

Vietnam Rice-Paddy Comprehensive Report Q1/2019

<https://marketpublishers.com/r/V93EE29130DEN.html>

Date: July 2019

Pages: 144

Price: US\$ 1,995.00 (Single User License)

ID: V93EE29130DEN

Abstracts

VIETNAM RICE PADDY INDUSTRY

Rice is the main food source for more than 50% of the world's population, providing energy, mineral proteins, vitamins and fiber to humans. As of December 2018, the world rice price fell to 404 USD/ton, higher than the same period last year, but lower than the price achieving in the beginning of 2018. Rice price is forecasted to rise dramatically in 2019 and keep the high cost for 4 years, which marks the rice price increasing cycle all over the world.

Rice is not only the main food crop but the main source of income for millions of households in rural Vietnam as well. The 17/18 season saw a slight increase in the yield of rice which was recorded at 0.45% and achieved 22,200 thousand tons. Although rice exports bring a significant source of foreign currency to the country, the rice industry income is still very low compared to the average level of society.

In general, agricultural production in 2018 attained quite good results. Rice exports are estimated to rise 6.7% in quantity and 21.3% in value compared to the same period of 2017. China always maintains the largest market for Vietnamese rice that accounted for 22% of the total yield in 2018 and the total rice export turnover of the whole country reached 1,332,888 tons.

The year 2019 is forecasted to be a promising year for rice paddy industry as two countries competing directly to Vietnam (India and Thailand) are lack of rice supply due to a drop in reserves while the demand of Bangladesh and African countries are raising. Besides, some emerging markets such as Iraq and the Philippines have been and will continue to be potential markets for Vietnam to increase exports, which leads to Vietnam's reducing dependence on China. Moreover, Decree 107/2018/ND-CP of the government will also facilitate small and medium enterprises to boost exports as well as

promote these businesses to create high quality rice products and have their own value. On the other hand, the rice price is forecasted to increase sharply from 2019, which will also be a driving force for Vietnam's rice industry in the future.

Contents

Abbreviations

Summary

1. BUSINESS ENVIRONMENT

1.1 Macroeconomic Situation

1.2 Legal Framework

1.3 The impact of Free Trade Agreements

2. GLOBAL RICE-PADDY MARKET

2.1 Establishment history

2.2 Classification

2.3 Input factors

2.4 Production

2.5 Consumption

2.6 Global rice trade

2.7 Price movements

2.8 Typical countries

3. VIETNAM RICE-PADDY MARKET

3.1 History of establishment and development

3.2 Industry value chain

3.3 Rice-paddy cultivation

3.4 Rice production

3.5 Rice consumption

3.6 Rice trade

3.7 Price movements

4. INDUSTRY OVERVIEW

4.1 Analysis of risks

4.2 Analysis of competitiveness

4.3 Industry planning

4.4 Forecasts

5. ENTERPRISE ANALYSIS

- 5.1 Introduction of enterprises
- 5.2 Indicators of business results
- 5.3 Indicators of finance
- 5.4 Indicators of performance efficiency

6. APPENDIX

Financial statements

List Of Figures

LIST OF FIGURES

- Figure 1: GDP growth by quarter, 2015 – 2018
- Figure 2: GDP structure at current prices, 2018
- Figure 3: VND/USD exchange rate, 2013-2018
- Figure 4: Average interest rate, 2012- 2018
- Figure 5: Proportion value of rice-paddy industry contributing to Vietnam exports, 2010 –2018
- Figure 6: Commodity imports and exports, 2011-2018
- Figure 7: Rice exports proportion of Vietnam to ASEAN countries in 2017
- Figure 8: Rice exports proportion of Vietnam to ASEAN countries, 2018
- Figure 9: Paddy area, output and global productivity in the period of 1960/61 - 2017/18
- Figure 10: The quantity of fertilizer used in rice-paddy cultivation, 2010 – 2018f
- Figure 11: The structure of rice production output by regions, 2018/19e
- Figure 12: Global rice-paddy production, 2008/09 - 2018/19e
- Figure 13: The structure of rice production output by countries, 2018/19e
- Figure 14: Rice consumption in the period from 1960/61 to 2017/18e
- Figure 15: Rice consumption by regions in the season 2018/2019e
- Figure 16: Rice consumption by using purposes, 2012/13 – 2017/18e
- Figure 17: Top 10 largest rice consumers in the season 2017/18 – 2018/19e
- Figure 18: Rice consumption per capita in the regions, 2006 - 2016
- Figure 19: Global rice exports in the period from 2000/01 - 2017/18e
- Figure 20: Top 10 largest rice importers in the season 2018/19e
- Figure 21: Rice imports by regions, 2018e
- Figure 22: Top 10 rice exporters in the season 2018/19e
- Figure 23: Rice exports by regions, 2018e
- Figure 24: Rice price movements from 11/1987 to 12/2018
- Figure 25: Thailand rice exports, 2010/11 – 2018/19e
- Figure 26: Area, output and productivity of India rice-paddy industry
- Figure 27: India rice consumption, 2011/12 – 2018/19e
- Figure 28: India rice exports, 2011/12 – 2018/19e
- Figure 29: Production output, consumption of rice in China, 2012/13 – 2018/19e
- Figure 30: Rice trade of China, 2012/13 – 2018/19e
- Figure 31: Rice-paddy area and output, 1961 - 2018
- Figure 32: Structure of domestic rice distribution market in 2016
- Figure 33: Rice-paddy area and output in the 3 seasons of the period from 2010 to 2018e

- Figure 34: Rice-paddy cultivated area by regions, 2010 -2017e
- Figure 35: Fertilizer application for rice cultivation averaged over 1ha, 2010 - 2014
- Figure 36: Vietnam rice production, 2010/11 - 2018/19e
- Figure 37: Vietnam rice consumption, 2010/11 - 2018/19e
- Figure 38: The structure of rice consumption by volume, 2017e
- Figure 39: Export volume and value of rice, 2010 – 2018
- Figure 40: The structure of rice export by volume, 2018e
- Figure 41: The structure of rice export by products, 2017e
- Figure 42: Proportion of exported rice under centralized contracts, 2007 – 9M/2018
- Figure 43: The structure of rice exports by output, 6M/2018
- Figure 44: Comparison of the asking price for exported rice between Thailand and Vietnam in 2017
- Figure 45: Comparison of the asking price for exporting to some countries, 2014 - 2018
- Figure 46: Net revenue of 10 enterprises in the industry, 2016 – 2017
- Figure 47: Gross profit margin, 2016 – 2017
- Figure 48: Selling expense/Net revenue, 2016 - 2017
- Figure 49: General and administrative expense/Net revenue, 2016 - 2017
- Figure 50: Financial expenses/net revenue, 2016 - 2017
- Figure 51: Days of sales outstanding, 2016 - 2017
- Figure 52: Solvency ratio, 2017
- Figure 53: Days' sales in inventory,
- Figure 54: Asset structure and total assets turnover in 2017
- Figure 55: Debt structure and debt/equity ratio 2017
- Figure 56: Return on assets and equity, 2017

List Of Tables

LIST OF TABLES

Table 1: Preferential Tariff Scheme for rice- paddy in EAEU FTA 2018- 2022

Table 2: Tariff scheme of Viet Nam for rice – paddy in CPTPP

Table 3: The competitiveness comparison of long grain rice between some countries in the world

Table 4: Main rice-paddy cultivated seasons in Vietnam

Table 5: Domestic price for rice in 2017

Table 6: Comparison of the asking price for exported rice between Thailand and Vietnam in 2018

Table 7: Domestic price for rice in 2018

Table 8: TOP OF THE LARGEST RICE-PADDY ENTERPRISES WITH THE GREATEST REVENUE IN 2017

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