

The Building Energy Efficiency Technologies and Services Market 2012-2022

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Abstracts

Report Details

The building energy efficiency technologies and services market is a rapidly evolving, dynamic and environmentally important market that is sure to hold many opportunities for large-scale growth over the next ten years to 2022. Unfortunately, the unstable and unpredictable state of the global economy will initially impinge on what should be a period of substantial growth. However, once these fiscal issues dissipate and economic growth returns, in line with a policy landscape that targets improved energy efficiency in buildings, substantial investments will materialise driving the market forwards.

Visiongain calculates the building energy efficiency technologies and services market to stand at \$87.0bn in 2012.

Over the first-half of the forecast period there will be varied levels of investment in the sector, with a bleak economic climate stalling what should be booming levels of growth, particularly in OECD nations. Some nations are likely to see stronger growth, such as those with more progressive greenhouse gas emissions targets and commitments to improve energy efficiency, as well as expanding economies with high amounts of new development, such as the BRICS nations.

Growth in the second-half of the forecast period is expected to be more robust as the OECD nations emerge from the fiscal mire and the environmental policy landscape becomes increasingly progressive. In the developing world the building energy efficiency technologies and services market is expected to spread into new territories and expand rapidly in fledgling national markets. Asia-Pacific will continue to see strong if steady growth; the OECD regions North America and Europe will begin to see rising revenues across the sector; while the Latin American, Eurasian, Middle Eastern and

African regions will start to see a strong increase in revenues.

Visiongain therefore concludes that providing governments and the private sector continue to push for improving energy efficiency standards in buildings; finance is available to fund such projects; and technological improvements continue alongside cost reductions, the opportunities for growth are significant from 2012-2022.

Unique Selling Points

Comprehensive analysis of the prospects for the global building energy efficiency technologies and services market from 2012-2022.

An exclusive interview with one of the leading experts in the energy service company (ESCO) sector.

89 tables, charts and graphs that quantify, analyse and forecast the changing dynamics of the building energy efficiency technologies and services market between 2012-2022.

Forecasts and analysis for the global building energy efficiency technologies and services market between 2012-2022.

Forecasts and analysis for the three sub-markets from 2012-2022: the energy efficient lighting (EEL) market, the green heating, ventilation and air-conditioning (HVAC) market and the energy service company (ESCO) market.

Forecasts and analysis for seven regional building energy efficiency technologies and services markets for the period 2012-2022.

Analysis of the main drivers and restraints in the global building energy efficiency technologies and services market.

Analysis of the forces that influence and characterise the building energy efficiency technologies and services market and the three sub-markets.

Profiles of 24 leading ESCO companies, 19 leading green HVAC companies and 13 leading EEL companies operating within the building energy efficiency technologies and services market.

Methodology

This report has been compiled by combining information obtained from a very wide and rich mixture of primary and secondary research sources, producing a broad industry overview. Visiongain sought opinions from leading figures in the building energy efficiency technologies and services market to underpin the analysis of market drivers and restraints. The study draws on a diverse range of official corporate and governmental announcements, media reports, policy documents, industry statements and expert opinion as a basis for discussing and predicting developments in the building energy efficiency technologies and services market between 2012 and 2022.

Visiongain considers that this methodology results in an accurate, objective mixture of analyses and forecasts.

Why you should buy The Building Energy Efficiency Technologies and Services Market 2012-2022

You will receive a comprehensive analysis of the global building energy efficiency technologies and services market with detailed forecasts from 2012-2022

You will find 89 tables, charts, and graphs that quantify, analyse and forecast the building energy efficiency technologies and services market from 2012-2022

You will obtain an exclusive interview with one of the leading experts in the ESCO sector

Honeywell Building Solutions

You will find forecasts and analysis of the three building energy efficiency technologies and services sub-markets over the period 2012-2022

The energy efficient lighting (EEL) market

The green heating, ventilation and air-conditioning (HVAC) market

The energy service company (ESCO) market

You will be presented with forecasts for the seven regional building energy

efficiency technologies and services markets for the period 2012-2022

Asia-Pacific

Europe

North America

Latin America

Eurasia

The Middle East

Africa

You will have in-depth analysis of the main drivers and restraints in the global building energy efficiency technologies and services market

You will receive a SWOT analysis that examines the building energy efficiency technologies and services market from 2012-2022

You will gain profiles of 24 leading ESCO companies, 19 leading green HVAC companies and 13 leading EEL companies operating within the building energy efficiency technologies and services market

What is the structure of the report?

Chapter 2 is an introduction to the building energy efficiency technologies and services market

Chapter 3 offers an overview of the global building energy efficiency technologies and services market, with the specific drivers and restraints analysed in detail and visiongain's exclusive forecast from 2012-2022

Chapter 4 analyses the three individual sub-markets: the ESCO market, the green HVAC and related technologies and services market, and the EEL market. Each sub-market is forecasted over a ten year period from 2012-2022

Chapter 5 provides the regional building energy efficiency technologies and services markets: the Asia-Pacific, European, North American, Latin American, Eurasian, Middle

Eastern and the African markets. Each region is analysed in-depth with forecasts from 2012-2022

Chapter 6 outlines the strengths, weaknesses, opportunities and threats in the SWOT analysis

Chapter 7 offers the expert opinion of a leading expert involved in the building energy efficiency technologies and services market

Chapter 8 presents the profiles of the leading companies within the building energy efficiency technologies and services market, divided into ESCO, Green HVAC and EEL company groupings

Chapter 9 is a summary of the report, outlining the main conclusions of the analyses.

Chapter 10 is a glossary of acronyms used in the report

Contents

1. EXECUTIVE SUMMARY

- 1.1 Introduction to the Building Energy Efficiency Technologies and Services Market 2012-2022
- 1.2 Drivers and Restraints in the Building Energy Efficiency Technologies and Services Market 2012-2022
- 1.3 Highlights of the Report
- 1.4 Benefits of the Report
- 1.5 Methodology
- 1.6 The Building Energy Efficiency Technologies and Services Market Forecast 2012-2022
- 1.7 The Building Energy Efficiency Technologies and Services Sub-Markets Forecast 2012-2022
- 1.8 The Regional Building Energy Efficiency Technologies and Services Markets Forecast 2012-2022

2. INTRODUCTION TO THE BUILDING ENERGY EFFICIENCY TECHNOLOGIES AND SERVICES MARKET 2012-2022

- 2.1 Global Warming and Resource Depletion
- 2.2 Energy Consumption in Buildings and the Concept of 'Green' Buildings
 - 2.2.1 Green Building Rating Systems
- 2.3 Energy Service Companies (ESCOs)
- 2.4 Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies and Services
- 2.5 Energy Efficient Lighting (EEL)
 - 2.5.1 Compact Fluorescent Lamp (CFL)
 - 2.5.2 Light Emitting Diode (LED) Lamp

3. THE GLOBAL BUILDING ENERGY EFFICIENCY TECHNOLOGIES AND SERVICES MARKET FORECAST 2012-2022

- 3.1 Drivers and Restraints in the Global Building Energy Efficiency Technologies and Services Market 2012-2022
- 3.2 Drivers
 - 3.2.1 Rising Energy Prices
 - 3.2.2 Fossil Fuel Reserve Depletion

- 3.2.3 Mitigating Climate Change
- 3.2.4 Liberalisation of Energy Markets
- 3.2.5 Environmental and Energy Policy
- 3.2.6 Dissemination of Information and Increased Awareness
- 3.2.7 Financial Support and Access to Credit
- 3.2.8 Supportive Regulatory and Legislative Environment in the Building Sector

3.3 Restraints

- 3.3.1 Lack of Awareness
- 3.3.2 Lack of Supporting Finance
- 3.3.3 Mistrust, Scepticism and Apathy in the Building Energy Efficiency Sector and in Sustainability and Climate Change Concepts
- 3.3.4 Lack of Available Skills and Technology
- 3.3.5 Fear or Antipathy to Outsourcing Energy Management
- 3.3.6 Energy Subsidies

4. THE BUILDING ENERGY EFFICIENCY TECHNOLOGIES AND SERVICES SUB-MARKETS FORECAST 2012-2022

- 4.1 The Energy Efficient Lighting (EEL) Market Forecast 2012-2022
- 4.2 The Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies & Services Market Forecast 2012-2022
- 4.3 The Energy Service Company (ESCO) Market Forecast 2012-2022

5. THE REGIONAL BUILDING ENERGY EFFICIENCY TECHNOLOGIES AND SERVICES MARKETS FORECAST 2012-2022

5.1 The Asia-Pacific Building Energy Efficiency Technologies and Services Market Forecast 2012-2022

- 5.1.1 The Chinese Building Energy Efficiency Technologies and Services Market Analysis
- 5.1.2 The Indian Building Energy Efficiency Technologies and Services Market Analysis
- 5.1.3 The Japanese and South Korean Building Energy Efficiency Technologies and Services Market Analysis

5.2 The European Building Energy Efficiency Technologies and Services Market Forecast 2012-2022

- 5.2.1 The EU Building Energy Efficiency Technologies and Services Market Analysis
- 5.3 The North American Building Energy Efficiency Technologies and Services Market Forecast 2012-2022

- 5.3.1 The US Building Energy Efficiency Technologies and Services Market Analysis
- 5.3.2 The Canadian Building Energy Efficiency Technologies and Services Market Analysis
- 5.4 The Latin American Building Energy Efficiency Technologies and Services Market Forecast 2012-2022
 - 5.4.1 The Brazilian Building Energy Efficiency Technologies and Services Market Analysis
- 5.5 The Eurasian Building Energy Efficiency Technologies and Services Market Forecast 2012-2022
 - 5.5.1 The Russian Building Energy Efficiency Technologies and Services Market Analysis
- 5.6 The Middle Eastern Building Energy Efficiency Technologies and Services Market Forecast 2012-2022
- 5.7 The African Building Energy Efficiency Technologies and Services Market Forecast 2012-2022

6. SWOT ANALYSIS OF THE BUILDING ENERGY EFFICIENCY TECHNOLOGIES AND SERVICES MARKET 2012-2022

7. EXPERT OPINION

- 7.1 Honeywell Building Solutions
 - 7.1.1 Honeywell Building Solutions' Services
 - 7.1.2 National Growth in Served National Building Energy Efficiency Technologies and Services Markets
 - 7.1.3 The Drivers and Restraints in the Building Energy Efficiency Technologies and Services Marketplace
 - 7.1.4 The Major Challenges in Securing Public and Private Sector Adoption of Building Energy Efficiency Technologies and Services
 - 7.1.5 Technological Developments Shaping the Building Energy Efficiency Technologies and Services Market
 - 7.1.6 The Direction of the Building Energy Efficiency Technologies and Services Market in Forthcoming Years

8. LEADING COMPANIES IN THE BUILDING ENERGY EFFICIENCY TECHNOLOGIES AND SERVICES MARKET

- 8.1 Energy Service Companies (ESCOs)
 - 8.1.1 Ameresco

8.1.2 Chevron Energy Solutions

8.1.3 Cofely

8.1.4 Dalkia

8.1.5 DSCL Energy Service Company (ESCO)

8.1.6 E.ON Energy Solutions

8.1.7 EMCOR Energy Services

8.1.8 ESCO Energy Solutions

8.1.9 GE Energy Management

8.1.10 Hochtief Energy Management

8.1.11 Honeywell Building Solutions

8.1.12 Johnson Controls

8.1.13 Korea Energy Management Corporation (KEMCO)

8.1.14 Limbach Facility Services

8.1.15 MITIE

8.1.16 Noresco

8.1.17 NTT Facilities

8.1.18 Pepco Energy Services

8.1.19 Samsung Everland

8.1.20 Schneider Electric

8.1.21 Siemens Building Technologies

8.1.22 SmithGroup JJR

8.1.23 Tetra Tech

8.1.24 YIT Group

8.2 Green Heating, Ventilation and Air-Conditioning (HVAC) and Other Technologies and Services Companies

8.2.1 AAF International

8.2.2 ABB

8.2.3 Carrier Corporation

8.2.4 Climaveneta

8.2.5 Daikin Industries

8.2.6 Danfoss

8.2.7 Durham-Bush

8.2.8 Ebara Corporation

8.2.9 Emerson

8.2.10 Hitachi (Air-Conditioning and Refrigeration)

8.2.11 Jiangsu Shuangliang Group

8.2.12 Johns Manville

8.2.13 Kingspan

8.2.14 Knauf Insulation

8.2.15 LG Electronics

8.2.16 Owens Corning

8.2.17 Sanyo (Panasonic)

8.2.18 Thermax

8.2.19 Trane

8.3 Energy Efficient Lighting (EEL) Companies

8.3.1 Acuity Brands

8.3.2 Cooper Lighting

8.3.3 Cree

8.3.4 Epistar

8.3.5 GE Lighting

8.3.6 Hubbell Lighting

8.3.7 Leviton

8.3.8 Nichia

8.3.9 Osram

8.3.10 Philips Lighting

8.3.11 Seoul Semiconductor

8.3.12 Toyoda Gosei

8.3.13 Zhejiang Yankon Group (Yankon)

9. CONCLUSIONS

9.1 The Global Building Energy Efficiency Technologies and Services Market Outlook 2012-2022

9.2 The Building Energy Efficiency Technologies and Services Sub-Markets Outlook 2012-2022

9.3 Regions with Strong Growth in the Building Energy Efficiency Technologies and Services Market 2012-2022

9.4 Regions with Moderately Strong Growth in the Building Energy Efficiency Technologies and Services Market 2012-2022

9.5 Final Conclusions

10. GLOSSARY

List Of Tables

LIST OF TABLES

Table 3.1 The Global Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn, AGR %)

Table 3.2 The Global Building Energy Efficiency Technologies and Services Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 3.3 Drivers & Restraints in the Global Building Energy Efficiency Technologies and Services Market 2012-2022

Table 4.1 The Building Energy Efficiency Technologies and Services Sub-Market Forecasts 2012-2022 (\$bn, AGR %)

Table 4.2 The Building Energy Efficiency Technologies and Services Sub-Market Forecasts CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.3 The Energy Efficient Lighting (EEL) Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.4 The Energy Efficient Lighting (EEL) Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.5 The Energy Efficient Lighting (EEL) Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.6 The Energy Efficient Lighting (EEL) Market Drivers & Restraints

Table 4.7 The Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies & Services Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.8 The Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies & Services Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.9 The Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies & Services Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.10 The Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies & Services Market Drivers & Restraints

Table 4.11 The Energy Service Company (ESCO) Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 4.12 The Energy Service Company (ESCO) Market Forecast 2012-2022 (\$bn, AGR %)

Table 4.13 The Energy Service Company (ESCO) Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 4.14 The Energy Service Company (ESCO) Market Drivers & Restraints

Table 5.1 The Regional Building Energy Efficiency Technologies and Services Market

Forecasts 2012-2022 (\$bn, AGR %)

Table 5.2 The Regional Building Energy Efficiency Technologies and Services Markets
Forecast CAGR (%) 2012-2022, 2012-2017, 2017-2022

Table 5.3 The Asia-Pacific Building Energy Efficiency Technologies and Services
Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.4 The Asia-Pacific Building Energy Efficiency Technologies and Services
Market Forecast 2012-2022 (\$bn, AGR %)

Table 5.5 The Asia-Pacific Building Energy Efficiency Technologies and Services
Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.6 The European Building Energy Efficiency Technologies and Services Market
Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.7 The European Building Energy Efficiency Technologies and Services Market
Forecast 2012-2022 (\$bn, AGR %)

Table 5.8 The European Building Energy Efficiency Technologies and Services Market
Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.9 EU Member States Energy Efficiency Measures

Table 5.10 The North American Building Energy Efficiency Technologies and Services
Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.11 The North American Building Energy Efficiency Technologies and Services
Market Forecast 2012-2022 (\$bn, AGR %)

Table 5.12 The North American Building Energy Efficiency Technologies and Services
Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.13 The Latin American Building Energy Efficiency Technologies and Services
Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.14 The Latin American Building Energy Efficiency Technologies and Services
Market Forecast 2012-2022 (\$bn, AGR %)

Table 5.15 The Latin American Building Energy Efficiency Technologies and Services
Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.16 The Eurasian Building Energy Efficiency Technologies and Services Market
Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.17 The Eurasian Building Energy Efficiency Technologies and Services Market
Forecast 2012-2022 (\$bn, AGR %)

Table 5.18 The Eurasian Building Energy Efficiency Technologies and Services Market
Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.19 The Middle Eastern Building Energy Efficiency Technologies and Services
Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Cumulative)

Table 5.20 The Middle Eastern Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn, AGR %)

Table 5.21 The Middle Eastern Building Energy Efficiency Technologies and Services Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 5.22 The African Building Energy Efficiency Technologies and Services Market Forecast Summary 2012, 2017 and 2022 (\$bn, Rank, % Share, CAGR %, Cumulative)

Table 5.23 The African Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn, AGR %)

Table 5.24 The African Building Energy Efficiency Technologies and Services Market Forecast CAGR (%) 2012-2022, 2012-2017, and 2017-2022

Table 6.1 SWOT Analysis of the Building Energy Efficiency Technologies and Services Market 2012-2022

List Of Figures

LIST OF FIGURES

Figure 2.1 Breakdown of Commercial and Residential Building Energy Use in US (2005) and China (2000) (%)

Figure 3.1 The Global Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

Figure 3.2 Price of Industrial Electricity in France, Germany, Italy, the UK and the US 1979-2008 (UK Pence per kWh)

Figure 3.3 Projected Hubbert Peaks for the Three Major Fossil Fuels 1800-2300 (Million BOE pa)

Figure 3.4 Building Sector Energy Consumption by Fuel and IEA Scenario 2007, 2030 and 2050 (Mtoe)

Figure 3.5 Functioning of the Sustainable Energy Financing Facilities (SEFF)

Figure 3.6 Regional Survey on the Main Barriers to Investments in Building Energy Efficiency Technologies and Services

Figure 4.1 The Building Energy Efficiency Technologies and Services Sub-Market Forecasts 2012-2022 (\$bn)

Figure 4.2 The Building Energy Efficiency Technologies and Services Sub-Market Forecasts CAGR (%) 2012-2022, 2012-2017, 2017-2022

Figure 4.3 The Building Energy Efficiency Technologies and Services Sub-Market Share Forecast 2012 (%)

Figure 4.4 The Building Energy Efficiency Technologies and Services Sub-Market Share Forecast 2017 (%)

Figure 4.5 The Building Energy Efficiency Technologies and Services Sub-Market Share Forecast 2022 (%)

Figure 4.6 The Energy Efficient Lighting (EEL) Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.7 The Energy Efficient Lighting (EEL) Market Forecast 2012-2022 (\$bn)

Figure 4.8 The Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies & Services Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.9 The Green Heating, Ventilation and Air-Conditioning (HVAC) and Supporting Technologies & Services Market Forecast 2012-2022 (\$bn)

Figure 4.10 The Energy Service Company (ESCO) Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 4.11 The Energy Service Company (ESCO) Forecast 2012-2022 (\$bn)

Figure 5.1 The Regional Building Energy Efficiency Technologies and Services Market Forecasts 2012-2022 (\$bn)

Figure 5.2 The Regional Building Energy Efficiency Technologies and Services Markets CAGR (%) 2012-2022, 2012-2017, 2017-2022

Figure 5.3 The Regional Building Energy Efficiency Technologies and Services Market Share Forecast 2012

Figure 5.4 The Regional Building Energy Efficiency Technologies and Services Market Share Forecast 2017

Figure 5.5 The Regional Building Energy Efficiency Technologies and Services Market Share Forecast 2022

Figure 5.6 The Asia-Pacific Building Energy Efficiency Technologies and Services Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.7 The Asia-Pacific Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

Figure 5.8 Chinese Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.9 Indian Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.10 Japanese Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.11 South Korean Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.12 The European Building Energy Efficiency Technologies and Services Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.13 The European Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

Figure 5.14 European Average and Major EU Economies' Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.15 The North American Building Energy Efficiency Technologies and Services Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.16 The North American Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

Figure 5.17 US Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.18 Canadian Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.19 The Latin American Building Energy Efficiency Technologies and Services Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.20 The Latin American Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

Figure 5.21 Brazilian Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.22 The Eurasian Building Energy Efficiency Technologies and Services Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.23 The Eurasian Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

Figure 5.24 Russian Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.25 The Middle Eastern Building Energy Efficiency Technologies and Services

Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.26 The Middle Eastern Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

Figure 5.27 Middle Eastern Energy Consumption (Btu) per GDP dollar (\$), 2000 to 2008

Figure 5.28 The African Building Energy Efficiency Technologies and Services Market Share Forecast 2012, 2017 and 2022 (% Share)

Figure 5.29 The African Building Energy Efficiency Technologies and Services Market Forecast 2012-2022 (\$bn)

COMPANIES LISTED

AAF International

ABB

Acuity Brands

AEG

Ameresco

Ammono

Berkshire Hathaway

BRE Global

Carrier Corporation

Chevron

Chevron Energy Solutions

Climaveneta

Cofely

Cooper Industries

Cooper Lighting

Cree

Daikin Industries

Dalkia

Danfoss

DSCL Energy Service Company (ESCO)

Durham-Bush

E.ON

E.ON Energy Solutions

Ebara Corporation

EDF

EMCOR Energy Services

EMCOR Group

Emerson

Epistar
ESCO Energy Solutions
Eskom
GE
GE Energy
GE Energy Management
GE Lighting
Goodman Global
Green Heating, Ventilation and Air-Conditioning (HVAC) and Other Technologies and Services Companies
Hitachi
Hitachi (Air-Conditioning and Refrigeration)
Hochtief
Hochtief Energy Management
Honeywell
Honeywell Building Solutions
Hubbell Lighting
Ingersoll-Rand Company
Jiangsu Shuangliang Air-conditioning Equipment
Jiangsu Shuangliang Boiler
Jiangsu Shuangliang Group
Johns Manville
Johnson Controls
Kingspan Group
Knauf
Knauf Insulation
Korea Energy Management Corporation (KEMCO)
Leviton
LG Electronics
Lightec
Limbach Facility Services
MITIE
Nichia
Noresco
NTT Facilities
Nuventix
Osram
Owens Corning
OYL Industries Berhad

Pepco Energy Services
Pepco Holdings
Philips
Philips Lighting
Philips Lumileds
Samsung
Samsung Everland
Sanyo (Panasonic)
Schneider Electric
Semptra Generation
Seoul Semiconductor
Siemens
Siemens Building Technologies
SmithGroup JJR
Tetra Tech
Thermax
Toyoda Gosei
Trane
Ubbell Incorporated
United Technologies Corporation (UTC)
Veolia Environnement
YIT Group
Zhejiang Yankon Group (Yankon)

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

American Institute of Architects (AIA) (US)
Brundtland Commission
Centre for Energy Efficiency (CENEF)
Clinton Climate Initiative
Commonwealth of Independent States (CIS)
Department of Energy (DOE) (US)
Department of Energy and Climate Change (DECC) (UK)
Dubai Electricity & Water Authority
Efficnergie (France)
Emirates Authority for Standardisation and Metrology (UAE)
Emirates Green Building Council (UAE)
Energy and Environmental Building Alliance (EEBA) (US)

Energy Information Administration (EIA) (US)
Energy Saving Trust (UK)
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European Bank for Reconstruction and Development (EBRD)
European Union (EU)
Global Environment Facility (GEF)
Green Building Council of South Africa (GBCSA)
Gulf Cooperation Council (GCC)
Institute for Building Efficiency (US)
Institute for Market Transformation (IMT)
Intergovernmental Panel on Climate Change (IPCC)
International Energy Agency (IEA)
International Institute for Sustainable Development (IISD)
Kenya Association of Manufacturers
Lawrence Berkeley National Laboratory
Natural Resources Canada (NRCan)
Natural Resources Defence Council (NRDC) (Canada)
New York State Energy Research & Development Authority
Office of Energy Efficiency (OEE) Canada
Organisation for Economic Co-operation and Development (OECD)
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