

VietNam Wood Comprehensive Industry report Q1/2020

https://marketpublishers.com/r/VF558326D600EN.html

Date: July 2024 Pages: 128 Price: US\$ 1,995.00 (Single User License) ID: VF558326D600EN

Abstracts

The global wood processing market is forecast to decline from \$ 143.9 billion to \$ 140.3 billion by 2020 with a CAGR of -2.52%, due to disruptions in global supply chains and cuts. consumption by trade restrictions, social isolation in countries to limit the spread of Covid-19. Production activities halted, significantly affecting revenue. The market is then expected to recover and grow at a CAGR of 6.18% from 2020 to reach USD 167.9 billion by 2023.



Contents

Abbreviation Executive summary

1.BUSINESS ENVIRONMENT

- 1.1 Macroeconomic situation
- 1.2 Legal framework
- 1.3 Trade agreements

2. WORLD WOOD MARKET

Market overview

- 2.1 Definition and classification
- 2.2 Value chain
- 2.3 Raw materials
- 2.4 Prodution
- 2.5 Trade
- 2.6 Wood market in some big countries
- 2.7 Some famous wooden furniture brand in the world

3. VIETNAM WOOD MARKET

- 3.1 History of foundation and development
- 3.2 Tecnology level
- 3.3 Value chain
- 3.4 Raw materials
- 3.5 Prodution
- 3.6 Consumption
- 3.7 Impoer export
- 3.8 Competitve analysis
- 3.9 Inventory
- 3.10 Industry development planning
- 3.11 Outlook
- 3.12 Forecast

4. ENTERPRISE ANALYSIS



4.1 Enterprise introduction

4.2 Financial analysis

LIST OF FIGURE

Figure 1: GDP growth rate by quarter, 2016 - Q1/2020 Figure 2: GDP structure at current prices, Q1/2020 Figure 3: Export turnover of Vietnam, 2013 - Q1/2020 Figure 4: VND/USD exchange rate, 1/2013 – Q1/2020 Figure 5: World crude oil prices, 2011 - Q1/2020 Figure 6: Production and consumption of roundwood in the world, 2010-2030 Figure 7: Industrial roundwood production structure by region, 2018 Figure 8: World roundwood trade, 2013 - 2019 Figure 9: The most used wood types in Southeast Asia market, 2019 Figure 10: Production and consumption of Sawn timber in the world, 2013-2030f Figure 11: Sawn timber production structure by region, 2019 Figure 12: World sawn timber trade, 2013-2019e Figure 13: Top largest sawn timber exporters, 2019 Figure 14: Top largest sawn timber importers, 2019 Figure 15: Industrial wood production and consumption, 2013-2030f Figure 16: Structure of industrial wood production by country, 2018 Figure 17: Structure of industrial wood production by product type, 2018 Figure 18: Price index of wooden furniture production for children, 2004-2018 Figure 19: Price index of office furniture production, 1965-2018 Figure 20: Price index of office furniture manufacturing, 1998-2018 Figure 21: Price index of furniture and kitchen furniture production, 1967-2018 Figure 22: Wood trading, wood product and global wood furniture, 2010 -2018e Figure 23: Top countries exporting wood and wooden products (HS44) in the world by value, 2018e Figure 24: Top countries importing wood and wooden products (HS44) in the world by value, 2018e Figure 25: Global woodchip trade, 2013 -2019 Figure 26: Import structure of hard woodchips in the world, 2019 Figure 27: World woodchip export structure, 2019 Figure 29: Prices of woodchips for export from major sources, 2014-2018 Figure 30: Global industrial timber trade, 2013 -2018e Figure 31: Top of the world's largest woodchip importers in the world, 2018

- Figure 32: Top largest woodchip exports, 2018
- Figure 33: Top countries with the largest share of venner wood import in the world,



2018

Figure 34: Top countries with the largest share of venner wood export in the world, 2018

Figure 35: Top countries with the largest share of fiber board import in the world, 2018

Figure 36: Top countries with the largest share of fiber board export in the world, 2018

Figure 37: World wood furniture trade, 2013 - 2019e

Figure 38: Top 10 largest wood furniture exporters in the world, 2019e

Figure 39: Top 10 largest wood furniture importers in the world, 2019e

Figure 40: Industrial wood production of China, 2018

Figure 41: Market structure provides sawn timber to China by value, 2019

Figure 42: Top 10 markets supplying wooden furniture to China, 11M/2019

Figure 43: Import structure of wooden furniture from China, 11M/2019

Figure 44: Import and export of American wood and wood products (HS 44), 2013 -2019e

Figure 45: Proportion of US exports of wood by value, 2018

Figure 46: Import value of American furniture, 2013 - 2019

Figure 47: Structure of US wood furniture import market, 2M/2020

Figure 48: Area of concentrated forestation in Vietnam, 2013 - Q1/2020

Figure 49: Production of wood exploited from planted forests, 2013 - Q1/2020

Figure 50: Rubber plantation area in Vietnam, 2013 -2019

Figure 51: Raw wood import, 2013 - 2019

Figure 52: Import turnover of roundwood and sawn wood into Vietnam, 2013-2019

Figure 53: Top types of roundwood imported most in Vietnam, 2019

Figure 54: Imports of roundwood and sawn wood into Vietnam in volume,

2013-2019

Figure 55: Top countries supplying raw wood for Vietnam by value, 2019

Figure 56: Top types of sawn wood imported into Vietnam, 2019

Figure 57: Demand for Vietnamese raw wood, 2012 - 2025f

Figure 58: Structure of using raw wood, 2018e

Figure 59: Number of enterprises and workers in wood industry, 2013 -2018

Figure 60: Distribution of wood processing enterprises by region, 2018e

Figure 61: Revenue and profit of wood industry, 2013 -2018e

Figure 62: Investment capital and fixed assets of wood industry, 2013 -2018e

Figure 63: Impact of Covid-19 on production activities of enterprises, Q1/2020

Figure 64: Changes in labor in enterprises by Covid-19, Q1/2020

Figure 65: Production value of wood processing industry, 2013 - 2019e

Figure 66: Production of woodchips in Vietnam, 2013 - 2019

Figure 67: Production of artificial boards, 2013 – 2019



Figure 68: Classifying enterprises by capital origin, 2015

- Figure 69: Production of wooden furniture products, 2013 -Q1/2020
- Figure 70: Structure of wooden furniture production by product type, Q1/2020

Figure 71: Consumption value of Vietnamese furniture in the domestic market, 2013 -2019e

Figure 72: Top 10 wood processing enterprises with the highest revenue, 2018

- Figure 73: Woodchip consumption value, 2013 Q1/2020
- Figure 74: Consumption value of artificial board group, 2013 2020
- Figure 75: Consumption value of wood furniture, 2013 Q1/2020
- Figure 76: Export turnover of wood and wood products of Vietnam, 2013 Q1/2020
- Figure 77: Wood and wood product export market structure, Q1/2020
- Figure 78: Structure contributing to the export of wood and wood products in Vietnam, 2013 Q1/2020
- Figure 79: Export of wood and wood products by month, 2016 2019
- Figure 80: Export structure of furniture products, Q1/2020
- Figure 81 Export turnover of some wooden products, Q1/2020
- Figure 82: Exporting wood and wood products to the US market, 2013 Q1/2020
- Figure 83: Import value of US wooden furniture, 2M/2020
- Figure 84: Export turnover of wood and wood products to China, 2013 -

Q1/2020

- Figure 85: Market structure of wooden furniture supply to China, 2M/2020
- Figure 86: Export turnover of wood and wood products to Europe, 2009 2019e
- Figure 87: Proportion of exports of timber and timber products to EU by country, 2019e
- Figure 88: Woodchips export of Vietnam, 2013 Q1.2020
- Figure 89 : Market structure of woodchip export by value, 2019
- Figure 90: Export value of all types of planks in Vietnam, 2011 2019
- Figure 91: Export of planks of Vietnam, 2013 2019e
- Figure 92: Quantity and value of exported wood products, 2013 Q1/2020
- Figure 93: Export value of wooden furniture products, 2013 -Q1/2020
- Figure 94: Importing wood and wood products from Vietnam, 2013 Q1/2020
- Figure 95: Market structure of Vietnam's wood and wood products import, Q1/2020
- Figure 96: Inventory index of beds, wardrobes, tables and chairs, 2013 Q1/2020
- Figure 97: Forecast of wood and wood product export turnover of Vietnam to 2020



List Of Tables

LIST OF TABLES

- Table 1: Scale of wood industry enterprises by investment capital and labor, 2016
- Table 2: Number of FDI projects in wood industry by type of activity, 2019
- Table 3: Number of FDI enterprises by country of wood industry, 2019
- Table 4: Main market supplying wooden furniture to the EU 27, 2019
- Table 5: Volume of woodchips exported to major markets (million tons), 2015-2019
- Table 6: Top 10 wood industry enterprises have the greatest revenue, 2019



I would like to order

Product name: VietNam Wood Comprehensive Industry report Q1/2020 Product link: <u>https://marketpublishers.com/r/VF558326D600EN.html</u> Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/VF558326D600EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970