

VietNam Wood Industry report Comprehensive Report Q4/2019

https://marketpublishers.com/r/VE3FE1EC1B45EN.html

Date: May 2024

Pages: 131

Price: US\$ 1,995.00 (Single User License)

ID: VE3FE1EC1B45EN

Abstracts

VIETNAM WOOD INDUSTRY

Wood industry globally strong growth in recent years, consumption of wood and wood products increased strongly thanks to the economic recovery in major consuming countries such as the US and EU. In the 2012-2016 period, market globalization Woodworking achieve annual growth rate (CAGR) of 7.2% and the estimate is that reached 9.2% CAGR in the period 2016-2020.

Wood processing industry of Vietnam has become a major export commodity, ranking 4th after only coffee, seafood, machinery and spare parts. Generally in Q4 / 2019, the area planted is estimated national focus xx% increase over the same period last year. Supply of plantation timber in the country have an important role in the creation of products for export.

Vietnam has become the head wood exporting countries in Southeast Asia and ranks 7th in the world in the export of furniture. In Q4/2019 exports of wood products and wood products estimated xx.x% increase over the same period 2018. Wood and wood products are mainly exported to the US market, accounting xx.xx% weight and xx.x% increase over the same period last year.

In Q4/2019, production of wood chips produced close estimates by x / x compared to both 2018 and xx.x% increase compared with production last year. Wood chips is one of the important export items of Vietnam, in Q4/2019, exports reached US \$ xxx million.

Vietnam's wood industry has many advantages compared with the timber industry in the region. With the FTA takes effect from 2019, the timber industry will enter a new phase



with promising export growth. Before the export prospects of the wood processing industry, associations and the business community in the sector targets agreed total value of total production in 2019 Woodworking is xx.x billion.



Contents

Abbreviation

Executive summary

1.BUSINESS ENVIRONMENT

- 1.1 Macroeconomic situation
- 1.2 Legal framework
- 1.3 Trade agreements

2. WORLD WOOD MARKET

Market overview

- 2.1 Definition and classification
- 2.2 Value chain
- 2.3 Raw materials
- 2.4 Prodution
- 2.5 Trade
- 2.6 Wood market in some big countries
- 2.7 Some famous wooden furniture brand in the world

3. VIETNAM WOOD MARKET

- 3.1 History of foundation and development
- 3.2 Tecnology level
- 3.3 Value chain
- 3.4 Raw materials
- 3.5 Prodution
- 3.6 Consumption
- 3.7 Impoer export
- 3.8 Competitve analysis
- 3.9 Inventory
- 3.10 Industry development planning
- 3.11 Outlook
- 3.12 Forecast

4. ENTERPRISE ANALYSIS



- 4.1 Enterprise introduction
- 4.2 Financial analysis



List Of Tables

LIST OF TABLES

- Table 1: The amount of FDI enterprises are operating under the type of operation and the national timber industry, 2018e
- Table 2: Value of items of Vietnam's wood exports to China, 2015-2018
- Table 3: the main market for wooden furniture to the EU market, 2T / 2018
- Table 4: protein export to major markets (million tonnes), 2015- 4T / 2019
- Table 5: the wooden items and products Vietnam's wood, 2018
- Table 6: Top 10 timber industry enterprises have the greatest revenue, 2018



List Of Figures

LIST OF FIGURES

Figure 1: The growth rate of quarterly GDP, 2016-2019

Figure 2: Value of agricultural, forestry and fisheries in the first quarter (in current

prices), 2016-2019

Figure 3: Structure of GDP at current prices, Q1 / 2019

Figure 4: The VND / USD, 1/2013 - Q1 / 2019

Figure 5: The VND / USD, 1/2013 - Q1 / 2019

Figure 6: the export turnover of Vietnam, 2011 - 2018

Figure 7: goods exported most, Q1 / 2019

Figure 8: Movements in the CPI monthly, 1/2015 -3 / 2019

Figure 9: Prices of crude oil world, 1/2011 - 3/2019

Figure 10: production and consumption of roundwood world, 2010-2030f

Figure 11: structure of industrial roundwood production by region, 2017-2030f

Figure 12: Commercial roundwood world, 2010-2017

Figure 13: The type of wood most used in the market of Southeast Asia, 2017

Figure 14: Top countries producing industrial roundwood world's largest, 2017

Figure 15: Top of the water consumed industrial roundwood world's largest, in 2017

Figure 16: Top of the water consumed industrial roundwood world's largest, in 2017

Figure 17: Top 10 countries timber exports Aperture, 2017

Figure 18: structure of lumber production by region, 2017e and 2030f

Figure 19: production and consumption of sawn timber in the world, 2010-2030f

Figure 20: world Trade lumber, 2010-2017e

Figure 21: Top exporter biggest lumber, 2017

Figure 22: Top of the importing country's largest lumber, 2017

Figure 23: Production and consumption of industrial wood, 2011-2030f

Figure 24: Structure of industrial wood production by region, 2017

Figure 25: Structure of industrial wood production by product type, 2017

Figure 26: the producer price index wooden furniture for children, 2004-2018

Figure 27: producer price Index wooden office chair, 1998-2018

Figure 28: producer price Index wood office furniture, 1965-2018

Figure 29: producer price index dining room furniture and kitchen, 1967-2018

Figure 30: Trade of wood, wood products and wood furniture worldwide, 2010 - 2018e

Figure 31: Top countries exporting wood and wood products (HS44), the world's largest

by value, 2018e

Figure 32: Top countries imported wood and wood products (HS44), the world's largest

by value, 2018e



- Figure 33: Trade woodchips Global, 2010 2018e
- Figure 34: Structure of import export hardwood chips in the world, 2018
- Figure 35: structure of world export woodchips, 2018
- Figure 36: export prices of wood chips per some large countries, 2010-2017e
- Figure 37: Top countries imported timber industry the world's largest, in 2017
- Figure 38: Trade of wood industry worldwide, 2010 2018e
- Figure 39: Top exporter of plywood largest industry, 2017
- Figure 40: Top of imported water is about the world's largest timber Venner, 2017
- Figure 41: Top countries where the proportion of the largest exporters of wood Venner, 2017
- Figure 42: Commercial furniture world, 2005 2018e
- Figure 43: Top 10 exporters of wooden furniture world's largest, 2017e
- Figure 44: Top 10 countries imported furniture largest world, 2017e
- Figure 45: Production of wood in China, 2010-2017
- Figure 46: scale forestry China, 2010-2016
- Figure 47: structure of the market supply sawn tropical to China, 2017
- Figure 48: market structure imported furniture from China, 2017
- Figure 49: structure of export markets wood interior of China, 2017
- Figure 50: export of wood and wood products US (HS 44), 2010 2018e
- Figure 51: exports of some products of wood and wood products USA by region, 2017
- Figure 52: The value of imported furniture USA, 2013 11T / 2018
- Figure 53: Structure of import markets interior wood of America, 11T / 2018
- Figure 54: Size of concentrated forestation Vietnam, 2010 Q1 / 2019
- Figure 55: Production of timber harvested from planted forests, 2010 Q1 / 2019
- Figure 56: area of rubber plantations in Vietnam, 2010-2018
- Figure 57: Imports of raw wood, 2013-2018
- Figure 58: import turnover of logs and lumber in Vietnam, 2013-2018
- Figure 59: Top kinds of round timber were imported most in Vietnam, 2018
- Figure 60: Top countries wood supply material for Vietnam by value, 2018
- Figure 61: Imports of logs and lumber in Vietnam in volume, 2013-2018
- Figure 62: Top countries provide wood material for Vietnam by value, 2018
- Figure 63: Demand for wood raw materials of Vietnam, 2012 2025f
- Figure 64: Structure of using wood materials, 2018e
- Figure 65: Number of businesses and employees timber industry, 2010-2017
- Figure 66: Distribution of enterprises Woodworking by region, 2017e
- Figure 67: scale timber industry enterprises under investment and under employment
- dynamic, 2016
- Figure 68: revenue and profit timber industry, 2010 2017e
- Figure 69: investment and fixed assets timber industry, 2010 2017e



Figure 70: production value of the wood processing industry, 2008 - 2018e

Figure 71: production of wood chip production in Vietnam, 2010 - Q1 / 2019

Figure 72: The production of artificial board production, 2010 - Q1 / 2019

Figure 73: Structure of wooden furniture production by type of product, Q1 / 2019e

Figure 74: Production Output of wood products Interior, 2010 - Q1 / 2019e

Figure 75: Value consumption of furniture Vietnam in the domestic market, 2006 - 2018e

Figure 76: Top 10 processing enterprises wood has the highest revenue, 2018

Figure 77: value consumption of woodchips, 2010 - Q1 / 2019e

Figure 78: value consumption group of artificial board, 2010 - Q1 / 2019e

Figure 79: value consumption product groups furniture, 2010 - Q1 / 2019e

Figure 80: structure of wood products exported from Vietnam, Q1 / 2019

Figure 81: exports some wooden items, Q1 / 2019

Figure 82: exports of wood and wood products in Vietnam, 2011 - Q1 / 2019

Figure 83: structure of export markets wood and wood products, Q1 / 2019

Figure 84: Structure contribute to the export of timber and timber products from

Vietnam, 2013 - Q1 / 2019

Figure 85: Exports of wood and wood products by month, 2016 - Q1 / 2019

Figure 86: Export wood to the US market, 2011 - Q1 / 2019

Figure 87: exports of major commodities to the United States, 2015-2018

Figure 88: value of imported furniture in the US, T1 / 2019

Figure 89: exports of wood and wood products to China, 2011 - Q1 / 2019

Figure 90: exports of wood and wood products to Europe u, 2009 - Q1 / 2019e

Figure 91: Proportion of timber exports and wood products to the EU by country, Q1 $\!\!/$

2019e

Figure 92: Top exporter of timber and timber products to the EU, 2018e

Figure 93: exports of wood chips of Vietnam, 2010 - Q1 / 2019e

Figure 94: Structure of export markets wood chips by value, 2018

Chart 95: Top enterprises exporting wood chips biggest, 2017

Figure 96: The export value of the boards of Vietnam, 2011 - 2018

Figure 97: exports of boards of Vietnam, 2013 - Q1 / 2019e

Figure 98: volume and value of furniture exports, 2013 - Q1 / 2019e



I would like to order

Product name: VietNam Wood Industry report Comprehensive Report Q4/2019

Product link: https://marketpublishers.com/r/VE3FE1EC1B45EN.html

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/VE3FE1EC1B45EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

| First name: | |
|---------------|---------------------------|
| Last name: | |
| Email: | |
| Company: | |
| Address: | |
| City: | |
| Zip code: | |
| Country: | |
| Tel: | |
| Fax: | |
| Your message: | |
| | |
| | |
| | |
| | **All fields are required |
| | Custumer signature |
| | |
| | |

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970