

# Vietnam Wood Standard Report Q2/2019

<https://marketpublishers.com/r/V66200F8718EN.html>

Date: August 2019

Pages: 93

Price: US\$ 995.00 (Single User License)

ID: V66200F8718EN

## Abstracts

### VIETNAM WOOD INDUSTRY

The global wood industry has grown strongly in recent years, The consumption of wood and wood products increased sharply due to the economic recovery in main consuming countries such as the US and EU. In the period of 2012-2016, the global wood processing market achieved an annual growth rate (CAGR) of 7.2% and was expected to achieve a CAGR of 9.2% in the period of 2016-2020.

Vietnam's wood processing industry has become a key export industry, ranking fourth only after coffee, seafood and machinery, spare parts. Generally in Q1/2019, the area of ??concentrated plantation nationwide was estimated to increase by 1.4% compared to the same period last year. The domestic supply of timber plantation plays an important role in producing exported goods.

Vietnam has become the leading wood exporter in Southeast Asia and the seventh in the world in exporting wood products. In Q1/2019, wood and wood products export turnover was estimated to increase 16.2% over the same period in 2018. Wood and wood products are mainly exported to the US market, accounting for 45.38% of the proportion and rising 34.6% compared to the same period last year.

In Q1/2019, the woodchip production was estimated at nearly one third of the whole 2018, and increased by 59.6% over the same period last year. Woodchip is one of Vietnam's most important exports, in Q1/2019, the exports reached 371.6 million USD.

Vietnam's wood industry has many advantages compared to the wood industry in the region. With FTAs ??taking effect from 2019, the wood industry will enter a new period with many export growth prospects. With the export prospects of the wood processing industry, the industry associations and business associations agreed to set the total

production value of the wood processing industry in 2019 to US \$ 10.2 billion.

## Contents

### **ABBREVIATION**

### **EXECUTIVE SUMMARY**

### **1. BUSINESS ENVIRONMENT**

- 1.1 Macroeconomic situation
- 1.2 Legal framework

### **2. MARKET OVERVIEW**

- 2.1 Definition and classification
- 2.2 Value chain
- 2.3 World wood market
- 2.4 Vietnam wood market
  - 2.4.1 History of formation and development
  - 2.4.2 Value chain
  - 2.4.3 Production
  - 2.4.4 Consumption
  - 2.4.5 Import export

### **3. OUTLOOK AND FORECAST**

- 3.1 Industry development planning
- 3.2 Outlook

### **4. ENTERPRISE ANALYSIS**

- 4.1 Enterprise introduction
- 4.2 Financial analysis

## List Of Tables

### LIST OF TABLES

Table 1: FDI enterprises by categories and countries of wood industry, 2018e

Table 2: Value of Vietnamese wood products exported to China 2015 - 2018

Table 3: Main markets of wooden furniture providing for EU in the first 10 months of 2018

Table 4: Woodchip export volume to main market, (million ton)

Table 5: Wood and wood products of Viet Nam exported in Q1/2019 – Q1/2018

Table 6: Top 10 largest wooden furniture exporters, 2017

Table 7: Main wood and wooden products Vietnam import, 2018

Table 8: Top 10 wood enterprises having highest revenue, 2018

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth rate by quarter, 2016 - 2019
- Figure 2: Production value of agriculture, forestry and fishery in Q1 (current price), 2016 - 2019
- Figure 3: GDP structure at current prices, Q1/2019
- Figure 4: VND/USD exchange rate, 1/2013 – Q1/2019
- Figure 5: Average interest rate, 1/2013 – Q1/2019
- Figure 6: Vietnam import-export turnover, 2011 - 2018
- Figure 7: Most exported commodities in Q1/2019
- Figure 8: Monthly CPI fluctuation , 1/2015 – 3/2019
- Figure 9: World crude oil prices, 1/2011 - 3/2019
- Figure 10: Industrial wood production and consumption, 2011-2030f
- Figure 11: Industrial wood production structure by region, 2017
- Figure 12: Industrial wood production structure by product, 2017
- Figure 13: Number of enterprises and employees in wood industry, 2010 - 2017
- Figure 14: Allocation of timber enterprises by region, 2017e
- Figure 15: Scale of wood enterprises by investment capital and by labor, 2016
- Figure 16: Total revenue and profit of the wood industry, 2010 - 2017e
- Figure 17: Investment capital and fixed assets of the industry, 2010 - 2017e
- Figure 18: Production value of wood processing industry, 2008 - 2018e
- Figure 19: Wood chip production output in Vietnam, 2010 – Q1/2019
- Figure 20: Artificial board production, 2010 – Q1/2019
- Figure 21: Structure of wooden furniture production by product type, Q1/2019e
- Figure 22: Productions of wooden product, 2010 – Q1/2019e
- Figure 23: Value of furniture in the domestic market, 2006-2018e
- Figure 24: Top wood enterprises having highest revenue in 2018
- Figure 25: Consumption value of wood chips, 2010 – Q1/2019e
- Figure 26: Consumption value of artificial boards, 2010 – Q1/2019e
- Figure 27: Consumption value of wooden furniture, 2010 – Q1/2019e
- Figure 28: Structure of export wood products of Vietnam, Q1/2019
- Figure 29: Export turnover of some wood products, Q1/2019
- Figure 30: Export turnover of wood and wood products of Vietnam, Q1/2019
- Figure 31: Structure of export markets for wood and wood products Q1/2019
- Figure 32: Structure of contribution to export of wood and wood products of Vietnam, 2013 - Q1/2019
- Figure 33: Export of wood and wood products by month, 2016 - Q1/2019

- Figure 34: Wood exports to the US market, 2011 – 9M/2018
- Figure 35: Export turnover of main products to the US market, 2015 – 6M/2018
- Figure 36: Wooden furniture imported value of America, M1/2019
- Figure 37: Export turnover of wood and wood products to China, 2011 - Q1/2019
- Figure 38: Export turnover of wood and wood products to Europe, 2009 – Q1/2019e
- Figure 39: Export share of wood and wood products to Europe by country, Q1/2019e
- Figure 40: Top exporters of wood and wood products to Europe, 2018e
- Figure 41: Woodchip exports of Viet Nam, 2010 – Q1/2019e
- Figure 42: Wood chip exports by volume, 2018
- Figure 43: Top largest wood chip exporting enterprises, 2017
- Figure 44: Export value of all kinds of boards in Vietnam, 2011 – 2018
- Figure 45: Export of boards in Vietnam, 2013 – Q1/2019e
- Figure 46: Export volume and value of wooden products, 2013 – Q1/2019e
- Figure 47: Export value of wooden furniture, 2010 – Q1/2019e
- Figure 48: Import of wood and wood products of Vietnam, 2010 – Q1/2019
- Figure 49: Import market structure of wood and wood products Q1/2019
- Figure 50: Profit indicator, 2017 - 2018
- Figure 51: Selling expense/Net revenue ratio, 2016 - 2017
- Figure 52: General and administrative expenses/Net revenue ratio, 2016 – 2017
- Figure 53: Days' sales in inventory, 2017-2018
- Figure 54: Days of sales outstanding, 2017-2018
- Figure 55: Self- financing ratio, 2017 - 2018
- Figure 56: Solvency, 2017 - 2018
- Figure 57: Profit margin, 2017 - 2018

## I would like to order

Product name: Vietnam Wood Standard Report Q2/2019

Product link: <https://marketpublishers.com/r/V66200F8718EN.html>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V66200F8718EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970