

# Clinical Trials: World Market 2010-2025

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## Abstracts

The market for clinical trial services has been expanding rapidly, with impressive revenue growth and expansion of the sector in recent years. Our new study shows how that sector will develop from 2010 onwards, with benefits to the pharma industry and clinical service providers. Clinical research organisations (CROs) are playing increasingly important roles in drug development worldwide, from conducting phase I trials to post-marketing studies.

Ageing populations, increasing prevalence of chronic diseases, growing demand for improved therapies and high growth of the pharmaceutical and biotechnology markets worldwide are driving the clinical trials sector and market. The globalisation of development programmes and the increasing complexity of trials – with regulatory developments – are heightening the need for larger trials and greater numbers of trials. Many pharma companies are outsourcing clinical trials to gain cost savings/efficiencies, greater flexibility and specialist expertise. That trend will continue from 2010 onwards, our new study – Clinical Trials: World Market 2010-2025 – reveals. The emerging clinical trial destinations, including CEE countries, India and China, are achieving double-digit growth, our analyses show.

Our new report considers perspectives of sponsors and CROs for clinical trial outsourcing/off-shoring. We analyse the sector's strengths, weaknesses and financial prospects from 2010 to 2025 through quantitative and qualitative analyses. This report provides hard-to-find data on the current and future values of clinical trial spending and the CRO market, worldwide and regionally. We address global questions, such as: what proportion of the sector will be held by contract research organisations in future years? Our report also addresses regional questions. For example, how will India's share of global spending change between 2010 and 2025? Will the Central and Eastern European sector expand more rapidly than that of China? Our new report answers questions such as those, providing the information that you need.

## **Detailed analysis of the global clinical trials market**

Clinical Trials: World Market 2010-2025 examines that sector critically, through a comprehensive review of information sources. We harness primary and secondary research. This report provides detailed sales forecasts, market share analyses and analyses of commercial drivers and restraints, including SWOT analysis. There are over 50 tables and figures and two full interviews with experts on the sector. The result is a comprehensive market- and industry-centred report, with detailed analyses and informed opinion to benefit your work.

## **Why you should buy Clinical Trials: World Market 2010-2025**

This report gives you the following benefits in particular:

You will receive spending forecasts for the global clinical trials sector from 2010 to 2025, covering in-house and outsourced spending respectively

You will receive spending/revenue forecasts for the clinical research outsourcing sector from 2010 to 2025, with comprehensive supporting information

You will receive forecasts for leading geographical segments for clinical research spending from 2010 to 2025 (North America, Western Europe, Central and Eastern Europe [CEE], India and China), including, growth rates and relative shares, with comprehensive discussions

You will explore the performance of leading clinical research providers and their commercial prospects

You will analyse the drivers, restraints, competition and opportunities influencing the clinical trials sector, especially the market for outsourced clinical services

You will receive expert views from our survey, including full interview transcripts

You will find out where the sector is heading – commercially and technologically – from 2010 onwards, with its prospects analysed and discussed.

This 2010 edition is re-written, with new analyses. It takes into account the changed

economic environment, as well as developments in policy, technology and the market.

Our report is essential reading for everybody interested in pharma R&D and the clinical research market. With drives to increase R&D productivity and the development of many therapeutic classes, especially biotechnological drugs, the clinical trials market holds significant potential for revenue growth. Our study reveals prospects for outsourcing and off-shoring of clinical trials from 2010 onwards. You can stay ahead by ordering our new report today.

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### COMPANIES LISTED

AbC.R.O. Inc.  
Almac  
Altiora  
Amarex  
Amgen

Anapharm Clinics  
Anapharm Europe  
Anapharm Laboratories  
Apollo Hospitals Group  
Aptuit  
Argenta Discovery  
Arkios BioDevelopment International  
Arrowhead Electronic Healthcare  
Assistek  
Association for the Accreditation of Human Research Protection Programs (AAHRPP)  
AstraZeneca  
Averion International Corp.  
BioClinica  
BioDuro LLC  
BioFocus  
Bio-Kinetic Europe Ltd.  
BMS  
C&R Research  
Celerion  
Cenduit  
Center for Drug Evaluation and Research (subsidiary of the US FDA)  
Cerebricon Ltd.  
Certara  
Charles River Laboratories (CRL)  
Chembiotek  
Chiltern International Limited  
ChinaGate  
Clinical Data Interchange Standards Consortium (CDISC)  
Clininvent  
CMIC  
Committee for Medicinal Products for Human Use (CHMP)  
Contract Research Organisation Union of China (CROU)  
Council for International Organizations of Medical Sciences (CIOMS)  
Covance  
CRF Health  
CRS Clinical Research Services Andernach GmbH  
DATATRAK  
DecisionLine Clinical Research Corporation  
DreamCIS

Duke Clinical Research Institute  
Duke University  
Eisai Co.  
Electronic Healthcare  
Eli Lilly  
ERT  
etrialis  
European Medicines Agency (EMA, EMEA)  
European Union (EU)  
Excel PharmaStudies Inc.  
Exco InTouch  
Food and Drug Administration (US FDA)  
Forenap Groupe  
Furiex Pharmaceuticals, Inc  
Galapagos N.V.  
Genentech  
Genstar Capital, LLC  
Genzyme  
GlaxoSmithKline (GSK)  
GVK Biosciences  
Hammersmith Medicines Research (HMR)  
Harlan  
Harrison Clinical Research  
Hesperion  
HungaroTrials Ltd.  
i3 Research  
ICON PLC  
Imclone  
INC Research  
Infociencia S.L.  
InforSense Ltd.  
Institute for Medical Research Management and Biometrics (IMEREM)  
International Conference on Harmonisation (ICH)  
Intrials Research Clinical  
inVentiv Clinical Solutions, LLC  
Invivodata  
ITR Laboratories Canada Inc.  
JLL Partners  
Johnson & Johnson

Kendle  
LAB Research Inc.  
LabVantage  
LSK Global Pharma Services  
Magen BioSciences  
Massachusetts Institute of Technology (MIT)  
MDS Inc.  
MDS Pharma Services  
Medpace Inc.  
Medrio  
Merck & Co.  
National Institutes of Health (NIH)  
Novartis  
Novella Clinical  
Novo Nordisk  
Novotech (Australia) Pty Limited  
Omnicare Clinical Research  
Omnicare Inc.  
Oncopartners  
Otsuka  
Paramax International (Beijing) Inc.  
Parexel  
Perceptive Informatics  
Pfizer  
Pharmaceutical Product Development, Inc. (PPD)  
PharmaNet Development Group  
Pharmstandard (Russia)  
Pharsight Corporation  
Phase Forward  
PHT Corporation  
Piedmont Research Center (PRC)  
PRA International  
Premier Research Group  
Prologue Research  
Proteome Sciences  
Qualia Clinical Services, Inc.  
Quintiles  
ReSearch Pharmaceutical Services (RPS)  
Ricerca Biosciences LLC

Roche  
Rules-Based Medicine, Inc. (RBM)  
Securities and Exchange Commission (SEC)  
Servier  
SFBC International, Inc.  
SGS  
ShangPharma  
SIOGEN Biotech  
SIRO Clinpharm  
Standard & Poor's  
Symfo  
Synchron Research Services Ltd.  
Synexus Clinical Research plc  
Syngene  
Takeda  
Target Health Inc.  
Taylor Technology  
TCG Lifesciences (TCGLS)  
TGA Sciences Inc.  
The Clinical Trial Company (TCTC)  
Therapharm Recherches  
Thermo Fisher Scientific  
Thywill LatAm Solutions  
Tigermed Consulting  
Tripos International  
Tufts Center for the Study of Drug Development (Tufts CSDD)  
United BioSource  
United Nations Educational, Scientific and Cultural Organization (UNESCO)  
Veeda Clinical Research  
Veeda Laboratories Ltd.  
Vigiun  
World Health Organization (WHO)  
World Medical Assembly  
WuXi PharmaTech

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