

# The Carbon Dioxide (CO<sub>2</sub>) Enhanced Oil Recovery (EOR) Market 2012-2022

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## Abstracts

As oil production is maturing in many parts of the world and oil supply tightening, enhanced oil recovery is seeing growing interest to monetise the remaining oil reserves of many domestic markets. Carbon dioxide enhanced oil recovery is very efficient as a tertiary recovery technique, especially in fields that have been waterflooded. It also sequesters the undesirable gas in contained hydrocarbon formations, assisting in mitigating an increase in carbon emissions. While historically, naturally occurring carbon dioxide drove growth in EOR projects, the advent of carbon capture technology and its combination with EOR projects is seeing tremendous development. Visiongain has determined that the value of the global carbon dioxide enhanced oil recovery market in 2012 will reach \$4.2bn.

### What makes this report unique?

Visiongain consulted widely with industry experts and a full transcript of one of these exclusive interviews is included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind project developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global and national market forecasts from 2012-2022 - all highlighting key business opportunities.

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110 pages of comprehensive analysis

An exclusive visiongain interview with the President of Enhance Energy

61 tables, charts, and graphs

Global carbon dioxide enhanced oil recovery market forecasts between 2012-2022

5 leading national carbon dioxide enhanced oil recovery market forecasts between 2012-2022, as well as for Europe and the rest of the world

Brazil

China

Canada

United Arab Emirates

United States

Europe

Rest of the World (ROW)

8 detailed tables of significant carbon dioxide to EOR projects

A SWOT analysis

21 leading companies identified and profiled -

Anadarko Petroleum Corporation

Apache Corporation

Cenovus Energy Inc.

Chaparral Energy Inc.

Chevron Corporation

China National Petroleum Corporation (CNPC)

ConocoPhillips Company

Core Energy

Denbury Resources

Devon Energy Corporation

Energen Resources Corporation

ExxonMobil Corporation

Fasken Oil and Ranch Ltd.

Hess Corporation

Kinder Morgan

Masdar

Merit Energy Company

Occidental Petroleum Corporation

Petroleo Brasileiro S.A. (Petrobras)

Sinopec Group

Whiting Petroleum Corporation

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Gain an understanding of how to tap into the potential of this market by ordering *The Carbon Dioxide (CO<sub>2</sub>) Enhanced Oil Recovery (EOR) Market 2012-2022*

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## **COMPANIES LISTED**

2Co Energy Ltd

Abu Dhabi Company for Onshore Oil Operations (ADCO)

Abu Dhabi National Oil Company (ADNOC)

Agrium

Air Liquide

Air Products & Chemicals

Alstom

Anadarko Petroleum Corporation

Apache Canada

Apache Corporation

ARC Resources

Arch Coal

Blue Source

Bow City Power Limited

BP plc

Caribbean Nitrogen Company Ltd (CNC)

Cenovus Energy Inc.

Chaparral Energy Inc.

Chevron Corporation

China Datang Corporation

China National Petroleum Corporation (CNPC)

ConocoPhillips Company  
Core Energy  
CPS Energy  
CVR Energy  
Denbury Resources  
Devon Canada  
Devon Energy Corporation  
DKRW Energy  
Dongguan Taiyangzhou Power Corporation  
Elk Petroleum  
Emirates Aluminium (EMAL)  
Emirates Steels Industries (ESI)  
Encana Corporation  
Energen Resources Corporation  
Enhance Energy  
Erora Group  
ExxonMobil  
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Fluor Corporation  
GE Energy  
Gerorge R. Brown Partnership  
Great Western Drilling  
Hess Corporation  
Honeywell UOP  
Hua Neng (Tian Jin) IGCC Company Limited  
Husky Energy  
Hydrogen Energy International  
IESA  
Japan Oil, Gas and Metals National Corporation (JOGMEC)  
Japan Vietnam Petroleum Co., Ltd (JVPC)  
JGC Corporation  
KBR  
Kinder Morgan  
Koch Industries  
Koch Nitrogen Company  
Leucadia Energy  
Leucadia National Corporation  
Lianyungang Clean Energy Innovation Industrial Park Ltd.  
Linde

LINN Energy  
Maersk Oil  
MAN Ferrostaal  
Masdar  
MCNIC Pipeline & Processing Company  
Merit Energy Company  
Mississippi Power  
National Grid Carbon Ltd  
Northwest Upgrading  
NOVA Chemicals  
NRG Energy Inc.  
Occidental Petroleum Corporation  
Peabody Energy  
PENGROWTH  
PennWest Exploration  
PetroChina  
Petrofac  
Petroleo Brasileiro S.A. (Petrobras)  
Petroleum Company of Trinidad and Tobago Limited (PETROTRIN)  
PETRONAS  
Petrovietnam  
PROMAN  
Resolute Natural Resources  
Royal Dutch Shell (Shell)  
Sandridge Energy  
Saskpower  
SCS Energy  
Siemens  
Sinopec Group  
Southern Energy  
Statoil  
Summit Power  
Swan Hills Synfuels  
Talisman Energy  
Taweelah Asia Power Company (TAPCO)  
Tenaska  
Tianjin DaGang Huashi  
Total  
Toyota

Turkish Petroleum Corporation (TPAO)  
Whiting Petroleum Corporation  
Wolverine Power Cooperative  
XTO Energy

## **GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT**

British Geological Survey  
Bureau of Land Management (BLM)  
Edinburgh University  
Energy Information Administration (EIA)  
Environmental Protection Agency (EPA)  
European Union (EU)  
Heriot-Watt University  
National Enhanced Oil Recovery Initiative (NEORI)  
Organisation for Economic Cooperation and Development (OECD)  
Scottish Enterprise  
The Centre for North Sea Enhanced Oil Recovery with CO<sub>2</sub> (CENSEOR-CO<sub>2</sub>)  
US Department of Energy (DOE)  
World Bank

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