

# VIETNAM TEXTILE AND GARMENT INDUSTRY

## Comprehensive Report Q4/2019

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### Abstracts

#### VIETNAM TEXTILE & GARMENT INDUSTRY

The world textile industry is deeply influenced by macroeconomic fluctuations. China is the largest textile production factory in the world with the complete supply chain and the advantages of cheap machinery as well as workers. In 2018, the global textile turnover scale was estimated at \$1,438.6 million.

Textile industry is one of the most spearheaded industries in Vietnam, the industry has the second largest export turnover with export value contributing from 10-15% to GDP. In recent years, the textile industry has continuously evolved at an average rate of 17% a year.

In the quarter 3/2019, the production of fibrous fibers increased by about XX. x% over the same period 2017, in which the production output of synthetic fibers and natural fibers accounted for nearly x0%. Estimated consumption yield increased by about XX. xx% in 2017.

In the quarter 3/2019, production of apparel growth X. x% over the same period in 2018 due to the export of positive growth from export orders to many major countries such as the US, Japan, South Korea to rise. Export Quarter Textiles 4/2019 up xx. x% compared to the same period 2018.

The prediction of Vietnam's textile export turnover can touch US \$ xx-XX billion in 2025 thanks to the FTA. In parallel with that, Viet Nam is also faced with little difficulties and challenges to comply with the rules of origin, labor standards, strict requirements for social responsibility, ecological label, environmental protection...

## Contents

Abbreviations

Executive Summary

### **1. BUSINESS ENVIRONMENT**

1.1. Macroeconomic situation

1.2. Legal Framework

1.3. The trade agreement

### **2. TEXTILE WORLD MARKET**

2.1 Industry size

2.2. The value chain of global textile industry

2.3. Inputs

2.4. Spinning

2.5. Textile dyeing

2.6. May

### **3. VIETNAM'S GARMENT MARKET**

3.1. Overview of Vietnam's garment sector

3.2 Input materials

3.3. Spinning

3.4. Textile dyeing

3.5. May

3.6 export system

### **4. SECTOR RISK**

4.1. 5-Forces Analysis

4.2. SWOT analysis

### **5. PLANNING AND FORECASTING**

5.1. Master Plan

5.2. Forecasts

## **6. COMPANY ANALYSIS**

6.1. Analysis of garment enterprises

6.2. Analytical and synthetic textile enterprisesa

## List Of Tables

### LIST OF TABLES

Table 1: Import tariffs

Table 2: OVERVIEW INDUSTRY

Table 3: Number of enterprises garment industry of Vietnam, 2012-2017

Table 4: Number of employees textile industry in Vietnam, 2012-2017

Table 5: balancing imports and exports of textile Vietnam, 2014 - 2018e

Table 6: businesses producing long fiber in Vietnam

Table 7: some projects fiber investment in Vietnam in the period 2014-2018

Table 8: output produce some types of clothing, 9M / 2019

Table 9: Table specific objectives of the textile industry in 2030

Table 10: Top 8 businesses garment industry of Vietnam net revenues largest sectors in 2018

Table 11: Top 05 textile and fiber industry enterprises Vietnam had the largest net sales 2018 sector

## List Of Figures

### LIST OF FIGURES

- Figure 1: GDP growth rates by quarter, 2016-2019
- Figure 2: Evolution of the monthly CPI, 1/2015 -9 / 2019
- Figure 3: The VND / USD, 1/2013 - 9/2019
- Figure 4: The VND / CNY, 8/2018 - 9/2019
- Figure 5: The imports mainly from China, 9M / 2019
- Figure 6: The main export items to China, 9M / 2019
- Figure 7: Proportion of exports textile and garment industry in the total value of merchandise exports, 2013 - 9M / 2019
- Figure 8: scale textile industry worldwide, 2012 - 2021f
- Figure 9: world cotton prices, 2015 - 9/2019
- Figure10: MEG and PTA price volatility, 5/2018 - 5/2019
- Figure 11: 'production of cotton in the world, 2013/2014 - 2019 / 2020e
- Figure 12: World cotton consumption, 2013/14 - 2019/20
- Figure 13: Yield of cotton some countries, 2015/2016 - 2018 / 2019e
- Figure 14: Output of the world cotton exports, 2013 / 14-2019 / 20e
- Figure 15: Is the world cotton imports, 2013/14 - 2019 / 20e
- Figure 16: production and consumption of the world yarn 2000 - 2018e
- Figure 17: consumption of fiber world according type, 2018
- Figure 18: exporting fiber, yarn world, 2010 - 2017e
- Figure 19: structure of the purpose of consuming fiber world in 2014
- Figure 20: demand yarns world 1980 - 2030e
- Figure 21: the yarn and fabric production globally from Q2 / 2016 - Q1 / 2019
- Figure 22: world Trade canvas, 2010 - 2018e
- Figure 23: Top 10 economies, exports of textiles of the world, 2018
- Figure 24: Top 10 economies, imports of textiles of the world, 2018
- Figure 25: Production scale global textile, 2016 - 2021e
- Figure 26: profit global garment industry, 2019-2023e
- Figure 27: the value of global textile imports, 2010 - 2023e
- Figure 28: Top 10 export economy of the world garment , 2018
- Figure 29: Top 10 economies garment importers of the world, 2018
- Figure 30: structure of global textile exports 2017e
- Figure 31: value of the global garment trade 2010-2018F
- Figure 32: scale consumption global apparel market 2015 - 2025f
- Figure 33: per capita spending for apparel 2014-2019F
- Figure 34: The average wage textile industry of several countries, 2017

- Figure 35: Value of retail apparel industry world 2014-2019e
- Figure 36: The importer of textile machinery world's largest, 2018e
- Figure 37: the textile machinery exporter world's largest, 2018e
- Figure 38: Distribution of the textile industry enterprises by region, 2017
- Figure 39: the situation of cotton production in Vietnam, 2013/2014 2016 / 2017e
- Figure 40: areas of cotton growing in a number of key areas, 2013/2014 - 2016/2017
- Figure 41: Supply of cotton under production, 2016/2017 - 2018 / 2019e
- Figure 42: demand for cotton under the volume, 2016/2017 - 2018 / 2019e
- Figure 43: Prices of imported cotton, 2015 - 6/2019
- Figure 44: imports of cotton of Vietnam, 2013 - 9M / 2019
- Figure 45: Market Structure cotton imports by value, 9M / 2019
- Figure 46: turnover import of raw and auxiliary materials and textile, leather, footwear, 2013 - 9M / 2019
- Figure 47: Structure of marketing the import of raw and auxiliary materials and textile, leather, footwear, 9M / 2019
- Figure 48: structure of export markets raw materials, textile accessories, footwear, 9M / 2019
- Figure 49: production output fiber, fibers, 2010 - 9M / 2019
- Figure 50: Production and consumption value fibers, 2010 - 9M / 2019
- Figure 51: export fibers of Vietnam, 2010 - 9M / 2019
- Figure 52: Mechanical textile fibers export structure by value, 9M / 2019
- Figure 53: structure of imports by value textile fibers, 9M / 2019
- Figure 54: Number of spindles, rotors Vietnam fiber industry, 2010 - 2017e
- Figure 59: Production of yarn production in Vietnam, 2014 - 9M / 2019
- Figure 60: Structure of production of fabrics Vietnam, 2012 - 9M / 2019
- Figure 61: Value consumption of fabric, 2012 - 9T / 2019
- Figure 62: value export the fabric of Vietnam, 2011 - 9M / 2019
- Figure 63: market structure imported fabric of Vietnam, 9M / 2019
- Figure 64: production of clothing production, 2012 - 9M / 2019
- Figure 65: exports of textiles (including cotton), 2010 - 9M / 2019
- Figure 66: volume of garments exported from Vietnam to EAEU, 7T / 2018
- Figure 67: export market structure of textiles and garments in Vietnam, 9M / 2019
- Figure 68: the export value of textiles and garments to several countries, 2013 - 9M / 2019
- Figure 69: Exports of textiles and garments of FIEs and domestic enterprises, 2010 - 9M / 2019
- Figure 70: Inventory index textile and apparel production, 1/2017 - 9/2019
- Figure 71: forecast market value of global textile, stage 2015-2022f
- Figure 72: forecast market value apparel and non-apparel global stage 2016-2022f

Figure 73: forecasted export turnover textile, 2016 - 2022f

Figure 74: net sales, 2017-2018

Figure 75: target profit, 2017-2018

Figure 76: financial expenses and rate CPTC / DTT, 2017-2018

Figure 77 : The ability to repay, 2017-2018

Figure 78: liquidity, 2017-2018

Figure 79: rate of return, 2017 - 2018

Figure 80: Net sales, 2017-2018

Figure 81: Target Profit, 2017-2018

Figure 82: Financial expenses and billions

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