

The East African Oil & Gas Market 2013-2023

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Abstracts

Report Details

East Africa is the world's newest oil and gas hotspot. After being neglected for decades the region is now among the fastest growing oil and gas markets in the world. Following the first oil discovery in Uganda in 2006 and gas discovery's along the Mozambique and Tanzanian coast the region has attracted interest from an increasing number of international oil and gas companies. Offshore exploration has increased exponentially and over the last five years East Africa has developed from a frontier region to becoming a possible game changer in the global gas market.

East Africa covers a territory roughly six times the size of the North Sea but yet less than 500 wells have been drilled in the region to date. The reserve estimates in the region have increased rapidly over the past few years and yet only a small percentage of the region has been properly explored. The market has changed too, as oil majors increasingly drive out smaller companies indicating the industry's confidence in East Africa's immense potential.

Deepwater gas for large-scale LNG export terminals has become the biggest story in East Africa and attracted worldwide attention. Onshore, commercial oil production will start within the next few years and several oil and gas infrastructure projects are under development bringing billions of dollars of investment to the region. With its wealth of oil and gas reserves and vast future potential East Africa will be the industry's hotspot for the next decade.

Visiongain has determined that the value of the East African oil & gas market in 2013 will reach \$3.9bn.

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Detailed analysis of regional and national economic development and business climate

Information on all East African exploration and production blocks as well as upcoming licensing rounds and production sharing contracts

Comprehensive information about the companies active in the East African oil & gas market

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A-Z Petroleum

Adamantine Energy

Afar Exploration

Afren

Africa Oil Corp.

Agriterra

Aminex plc

Anadarko

Antrim Resources

Apache Energy

Arco

Artumas

Avana Petroleum

Beach Energy

BG Group

Black Marlin Energy

Bounty Oil and Gas

BowLeven

BP

BPRL

Buzi Hydrocarbons

Camac

Centric Energy
CNOOC
CNPC
Cove Energy plc
DAR Petroleum Operating Company Ltd
Dodsal
Dominion Petroleum
Edgo Energy
ExxonMobil
Empresa Nacional de Hidrocarbonetos (ENH)
ENI S.p.A.
ERHC Energy
Essar
Falcon Petroleum
FAR Limited
Flow Energy
Fluor
Galp Energia
Gigamethanol BV
Greater Pioneer Operating Company (GPOC)
Harmattan
Heritage Oil
Hydrotanz
Imara Energy
Incitec Group
Inpex
Jacka Resources
JGC Corp
Japan Oil, Gas and Metals National Corporation (JOGMEC)
Kalila Energi
Kenya Petroleum Refineries Ltd.
Kenya Pipeline Company (KPC)
Kogas
Lion Energy
Lion Petroleum
Marathon Oil
Maurel & Prom
Minergy Resources Ltd
Mitsui E&P

Motherland Industries Ltd
Mott-MacDonald
Mubadala Petroleum
National Oil Corporation of Kenya (NOCK)
Ndovu Resources
Neptune Petroleum
New Age Ltd.
Nilepet
Oilmoz
Ophir Energy
Orca Exploration
Origin Energy
Otto Energy
Pacific Seaboard Investments
PanAfrican Energy
Pancontinental Oil & Gas
Petrobras
Petrodel Resources Limited
Petronas
PetroSA
PetroTrans
Pexco
Platform Resources
Premier Oil Limited
PTT Exploration and Production plc
Radyolla Group
Ras Al Khaimah Gas Tanzania Ltd (RAK Gas)
Rift Energy
Rosneft
Royal Dutch Shell plc
Saipem
Sasol
Simba Energy
Sinopec
Sohi Gas Dodori
Sohi Gas Lamu
Solo Oil plc
Southwest Energy
Star Petroleum

Statoil
Sudd Petroleum Operating Company Ltd
Swala Energy
Taipan Resources Inc.
Tamoil
Tanzania Petroleum Development Corporation (TPDC)
Total S.A.
Tower Resources
Tri-Ocean Energy
Tullow Oil
Turkana Resources
Vanoil
Ventech Engineers International
Videocon Hydrocarbon Holdings Limited
Wentworth Resources Limited
Zarara

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

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Foreign Policy (FP)
ICC Commercial Crime Services
Instituto Nacional de Petroleo
International Criminal Court (ICC)
Lord's Resistance Army (LRA)
Ministry of Mineral Resources (Mozambique)
Ogaden National Liberation Front (ONLF)
Transparency International
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