

The 20 Leading Packaging Companies 2012: Competitive Landscape Analysis

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Abstracts

Nations such as China and India have seen tremendous growth in packaging demand due to an increase in disposable income and an evolution in consumer preferences. This change in packaging demand has substantially increased the profits of the large companies operating in these regions and this has caused a noticeable change in the packaging landscape for two reasons. First of all, the growth of these companies has caused changes in the global market share of the packaging market, especially due to changes in the packaging landscape within the developed nations. Secondly, the companies operating in the developing nations have lower costs to contend with and this has allowed them to increase their speed of expansion.

What makes this report unique?

Visiongain consulted widely with industry experts and full transcripts from 3 exclusive interviews are included in the report. As such, our reports have a unique blend of primary and secondary sources providing informed opinion. This approach allows insight into the factors affecting the packaging market and the current trends within the packaging market in 2012. The report provides a comprehensive analysis of the leading 20 companies in the packaging market and calculates the market share attributed to each individual company.

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150 pages of comprehensive analysis

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88 tables, charts, and graphs

A SWOT analysis

Analysis of individual companies includes the latest information on news, acquisitions, awards, and the competition that each company faces in the material submarket within which it may focus its operations

20 leading companies analysed with revenue and market share data-

ALPLA

Ancor

Ball Corporation

Bemis

Berry Plastics Corporation

Crown Holdings

Graphic Packaging

Greif, Inc

International Paper

MeadWestvaco (MWV)

Mondi

Owens-Illinois

Rexam

Reynolds Group Holdings

RockTenn

Saint-Gobain

Sealed Air

Silgan Holdings, Inc

Tetra Pak

Toyo Seikan

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COMPANIES LISTED

AARDEX Group SA
AEP Industries Inc
AFP
Alcan Packaging
Alcan Packaging Food Americas
Alcan Pharma Plastics Packaging
Alcoa
ALPLA
ALPLA Holding, Austria
ALPLA UK
Aluprint
Alver
Anchor Glass Container Corporation

Andhra Pradesh Paper Mills (APPM)
Arca Continental SAB de CV
Ardagh Group
Arla Foods
Arthrex, Inc.
Amcor
Amcor Australasia
Amcor Diversified Products
Amcor Flexibles
Amcor Flexibles and Velcro Europe
Amcor Flexibles Europe & Americas (AFEA)
AMWG
APPE
Aptar
Autologic
Ball Corporation
Ball Plastics Packaging Americas
Bemis
Berli Jucker Public Co. Ltd
Berlin Packaging
Berry Plastics Corporation
Bormioli Rocco SpA
BWAY Corporation
Can Machinery Holdings, Inc.
Captive Realty Company of Iowa
Cascades Inc.
CCL Industries Inc
Chesapeake
China Glass Holdings Ltd
Cimplast
Closures
Closure Systems International
Coca Cola
ComboPAC Food Europe
Consol Glass (Pty) Ltd
Constar
Cristalerias Rosario
CROWN Embalagens S.A.
Crown Food Europe

Crown Holdings
Curwood, Inc.
Dabbagh Group Holding Co.
De Bortoli Wines
DeLaval
Dendron Participacoes Ltda
Development Securities
Diversey
Dixie Toga, S.A.
Doganer
Dopaco Canada Inc.
Dopaco Inc.
DS Smith
Dupont
Ecologic
Ecovative Design LLC
Evergreen Packaging
Exopack Holding Corp
Frans Nooren Beheer B.V.
Georgia Pacific
Global Closure Systems (GCS)
Graham Packaging Company Inc
Graphic Packaging International, Inc
Graphic Packaging Holding Company
Great China Metal Industrial Co. Ltd (GCMI)
Greif
Groupe Gullin
Grup Vemsa 1857, S.L.
Guala Closures Australia
Hebei Rixin Glass Group Co., Ltd
Hefty Consumer Products
Hindustan National Glass & Industries Limited
Hoe Chong Tinplate Ltd
Huhtamaki
Husky Injection Molding Systems
International Paper
ITC Limited
KTW
LINPAC Group

LINPAC Packaging Filmco, Inc
LINPAC USA Holdings, Inc.,
Malaya Glass
Mayor Packaging
McDonalds
Metal Acquisition Inc
Mid South Packaging LLC
Miller Brewing Company
Mondi Group
Mondi Limited
Mondi plc
Mondi Swiecie S.A.
Monteiro Aranha SA
MeadWestvaco (MWV)
National Scientific Company Limited (NSC)
Nestlé
Nestlé Purina PetCare Company
Nordenia International AG
Novelis Inc
Oaktree Capital Management, L.P.
Ocoo
Owens-Illinois
Owens-Illinois do Brasil Industria e Comercio SA
Oystar
Procter & Gamble
Packaging Corp of America
Pactiv Foodservice
Perfecseal, Inc.
Printpack Inc.
Retail Design Group
Rexam
Rexam Closures
Rexam Healthcare
Rexam SBC
Reynolds Consumer Products
Reynolds Group Holdings Limited
Reynolds Packaging Group
Rigesa
Rio Tinto Group

RPC Group
RockTenn
Rychiger
Saint-Gobain
SCA Packaging
Sealed Air
Shield Pack LLC
Sidel Group
Sierra Pacific Packaging, Inc.
SIG
Sigma Plastics Group
Silgan Holdings, Inc.
Sisecam Group
Smurfit-Stone Container Corporation
Smurfit Kappa Group
Sonoco
Stolle Machinery Company, LLC
STOPAQ B.V.
Sun Capital Partners, Inc
Tata Steel
Temple-Inland Inc
Tetra Laval Group
Tetra Pak
Thai Beverage Can Limited (TBC)
The Britton Group
The Gerresheimer Group
The Hay Group
Ton Yi Industrial Corporation
Toyo Seikan Group
TSK Merger Corporation
Tyson Food Corporation
Uniglobe
Vac Vem
Vem de Tapas Metalicas
Verallia
Vitro Packaging LLC
Walmart
Wayne Richardson Sales
xpedx

YouTube

GOVERNMENT AGENCIES AND OTHER ORGANISATIONS MENTIONED IN THIS REPORT

Association of Climate Change Officers (ACCO)
British Plastics Federation (BPF)
Center for Climate and Energy Solutions (C2ES)
Department for Environment, Food and Rural Affairs (DEFRA)
European Aluminium Foil Association (EAFA)
Flexible Packaging Association (FPA)
Forest Stewardship Council
International Metal Decorator's Association (IMDA)
Johannesburg Stock Exchange (JSE)
London Stock Exchange
New York Stock Exchange
Scandinavian Packaging Association
Swedish Rheumatic Association (SRA)
The Climate Registry (TCR)
The Ethisphere Institute
US Environmental Protection Agency (EPA)
Warsaw Stock Exchange
World Wide Fund for Nature (WWF)

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