

# The Commercial Aircraft Maintenance, Repair and Overhaul (MRO) Market 2012-2022

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## Abstracts

Given the importance of aircraft safety, MRO maintenance has evolved to become a key market within the aviation industry. Visiongain expects that the market will become increasingly competitive as OEM's continue to expand with after sale services and more providers emerge from within developing markets. On the other hand, the continued demand for air travel provides MRO's with ample opportunities with the introduction of a multitude of new aircraft. Visiongain has determined that the value of the global commercial aircraft MRO market in 2012 will reach \$48.8bn.

The global commercial aircraft MRO market is showing encouraging signs of recovery after a number of years of slow growth. The more mature markets of North America and Western Europe will continue to have a strong influence. However, increasingly Central Asia, the Middle East and South America are providing a variety of opportunities for business. This indicates that far more international providers will attempt to gain footholds in these respective markets by adopting proactive strategies to include joint ventures and consolidation practices.

The report contains 81 tables, charts and graphs that add visual analysis in order to explain developing trends within the commercial aircraft MRO market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US\$) for the global commercial aircraft MRO market, as well as for 4 submarkets of the commercial aircraft MRO market (Engine, HMV/MODs, Airframe Maintenance and Component). In addition, 8 regional commercial aircraft MRO markets are forecast and analysed by visiongain over the period 2012-2022. The report also provides profiles of 33 leading companies operating within the market, and includes 2 interviews with leading commercial aircraft MRO companies, providing expert insight alongside visiongain analysis.

## **Unique Selling Points**

Comprehensive analysis of the prospects for the commercial aircraft MRO market from 2012-2022.

Analysis and forecasting informed by extensive expert consultation with industry leaders. You will be able to read full transcripts of 2 exclusive interviews with leading companies involved within the commercial aircraft MRO market.

81 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the commercial aircraft MRO market between 2012-2022.

Forecasts and analysis for the global commercial aircraft MRO market between 2012-2022

Forecasts and analysis for 4 submarkets of the commercial aircraft MRO Market from 2012-2022.

Forecasts and analysis for 8 regional commercial aircraft MRO markets, as well as rest of the world figures and projections for the period 2012-2022

SWOT analysis of the forces that influence the commercial aircraft MRO market

Profiles of 33 leading companies operating within the commercial aircraft MRO market.

## **Methodology**

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the commercial aircraft MRO market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the commercial aircraft MRO market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of

analyses and forecasts.

## **Why you should buy The Commercial Aircraft Maintenance, Repair and Overhaul (MRO) Market 2012-2022**

You will receive a comprehensive analysis of the commercial aircraft MRO market from 2012-2022

The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read full transcripts of 2 exclusive interviews from leading companies involved in commercial aircraft MRO:

Guangzhou Aircraft Maintenance Engineering Company Ltd. (GAMECO)

Lufthansa Technik AG

You will find 81 tables, charts, and graphs that quantify, analyse and forecast the commercial aircraft MRO market from 2012-2022

You will receive forecasts and analysis of the global commercial aircraft MRO market between 2012-2022

You will find forecasts and analysis of 4 commercial aircraft MRO submarkets over the period 2012-2022

Engine

HMV/MODs

Line Maintenance

Component

You will be presented with forecasts for the 8 regional commercial aircraft MRO markets, as well as rest of the world figures and projections for the period 2012-2022

North America , with further analysis of the USA

Western Europe

Central Asia, with further analysis of China and India

South East Asia and Oceania, with further analysis of Singapore

South America

Eastern Europe

The Middle East, with further analysis of UAE

Africa

You will receive a SWOT analysis that examines the commercial aircraft MRO market from 2012-2022

You will gain profiles of 33 leading companies operating within the commercial aircraft MRO market

### **What is the structure of the report?**

Chapter 1 is the executive summary.

Chapter 2 is an introduction to the commercial aircraft MRO market providing a clear overview and definition of the market and its characteristics.

Chapter 3 provides extensive analysis of the global commercial aircraft MRO market with detailed forecasts from 2012-2022

Chapter 4 provides details of the 4 major submarkets of the commercial aircraft MRO market with forecasts provided from 2012-2022

Chapter 5 analyses the leading 8 regional commercial aircraft MRO markets. Detailed market forecasting is provided for each region, including contracts and analysis.

Chapter 6 presents a SWOT analysis of the commercial aircraft MRO market.

Chapter 7 features originals interviews with industry experts from Guangzhou Aircraft Maintenance Engineering Company Ltd. (GAMECO) and Lufthansa Technik AG who offers an insider's perspective on the commercial aircraft MRO market.

Chapter 8 lays out profiles of the leading 33 companies operating in the commercial aircraft MRO market.

Chapter 9 provides a summary of the report, outlining the main conclusions of the analyses.

Chapter 10 provides a glossary

### **You can order this report today**

Anybody with an interest in the commercial aircraft MRO market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the aviation industry. Engine, HMV/MODs, Component, and Aircraft Line Maintenance offer substantial business and investment opportunities and are becoming an increasingly important component of the commercial aircraft MRO market in several key regional markets.

This visiongain commercial aircraft MRO market report will be valuable both to those already involved in the commercial aircraft MRO market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Commercial Aircraft Maintenance, Repair and Overhaul (MRO) Market 2012-2022*.

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## **COMPANIES LISTED**

AAR Aircraft Services

ABC Aerolíneas

Abu Dhabi Aircraft Technologies

Aeroconseil

Aerogal

AeroLogic GmbH

AeroMexico

Afriqiyah Airways

AirAsia X

Air Atlas

Air Atlantic Icelandic

Airberlin

Airblue

Airbus

Air Canada

Air China

Air Europa  
Air France  
Air France Industries/KLM Engineering & Maintenance  
Air India  
Aircraft Maintenance and Engineering (Ameco)  
Airborne Maintenance & Engineering Services (AMES)  
Air New Zealand  
AIROD  
Air Pacific Airlines  
Air Transat  
Air Transport Services Group  
A J Walter Aviation  
Alsalam Aircraft Company  
Alcoa  
Alitalia  
Ameco Aviation College  
American Airways  
Apple  
Asiana Airlines  
AV Trade  
Aveos  
Aviation Technical Services (ATS)  
Avianca S.A.  
Bank of America  
Barfield  
Boeing  
Boeing Shanghai Aviation Services  
Bombardier  
Business Air  
Canadian North  
CanJet Airlines  
Cathy Pacific Airways  
Chase Aerospace  
China Airlines  
China Eastern Airlines  
China Southern Airlines  
Condor Flugdienst  
Corsairfly  
Crystal Thai Airways

Delta Air Lines  
Delta TechOps  
Discovery Air Technical Services (DATS)  
Domodedovo Technik  
Eagle Services Asia  
Embraer  
Emirates  
EPCOR  
Etihad  
Finnair  
Flydubai  
Flyme  
Fokker Services  
Fujitsu  
General Engineering  
General Engineering Aviation  
General Engineering Engine Services  
Global Jet  
GMF Aero Asia  
Goodrich Corporation  
Google  
Guangzhou Aircraft Maintenance Engineering Company Ltd. (GAMECO)  
Haitec  
Helsinki Airport  
Honeywell  
Hong Kong Aircraft Engineering Company Limited (HAECO)  
Interjet  
International Aero Engines AG (IAE)  
Israel Aerospace Industries (IAI)  
Japan Airlines  
Jet Airways  
JorAMCo  
JTC Corporation  
Kingfisher Airlines  
LAN Airlines  
Libyan Airlines  
LOT Polish Airlines  
Lufthansa Technik AG  
Luffahrtgesellschaft Walter (LGW)

Malaysian Aerospace Engineering Sdn Bhd (MAE)  
Martinair  
Medis Design Corporation  
Monarch Aircraft Engineering  
MTU Aero Engines  
Mubadala Aerospace  
NordStar  
Northwest Aerospace Technologies  
Ocean Air  
Oman Air  
OnPoint  
Onur Air  
Pacific Aerospace Resources & Technologies LLC (PART)  
Pemco World Air Services  
Pratt & Whitney (PW)  
RAMCO  
Rockwell Collins Aviation Services  
Rolls-Royce  
Royal Jordanian Airlines  
RUAG Aviation  
Sabena Technics  
Saudi Arabian Airlines  
Scandinavian Airlines  
Skymark Airlines  
Sky Regional Airlines  
Skynet Asia Airways  
Shanghai Airlines  
SIA Engineering Company Limited (SIAEC)  
Singapore Airlines  
Singapore Technologies Aerospace (ST Aerospace)  
Southern Air  
SpiceJet  
Spirit AeroSystems  
Sri Lankan Airlines  
SR Technics  
StandardAero  
Sun Capital Partners  
Sunwing Airlines  
S7 Group



TACA Airlines  
Taikoo Landing Gear Services (TALSCO)  
Taimyr Airlines  
TAP Maintenance & Engineering (TAP M&E)  
Texas Jet  
The Nordam Group  
Thomas Cook Group  
Thomson Airways  
TIMCO Aviation Services  
Trimec Aviation  
Triumph Group  
TUI Group  
Turkish Airlines  
Turkish Technic  
US Airways  
USA 3000 Airlines  
V Australia  
VietJet Air,  
Virgin Atlantic Airways  
Virgin America  
Virgin Australia  
West Atlantic  
Yakutia Airlines  
Yemenia Airways

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

Al Ain  
Al Maktoum International Airport  
Aviation Development Fund (ADF)  
Bandaranaike International Airport  
Beijing Capital  
Changi International Airport  
Chicago O'Hare International Airport  
Cincinnati/Northern Kentucky International Airport  
Civil Aviation Administration of China (CAAC)  
Civil Aviation Authority of Singapore (CAAS)  
Domodedovo Airport

Dubai International Airport  
Economic Development Board  
European Aviation Safety Agency (EASA)  
Federal Aviation Administration (FAA)  
Fort Worth Meacham International Airport (FTW)  
Gatwick Airport  
Guangzhou Baiyun  
Helsinki Airport  
International Aviation Transport association (IATA)  
Japanese Civil Aviation Bureau (JCAB)  
North Atlantic Treaty Organisation (NATO)  
Organisation of Petroleum Exporting Countries (OPEC)  
RAK International  
Shanghai Airport Authority  
Sharjah International  
Seletar Aerospace  
Shanghai Pudong International airport  
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