2023, 2013-2018 and 2018-2023

Table 6.1 PEST Analysis of the EOR Market

Table 8.1 Top 10 Companies in the EOR Market 2013 (Market Ranking, ProduCtion (bpd), Market Share %)

Table 8.2 Methods of EOR ProduCtion Among the Leading 10 Companies (Thermal, Gas and ChemiCal)

Table 8.3 LoCation of EOR ProjeCts Among the Leading 10 Companies (United States, Canada, South AmeriCa, Asia, Middle East, Russia and Central Asia, Europe, AfriCa)

Table 8.4 CNRL Overview: Headquarters, Employees, StoCk ExChange, Total EOR ProduCtion 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.5 Chevron Corporation Overview: Headquarters, Employees, StoCk ExChange, Total EOR ProduCtion 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.6 CNPC Overview: Headquarters, Employees, StoCk ExChange, Total EOR ProduCtion 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.7 Sinopec Overview: Headquarters, Employees, StoCk ExChange, Total EOR ProduCtion 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.8 ConocoPhillips Overview: Headquarters, Employees, StoCk ExChange, Total EOR ProduCtion 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.9 ExxonMobil Corporation Overview: Headquarters, Employees, StoCk

ExChange, Total EOR Production 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.10 Occidental Petroleum Corporation Overview: Headquarters, Employees, Stock Exchange, Total EOR Production 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.11 PDVSA Overview: Headquarters, Employees, Stock Exchange, Total EOR Production 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.12 Royal Dutch Shell Overview: Headquarters, Employees, Stock Exchange, Total EOR Production 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 8.13 SunCor Energy Overview: Headquarters, Employees, Stock Exchange, Total EOR Production 2013 (bpd), Global EOR Market Share 2013 (%), Global EOR Market Rank 2013, Five-Year Outlook

Table 9.1 EOR Submarket Forecasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 9.2 Leading National EOR Market Forecasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 9.3 Leading National Thermal EOR Submarket Forecasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 9.4 Leading National Gas EOR Submarket Forecasts Summary 2013, 2018, 2023 (bpd, CAGR %)

Table 9.5 Leading National Chemical EOR Submarket Forecasts Summary 2013, 2018, 2023 (bpd, CAGR %)



## List Of Figures

### LIST OF FIGURES

Figure 2.1 Global EOR Market Structure Overview

Figure 2.2 USGS Survey Of Global Heavy Oil Resources by Region (Billion Barrels)

Figure 3.1 Global EOR Market Forecast 2013-2023 (bpd, AGR %)

Figure 3.2 World Liquid Fuel Consumption Forecast 2008-2035 (Million Barrels per Day)

Figure 3.3 World Oil Prices in Three Cases (Reference, High Price, Low Price) 1990-2035 (\$ per Barrel)

Figure 4.1 EOR Submarket Forecasts (Thermal, Gas and Chemical) 2013-2023 (bpd)

Figure 4.2 EOR Submarket Share Forecasts (Thermal, Gas and Chemical) 2013 (%)

Figure 4.3 EOR Submarket Share Forecasts (Thermal, Gas and Chemical) 2018 (%)

Figure 4.4 EOR Submarket Share Forecasts (Thermal, Gas and Chemical) 2023 (%)

Figure 4.5 Thermal EOR Submarket Forecast 2013-2023 (bpd, AGR %)

Figure 4.6 Leading National Thermal EOR Submarkets Forecast 2013-2023 (bpd)

Figure 4.7 Leading National Thermal EOR Submarkets (Excluding Canada) Forecast 2013-2023 (bpd)

Figure 4.8 Gas EOR Submarket Forecast 2013-2023 (bpd, AGR %)

Figure 4.9 Leading National Gas EOR Submarkets Forecast 2013-2023 (bpd)

Figure 4.10 Leading National Gas EOR Submarkets (Excluding United States) Forecast 2013-2023 (bpd)

Figure 4.11 Number of Active Carbon Dioxide Enhanced Oil Recovery Projects by Country

Figure 4.12 Number of New Carbon Dioxide Enhanced Oil Recovery Projects Linked to Anthropogenic Sources by Country

Figure 4.13 Chemical EOR Submarket Forecast 2013-2023 (bpd, AGR %)

Figure 4.14 Leading National Chemical EOR Submarkets Forecast 2013-2023 (bpd)

Figure 4.15 Leading National Chemical EOR Submarkets (Excluding China) Forecast 2013-2023 (bpd)

Figure 5.1 Leading National EOR Markets Forecast 2013-2023 (bpd)

Figure 5.2 Leading National EOR Markets Share Forecast 2013 (%)

Figure 5.3 Leading National EOR Markets Share Forecast 2018 (%)

Figure 5.4 Leading National EOR Markets Share Forecast 2023 (%)

Figure 5.5 Leading National EOR Markets Share Change Forecast 2013-2023 (%)

Figure 5.6 Canadian EOR Market Forecast 2013-2023 (bpd, AGR %)

Figure 5.7 Canadian EOR Market Share Forecast 2013, 2018 and 2023 (% Share)

Figure 5.8 Canadian EOR Market Share Forecast 2013, 2018 and 2023 (bpd)

- Figure 5.9 United States EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.10 United States EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.11 United States EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.12 United States Thermal EOR ProduCtion by State (% Share)
- Figure 5.13 United States Carbon Dioxide EnhanCed Oil ReCoveRy ProjeCts by State
- Figure 5.14 LoCation of United States Carbon Dioxide EnhanCed Oil ReCoveRy ProjeCts, Carbon Dioxide SourCes and Carbon Dioxide Pipelines
- Figure 5.15 Naturally OCCurring Carbon Dioxide SourCes in the United States (Million CubiC feet per day)
- Figure 5.16 Chinese EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.17 Chinese EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.18 Chinese EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.19 Venezuelan EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.20 Venezuelan EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.21 Venezuelan EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.22 Omani EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.23 Omani EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.24 Omani EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.25 Indonesian EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.26 Indonesian EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.27 Indonesian EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.28 Russian EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.29 Russian EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.30 Russian EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.31 MexiCan EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.32 MexiCan EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.33 MexiCan EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.34 Brazilian EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.35 Brazilian EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.36 Brazilian EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.37 UK EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.38 UK EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.39 UK EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.40 Norwegian EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.41 Norwegian EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.42 Norwegian EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.43 Kuwaiti EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.44 Kuwaiti EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.45 Kuwaiti EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)

- Figure 5.46 Malaysian EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.47 Malaysian EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.48 Malaysian EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.49 Saudi Arabian EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.50 Saudi Arabian EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.51 Saudi Arabian EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 5.52 UAE EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.53 UAE EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.54 RoW EOR Market ForeCast 2013-2023 (bpd, AGR %)
- Figure 5.55 RoW EOR Market Share ForeCast 2013, 2018 and 2023 (% Share)
- Figure 5.56 RoW EOR Market Share ForeCast 2013, 2018 and 2023 (bpd)
- Figure 8.1 Top 10 EOR Companies Market Share 2013 (% share)
- Figure 8.2 LoCation, Type and ProduCtion (bpd) of CNRL's EOR Operations
- Figure 8.3 CNRL's EOR ProduCtion Split (%) Thermal and ChemiCal
- Figure 8.4 LoCation, Type and ProduCtion (bpd) of Chevron Corporation's EOR Operations
- Figure 8.5 Chevron Corporation's EOR ProduCtion Split (%) Thermal and Gas
- Figure 8.6 LoCation, Type and ProduCtion (bpd) of CNPC's EOR Operations
- Figure 8.7 CNPC's EOR ProduCtion Split (%) Thermal, Gas and ChemiCal
- Figure 8.8 LoCation, Type and ProduCtion (bpd) of Sinopec's EOR Operations
- Figure 8.9 Sinopec's EOR ProduCtion Split (%) Thermal, Gas and ChemiCal
- Figure 8.10 LoCation, Type and ProduCtion (bpd) of ConocoPhillips' EOR Operations
- Figure 8.11 ConocoPhillips' EOR ProduCtion Split (%) Thermal and Gas
- Figure 8.12 LoCation, Type and ProduCtion (bpd) of ExxonMobil Corporation's EOR Operations
- Figure 8.13 ExxonMobil Corporation's EOR ProduCtion Split (%) Thermal and Gas
- Figure 8.14 LoCation, Type and ProduCtion (bpd) of OCCidental Petroleum Corporation's EOR Operations
- Figure 8.15 OCCidental Petroleum Corporation's EOR ProduCtion Split (%) Thermal, Gas and ChemiCal
- Figure 8.16 LoCation, Type and ProduCtion (bpd) of PDVSA's EOR Operations
- Figure 8.17 PDVSA's EOR ProduCtion Split (%) Thermal, Gas and ChemiCal
- Figure 8.18 LoCation, Type and ProduCtion (bpd) of Royal DutCh Shell's EOR Operations
- Figure 8.19 LoCation, Type and ProduCtion (bpd) of SunCor Energy's EOR Operations

## **COMPANIES LISTED**

Abu Dhabi Company for Onshore Oil Exploration (ADCO)  
Abu Dhabi National Oil Company (ADNOC)  
Aera Energy  
Agrium InC.  
Air Liquide  
Alstom  
Anadarko Petroleum Corporation  
ApaChe Canada  
ApaChe Corporation  
ARC ResourCes  
AthabasCa Oil Sands Corp. (AOSC)  
BapCo  
BASF  
BeiCip Franlab  
Berry Petroleum Company  
Blue SourCe  
BP  
Bright SourCe Energy  
Cairn India  
Canadian Natural ResourCes Limited (CNRL)  
Cenovus Energy InC.  
Chaparral Energy  
Chevron Corporation  
China Datang Corporation  
China Huaneng  
China National Offshore Oil Corporation (CNOOC)  
China National Petroleum Corporation (CNPC)  
China PetroChemiCal Corporation (Sinopec Group)  
China Petroleum & ChemiCal Corporation (Sinopec Corporation)  
CITGO Petroleum  
ConnaCher Oil & Gas Ltd.  
ConoCoPhillips  
Continental ResourCes  
Core Energy  
Cupet  
Dakota Gas  
Denbury ResourCes  
Devon Canada  
Devon Energy Corporation

Dongguan Taiyangzhou Power Corporation  
DuPont  
Emirates Aluminium (EMAL)  
Emirates Steel Industries (ESI)  
EnCana Corporation  
EnhanCe Energy  
Eni  
ExxonMobil ChemiCal  
ExxonMobil Corporation  
Fasken  
FMC TeChnologies  
Gazpromneft  
GDF Suez  
Geogreen  
GlassPoint  
Glori Energy  
Hess Corporation  
Husky Energy InC.  
Hydrogen Energy International  
IESA  
Imperial Oil  
Japan Canada Oil Sands Limited (JACOS)  
Japan Petroleum Exploration Co. Ltd. (Japex)  
Japan Oil, Gas and Metals National Corporation (JOGMEC)  
JGC Corporation  
Kinder Morgan  
KoCh Nitrogen Company  
Kuwait Gulf Oil Company  
Kuwait Oil Company (KOC)  
Kuwait Petroleum Corporation (KPC)  
Lianyungang Clean Energy Innovation Industrial Park Ltd.  
LINN Energy  
Liwa Energy  
Lukoil  
Maersk Oil  
Marathon Oil  
Maurel & Prom  
Masdar  
MCNIC

MedCo Energi Internasional  
Merit Energy Company  
MEG Energy  
MMC Oil and Gas Engineering  
Mubadala  
Murphy Oil  
National Grid Carbon Ltd  
Nederlandse Aardolie MaatsChappij (NAM)  
New Horizon  
Nexen  
NOVA ChemiCals  
OCCidental ChemiCal Corporation (OxyChem)  
OCCidental Petroleum Corporation  
Oil and Natural Gas Corporation Limited (ONGC)  
Oil Chem TeChnologies  
Oman Marketing Company  
Oman Oil Company  
Partex  
PDVSA  
Peabody Energy  
Pemex  
Pengrowth  
PennWest Exploration  
Pertamina  
Pertamina EP  
Petro  
Petrobras  
Petro-Canada  
PetroCedeCo  
PetroChina  
PetroeCuador  
PetrofaC  
PetroJunin  
Petroleum Development Oman (PDO)  
Petronas  
Petrotrin  
Phillips  
Pluspetrol  
Praxair

Rex Energy  
Royal DutCh Shell  
Sandridge Energy  
Saudi AramCo  
SCimitar  
SCottish Enterprise  
Shell ChemiCals  
Shell Malaysia  
SNF Group  
Solvay  
Statoil  
Summit Power  
SunCor Energy  
Syrian Petroleum Company  
Talisman Energy  
Tanganyika Oil Co. Ltd  
Tatweer  
Taweelah Asia Power Company (TAPCO)  
TengizChevroil  
Tianjin DaGang Huashi  
Total  
Total E&P Canada  
Toyota  
TPAO  
TransCanada  
Water Standard  
Whiting Petroleum Corporation  
Wintershall  
XTO Energy  
2CO ENERGY

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

Brazilian Coal AssoCiation (BCA)  
Canadian Energy ResearCh Institute (CERI)  
Centre of ExCellenCe in ResearCh on Carbon Storage (CEPAC)  
ChemiCal EOR AllianCe  
Energy Information Administration (EIA)

European Union (EU)  
IFP Energies nouvelles  
Illinois State Geological Survey (ISGS)  
International Energy Agency (IEA)  
Intergovernmental Panel on Climate Change (IPCC)  
International Monetary Fund (IMF)  
National Energy Technology Laboratory (NETL)  
National Enhanced Oil Recovery Initiative (NEORI)  
Natural Resources Canada (NRCan)  
Norwegian Ministry of Petroleum and Energy  
Organisation of Petroleum Exporting Countries (OPEC)  
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