

The Brazilian Defence Market 2012-2022

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Abstracts

Report Details

Over the past decade, Brazil has become one of the largest emerging economic powers in the world, leading to ambitious investment and modernisation plans being developed for the Brazilian armed forces. In order to counter threats to the country's borders and its large scale land and sea natural resources, alongside the need to increase security preparations for major international events, Brazil has continued to invest in upgrading its full range of military capabilities. In addition, a desire to grow a strong defence industry in order to boost the economy's export output and to demonstrate its geo-political power has fuelled such spending, despite concerns over the inherent restrictions of an emerging market and a recent slowdown in Brazil's overall economic output. Visiongain has therefore determined that the value of the Brazilian defence market in 2012 will reach \$35.88bn.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from these exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the key drivers and restraints behind contract and programme developments, as well as identifying the leading companies. The report also presents a unique blend of qualitative analysis combined with extensive quantitative data including global, submarket and national markets forecasts from 2012-2022 - all highlighting strategic business opportunities.

Why you should buy The Brazilian Defence Market 2012-2022

259 pages of comprehensive analysis

Exclusive Visiongain interview with ECA Group America Latina Ltda

280 tables, charts, and graphs

Overall forecasts for the Brazilian Defence Market between 2012-2022, with forecast breakdown of both the Operational Budget and Acquisitions and Investments Budget.

Forecasting for 3 subcategories within the Acquisitions and Investments Budget of the Brazilian Defence market between 2012-2022:

Air Systems

Ground Systems

Naval Systems

17 submarket forecasts within the Brazilian Defence Market, under each subcategory Air Systems, Ground Systems and Naval Systems, between 2012-2022:

Air Systems

Fighter / Combat

Fixed Wing Transport / Tanker

Military Helicopters

Airborne C4ISR

Air-Launched Munitions

Other Air Systems and R&D

Ground Systems

Armoured Vehicles

Military Support Vehicles

Artillery

Ground C4ISR

Ground Launched Munitions

Other Ground Systems

And R&D

Naval Systems

Major Warships / Submarines

Minor Warships and Support Vessels

Naval C4ISR

Naval-launched munitions

Other Naval Systems and R&D

PEST analysis

25 leading companies identified and profiled

AEL Sistemas SA

Agrale

Avibras Industria Aeroespacial

BAE Systems

Boeing Defense, Space and Security

Companhia Brasileira de Cartuchos (CBC) S.A

Cobham PLC

Dassault Aviation

DCNS

Denel Group

Embraer Defence and Security (Embraer SA)

EMGEPRON

Finmeccanica

Flight Technologies

Forjas Taurus SA

Helibras (Helicopteros do Brasil S.A)

Industria de Material Belico do Brasil (IMBEL)

Industria Naval do Ceara (INACE)

Iveco SpA

KMW (Krauss Maffei Wegmann)

Lockheed Martin Corporation

Northrop Grumman Corporation

Odebrecht S.A

SAAB AB

Sikorsky Aircraft Corporation

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COMPANIES LISTED

AEL Sistemas S.A

Aero Vodochody

Agrale

AgustaWestland

Airbus Military

Akaer

Alenia Aermacchi

Ambra Solutions (Brazil)

AMX International

Andrade Gutierrez

Ansaldo Energia

Ansaldo Reda

Ansaldo STS

Ares Aeroespecial e Defesa S.A

Atech Neg?cios em Tecnologias S.A.

ATR

Avibras
Babcock International
BAE Australia
BAE Detica
BAE Electronic Systems
BAE India
BAE Intelligence and Security
BAE Regional Aircraft
BAE Shared Services
BAE Suadi Arabia
BAE Support Solutions
BAE Systems
BAE Systems - Land and Armament Systems
BAE Systems Maritime - Naval Ships
Ba?a de Sepetiba Consortium - CBS
Bell Helicopter
Boeing Capital Corporation
Boeing Commercial Airplanes
Boeing Company
Boeing Defence, Space & Security (BDS)
Boeing do Brasil
Bofors Defence
Braztech International LC
Breda Menarinibus
Bueninvest
CBC Group
Cessna
Cobham Aerospace and Security
Cobham Aviation Services
Cobham Defence Systems
Cobham do Brasil Ltda
Cobham Mission Systems
Cobham PLC
Companhia Brasileira de Cartuchos (CBC) S.A
Condor Non Lethal Technologies
Construtora Norberto Odebrecht
Controp Precision Technologies
Dassault Aviation
Dassault Group

DCNS
Denel Aerostaructures
Denel Aviation
Denel do Brasil
Denel Dynamics
Denel Group
Denel Integrated System Solutions
Denel Land Systems
Denel Overberg test Range
DRS Technologies
EADS
EADS CASA
ECA Group
ECA Group America Latina Ltda
Elbit Systems Ltd
Embraer Defence and Security
Embraer SA
EMGEPRON
Equipaer Industria Aeronautica
Esterline Control Systems
Eurocopter
Eurofighter Gmbh
Fabrica Argentina de Aviones (FAdeA)
Famastil Taurus Ferramentas S.A
FATA
Finmeccanica do Brasil
Finmeccanica SpA
Flight Technologies
FLIR Systems
Forjas Taurus
Francisco Stedile Group
General Atomics
General Dynamics UK
GD do Brasil
Goodrich Corporation
Hamilton Sundstrand
Harpia Sistemas S.A
Harris Corporation
Helibras

Heritage Manufacturing Inc
IACIT
INACE
Indústria Aeronáutica Neiva
Indústria de Material Belico do Brasil (IMBEL)
Indústria Naval do Ceará (INACE)
Israel Aerospace Industries Ltd (IAI)
Itaguaí Construções Navais - ICN
Iveco Defence Vehicles
Iveco SpA
Jabil (Brazil)
JPX
KMW (Krauss Maffei Wegmann)
Land Rover
Learjet (Bombardier)
Liebherr-Aerospace Toulouse SAS
Lockheed Martin Aeronautics
Lockheed Martin Australia
Lockheed Martin Canada
Lockheed Martin Corporation
Lockheed Martin Electronic Systems
Lockheed Martin Global Training & Logistics
Lockheed Martin Information Systems & Global Solutions
Lockheed Martin Missiles and Fire Control
Lockheed Martin Mission Systems and Sensors (MS2)
Lockheed Martin Space Systems
Lockheed Martin UK
Magtech
MDBA
Mechem SOC Ltd
Mectron
MEN
Mercedes-Benz
Messier-Bugatti-Dowty
Mil Moscow Helicopter Plant (Mil Helicopters)
Minas Gerais
Northrop Grumman Corporation
Northrop Grumman Aerospace Systems
Northrop Grumman Electronic Systems

Northrop Grumman Information Systems
Northrop Grumman Technical Services
Odebrecht - EADS Defesa e Seguran?a
Odebrecht Defesa e Tecnologia
Odebrecht SA
OrbiSat da Amaz?nia S.A
Otis
Pratt & Whitney
Pretoria Metal Pressings
Progen Engineering
Raytheon Company
Rockwell Collins
Saab AB
Saab Aeronautics
Saab Defence and Security Solutions
Saab Dynamics
Saab Electronic Defence Systems
Saab Support and Services
Sacs
Safran SA
Sanida Corporation
SELEX Communications
SELEX Elsag
SELEX Galileo
SELEX Sistemi Integrati
Sellier & Bellot
Sierra Nevada
Sikorsky Aircraft Corporation
Sperry Marine
ST Kinetics
Steelinject Ltda
SuperJet International
Taurus Blindagens Ltda
Taurus Blindagens Nordeste Ltda
Taurus Helments Ind Plastica Ltda
Taurus Holdings Inc
Taurus International Manufacturing Inc
Taurus Invest Imobiliarios Ltda
Taurus Maquinas-Ferramenta Ltda

Taurus Properties Inc
Telespazio,
Thales Alenia Space
Thales Group
Thales Nederland
Toyota
United Technologies Corporation
United Technologies Corporation Fire & Security
Usiminas
Volkswagen Group
WASS

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Associa??o Brasileira das Industrias de Material de Defesa (ABIMDE)
Brazilian Air Force
Brazilian Army
Brazilian Army Aviation Command
Brazilian Central Bank
Brazilian Marine Corps
Brazilian Military Police
Brazilian Ministry of Defence (MoD)
Brazilian Ministry of Science and Technology
Brazilian National Defence Council
Brazilian National Research and Projects Financing Agency (FINEP)
Brazilian Naval Aviation
Brazilian Naval School
Brazilian Navy
Brazilian Space Agency
Brazilian Special Secretariat of Security for Major Events (SESGE)
Brazilian Worker's Party
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International Monetary Fund (IMF)
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US Air Force
US Navy

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