

# VIETNAM TEXTILE AND GARMENT INDUSTRY Standard Report Q4/2019

https://marketpublishers.com/r/V51AC26A26BEN.html

Date: May 2024

Pages: 66

Price: US\$ 995.00 (Single User License)

ID: V51AC26A26BEN

## **Abstracts**

#### VIETNAM TEXTILE & GARMENT INDUSTRY

The world textile industry is deeply influenced by macroeconomic fluctuations. China is the largest textile production factory in the world with the complete supply chain and the advantages of cheap machinery as well as workers. In 2018, the global textile turnover scale was estimated at \$1,438.6 million.

Textile industry is one of the most spearheaded industries in Vietnam, the industry has the second largest export turnover with export value contributing from 10-15% to GDP. In recent years, the textile industry has continuously evolved at an average rate of 17% a year.

In the quarter 3/2019, the production of fibrous fibers increased by about XX. x% over the same period 2017, in which the production output of synthetic fibers and natural fibers accounted for nearly x0%. Estimated consumption yield increased by about XX. xx% in 2017.

In the quarter 3/2019, production of apparel growth X. x% over the same period in 2018 due to the export of positive growth from export orders to many major countries such as the US, Japan, South Korea to rise. Export Quarter Textiles 4/2019 up xx. x% compared to the same period 2018.

The prediction of Vietnam's textile export turnover can touch US \$ xx-XX billion in 2025 thanks to the FTA. In parallel with that, Viet Nam is also faced with little difficulties and challenges to comply with the rules of origin, labor standards, strict requirements for social responsibility, ecological label, environmental protection...



## **Contents**

Abbreviations
Executive Summary

#### 1. BUSINESS ENVIRONMENT

- 1.1. Macroeconomic situation
- 1.2. The legal framework
- II. Operational status Sector

#### 1. TEXTILE WORLD MARKET

- 1.1 Industry size
- 1.2. Textile industry value chain
- 1.3. Spinning
- 1.4. Textile dyeing
- 1.5. May

#### 2. VIETNAM'S GARMENT MARKET

- 2.1. Overview of Vietnam's garment sector
- 2.2. Spinning
- 2.3. Textile dyeing
- 2.4. May
- 2.5 Export System
- III. Industry prospects and risks

#### 1. PROSPECTS SECTOR

- 1.1. Planning Sector
- IV. Business Analysis

#### 1. ANALYSIS OF GARMENT ENTERPRISES

#### 2. ANALYSIS OF TEXTILE AND YARN BUSINESS

#### V. Conclusion



## **List Of Tables**

#### LIST OF TABLES

- Table 1: The amount of FDI enterprises are operating under the type of operation and the national timber industry, 2018e
- Table 2: Value of items of Vietnam's wood exports to China, 2015-2018
- Table 3: the main market for wooden furniture to the EU in the first 10 months in 2018
- Table 4: protein export to major markets (million tonnes), 2015-2018
- Table 5: items of wood and wood products Vietnam in Q1 / 2019 Q1 / 2018
- Table 6: Top 10 exporters furniture greatest, 2017
- Table 7: the items of wood and wood products imported mainly from Vietnam, 2018
- Table 8: Top 10 timber industry enterprises have the greatest revenue, 2018



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1: GDP growth rates by quarter, 2016-2019
- Figure 2: Evolution of the monthly CPI, 1/2015 -9 / 2019
- Figure 3: The VND / USD, 1/2013 9/2019
- Figure 4: The VND / CNY, 8/2018 9/2019
- Figure 5: The imports mainly from China, 9M / 2019
- Figure 6: The main export items to China, 9M / 2019
- Figure 7: Proportion of exports textile and garment industry in the total value of
- merchandise exports, 2013 9M / 2019
- Figure 8: production and consumption of fiber in the world, in 2000 2018e
- Figure 9: consumption of fiber world by type, 2018
- Figure 10: exporting fiber, yarn world, 2010 2017e
- Figure 11: structure of consumption purposes world fiber 2014
- Figure 12: Demand yarns world 1980 2030e
- Figure 13: The production of yarns and fabrics globally from Q2 / 2016 Q1 / 2019
- Figure 14: Trade Cloth World, 2010 2018e
- Figure 15: Top 10 economies, exports of textiles of the world, 2018
- Figure 16: Top 10 economies, imports of textiles of the world, 2018
- Figure 17: production scale global textile, 2016 2021e
- Figure 18: profit global garment industry, 2019-2023e
- Figure 19: the value of global textile imports, 2010 2023e
- Figure 20: Top 10 export economy of the world garment, 2018
- Figure 21: Top 10 economies garment importers of the world, 2018
- Figure 22: structure of global textile exports 2017e
- Figure 23: The value of the global garment trade 2010-2018F
- Figure 24: Scale consumption global apparel market 2015 2025f
- Figure 25: Per capita spending for apparel 2014-2019F
- Figure 26: the average wage textile industry of several countries, 2017
- Figure 27: Production and consumption value fibers, 2010 9M / 2019
- Figure 28: export fibers of Vietnam, 2010 9M / 2019
- Figure 29: structure of exports textile fibers by value, 9M / 2019
- Figure 30: structure of import of textile fibers by value, 9M / 2019
- Figure 31: Number of spindles, rotors Vietnam fiber industry, 2010 2017e
- Figure 32: production of yarn production in Vietnam, 2014 9M / 2019
- Figure 33: Structure of production of fabrics Vietnam, 2012 9M / 2019
- Figure 34: Value consumption of fabric, 2012 9M / 2019



Figure 35: Value export the fabric of Vietnam, 2011 - 9M / 2019

Figure 36: market structure imported fabric of Vietnam, 9M / 2019

Figure 37: production of clothing production, 2012 - 9M / 2019

Figure 38: exports of textiles (including cloth), 2010 - 9M / 2019

Figure 39: volume of garments exported from Vietnam to EAEU, 7T / 2018

Figure 40: structure of the market of export of textiles and garments in Vietnam, 9M /

2019

Figure 41: the export value of textiles and garments to several countries, 2013 - 9M /

2019

Figure 42: exports of textiles and garments of FIEs and domestic enterprises, 2010 - 9M

/ 2019

Figure 43: Net sales, 2017-2018

Figure 44: Target Profit, 2017-2018

Figure 45: Financial expenses and rate CPTC / DTT, 2017-2018

Figure 46: The ability to repay, 2017-2018

Figure 47: liquidity, 2017-2018

Figure 48: rate of return, 2017 - 2018

Figure 50: target profit, 2017-2018

Figure 51: financial expenses and rate CPTC / DTT, 2017-2018

Figure 52: turnover of assets, 2018

Figure 53: Number of days inventory, 2018

Figure 54: liquidity, 2017-2018

Figure 55: rate of return, 2017-2018



#### I would like to order

Product name: VIETNAM TEXTILE AND GARMENT INDUSTRY Standard Report Q4/2019

Product link: <a href="https://marketpublishers.com/r/V51AC26A26BEN.html">https://marketpublishers.com/r/V51AC26A26BEN.html</a>

Price: US\$ 995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/V51AC26A26BEN.html">https://marketpublishers.com/r/V51AC26A26BEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970