

Chinese Medical Device Market Outlook 2012-2022

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Abstracts

China is integral to the overall growth of the global medical devices market. This is because the market in China is primarily import-driven, and with the country's GDP growing at a rate of 10% per annum, there will be increased demand for imported medical equipment, especially from westernised countries that dominate the global market.

The Chinese medical device industry relies heavily on imports of high-end equipment manufactured by large multinational corporations (MNCs). The US, Germany and Japan were the top three overseas suppliers for the Chinese medical device market in 2011. Local, domestic manufacturers mostly produce low-end, disposable, mass market equipment, such as laboratory gloves. In recent years, the import market has slowed as more local domestic companies emerge and foreign manufacturers increasingly establish a local Chinese presence. The marketplace has also witnessed much consolidation in recent years either through merger and acquisition (M&A) activity or joint ventures. For example Medtronic, the world's largest medical technology company, are in partnership with Shandong Weigao, a local manufacturer and distributor of single-use medical devices. This joint venture allows Medtronic to further strengthen their presence and reputation in China, while also allowing Weigao to further broaden their business and raise R&D capability. Visiongain expects there to be further joint ventures in the future between companies as industry giants continue to seek entry into the Chinese marketplace, especially as local companies can provide business contacts, tailored products and local knowledge of product regulations.

Chinese Medical Device Market Outlook 2012-2022 examines this sector through a comprehensive review of information sources. This report provides our sales forecasts, market share analyses, discussions of technological developments and analyses of commercial drivers and restraints, including SWOT analysis. There are 51 tables and figures included. The result is a comprehensive market, and industry-centred study, with

detailed analyses and informed opinion to benefit your work.

Visiongain has determined that the value of the Chinese medical device market in 2022 will reach \$45.0bn.

WHAT MAKES THIS REPORT UNIQUE?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints facing the industry, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting key business opportunities.

WHY YOU SHOULD BUY THE CHINESE MEDICAL DEVICES MARKET OUTLOOK 2012-2022

80 pages of comprehensive analysis

1 Exclusive Visiongain interviews with expert from-

Chindex Medical Limited

51 tables, charts, and graphs

Chinese medical device market forecasts between 2012-2022

4 medical device submarket forecasts from 2012-2022

Diagnostic Imaging

Consumables

Orthopaedics & Implanted Medical Devices

Dental

9 leading national medical devices markets discussed

China

US

Japan

Germany

UK

France

Italy

Spain

India

A SWOT analysis

Several leading companies identified and 4 profiled -

Medtronic

Mindray Medical

Johnson & Johnson

Shandong Weigao

Abbott

MicroPort Medical

Baxter

Golden MediTech

Becton Dickinson & Company

GE Healthcare

Philips Healthcare

Roche

Siemens Healthcare

Stryker

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Aeonmed
Baxter
Becton Dickinson
Contec Medical Systems
Double Dove Group
Fosun Pharma
GE Healthcare
Golden Meditech
Hongda Medical Equipment
JingJing Medical Equipment
Johnson & Johnson
Kanghui Medical
Lepu Medical
Medtronic
MicroPort Medical
Mindray Medical
Neusoft Medical
Philips Healthcare
Roche
Shandong Weigao
Shanghai Medical Equipment Works
Shanghai MEHECO
Shinva Medical Instruments
Siemens Healthcare
Stryker
Sym-bio Lifescience
Wangdong Medical Equipment
YuYue Medical
Zibo Shanchaun Medical Instruments

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

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