

The Coalbed Methane (CBM) Market 2013-2023

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Abstracts

Coalbed Methane (CBM) has been a notable part of the US natural gas market for decades. Today, Australia, China, India and Indonesia are all poised to embark on CBM development that will establish CBM industries of a similar scale. The less well known unconventional gas, CBM ? from a cost and expertise perspective ? is more than ready to take advantage of very strong natural gas prices in India and across East and South East Asia.

Today, natural gas markets have regional price dynamics. This is most clearly illustrated by the arbitrage opportunity between North America and East Asia. The drivers for CBM are also localized:

Australia, as the second CBM market established in the world, has a head start on the Chinese, Indian and Indonesian development. Capital expenditure on CBM in Australia is already very high to support the three CBM-LNG export projects under construction on the Queensland coast.

In China, the government is aiming to double the percentage of its primary energy supply that is natural gas. To do this will require action on all possible fronts; and, with difficulties developing shale assets, the Chinese are looking to their very significant CBM reserves to contribute substantially to their domestic gas production. However the State will need to support the industry with a range of subsidies if the output targets set for CBM are to be met. This will require capital expenditure to increase rapidly over the coming 10 years.

India and Indonesia are the last two hot spots for capital expenditure on CBM development. India has conducted four CBM block licensing rounds thus far and will conduct a fifth in 2013. The country began commercial production of CBM in 2007 and the companies involved in the market are consolidating. The geology of Indonesia, as

well as its domestic natural gas demand, makes CBM development a very appetizing prospect: 2013 sees the development of more pilot production than ever before and will be a crucial year for the nation's CBM future.

As natural gas prices have fallen in North America ? thanks to the shale gas boom ? the amount of CBM wells drilled in the US market has plummeted.

Visiongain has determined that the value of the CBM market in 2013 will reach \$5.3bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, the report has a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind the CBM market, identifying future growth areas and analyses leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national market forecasts from 2013-2023 ? all highlighting key business opportunities.

Why you should buy the Coalbed Methane (CBM) Market 2013-2023

176 pages of comprehensive analysis

3 Exclusive Visiongain interviews with industry experts from
CBM Asia Development Corp.

Ephindo Energy

Great Eastern Energy Corporation Ltd. (GEECL)

95 tables, charts, and graphs

Global CBM market forecasts between 2013-2023

6 ten year regional CBM market forecasts for:

Americas

Asia

Australasia

Eurasia

South East Asia

Sub-Saharan Africa

6 ten year national CBM market forecasts for:

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Indonesia

New Zealand

UK

Within the regional market forecasts, analysis is conducted regarding the future outlook for capital expenditure on CBM in a total of 30 different countries.

A PEST analysis

Analysis of 30 companies active in the CBM market

You can order this report today

Gain an understanding of how to tap into the potential of this market by ordering Coalbed Methane (CBM) Market 2013-2023.

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COMPANIES MENTIONED IN THIS REPORT

Aberdeen Drilling Management Limited
Adamo Energy Ltd.
Adinath Exim Resources Ltd
AGL Energy
Alkane Energy
Anadarko

Anglo American
Anglo Coal
Apache Corporation
Arrow Energy
Badimo Gas
BG Group
Bharat Petroleum Corporation Limited
BHP Billiton
Bill Barrett
BP
BP America
Canada Energy Partners
Canadian Spirit Resources
Cathy Oil and Gas
CBM Asia Development Corp
Chesapeake Energy
Chevron
China United Coalbed Methane (CUCBM)
Chubu Electric Power
CIC Energy
CNOOC ? China National Offshore Oil Company
CNPC ? China National Petroleum Company
Coal Gas Mart LLC
Coal India
Coastal Oil & Gas
Coastal Oil and Gas
Colt Energy
Comet Ridge
ConocoPhillips
Consol Energy
Constellation Energy
Dart Energy
Deep Industries Limited
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Intra Energy Corporation Limited
Jincheng Anthracite Mining Group
Jindal Group
Kalahari Energy
Keeper Resources
Kinetiko Energy
KOGAS
Kubu Energy Resources
KUFPEC ? Kuwait Foreign Petroleum Exploration Company
L&M Energy
Layne Christianson
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PT Caltex Pacific International
PTT LNG
PV Gas (Gas Division of PetroVietnam)
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Range Resources
ReachCSG
Red Emperor Resources
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RISC ? Resource Investment Strategy Consultants
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Santos
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Scottish & Southern Energy (SSE)
Shell Australia
Sino Gas and Energy
Sino Oil and Gas Holdings
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SM Energy
Solid Energy
Southwestern Energy
Star Energy
Storm Cat Energy
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TATA
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Donetsk Regional Administration
European Commission
IEA (International Energy Agency)
Indonesian Directorate General Oil & Gas
SKMigas
Namibian Ministry of Mines and Energy
National Energy Administration of China (NEA)
New South Wales State Government (Australia)
New Zealand Ministry of Business, Innovation and Development
National Development and Reform Commission of China (NDRC)
New Zealand Petroleum and Minerals
NOAA (National Oceanic and Atmospheric Administration)
OECD (Organisation for Economic Co-operation and Development)
OPEC (Organisation of Petroleum Exporting Countries)
Petroleum and Natural Gas Ministry India
Queensland Government (Australia)

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US Department of Energy
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