

# Vietnam Textile and Garment Industry Comprehensive Report Q2/2020

<https://marketpublishers.com/r/V9E4481050EEN.html>

Date: May 2024

Pages: 123

Price: US\$ 1,995.00 (Single User License)

ID: V9E4481050EEN

## Abstracts

The size of the global textile market is expected to reach US \$ 1,350.2 billion by 2027, with a CAGR of 4.3% in the period of 2020-2027. The increase in average income, population and speed Urbanization in emerging economies such as India, China and Mexico are factors that are expected to drive market growth. In early 2020, the global textile industry was heavily affected by the Covid-19 epidemic. According to a survey of the International Textile Manufacturing Federation (ITMF), an average of 8% of orders have decreased worldwide and sales are expected to decrease by nearly 10% in 2020 compared to 2019.

## Contents

### **ABBREVIATIONS**

### **EXECUTIVE SUMMARY**

### **1. BUSINESS ENVIRONMENT**

- 1.1. Macroeconomic situation
- 1.2. Legal Framework
- 1.3. The trade agreement

### **2. TEXTILE WORLD MARKET**

- 2.1 Industry size
- 2.2. The value chain of global textile industry
- 2.3. Inputs
- 2.4. Spinning
- 2.5. Textile dyeing
- 2.6. May

### **3. VIETNAM'S GARMENT MARKET**

- 3.1. Overview of Vietnam's garment sector
- 3.2 Input materials
- 3.3. Spinning
- 3.4. Textile dyeing
- 3.5. May
- 3.6 export system

### **4. SECTOR RISK**

- 4.1. 5-Forces Analysis
- 4.2. SWOT analysis

### **5. PLANNING AND FORECASTING**

- 5.1. Master Plan
- 5.2. Forecasts

## **6. COMPANY ANALYSIS**

6.1. Analysis of garment enterprises

6.2. Analytical and synthetic textile enterprisesa

## List Of Charts

### LIST OF CHARTS

- Figure 1: GDP growth rate and CPI by quarter, 2016-Q1/2020
- Figure 2: Monthly CPI fluctuation, 1/2016-3/2020
- Figure 3: VND/USD exchange rate, 2013 - 3/2020
- Figure 4: VND/CNY exchange rate, 8/2018 - 3/2020
- Figure 5: Main imported products from China, Q1/2019
- Figure 6: Main export products to China, Q1/2019
- Figure 7: Share of export value of textile and apparel industry in total merchandise export value, 2013 - Q1/2020
- Figure 8: Global textile and apparel industry scale, 2012 - 2021f
- Figure 9: World cotton price, 2015 - Q1/2020
- Figure 10: World cotton production, 2013/2014 - 2019/2020
- Figure 11: World cotton consumption, 2013/14 - 2019/20
- Figure 12: World cotton export turnover, 2015-2019
- Figure 13: Top 10 world cotton importing countries, 2019
- Figure 14: Top 10 world cotton exporting countries, 2019
- Figure 15: World fiber production and consumption, 2000 - 2019e
- Figure 16: World yarn production 1975-2030f
- Figure 17: World fiber consumption structure, 2019
- Figure 18: World fabric trade, 2015-2019
- Figure 19: World textile dyeing import, 2015 - 2019
- Figure 20: Top 10 textile importing economies of the world, 2018
- Figure 21: Top 10 largest textile importing countries in the world, 2019
- Figure 22: World import and export of knitted fabric, 2015-2019
- Figure 23: Top 10 economies exporting knitwear in the world, 2019
- Figure 24: Global textile export and import value, 2016 - 2021e
- Figure 25: Consumption scale of the global apparel market 2014 - 2020
- Figure 26: Structure of apparel retail market in the world, 2019
- Figure 27: Top 10 world apparel retail enterprises, 2019
- Figure 28: Size of global apparel market consumption, 2015-2025f
- Figure 29: Spending per capita for apparel 2014-2019e
- Figure 30: Market share of textile industry by use demand, 2019
- Figure 31: Global garment industry profits, 2019-2023e
- Figure 32: Export and import of garments of the world, 2015 - 2019
- Figure 33: World's top 10 garment export economies, 2019
- Figure 34: Top 10 apparel importing economies of the world, 2019

Figure 35: Impact of COVID-19 on textile orders in 2020 (% over the same period)

Figure 36: Impact of COVID-19 on textile and apparel industry's revenue in 2020 (% over the same period)

Figure 37: The largest textile machine exporting countries in the world, 2019

Figure 38: The largest importers of textile machinery in the world, 2019

Figure 39: Enterprise distribution structure of textile and apparel industry by region, 2018

Figure 40: Minimum salary of textile industry in some countries, 2018

Figure 41: Cotton supply by volume, 2016/2017 - 2018/2019e

Figure 42: Cotton demand by volume, 2016/2017 - 2018/2019e

Figure 39: Vietnam's cotton import, 2013 - Q1/2020

Figure 40: Import market structure of cotton by value, Q1/2020

Figure 41: Average import cotton price, 2014 - Q1/2020

Figure 42: Import-export turnover of raw materials, textile and leather accessories, shoes, 2014 - Q1/2020

Figure 43: Import market structure of raw materials, textile accessories, leather, shoes, Q1/2020

Figure 44: Export market structure of raw materials, textile accessories, footwear, Q1/2020

Figure 45: Production of fiber and yarn, 2010 - Q1/2020

Figure 46: Value and volume of fiber, fiber consumption, 2010 - Q1/2020

Figure 47: Export structure of textile fiber by value, Q1/2020

Figure 48: Import structure of textile fiber by value, Q1/2020

Figure 49: Number of spindles, rotor yarn industry in Vietnam, 2010 - 2018

Figure 50: Vietnam's yarn production, 2014 - Q1/2020

Figure 51: Production structure of Vietnamese fabrics, 2012 - Q1/2020

Figure 52: Cloth consumption value of Vietnam, 2014 - Q1/2020

Figure 53: Fabric import and export value of Vietnam, 2014 - Q1/2020

Figure 54: Structure of Vietnam's fabric import market, Q1/2020

Figure 55: Production of clothing, 2014 - Q1/2020

Figure 56: Sales of domestic garment products, 2014-2019

Figure 57: Market share of garment products by brand, 2019

Figure 58: Market share of garment products by manufacturer, 2019

Figure 59: Export of textiles and garments (including fabric), 2014 - Q1/2020

Figure 60: Export structure of Vietnam's textiles and garments, Q1/2020

Figure 61: Export of textiles and garments by FDI and domestic enterprises, 2010 - Q1/2020

Figure 62: Inventory index of textile and apparel manufacturing, 1/2017 - 3/2020

Figure 63: Global textile production value, 2016-2021e

Figure 64: Global sewing production value, 2016-2021e

Figure 65: Forecast of textile and apparel export turnover, 2014 - 2020f

## List Of Tables

### LIST OF TABLES

Table 1: Import duties

Table 2: Vietnam's garment and textile export turnover to the EU (including the UK), 2018-2019

Table 3: Export value of Vietnam's textile and apparel industry to CPTPP countries, 2018-2019

Table 4: Some of the world's largest loom manufacturers

Table 5: INDUSTRY OVERVIEW

Table 6: Number of enterprises in Vietnam's textile and garment industry, 2012 - 2018

Table 7: Number of employees in Vietnam's textile and garment industry, 2012 - 2018

Table 8: Minimum monthly salary in Vietnam's textile and garment industry, 2019 - 2020

Table 9: Import and export balance of Vietnam's textiles and garments, 2014-2019

Table 10: Production output of some types of fiber, yarn Q1 / 2020

Table 11: MMTB investment rate of spindles

Table 12: MMTB investment rate of OE project

Table 13: Enterprises producing long fibers in Vietnam

Table 14: Some investment fiber projects in Vietnam during 2014-2020

Table 15: Production output of some types of clothing, Q1 / 2020

Table 16: Investment rate of some garment projects, 2013 - 2019

Table 17: Information on some Korean garment FDI enterprises in Vietnam

Table 18: Average production time (days) of some countries

Table 19: Specific target table of textile and apparel industry until 2030

Table 20: Top 8 typical enterprises of the Garment industry in 2019

Table 21: Top 5 typical enterprises of the Textile Industry 2019

## I would like to order

Product name: Vietnam Textile and Garment Industry Comprehensive Report Q2/2020

Product link: <https://marketpublishers.com/r/V9E4481050EEN.html>

Price: US\$ 1,995.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/V9E4481050EEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970