

Vietnam's real - estate market report Standard Report Q1/2020

<https://marketpublishers.com/r/VE7BB8ABB0ADEN.html>

Date: May 2024

Pages: 107

Price: US\$ 995.00 (Single User License)

ID: VE7BB8ABB0ADEN

Abstracts

Vietnam Real Estate Market

In 2019, foreign investors continue to gain the upper hand in prominent M&A events in Vietnam's real estate market. Retail: optimistic movements when the supply (in Hanoi) and the average absorption rate increase. Office: new supply is still coming from Grade B offices. Rents have increased steadily due to meeting customer requirements, with occupancy rates of over 90%. Industrial park: Constant supply. Occupancy rate, rent is constantly improving. Apartments for rent: Hanoi market in the fourth quarter with additional Grade A apartments, HCMC market. HCM did not record additional supply, prices and vacancy rates were maintained stable.

Hotel: supply decreased in both areas, prices and occupancy rates increased sharply due to the increase in tourists. Apartments for sale: The supply has increased in both Hanoi and Ho Chi Minh City. HCM, sales increased due to the market demand is still very high. Villa, adjacent: Hanoi continues to record growth in both new supply as well as the number of units sold in the city. HCM City is in short supply again due to slow business licensing.

Contents

Abbreviations

Executive summary

1. BUSINESS ENVIRONMENT

1.1 Macroeconomic situation

1.2 Legal framework

2. VIETNAM'S REAL ESTATE MARKET

2.1 Definition and characteristics

2.2 Periods of volatility in Vietnam's real estate market

2.3 Real estate market trends

2.3.1 Real estate for rent

2.3.2 Real estate for sale

2.4 Planning

2.5 Driving forces

3. ENTERPRISE ANALYSIS

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth by quarter, 2016 - 2019
- Figure 2: Foreign direct investment, 2013 - 2019
- Figure 3: Average interest rate, 2013 – 2019
- Figure 4: Consumer Confidence Index, 2016 – Q3/2019
- Figure 5: Number of enterprises in Vietnam real estate business, 2013-2018
- Figure 6: Labours in real estate industry, 2013-2018
- Figure 7: Net sales of real estate , 2013-2018
- Figure 8: Profit before tax of real estate industry, 2013-2018
- Figure 9: Total supply by sector, 2019
- Figure 10: Retail supply by area , 2019
- Figure 11: Vacancy rate and rental, Q4/2019
- Figure 12: Supply of shopping center for rent, 2013- 2019
- Figure 13: Shopping center rents and vacancy rates, 2014- 2019
- Figure 14: Total retail supply, 2019
- Figure 15: Retail supply by area, 2019
- Figure 16: Asking rent and vacancy rate by area, Q4/2019
- Figure 17: Total supply of shopping centre, 2013-2019
- Figure 18: Shopping centre rents and vacancy rates, 2013-2019
- Figure 19: Retail space for lease by purpose, 2015
- Figure 20: Retail space for lease by purpose, 2018
- Figure 21: Total supply by grade and area, 2019
- Figure 22: Office rents, Q1/2016- Q4/2019
- Figure 23: Average rent price by area, Q4/2019
- Figure 24: Office for lease by business line, 2019
- Figure 25: Cumulative office supply and vacancy, Q1/2017-Q4/2019
- Figure 26: Supply and vacancy by grade, 2019
- Figure 27: Office rents, Q1/2016-Q4/2019
- Figure 28: Office for lease by business line, 2019
- Figure 29: Co-working space for lease by business type, 2018
- Figure 30: Total Supply by area, Q4/2019
- Figure 31: Rents by area, Q4/2019
- Figure 32: Northern Industrial park's supply and vacancy, 6/2019
- Figure 33: Northern Industrial park's average rents, Q2/2019
- Figure 34: Supply and vacancy , Q4/2019
- Figure 35: Rents by area, Q4/2019

- Figure 36: Southern cumulative supply and vacancy, Q4/2019
- Figure 37: Factory rents by area, 2013 – 2019
- Figure 38: Industrial land rents by area, 2013 – 2019
- Figure 39: Supply of serviced apartment, 2019
- Figure 40: Asking rent by grade, Q1/2017-Q4/2019
- Figure 41: Apartment rents and occupancy rate, Q1/2017-Q4/2019
- Figure 42: Cumulative supply of serviced apartment by grade and vacancy rate, 2019
- Figure 43: Apartment rentals by grade, 2019
- Figure 44: Hotel supply in Hanoi, Q1/2017 – Q4/2019
- Figure 45: Hotel room prices and occupancy rates, Q1/2017-Q4/2019
- Figure 46: Hotel supply in HCMC, Q1/2017-Q4/2019
- Figure 47: Hotel room average price and occupancy rate, Q1/2017-Q4/2019
- Figure 48: Supply of condominium by segment, Q4/2019
- Figure 49: Condominium selling prices and absorption rates by segment, Q4/2019
- Figure 50: New launch supply by segment, Q4/2019
- Figure 51: Condominium selling prices and absorption rates by grade, Q4/2019
- Figure 52: Villa/townhouse supply, Q1/2017-Q4/2019
- Figure 53: Villa and townhouse secondary price movements, Q1/2017-Q4/2019
- Figure 54: Cumulative supply of villa and townhouse, 2017 – 2019
- Figure 55: Logistics performance index in some countries, 2018
- Figure 56: Average invest capital by mode of transport, 2018
- Figure 57: LPI rank of Vietnam, 2010-2018
- Figure 58: Urbanization, 2013 - 2019
- Figure 59: Average income and spending per month, 20010 – 2019
- Figure 60: Real estate's outstanding loans, 2013 - 2019e
- Figure 61: Structure of real estate's outstanding loans, 2018
- Figure 62: Population by class (income), 2013 – 2020f
- Figure 63: Number of international and domestic tourists in Vietnam, 2013 - 2019e
- Figure 64: Real estate industry's revenue, 2010-2022f
- Figure 65: Net revenue growth, 2017-2018
- Figure 66: Gross profit growth, 2018
- Figure 67: Liquidity ratios, 2018
- Figure 68: Receivable turnover, 2018
- Figure 69: Solvency ratios, 2018
- Figure 70: Asset turnover, 2018
- Figure 71: Fixed asset turnover, 2018
- Figure 72: G&A expenses to net revenue, 2017-2018
- Figure 73: Interest Expenses to net revenue, 2016 - 2017
- Figure 74: Selling expenses to net revenue, 2017-2018

Figure 75: Rate of return, 2018

Figure 78: Supermarket distribution in Vietnam's 3 regions, 2017

Figure 79: Retail market share in Vietnam, 2016

List Of Tables

LIST OF TABLES

Table 1: Increase or decrease in CPI of goods and services, 2019

Table 2: Upcoming key project scheduled to launch in 2020

Table 3: Upcoming key project scheduled to launch in 2020

Table 4: Key project in 2019

Table 5: Key project scheduled to launch in 2020

Table 6: Large office transactions (>1000m2) in Hanoi, 2018

Table 7: Key projects in 2019

Table 8: Large office leasing transactions in HCMC, 2018

Table 9: Key projects in the period of 2019-2022

Table 10: Key projects in HCMC in the period of 2019 - 2023

Table 11: Upcoming key serviced apartment projects in Hanoi

Table 12: Key projects scheduled to launch in coming years

Table 13: Key projects in Q4/2019

Table 14: Key projects scheduled to launch in the coming years

Table 15: Key projects in coming years

Table 16: Vietnam's LPI, 2007- 2018

Table 17: Big shopping malls of AEON in Vietnam

Table 18: TOP REAL ESTATE ENTERPRISES BY REVENUE 2018

I would like to order

Product name: Vietnam's real - estate market report Standard Report Q1/2020

Product link: <https://marketpublishers.com/r/VE7BB8ABB0ADEN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/VE7BB8ABB0ADEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970