

Vietnam real estate industry factsheet

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Abstracts

Ground Market: The ground sector strongly attracted investment. The number of successful ground transactions in first quarter reached X. The total transaction volume was about X% YoY, specifically, there were X transactions in the Northern region; in the Central region, there were X transactions; in the Southern region there were X transactions.

Retail Market:

Ho Chi Minh City: Landlords remained cautious after the pandemic. Anchor tenants' movement and expansion drive 1Q22 take-up

Hanoi: Rent increased slightly compared to the previous quarter

Office Market

Ho Chi Minh City: Continuously limited new supply in 1Q22. Rental fees stabilised at X USD/m²/month, up slightly by X% YoY and X% QoQ.

Hanoi: Grade A office rental fee in 1Q22 reached X USD/m²/month, up X% QoQ.

Industrial Land Market

Ho Chi Minh: The market welcomed the new supply. Occupancy rate remained stable.

Hanoi: Industrial land market had new supply. Occupancy rate in the Northern region remained above 80%.

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