

The Carbon Capture & Storage (CCS) Market 2013-2023

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Abstracts

The Carbon Capture & Storage (CCS) Market 2013-2023 report will look into the opportunities that this market offers and its application to various industries that emit CO2 besides large power plants, and examines various government policies and initiatives that are stimulating industries to implement clean or low carbon technologies by adopting carbon capture and storage technologies. Among those policies considered are carbon tax, prospects of carbon emission trading schemes (ETS), direct funding for carbon capture and storage and other awards for innovations.

Visiongain has determined that the value of the global Carbon Capture & Storage market in 2013 will be \$7.78bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. The report provides insight into key drivers and restraints behind project developments, as well as identifying leading companies. The report also provides a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2013-2023 - all highlighting key business opportunities.

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	Archer Daniels Midlands (ADM)	
	CCS TLM and Charles Russell LLP	
	Mott MacDonald	
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A global carbon capture & storage market forecast between 2013-2023		
	3 carbon capture & storage submarket forecasts from 2013-2023 CO2 Capture	
	CO2 Transmission	
	CO2 Storage	
9 national carbon capture & storage market forecasts between 2013-20 overviews of 13 other national markets in the rest of the world: Australia		
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	China	
	Canada	
	Netherlands	
	Norway	
	UAE	
	UK	



US

The Rest of the World (ROW)

A PEST analysis

23 leading companies identified and profiled - Air Liquide

Air Products & Chemicals Inc.

Alstom

Babcock & Wilcox

Baker Hughes

E.ON AG

Enel S.p.A

Fluor Corporation

General Electric

Halliburton

HTC Purenergy

Kinder Morgan

Linde AG

Mitsubishi Heavy Industries

National Grid

Petrofac



Praxair Inc.
RWE AG
SaskPower
Schlumberger
Scottish & Southern Energy
Southern Company
Vattenfall

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COMPANIES LISTED

2Co Energy

Abu Dhabi National Oil Company (ADNOC)

AFC Energy

Agrium Inc.

Air Liquide

Air Liquide Process & Construction, Inc.

Air Products & Chemicals Inc.

Akema

Aker Clean Carbon

Alabama Power

Allied Resource Corporation

Allied Syngas Corporation

Alstom

Alstom UK

AltaGas Canada

Ameren Energy Resources Company

American Electric Power (AEP)

Anadarko Petroleum Corporation

Anglo American

Apache Corporation

ArcelorMittal

Archer Daniels Midland (ADM) Company

Arkema



Arup

AspenTech

Ayrshire Power

Babcock & Wilcox

Babcock & Wilcox

Babcock & Wilcox Canada

Babcock & Wilcox mPower, Inc.

Babcock & Wilcox Nuclear Energy, Inc.

Babcock & Wilcox Nuclear Operations Group, Inc.

Babcock & Wilcox Power Generation Group

Babcock & Wilcox Power Generation Group, Inc.

Babcock & Wilcox Technical Services Group, Inc.

Baker Hughes

BASF

Bechtel

BHP Billiton

BOC Industrial Gases UK

Bow City Power Ltd.

BP

Bulgarian Energy Holding (BEH)

C.Gen Group

C12 Energy

C6 Resources

Cambridge Carbon Capture

Capital Power Corporation

Capture Power Ltd.

Carbon Capture Corporation

CCS TLM Ltd.

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Cenovus Energy

Centrica Plc.

CEPAC

Chaparral Energy Inc.

Charles Russell

Chevron Australia

Chevron Corporation

China Datang Corporation

China Huaneng Group

China National Petroleum Corporation (CNPC)



Chubu Electric Power

Ciuden

Cleantech Group

CO2DeepStore Ltd.

ConocoPhillips

Consol Energy

Coolimba Power Pty Ltd.

Core Energy

CPS Energy

CS Energy

CVR Energy Inc.

Daewoo Shipbuilding and Marine Engineering (DSME)

Denbury Onshore LLC,

Denbury Resources Inc.

Devon Energy Corporation

DKRW Advanced Fuels LLC.

DONG Energy

Dongguan Power Fuel Co. Ltd.

Dongguan Taiyangzhou Power Corporation

Doosan Babcock

Doosan Industrial Co.Ltd.

Doosan Power Systems

Dow Chemical Corporation

Drax Power

Dresser-Rand Group

E.ON AG

E.ON Kraftwerke GmbH

EDF Energy

El Paso Pipeline Partners, L.P. (EPB)

Emirates Aluminium (EMAL)

Emirates Steel Industries (ESI)

EnBW AG

Enbridge Inc.

Endesa

Enel S.p.A.

Energen Resources Corporation

Enhance Energy Inc.

Enhanced Hydrocarbon Recovery (EHR)

Eni



Enmax

ERORA Group

Eskom

Essent

ExxonMobil

Fairfield Energy

Fasken Oil & Ranch Ltd.

Fluor Corporation

Foster Wheeler

FuelCell Energy, Inc.

FutureGen Alliance

Gassnova SF

GDF Suez

GDF Suez E&P Norge AS

GE Energy

General Electric (GE)

GeoGreen

Getica CCS Project Company

GPC Quimica

Great Northern Power Development

GreenGen

GreenHydrogen

Halliburton Petrofac

Hess Corporation

Hess Norge

Hitachi

HTC Purenergy

HuaNeng Group

HuaNeng IGCC Company Limited

IHI Corporation

International Power Plc

Inventys Thermal Technologies

Japan CCS Company

Japan Oil

Japan Oil, Gas and Metals National Corporation (JOGMEC)

Japan Vietnam Petroleum Co., Ltd (JVPC)

J-POWER

Kansai Electric Power Co., Inc.

KBR



Kinder Morgan

Kinder Morgan CO2 Company, L.P.

Kinder Morgan Energy Partners, L.P. (KMP)

Kinder Morgan Inc. (KMI)

Kinder Morgan Management, LLC (KMR)

Kingsland Energy Corporation

Koch Industries

Koch Nitrogen Company

Korea Electric Power Corporation (KEPCO)

Kuwait Petroleum Corporation

Leucadia Energy LLC.

Leucadia National Corporation

Lianyungang Clean Energy Innovation Industrial Park Ltd.

Linde AG

Liquid Logistics Shipping Concept

Lurgi GmbH

Maasvlakte CCS Project C.V.

Maersk

Maersk Tankers

Marathon Oil

Masdar

Medicine Bow Fuel and Power LLC

Merit Energy Company

Mississippi Power

Mitsubishi Heavy Industries Ltd.

National Grid Plc.

National Thermal Power Corporation (NTPC)

Neill and Gunter Ltd

New York Stock Exchange

Ningdong Energy Chemical Industry Base

Norsk Hydro

North Dakota Gasification Co.

North West Upgrading Inc.

Npower

Nuon-Vattenfall

Occidental Petroleum Corporation

Organic Carbon Dioxide for Assimilation of Plants (OCAP)

Osaka Gas

Peabody Energy



Peel Energy

Pemex

Petoro AS

Petro SA

Petro Source

PetroCanada

Petrofac

Petroleo Brasileiro S.A. (Petrobras)

PETRONAS

Petrovietnam

PGE Elektrownia Be?chatow S.A. (PGE EBSA)

Praxair Inc.

Premier Oil

Progressive Energy LTD

Ravensdown

Rentech

Rio Tinto

Royal Dutch Shell

RWE AG

Sandridge Energy

Santos

Sargas

Saskatchewan Power Corporation

Saskatoon Light & Power

Sasol

Saudi Aramco

Schlumberger

Scottish & Southern Energy Plc.

ScottishPower

SCS Energy LLC

Senergy Alternative Energy

SEQ International BV

Shell Canada

Shell U.K. Ltd.

Shenhua Group Corporation Ltd.

Siemens

Sinopec

Sinopec Engineering Group

Sinopec Shengli Oilfield Co. Ltd.



SNC Lavalin

SNC Lavalin Group

SNC Lavalin-Cansolv

Solid Energy

Sonatrach

Southeast Regional Carbon Sequestration Partnership (SECARB)

Southern Company

Spectra Energy Inc.

Stanwell Corporation

Statoil

Stogit

Summit Power Group

Suncore

Swan Hills Synfuels

TAQA

Taweelah Asia Power Company (TAPCO)

Tel-Tek

Tenaska Energy

Tenaska Taylorville LLC.

Tenaska Trailblazer Energy Center

Tianjin DaGang Huashi Power Generation Co. Ltd (Dagang Huashi)

Tohoku Hokuriku Electric Power

Tokyo Gas

Toshiba Corporation

Total

Total E&P Norge AS

TransAlta

Trinity Pipeline

Turkish Petroleum

UK Coal

ULCOS (Ultra-Low-CO2-Steel) Consortium

Valero Energy Corporation

Vattenfall AB

Whiting Petroleum Corporation

Wolverine Power Supply Cooperative Inc.

Woodside

Xstrata

Xstrata Coal

Yellow Wood Energy



GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Alberta Department of Environment

Alberta Energy Resources Conservation Board

Australian Centre for Renewable Energy

Australian Coal Association

Bureau de Recherches Geologiques et Minieres (BGRM)

Bureau of Economic Geology at The University of Texas at Austin

Centre for Climate Change Economics and Policy

Centre for European Policy Studies

China's National Development and Reform Commission

Chinese Academy of Sciences (CAS)

Chinese National Basic Research Program

Clean Coal Task Group (CCTG)

Clean Energy Commercialization Center (CECC)

CO2 Technology Centre (TCM)

Commonwealth Scientific and Industrial Research Organisation (CSIRO)

Cooperative Research Centre for Greenhouse Gas Technologies (CO2CRC)

Council for Geosciences

Department of Energy (DOE)

Department of Energy and Climate Change (DECC)

Department of Science and Technology (DST)

Eco Energy CCS Task Force

Electric Power Research Institute (EPRI)

Energy Information Administration

Energy Resources Conservation Board (ERCB)

Environmental Protection Authority (EPA)

European Commission, Joint Research Centre (JRC) Institute for Energy

European Investment Bank (EIB)

European Union (EU)

French Petroleum Institute (IFP)

German Research Centre for Geosciences (GFZ)

Global Carbon Capture and Storage Institute Australia

Global CCS Institute

Greenpeace

Illinois State Geological Survey

International Energy Agency



International Performance Assessment Centre (IPAC-CO2)

Italian Ministry of Economy and Finance

Japan Coal Energy Center

London School of Economics and Political Science (LSE)

Montana State University

Montana State University

National Carbon Capture Centre

Natural Resources Canada

Organisation for Economic Co-operation and Development (OECD)

Petroleum Technology Research Centre (PTRC)

Scottish Carbon Capture and Storage (SCCS) Organisation

South African Centre for Carbon Capture and Storage (SACCCS)

South African National Energy Research Institute (SANERI)

The French Bureau of Geological and Mining Research (BRGM)

Thermal Power Research Institute (TPRI)

United Nations

United Nations Framework Convention on Climate Change (UNFCCC)

University of Edinburgh

University of Leeds

University of Texas, Bureau of Economic Geology

University of Wyoming Carbon Management Institute

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World Trade Organisation (WTO)

Zero Emission Platform (ZEP)



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