

The Commercial Aircraft Maintenance, Repair and Overhaul (MRO) Market 2012-2022

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Abstracts

Given the importance of aircraft safety, MRO maintenance has evolved to become a key market within the aviation industry. Visiongain expects that the market will become increasingly competitive as OEM's continue to expand with after sale services and more providers emerge from within developing markets. On the other hand, the continued demand for air travel provides MRO's with ample opportunities with the introduction of a multitude of new aircraft. Visiongain has determined that the value of the global commercial aircraft MRO market in 2012 will reach \$48.8bn.

The global commercial aircraft MRO market is showing encouraging signs of recovery after a number of years of slow growth. The more mature markets of North America and Western Europe will continue to have a strong influence. However, increasingly Central Asia, the Middle East and South America are providing a variety of opportunities for business. This indicates that far more international providers will attempt to gain footholds in these respective markets by adopting proactive strategies to include joint ventures and consolidation practices.

The report contains 81 tables, charts and graphs that add visual analysis in order to explain developing trends within the commercial aircraft MRO market. Visiongain provides forecasts for the period 2012-2022 in terms of value (US\$) for the global commercial aircraft MRO market, as well as for 4 submarkets of the commercial aircraft MRO market (Engine, HMV/MODs, Airframe Maintenance and Component). In addition, 8 regional commercial aircraft MRO markets are forecast and analysed by visiongain over the period 2012-2022. The report also provides profiles of 33 leading companies operating within the market, and includes 2 interviews with leading commercial aircraft MRO companies, providing expert insight alongside visiongain analysis.

Unique Selling Points

Comprehensive analysis of the prospects for the commercial aircraft MRO market from 2012-2022.

Analysis and forecasting informed by extensive expert consultation with industry leaders. You will be able to read full transcripts of 2 exclusive interviews with leading companies involved within the commercial aircraft MRO market.

81 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the commercial aircraft MRO market between 2012-2022.

Forecasts and analysis for the global commercial aircraft MRO market between 2012-2022

Forecasts and analysis for 4 submarkets of the commercial aircraft MRO Market from 2012-2022.

Forecasts and analysis for 8 regional commercial aircraft MRO markets, as well as rest of the world figures and projections for the period 2012-2022

SWOT analysis of the forces that influence the commercial aircraft MRO market

Profiles of 33 leading companies operating within the commercial aircraft MRO market.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the commercial aircraft MRO market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the commercial aircraft MRO market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of

analyses and forecasts.

Why you should buy The Commercial Aircraft Maintenance, Repair and Overhaul (MRO) Market 2012-2022

You will receive a comprehensive analysis of the commercial aircraft MRO market from 2012-2022

The analysis and forecasting has been informed by extensive expert consultation with industry leaders. Within the report, you will be able to read full transcripts of 2 exclusive interviews from leading companies involved in commercial aircraft MRO:

Guangzhou Aircraft Maintenance Engineering Company Ltd. (GAMECO)

Lufthansa Technik AG

You will find 81 tables, charts, and graphs that quantify, analyse and forecast the commercial aircraft MRO market from 2012-2022

You will receive forecasts and analysis of the global commercial aircraft MRO market between 2012-2022

You will find forecasts and analysis of 4 commercial aircraft MRO submarkets over the period 2012-2022

Engine

HMV/MODs

Line Maintenance

Component

You will be presented with forecasts for the 8 regional commercial aircraft MRO markets, as well as rest of the world figures and projections for the period 2012-2022

North America , with further analysis of the USA

Western Europe

Central Asia, with further analysis of China and India

South East Asia and Oceania, with further analysis of Singapore

South America

Eastern Europe

The Middle East, with further analysis of UAE

Africa

You will receive a SWOT analysis that examines the commercial aircraft MRO market from 2012-2022

You will gain profiles of 33 leading companies operating within the commercial aircraft MRO market

What is the structure of the report?

Chapter 1 is the executive summary.

Chapter 2 is an introduction to the commercial aircraft MRO market providing a clear overview and definition of the market and its characteristics.

Chapter 3 provides extensive analysis of the global commercial aircraft MRO market with detailed forecasts from 2012-2022

Chapter 4 provides details of the 4 major submarkets of the commercial aircraft MRO market with forecasts provided from 2012-2022

Chapter 5 analyses the leading 8 regional commercial aircraft MRO markets. Detailed market forecasting is provided for each region, including contracts and analysis.

Chapter 6 presents a SWOT analysis of the commercial aircraft MRO market.

Chapter 7 features originals interviews with industry experts from Guangzhou Aircraft Maintenance Engineering Company Ltd. (GAMECO) and Lufthansa Technik AG who offers an insider's perspective on the commercial aircraft MRO market.

Chapter 8 lays out profiles of the leading 33 companies operating in the commercial aircraft MRO market.

Chapter 9 provides a summary of the report, outlining the main conclusions of the analyses.

Chapter 10 provides a glossary

You can order this report today

Anybody with an interest in the commercial aircraft MRO market should gain valuable information and insight from this new study by visiongain, which analyses one of the most exciting markets in the aviation industry. Engine, HMV/MODs, Component, and Aircraft Line Maintenance offer substantial business and investment opportunities and are becoming an increasingly important component of the commercial aircraft MRO market in several key regional markets.

This visiongain commercial aircraft MRO market report will be valuable both to those already involved in the commercial aircraft MRO market and those wishing to enter the market in the future. Gain an understanding of how to tap into the potential of this market by ordering *The Commercial Aircraft Maintenance, Repair and Overhaul (MRO) Market 2012-2022*.

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COMPANIES LISTED

AAR Aircraft Services

ABC Aerolíneas

Abu Dhabi Aircraft Technologies

Aeroconseil

Aerogal

AeroLogic GmbH

AeroMexico

Afriqiyah Airways

AirAsia X

Air Atlas

Air Atlantic Icelandic

Airberlin

Airblue

Airbus

Air Canada

Air China

Air Europa
Air France
Air France Industries/KLM Engineering & Maintenance
Air India
Aircraft Maintenance and Engineering (Ameco)
Airborne Maintenance & Engineering Services (AMES)
Air New Zealand
AIROD
Air Pacific Airlines
Air Transat
Air Transport Services Group
A J Walter Aviation
Alsalam Aircraft Company
Alcoa
Alitalia
Ameco Aviation College
American Airways
Apple
Asiana Airlines
AV Trade
Aveos
Aviation Technical Services (ATS)
Avianca S.A.
Bank of America
Barfield
Boeing
Boeing Shanghai Aviation Services
Bombardier
Business Air
Canadian North
CanJet Airlines
Cathy Pacific Airways
Chase Aerospace
China Airlines
China Eastern Airlines
China Southern Airlines
Condor Flugdienst
Corsairfly
Crystal Thai Airways

Delta Air Lines
Delta TechOps
Discovery Air Technical Services (DATS)
Domodedovo Technik
Eagle Services Asia
Embraer
Emirates
EPCOR
Etihad
Finnair
Flydubai
Flyme
Fokker Services
Fujitsu
General Engineering
General Engineering Aviation
General Engineering Engine Services
Global Jet
GMF Aero Asia
Goodrich Corporation
Google
Guangzhou Aircraft Maintenance Engineering Company Ltd. (GAMECO)
Haitec
Helsinki Airport
Honeywell
Hong Kong Aircraft Engineering Company Limited (HAECO)
Interjet
International Aero Engines AG (IAE)
Israel Aerospace Industries (IAI)
Japan Airlines
Jet Airways
JorAMCo
JTC Corporation
Kingfisher Airlines
LAN Airlines
Libyan Airlines
LOT Polish Airlines
Lufthansa Technik AG
Luftfahrtgesellschaft Walter (LGW)

Malaysian Aerospace Engineering Sdn Bhd (MAE)
Martinair
Medis Design Corporation
Monarch Aircraft Engineering
MTU Aero Engines
Mubadala Aerospace
NordStar
Northwest Aerospace Technologies
Ocean Air
Oman Air
OnPoint
Onur Air
Pacific Aerospace Resources & Technologies LLC (PART)
Pemco World Air Services
Pratt & Whitney (PW)
RAMCO
Rockwell Collins Aviation Services
Rolls-Royce
Royal Jordanian Airlines
RUAG Aviation
Sabena Technics
Saudi Arabian Airlines
Scandinavian Airlines
Skymark Airlines
Sky Regional Airlines
Skynet Asia Airways
Shanghai Airlines
SIA Engineering Company Limited (SIAEC)
Singapore Airlines
Singapore Technologies Aerospace (ST Aerospace)
Southern Air
SpiceJet
Spirit AeroSystems
Sri Lankan Airlines
SR Technics
StandardAero
Sun Capital Partners
Sunwing Airlines
S7 Group

TACA Airlines
Taikoo Landing Gear Services (TALSCO)
Taimyr Airlines
TAP Maintenance & Engineering (TAP M&E)
Texas Jet
The Nordam Group
Thomas Cook Group
Thomson Airways
TIMCO Aviation Services
Trimec Aviation
Triumph Group
TUI Group
Turkish Airlines
Turkish Technic
US Airways
USA 3000 Airlines
V Australia
VietJet Air,
Virgin Atlantic Airways
Virgin America
Virgin Australia
West Atlantic
Yakutia Airlines
Yemenia Airways

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Al Ain
Al Maktoum International Airport
Aviation Development Fund (ADF)
Bandaranaike International Airport
Beijing Capital
Changi International Airport
Chicago O'Hare International Airport
Cincinnati/Northern Kentucky International Airport
Civil Aviation Administration of China (CAAC)
Civil Aviation Authority of Singapore (CAAS)
Domodedovo Airport

Dubai International Airport
Economic Development Board
European Aviation Safety Agency (EASA)
Federal Aviation Administration (FAA)
Fort Worth Meacham International Airport (FTW)
Gatwick Airport
Guangzhou Baiyun
Helsinki Airport
International Aviation Transport association (IATA)
Japanese Civil Aviation Bureau (JCAB)
North Atlantic Treaty Organisation (NATO)
Organisation of Petroleum Exporting Countries (OPEC)
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Sharjah International
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